

Airborne ISR as a Service Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Platform (Piloted Aircrafts and Remote-Controlled Aircraft) and Application (Military and Defense, Homeland Security, and Commercial)

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Abstracts

The Airborne ISR as a Service Market size was valued at US\$ 12.22 billion in 2024 and is expected to reach US\$ 21.83 billion by 2031; it is estimated to record a CAGR of 8.8% from 2025 to 2031.

The airborne ISR as a service market is strategically positioned for substantial expansion, propelled by the continuous evolution of sophisticated sensors—ranging from electro-optical and infrared to radar and hyperspectral imaging—has significantly enhanced the ability of airborne platforms to capture, process, and interpret complex data in real time. Moreover, such improvements are enabling operators to achieve superior situational awareness, target tracking, and threat detection capabilities with unprecedented precision and speed.

Moreover, multi-sensor fusion technologies play a critical role in driving operational efficiency by integrating inputs from multiple sensor modalities to generate a unified and coherent situational picture. This enhanced data synergy not only improves detection and identification accuracy but also mitigates the limitations of individual sensors under adverse conditions such as poor visibility or electronic interference. For instance, in regions such as Europe, where interoperability across allied forces is paramount, Asia Pacific, with its growing defense modernization programs, and the Middle East, where regional security dynamics heighten surveillance needs, these technological

advancements are catalyzing strong demand for airborne ISR as a service offering focused on agility, precision, and real-time intelligence delivery.

The airborne ISR as a service market in Asia Pacific is characterized by escalating defense expenditures and complex geopolitical dynamics. Nations in this region are actively enhancing their airborne ISR capabilities to address territorial disputes, border conflicts, and maritime security imperatives. Moreover, growing investments in advanced sensor technologies, unmanned aerial vehicles (UAVs), and AI-driven data analytics are propelling market expansion by enabling real-time intelligence, improved operational efficiency, and comprehensive situational awareness. Likewise, the region's dynamic security environment, coupled with modernization programs and defense budgeting, drives the market momentum. In Japan, the emphasis is on modernizing legacy airborne ISR platforms and integrating cutting-edge reconnaissance technology to strengthen homeland defense and maritime monitoring. Similarly, South Korea is expanding its airborne ISR fleet, with plans to procure advanced aircraft and UAVs to enhance electronic warfare and reconnaissance capabilities amid regional security tensions.

DEA Aviation, EASP Air, Asman Technology, PAL Aerospace, Elevated Technologies, MAG Aerospace, CAFG Group, Airtec, QinetiQ Group Plc, and CAE Aviation are among the key airborne ISR as a service market player that are profiled in this market study.

The overall airborne ISR as a service market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the airborne ISR as a service market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the airborne ISR as a service market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the global Airborne ISR as a Service market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the global Airborne ISR as a Service market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global Airborne ISR as a Service market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

The List of Companies - Airborne ISR as a Service Market

DEA Aviation

EASP Air

Asman Technology

PAL Aerospace

Elevated Technologies

MAG Aerospace

CAFG Group

Airtec

QinetiQ Group Plc

CAE Aviation

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Analyst Market Outlook
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:
- 3.3 Assumptions and Limitations

4. AIRBORNE ISR AS A SERVICE MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 List of Vendors in the Value Chain
- 4.4 Impact of Trump's Tarrifs
- 4.5 Ecosystem Analysis

5. AIRBORNE ISR AS A SERVICE MARKET – KEY MARKET DYNAMICS

- 5.1 Airborne ISR as a Service Market – Key Market Dynamics
- 5.2 Market Drivers
 - 5.2.1 Growth in Global Defense Budget
 - 5.2.2 Advancements in Sensor Technology
- 5.3 Market Restraints

- 5.3.1 Growing Research and Developmental Costs
- 5.3.2 Operational Complexities and Challenges in Integrating Multi-Sensor and AI Technologies
- 5.4 Market Opportunities
 - 5.4.1 Expansion of Autonomous ISR Platforms for Predictive Intelligence with Higher Accuracy
 - 5.4.2 Increasing Adoption of C5ISR Systems
- 5.5 Future Trends
 - 5.5.1 Real-Time Cloud-Based Data Transmission
 - 5.5.2 Network-Centric Warfare Paradigm Reshaping ISR Capabilities
- 5.6 Impact of Drivers and Restraints:

6. AIRBORNE ISR AS A SERVICE MARKET – GLOBAL MARKET ANALYSIS

- 6.1 Airborne ISR as a Service Market Revenue (US\$ Million), 2021–2031
- 6.2 Airborne ISR as a Service Market Forecast Analysis

7. AIRBORNE ISR AS A SERVICE MARKET ANALYSIS – BY PLATFORM TYPE

- 7.1 Piloted Aircrafts
 - 7.1.1 Overview
 - 7.1.2 Piloted Aircrafts: Airborne ISR as a Service Market – Revenue and Forecast to 2031 (US\$ Million)
- 7.2 Remote Controlled Aircrafts
 - 7.2.1 Overview
 - 7.2.2 Remote Controlled Aircrafts: Airborne ISR as a Service Market – Revenue and Forecast to 2031 (US\$ Million)

8. AIRBORNE ISR AS A SERVICE MARKET ANALYSIS – BY APPLICATION

- 8.1 Military and Defense
 - 8.1.1 Overview
 - 8.1.2 Military and Defense: Airborne ISR as a Service Market – Revenue and Forecast to 2031 (US\$ Million)
- 8.2 Homeland Security
 - 8.2.1 Overview
 - 8.2.2 Homeland Security: Airborne ISR as a Service Market – Revenue and Forecast to 2031 (US\$ Million)
- 8.3 Commercial

