

Amorphous Silica Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Grade (High-Purity, Medium-Purity, and Low-Purity), Product Type (Precipitated Silica, Silica Gel, Colloidal Silica, Fumed Silica, and Others), Application (Rubber, Electrical and Electronics, Building and Construction, Personal Care and Cosmetics, Food and Beverages, Oil and Gas, Pulp and Paper, Agrochemicals, and Others), and Geography

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Abstracts

The amorphous silica market size was valued at US\$ 12.17 billion in 2024 and is expected to reach US\$ 17.47 billion by 2031; it is estimated to register a CAGR of 5.5% from 2025 to 2031.

As a form of synthetic silica, precipitated silica is highly appreciated for its unique properties, including high surface area, porosity, and chemical purity. These characteristics make it an essential additive in various applications in industries ranging from rubber and plastics to food, pharmaceuticals, cosmetics, and coatings. Its multifunctionality allows manufacturers to improve product performance while maintaining consistency and quality, thereby expanding its use across sectors. In the rubber industry, precipitated silica is widely used as a reinforcing agent, especially in the production of green tires. It improves tire durability, rolling resistance, and wet traction, all while reducing fuel consumption and carbon emissions. These benefits align with global sustainability goals and stricter vehicle efficiency standards. In the plastic and

coatings sectors, precipitated silica enhances anti-blocking, matting, and thickening customization and quality improvement. Moreover, in personal care and pharmaceuticals, its high absorption capacity and smooth texture make it ideal for use in toothpaste, cosmetics, and drug delivery systems. Precipitated silica serves as a free-flow and anti-cracking agent in powdered foods, further underlining its role in the food industry. This broad applicability reflects the material's adaptability to diverse processing conditions and end-user requirements, positioning it as a highly sought-after additive. As industries increasingly demand multifunctional, efficient, and eco-friendly materials, the adaptability of precipitated silica continues to contribute to the progress of the broader amorphous silica market.

By product type, the market is categorized into precipitated silica, silica gel, colloidal silica, fumed silica, and others. The precipitated silica segment held a larger market share in 2024 and is expected to register the highest CAGR from 2025 to 2031. Precipitated silica is a highly versatile synthetic amorphous silica produced by a chemical precipitation process from a solution containing silicate salts, typically sodium silicate and sulfuric acid. The production process involves mixing these reactants under controlled conditions, causing silica to precipitate as an amorphous, noncrystalline solid with a porous structure and high surface area. It is then filtered, washed, and dried to remove impurities and residual salts. Precipitated silica displays excellent abrasion resistance properties and hardness compared to fumed silica. These properties can be controlled during synthesis, which makes this type of ideal for numerous applications. The production process of precipitated silica is sustainable and does not generate any harsh byproducts.

Asia Pacific is estimated to register the fastest CAGR in the global amorphous silica market from 2025 to 2031. Asia Pacific is known for being one of the world's largest regions for rubber plantations, which can be attributed to a favorable climate and suitable soil cultivating conditions. Thailand, Indonesia, Vietnam, China, Malaysia, and India are among the largest rubber plantation countries in the region. The subsequently well-established rubber industry drives the demand for amorphous silica in the region. Moreover, the construction industry in Asia Pacific is witnessing rapid growth on the back of favorable government initiatives and rapid urbanization. According to the South East Asia Iron and Steel Institute, the construction sector in Indonesia grew by 4.9% in 2023 due to increased development activities and government capital expenditure in the country.

The construction industry in Asia Pacific is witnessing rapid growth owing to favorable government initiatives and rapid-paced urbanization. Governments of Asian countries

focus on boosting their economies with infrastructure developments and construction projects. According to the South East Asia Iron and Steel Institute, the construction sector in Indonesia grew by 4.9% in 2023, which can be associated with increased development activities and capital expenditure by the government. Countries such as China, India, and Vietnam have favorable environments for the scale-up of construction material manufacturing operations; this can be ascribed to lower labor costs and operation expenses compared to Western countries. Cement, tiles and ceramics, glass, and stone are some of the construction materials widely available in the region. Amorphous silica is widely used to enhance the properties of these materials, in turn favoring the market growth in Asia Pacific.

Some of the key players operating in the global amorphous silica market include MLA Group of Industries; Cabot Corp; Lorad Chemical Corporation; Corning Inc; SINOSI GROUP CORPORATION; Evonik Industries AG; FUJIFILM Wako Pure Chemical Corp; Nouryon Chemicals Holding BV; Nissan Chemical Corporation; Fengchen Group Co.,Ltd; Denka Co Ltd; OCI Ltd; M/s. DKIC Pvt. Ltd; Supersil Chemicals (I) Pvt. Ltd; Astra Chemicals; Ashirwad Chemicals; Madhu Silica Pvt. Ltd.; AMGEEN MINERALS; W. R. Grace & Co; and Patalia Chem Industries. Players operating in the market focus on providing high-quality products to fulfill customer demand. Also, they are focusing on launching new and high-quality products for their customers.

The overall global amorphous silica market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the amorphous silica market.

Reason to buy

Progressive industry trends in the amorphous silica market to help players develop effective long-term strategies

Business growth strategies adopted by developed and developing markets

Quantitative analysis of the amorphous silica market from 2021 to 2031

Estimation of the demand for amorphous silica across various industries

Porter's Five Forces analysis to illustrate the efficacy of buyers and suppliers operating in the industry to predict the market growth

Recent developments to understand the competitive market scenario and the demand for amorphous silica across the globe

Market trends and outlook coupled with factors driving and restraining the growth of the amorphous silica market.

Decision-making process by understanding strategies that underpin commercial interest concerning the global amorphous silica market growth

The global amorphous silica market size at various nodes of market

Detailed overview and segmentation of the amorphous silica market as well as its dynamics in the industry

The amorphous silica market size in different regions with promising growth opportunities

The List of Companies - Amorphous Silica Market

MLA Group of Industries

Cabot Corp

Lorad Chemical Corporation

Corning Inc

SINOSI GROUP CORPORATION

Evonik Industries AG

FUJIFILM Wako Pure Chemical Corp

Nouryon Chemicals Holding BV

Nissan Chemical Corporation

Fengchen Group Co.,Ltd

Denka Co Ltd

OCI Ltd

M/s. DKIC Pvt. Ltd

Supersil Chemicals (I) Pvt. Ltd

Astrra Chemicals

Ashirwad Chemicals

Madhu Silica Pvt. Ltd.

AMGEEN MINERALS

W. R. Grace & Co

Patalia Chem Industries

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