

Aircraft Engine MRO Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Turbine Engine [Turboprop Engine, Turbofan Engine and Turboshift Engine] and Piston Engine), Application (Commercial, General, and Military), Aircraft Type (Fixed Wing and Rotary Wing), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

<https://marketpublishers.com/r/ADE0BAF566BFEN.html>

Date: May 2026

Pages: 277

Price: US\$ 4,450.00 (Single User License)

ID: ADE0BAF566BFEN

Abstracts

The Aircraft Engine MRO Market size was valued at US\$ 26.61 billion in 2025 and is expected to reach US\$ 41.21 billion by 2034; it is estimated to record a CAGR of 5.0% during 2026–2034.

The global aircraft engine MRO market is a critical segment of the aviation industry that ensures the safety, reliability, and efficiency of aircraft engines throughout their operational lifecycle. The market is driven by rising air travel demand, expanding global aircraft fleets, increasing aircraft utilization, and the growing need to extend the life of aging engines. Engine MRO services include inspection, repair, overhaul, component replacement, performance restoration, and predictive maintenance, all of which are essential for maintaining operational efficiency and regulatory compliance.

North America represents one of the most mature and dominant markets, supported by the presence of major airlines such as Delta Air Lines Inc, American Airlines, and United

Airlines, along with leading OEMs like GE Aerospace, RTX Corporation, and Pratt & Whitney. The region benefits from a strong MRO ecosystem, advanced technological capabilities, and strict FAA regulations that mandate frequent maintenance activities. High aircraft utilization and aging fleets further contribute to steady demand for engine overhauls.

Europe is another key region, characterized by strong aviation manufacturing and MRO capabilities. Companies such as Lufthansa Technik, Rolls-Royce Holdings Plc, Safran SA, and MTU Aero Engines AG play a significant role in shaping the market. The region is driven by strict EASA regulations, high safety standards, and a strong focus on sustainability and fuel efficiency. Europe also benefits from a well-established airline network and advanced engineering expertise.

Asia-Pacific (APAC) is the fastest-growing region in the aircraft engine MRO market due to rapid expansion of air travel, rising disposable incomes, and increasing fleet sizes in countries like China, India, Japan, and Southeast Asia. The growth of low-cost carriers and cargo airlines has significantly increased aircraft utilization rates, driving demand for maintenance services. Investments in aviation infrastructure and the emergence of regional MRO hubs are further strengthening the market.

Middle East & Africa (MEA) is emerging as a strategic aviation hub, with countries such as the UAE, Qatar, and Saudi Arabia playing a central role. Major airlines like Emirates and Qatar Airways operate large long-haul fleets, resulting in high demand for engine maintenance and overhaul services. The region's geographic location as a global transit hub increases aircraft traffic intensity, further supporting MRO demand. Continuous investments in aviation infrastructure and maintenance facilities are enhancing regional capabilities.

South America (SAM) is a developing market driven by rising air travel demand and gradual fleet modernization. Countries such as Brazil, Chile, and Colombia are witnessing increased aviation activity, which is boosting engine maintenance requirements. Airlines in the region often rely on cost-effective MRO solutions due to budget constraints, leading to steady demand for both domestic and international service providers.

Overall, the global aircraft engine MRO market is highly interconnected and competitive, with OEMs and independent MRO providers working alongside airlines and defense operators. Increasing fleet sizes, technological advancements such as predictive maintenance and AI-driven analytics, and growing emphasis on sustainability are

expected to shape the future of the industry across all five regions.

An accelerating establishment of OEM-led maintenance hubs across emerging aviation regions is driven by rising aircraft fleet expansion, increasing engine complexity, and the need for localized, cost-efficient, and faster turnaround maintenance solutions closer to airline operating bases. In November 2025, the Prime Minister of India, Narendra Modi, inaugurated the Safran Aircraft Engine Services India facility at the GMR Aerospace and Industrial Park–SEZ, Rajiv Gandhi International Airport, via video conferencing. The inauguration marks a significant development in India's aviation sector and supports the country's ambition to establish itself as a global Maintenance, Repair, and Overhaul (MRO) hub. During the event, the Prime Minister emphasized that Safran's new facility would strengthen India's position in the global aviation and aerospace ecosystem. OEMs such as Safran Aircraft Engines and GE Aerospace are designed to support next-generation engine platforms, improve service responsiveness, and reduce dependency on traditional centralized maintenance locations. The establishment of such facilities also aligns with government-led aviation growth strategies focused on infrastructure modernization, skill development, and job creation in high-technology aerospace sectors

Delta Air Lines Inc; GE Aerospace; CFM International; Lufthansa Technik; Safran SA; SIA Engineering Company; Sigma Aerospace; Rolls-Royce Holdings Plc; RTX CORPORATION; and MTU Aero Engines AG are among the key aircraft engine MRO market players that are profiled in this market study.

The overall aircraft engine MRO market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the aircraft engine MRO market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the aircraft engine MRO market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Aircraft Engine MRO market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Aircraft Engine MRO market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Aircraft Engine MRO market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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