

Antistatic Brushes Market Forecast to 2028 - Global Analysis by Filament Material (Nylon, Stainless Steel, Brass, Aluminum, Carbon Fiber, and Others), Brush Type (Tufted Strip and Plate Brushes, Disk Brushes, Cylindrical Brushes, and Others), Application (Automotive, Metalworking, Electronics, Industrial Machinery, and Others), and Geography

<https://marketpublishers.com/r/A68D49D18FEEEN.html>

Date: July 2023

Pages: 169

Price: US\$ 4,550.00 (Single User License)

ID: A68D49D18FEEEN

Abstracts

The antistatic brushes market size is expected to grow from US\$ 216.69 million in 2022 to US\$ 287.71 million by 2028; it is estimated to register a CAGR of 4.8% from 2022 to 2028.

The antistatic brushes market is a highly competitive due to the presence of regional and global players. These brushes are designed to remove static charges from the surface and clean sensitive electronic components. Antistatic brushes have applications in various end-use industries, including electronics and electrical, industrial manufacturing, cleanroom, healthcare and medical devices, printing and graphics, textiles and fabric manufacturing, automotive and aerospace, and semiconductor and microelectronics. In the semiconductor and microelectronics industries, antistatic brushes are extensively used to handle delicate components. These brushes are vital for controlling static charges and removing particles impacting the performance and functionality of semiconductor parts, microchips, and integrated circuits. In the electronics and electrical industry, these brushes are employed in the manufacturing process of electronic components, printed circuit boards (PCBs), semiconductors, electronic devices, and telecommunication equipment.

Based on application, the global antistatic brushes market is segmented into

automotive, metalworking, electronics, industrial machinery, and others. The antistatic brushes market share for the industrial machinery segment was largest in 2022. Industrial machinery is one of the major application sectors of anti static brushes. Anti static brushes are highly used in luggage wrapping machines, packaging machines, laminating machines, printing machines, labeling and coding machines, slitting machines, and many others. Carbon fiber anti static brushes are commonly used to eliminate static electricity in the plastic and paper industries. Carbon fiber can eliminate part of static electricity. Moreover, it has excellent conductivity and stable physical and chemical properties. This greatly strengthens its electrostatic elimination application in plastic and paper industries.

Asia Pacific is estimated to register the fastest CAGR in the global antistatic brushes market over the forecast period. China is one of the fastest-growing economies in the world. In recent years, the consumer electronics industry has rapidly developed due to the sophistication of China's information and communications technology sector and the growing demand for smart gadgets, virtual reality, and drone manufacturing. China has become the global manufacturing hub for consumer electronics in recent years. Many international companies, including Apple, Samsung, Huawei, and Xiaomi, rely on Chinese factories to produce electronic devices. All these factors are driving the antistatic brushes market growth in China. India has emerged as a significant player in electronic manufacturing, with the Government of India's 'Make in India' initiative and various incentives attracting multinational companies to build production facilities in the country.

In addition, the strong growth of the automobile sector in India is propelling the demand for antistatic brushes in India. Further, Japan is renowned for its advanced electronics industry, including the manufacture of semiconductors, electronic components, and consumer electronics. As electronic devices become increasingly complex and miniaturized, the need for effective static control becomes more critical. Semiconductor equipment sales in Japan have grown fourfold in the last ten years. According to SEAJ, semiconductor sales are expected to register stable 5% annual growth in FY 2024. The demand for antistatic brushes is driven by the continuous innovation and production of electronic products in Japan.

A few of the players operating in the global antistatic brushes market include Gordon Brush Mfg Co Inc, The Industrial Brush Co Inc, Precision Brush Co, Cocker-Weber Brush Co, Spiral Brushes Inc, Amstat Industries Inc, Ultrafab Inc, KOTI Industrial and Technical Brushes BV, Westmont Inc, and KIST + ESCHERICH GmbH. Players operating in the global antistatic brushes market focus on providing high-quality

products to fulfill customer demand.

The overall global antistatic brushes market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the antistatic brushes market.

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