

# **Aircraft Landing Gear MRO Market Size and Forecast (2020 - 2030), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Main Landing Gear and Nose Landing Gear), Aircraft Type (Fixed Wing and Rotary Wing), and End User (Commercial and Military)**

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## **Abstracts**

The aircraft landing gear MRO market size was valued at and is expected to grow from US\$ 4,343.97 million in 2022 and is projected to reach US\$ 5,392.01 million by 2030; it is estimated to register a CAGR of 2.7% from 2022 to 2030.

Considering the growing competition in the market is growing at a global level worldwide; hence, the implementation of digital technologies is a necessary step toward the growth of MRO companies. This helps them create continuous data flow through various levels of the supply chain, further streamlining the communication between the stakeholders and accelerating innovation in various operations. The digital revolution in the aviation industry significantly impacts all areas of the supply chain of the aviation industry, including aircraft operations, air traffic management, and aircraft and component manufacturing and servicing. The data-driven technologies such as data analytics—which help in tracking aircraft MRO activities in real-time—would also be expected to optimize the air travel experience of crew and passengers. Other advanced technologies such as AI and machine learning facilitate the airline crew and management to understand the airworthiness of the aircraft. For instance, in March 2020, the US Air Force's Air Education and Training Command (AETC) started developing a new competency-based virtual and augmented reality (VR/AR) training solution for aircraft maintenance.

Also, the MRO service providers incorporate AI technologies to boost their procedures by easily and efficiently conducting visual checks and as well as understanding the degree of maintenance and repairs required on the aircraft. Thus, the increasing integration of digital technologies such as AI and machine learning is drivingdrives the aircraft landing gear MRO market growth.

The global aircraft landing gear MRO market has been segmented based on the basis of type, aircraft type, and end user. Based on type, the market has been segmented divided into main landing gear and nose landing gear. By aircraft type, the market has been bifurcated into fixed wing aircraft and rotary wing aircraft. Further, based on end user, it has been the market is divided categorized into commercial and military. The global aircraft landing gear MRO market has also been analyzed on the basis of five major regions: North America, Europe, Asia Pacific, Middle East & Africa, and South America.

The US is among the leading countries in the global aviation sector, with a significantly higher massive number of passengers, aircraft fleet, and investment toward the development of the sector. The US aircraft MRO market share has been experiencing sluggish growth for the past few years due to higher increasingly high labor costs, which resulted in the outsourcing of most of the airplanes for heavy checks. The airlines in the country experience a significantly higher density of air traveling passengers, owing to which the flying hours of each aircraft are higher high and consequently demand frequent aircraft maintenance. The presence of numerous independent MRO service providers has enabled airlines to opt for frequent A-checks, B-checks, and C-checks in the country. This factor has catalyzed the growth of the aircraft landing gear MRO market share of in the country. Moreover, the US Department of Defense (US DoD) is continuously indulges itself involved in procuring a newer aircraft fleet; however, the existing aircraft fleet is significantly higher than in other countries across the world globe. For instance, in January 2023, SupplyCore won a contract of US\$ 375 million from the Defense Logistics Agency for the maintenance, repair, and operation of US military facilities. The significant defense budget and expenditure from the US DoD allow the forces to opt for frequent MRO activities of the aircraft fleet. This facilitates the forces to be mission-ready. Thus, the continuity in spending higher amounts from the US DoD plays a crucial role in the aircraft landing gear MRO market growth.

Safran, AAR Corp, Magellan Aerospace Corporation, Circor International Inc, Triumph Group Inc, Lufthansa Technik, ST Engineering, Meggitt Plc, Liebherr-International Deutschland GmbH, and Honeywell International Inc are among the key players that are

profiled in the aircraft landing gear MRO market report study.

The overall aircraft landing gear MRO market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the aircraft landing gear MRO market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the aircraft MRO market.

## Contents

### **1. INTRODUCTION**

- 1.1 Scope of the Study
- 1.2 Market Definition, Assumptions and Limitations
- 1.3 Market Segmentation

### **2. EXECUTIVE SUMMARY**

- 2.1 Key Insights
- 2.2 Market Attractiveness Analysis

### **3. RESEARCH METHODOLOGY**

### **4. AIRCRAFT LANDING GEAR MRO MARKET LANDSCAPE**

- 4.1 Overview
- 4.2 Porter's Five Forces Analysis
- 4.3 Ecosystem Analysis
  - 4.3.1 List of Vendors in the Value Chain

### **5. AIRCRAFT LANDING GEAR MRO MARKET - KEY MARKET DYNAMICS**

- 5.1 Key Market Drivers
- 5.2 Key Market Restraints
- 5.3 Key Market Opportunities
- 5.4 Future Trends
- 5.5 Impact Analysis of Drivers and Restraints

