

APAC, MEA and SCA Operating Table and Light Market Size and Forecasts (2020 - 2030), Regional Share, Trends, and Growth Opportunity Analysis Report Coverage: By Product Type [Operating Table (General Surgery Table, Orthopedic Surgery Table, Neurosurgical Operating Table, Laparoscopic Operating Table, Bariatric Surgery Operating Table, Radiolucent Operating Table, Pediatric Operating Table, and Others), Light (LED Light and Halogen Light)], Application (General Surgery, Orthopedic, Ophthalmic, Neurosurgery, Urology, Cardiology, and Others), End User (Hospitals, Ambulatory Surgical Centres, Specialty Clinics, and Others), and Geography (Asia Pacific, Middle East & Africa, and South & Central America)

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Abstracts

According to our new research study on ' Operating Table and Light Market Forecast to 2030 – Regional Analysis –Product Type, Application, and End User,' the operating table and light market size was valued at US\$ 0.606 billion in 2022 and is expected to reach US\$ 0.940 billion by 2030. It is estimated to register a CAGR of 12.3% during 2020–2030.

An operating table, also known as a surgical table, is generally used within a surgical

suite or an operating room of healthcare facilities where surgeries are performed, such as hospitals and ambulatory surgery centers. Operating tables are either stationary or mobile; mobile tables can be moved from room to room. Operating tables are necessary for hassle-free orthopedic, cardiothoracic, robotic, bariatric, and urological procedures, among many others. Surgical lights, also known as operating lights, are mainly used in operating rooms in hospitals and ambulatory surgical centers; they can also be used in examination rooms, labor and delivery rooms, and emergency rooms to maintain high-quality lighting conditions. These lights are used by proceduralists, surgeons, and clinicians. Surgical lights are used to illuminate operation sites on patients' bodies to aid optimum visualization during procedures. They provide hours of bright light without overly heating the air around patients or operators.

Increase in Number of Surgical Procedures

Cataract, cesarean, orthopedic, and cardiovascular procedures are among the most common surgical procedures performed in Asia Pacific, the Middle East & Africa, and South & Central America. An increase in the number of surgical procedures in these regions owing to the rising prevalence of such as orthopedic disorders, cardiovascular disorders, and other chronic medical conditions. According to the National Library of Medicine, an average of 4,624 surgeries are performed per year in India, and the national estimates after standardization were 3,646 surgeries per year per 100,000 people in 2021. According to the Dubai Health Authority (DHA), ~159,000 surgeries were performed in Dubai in 2021. Per the same source, the number of people seeking cosmetic surgeries in Dubai doubled from 223,507 in 2020 to 583,909 in 2022. According to the Indian Health Ministry, more than 8.34 million successful cataract surgeries have been carried out during 2022–2023 in India. An upsurge in major trauma and accident cases has further led to an increase in the number of surgical procedures in low- and middle-income countries. As per the World Health Organization (WHO), Saudi Arabia records ~35% road crash fatalities out of total fatalities and a fatality rate of 6,651 (18.5 per 100,000 people). Therefore, a spur in trauma cases and chronic disorders, alongside a rise in the number of surgical procedures, drives the operating table and light market growth.

By Product Type, Operating Table and Light Market-Based Insights

Based on product type, the operating table and light market is bifurcated into operation tables and lights. The operation table segment is subsegmented into general surgery tables, orthopedic surgery tables, neurosurgical operating tables, laparoscopic surgical tables, bariatric surgery tables, radiolucent operating tables, and others. The market for

the lights segment is further bifurcated into LED lights and halogen lights. Based on technology, the market for operation tables is further classified into non-powered and powered. In 2022, the operation table segment held a larger market share, and the same segment is expected to record a higher CAGR during 2022–2030.

In electric operating tables, functions such as table movements, height adjustments, and tabletop inclination angles can be controlled through remote control devices, which helps simplify surgical tasks without any distractions for the surgeon. Surgeons these days prefer working comfort during a surgical procedure, which triggers the demand for hydraulic, semi-electric, electro-hydraulic, and electric operating tables. The movements of a powered table can be controlled with the help of a remote control that helps the functioning of an electric actuator. For example, the KME-1204 sliding top electric OT table from Koinaa Medical Equipment is appropriate for all kinds of surgeries, including general surgery; cardiological, neurological, and vascular procedures; urology, gynecology, proctology, and plastic surgeries; laparoscopy; and traumatic surgeries.

By Application, Operating Table and Light Market -Based Insights

Based on application, the operating table and light market is classified into general surgery, orthopedic, ophthalmic, neurosurgery, urology, cardiology, and others. In 2022, the orthopedic segment held the largest share of the market. Moreover, the same segment is expected to register a high CAGR during 2022–2030. Orthopedics focuses on the treatment of musculoskeletal systems, which primarily include bones, joints, ligaments, tendons, muscles, and nerves. A few of the more common types of orthopedic surgery procedures are hip replacement, knee replacement, ACL surgery, and shoulder cuff surgery. Orthopedic tables are designed for easy control and adjustability. Surgeons need precise control of the space around them, optimal access to the surgical site on the body, and flexibility while performing open and minimally invasive orthopedic procedures such as pelvic and hip fractures, anterior approach total hip arthroplasty (AATHA), and tibial and fibula fractures.

The World Health Organization (WHO) and World Cancer Research Fund (WCRF) International are a few of the major primary and secondary sources referred to while preparing the report on the operating table and light market.

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