

Antimicrobial Coatings for Medical Devices Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Material (Metallic Coatings and Non-Metallic Coatings), Coating Type (Antibacterial Coatings, Antiviral Coatings, and Others), Device Type (Catheters, Implantable Devices, Surgical Instruments, and Other), Application (General Surgery, Cardiovascular, Orthopedics, Gynecology, Dentistry, and Other), End User (Medical Device Manufacturers, Contract Manufacturers, and Service Providers), and Geography

<https://marketpublishers.com/r/A10C6192C5ADEN.html>

Date: March 2025

Pages: 327

Price: US\$ 4,450.00 (Single User License)

ID: A10C6192C5ADEN

Abstracts

The antimicrobial coatings for medical devices market size is expected to grow from US\$ 2.80 billion in 2024 to US\$ 6.49 billion by 2031; it is projected to register a CAGR of 13.2% during 2025-2031. The rising prevalence of hospital-acquired infections and the increasing number of surgical procedures are noteworthy factors contributing to the expansion of the antimicrobial coatings for medical devices market size. However, the tedious regulatory approval process of antimicrobial coating products hinders the antimicrobial coatings for medical devices market growth.

Nanotechnology integration is emerging as a key future trend in the antimicrobial coatings for medical devices market, revolutionizing infection control efforts with enhanced material properties and performance. Nanotechnology allows the creation of

coatings with nanoparticles of silver, copper, and zinc oxide, which offer superior antimicrobial activity due to their high surface area and small size. These nanoparticles exhibit powerful bactericidal effects, disrupting bacterial cells and preventing biofilm formation, which is a common cause of device-related infections. For instance, BioCote introduced its nano-copper technology for antimicrobial coatings in 2022, offering a range of medical device coatings that utilize copper nanoparticles to inhibit the growth of bacteria and viruses. BioCote's nano-copper coatings have been shown to provide up to 99.99% reduction in microbial growth on medical device surfaces. Such product introductions and technology advancements highlight the burgeoning interest in nanotechnology to reinforce the activity of antimicrobial coatings on medical devices. Thus, the integration of nanotechnology is poised to play an increasingly prominent role in shaping the future of the antimicrobial coatings for medical device market in the coming years.

End User-Based Insights

Based on end user, the antimicrobial coatings for medical devices market is segmented into medical device manufacturers, contract manufacturers, and service providers. The medical device manufacturers segment held the largest antimicrobial coatings for medical devices market share in 2024. Johnson & Johnson, a leading medical device manufacturer, has developed an extensive line of antibacterial-coated medical devices, including surgical implants and wound dressings, which have contributed to significant reductions in infection rates. For instance, its TRU-Close Plus surgical closure system has been shown to reduce postoperative wound infections by up to 60%. Medtronic, another prominent medical device manufacturer, has developed catheters and implants with antibacterial coatings, which have been shown to reduce the risk of bloodstream infections and other complications, thereby fueling the antimicrobial coatings for medical devices market.

The US Department of Health and Human Services, the Centers for Disease Control and Prevention, and the Center for Cooperative Research in Biomaterials are among the primary and secondary sources referred to while preparing the antimicrobial coatings for medical devices market report.

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12.4.10.8.1 Rest of APAC Antimicrob

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