### **6. AIRCRAFT LANDING GEAR MRO MARKET - GLOBAL MARKET ANALYSIS**

- 6.1 Aircraft Landing Gear MRO - Global Market Overview
- 6.2 Aircraft Landing Gear MRO - Global Market and Forecast to 2031

### **7. AIRCRAFT LANDING GEAR MRO MARKET – REVENUE ANALYSIS (USD MILLION) – BY TYPE, 2020-2030**

- 7.1 Overview

7.2 Nose Landing Gear

7.3 Main Landing Gear

## **8. AIRCRAFT LANDING GEAR MRO MARKET – REVENUE ANALYSIS (USD MILLION) – BY AIRCRAFT TYPE, 2020-2030**

8.1 Overview

8.2 Fixed Wing

8.3 Rotary Wing

## **9. AIRCRAFT LANDING GEAR MRO MARKET – REVENUE ANALYSIS (USD MILLION) – BY END USER, 2020-2030**

9.1 Overview

9.2 Commercial

9.3 Military

## **10. AIRCRAFT LANDING GEAR MRO MARKET - REVENUE ANALYSIS (USD MILLION), 2020-2030 – GEOGRAPHICAL ANALYSIS**

10.1 North America

10.1.1 North America Aircraft Landing Gear MRO Market Overview

10.1.2 North America Aircraft Landing Gear MRO Market Revenue and Forecasts to 2031

10.1.3 North America Aircraft Landing Gear MRO Market Revenue and Forecasts and Analysis - By Type

10.1.4 North America Aircraft Landing Gear MRO Market Revenue and Forecasts and Analysis - By Aircraft Type

10.1.5 North America Aircraft Landing Gear MRO Market Revenue and Forecasts and Analysis - By End User

10.1.6 North America Aircraft Landing Gear MRO Market Revenue and Forecasts and Analysis - By Countries

10.1.6.1 United States Aircraft Landing Gear MRO Market

10.1.6.1.1 United States Aircraft Landing Gear MRO Market, by Type

10.1.6.1.2 United States Aircraft Landing Gear MRO Market, by Aircraft Type

10.1.6.1.3 United States Aircraft Landing Gear MRO Market, by End User

10.1.6.2 Canada Aircraft Landing Gear MRO Market

10.1.6.2.1 Canada Aircraft Landing Gear MRO Market, by Type

10.1.6.2.2 Canada Aircraft Landing Gear MRO Market, by Aircraft Type

10.1.6.2.3 Canada Aircraft Landing Gear MRO Market, by End User

10.1.6.3 Mexico Aircraft Landing Gear MRO Market

10.1.6.3.1 Mexico Aircraft Landing Gear MRO Market, by Type

10.1.6.3.2 Mexico Aircraft Landing Gear MRO Market, by Aircraft Type

10.1.6.3.3 Mexico Aircraft Landing Gear MRO Market, by End User

Note - Similar analysis would be provided for below mentioned regions/countries

10.2 Europe

10.2.1 Germany

10.2.2 France

10.2.3 Italy

10.2.4 United Kingdom

10.2.5 Russia

10.2.6 Rest of Europe

10.3 Asia-Pacific

10.3.1 Australia

10.3.2 China

10.3.3 India

10.3.4 South Korea

10.3.5 Indonesia

10.3.6 Rest of Asia-Pacific

10.4 Middle East and Africa

10.4.1 South Africa

10.4.2 Saudi Arabia

10.4.3 U.A.E

10.4.4 Rest of Middle East and Africa

10.5 South and Central America

10.5.1 Brazil

10.5.2 Argentina

10.5.3 Rest of South and Central America

## **11. INDUSTRY LANDSCAPE**

11.1 Mergers and Acquisitions

11.2 Agreements, Collaborations, Joint Ventures

11.3 New Product Launches

11.4 Expansions and Other Strategic Developments

## **12. COMPETITIVE LANDSCAPE**

- 12.1 Heat Map Analysis by Key Players
- 12.2 Company Positioning and Concentration

### **13. AIRCRAFT LANDING GEAR MRO MARKET - KEY COMPANY PROFILES**

- 13.1 Safran
  - 13.1.1 Key Facts
  - 13.1.2 Business Description
  - 13.1.3 Products and Services
  - 13.1.4 Financial Overview
  - 13.1.5 SWOT Analysis
  - 13.1.6 Key Developments

Note - Similar information would be provided for below list of companies

- 13.2 AAR Corp
- 13.3 Magellan Aerospace Corporation
- 13.4 Circor International Inc
- 13.5 Triumph Group Inc
- 13.6 Lufthansa Technik
- 13.7 ST Engineering
- 13.8 Meggitt Plc
- 13.9 Liebherr-International Deutschland GmbH
- 13.10 Honeywell International Inc

### **14. APPENDIX**

- 14.1 Glossary
- 14.2 About The Insight Partners
- 14.3 Market Intelligence Cloud

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