8.3.1 Overview

8.3.2 Commercial: Airborne ISR as a Service Market – Revenue and Forecast to 2031 (US\$ Million)

9. AIRBORNE ISR AS A SERVICE MARKET – GEOGRAPHICAL ANALYSIS

9.1 Overview

9.2 Europe

9.2.1 Europe Airborne ISR as a Service Market Overview

9.2.2 Europe: Airborne ISR as a Service Market – Revenue, 2021–2031 (US\$ Million)

9.2.3 Europe: Airborne ISR as a Service Market Breakdown, by Platform Type

9.2.3.1 Europe: Airborne ISR as a Service Market – Revenue and Forecast Analysis – by Platform Type

9.2.4 Europe: Airborne ISR as a Service Market Breakdown, by Application

9.2.4.1 Europe: Airborne ISR as a Service Market – Revenue and Forecast Analysis – by Application

9.2.5 Europe: Airborne ISR as a Service Market – Revenue and Forecast Analysis – by Country

9.2.5.1 Europe: Airborne ISR as a Service Market – Revenue and Forecast Analysis – by Country

9.2.5.2 Germany: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.2.5.2.1 Germany: Airborne ISR as a Service Market Breakdown, by Platform Type

9.2.5.2.2 Germany: Airborne ISR as a Service Market Breakdown, by Application

9.2.5.3 France: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.2.5.3.1 France: Airborne ISR as a Service Market Breakdown, by Platform Type

9.2.5.3.2 France: Airborne ISR as a Service Market Breakdown, by Application

9.2.5.4 Italy: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.2.5.4.1 Italy: Airborne ISR as a Service Market Breakdown, by Platform Type

9.2.5.4.2 Italy: Airborne ISR as a Service Market Breakdown, by Application

9.2.5.5 Georgia: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.2.5.5.1 Georgia: Airborne ISR as a Service Market Breakdown, by Platform Type

9.2.5.5.2 Georgia: Airborne ISR as a Service Market Breakdown, by Application

9.2.5.6 Armenia: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.2.5.6.1 Armenia: Airborne ISR as a Service Market Breakdown, by Platform Type

- 9.2.5.6.2 Armenia: Airborne ISR as a Service Market Breakdown, by Application
- 9.2.5.7 Poland: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 9.2.5.7.1 Poland: Airborne ISR as a Service Market Breakdown, by Platform Type
 - 9.2.5.7.2 Poland: Airborne ISR as a Service Market Breakdown, by Application
- 9.2.5.8 Czech Republic: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 9.2.5.8.1 Czech Republic: Airborne ISR as a Service Market Breakdown, by Platform Type
 - 9.2.5.8.2 Czech Republic: Airborne ISR as a Service Market Breakdown, by Application
- 9.2.5.9 Slovakia: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 9.2.5.9.1 Slovakia: Airborne ISR as a Service Market Breakdown, by Platform Type
 - 9.2.5.9.2 Slovakia: Airborne ISR as a Service Market Breakdown, by Application
- 9.2.5.10 Sweden: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 9.2.5.10.1 Sweden: Airborne ISR as a Service Market Breakdown, by Platform Type
 - 9.2.5.10.2 Sweden: Airborne ISR as a Service Market Breakdown, by Application
- 9.2.5.11 Hungary: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 9.2.5.11.1 Hungary: Airborne ISR as a Service Market Breakdown, by Platform Type
 - 9.2.5.11.2 Hungary: Airborne ISR as a Service Market Breakdown, by Application
- 9.2.5.12 Romania: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 9.2.5.12.1 Romania: Airborne ISR as a Service Market Breakdown, by Platform Type
 - 9.2.5.12.2 Romania: Airborne ISR as a Service Market Breakdown, by Application
- 9.2.5.13 Bulgaria: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 9.2.5.13.1 Bulgaria: Airborne ISR as a Service Market Breakdown, by Platform Type
 - 9.2.5.13.2 Bulgaria: Airborne ISR as a Service Market Breakdown, by Application
- 9.2.5.14 Rest of Europe: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 9.2.5.14.1 Rest of Europe: Airborne ISR as a Service Market Breakdown, by Platform Type
 - 9.2.5.14.2 Rest of Europe: Airborne ISR as a Service Market Breakdown, by Application
- 9.3 Asia Pacific
 - 9.3.1 Asia Pacific Airborne ISR as a Service Market Overview
 - 9.3.2 Asia Pacific: Airborne ISR as a Service Market – Revenue, 2021–2031 (US\$ Million)

9.3.3 Asia Pacific: Airborne ISR as a Service Market Breakdown, by Platform Type

9.3.3.1 Asia Pacific: Airborne ISR as a Service Market – Revenue and Forecast Analysis – by Platform Type

9.3.4 Asia Pacific: Airborne ISR as a Service Market Breakdown, by Application

9.3.4.1 Asia Pacific: Airborne ISR as a Service Market – Revenue and Forecast Analysis – by Application

9.3.5 Asia Pacific: Airborne ISR as a Service Market – Revenue and Forecast Analysis – by Country

9.3.5.1 Asia Pacific: Airborne ISR as a Service Market – Revenue and Forecast Analysis – by Country

9.3.5.2 Japan: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.2.1 Japan: Airborne ISR as a Service Market Breakdown, by Platform Type

9.3.5.2.2 Japan: Airborne ISR as a Service Market Breakdown, by Application

9.3.5.3 South Korea: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.3.1 South Korea: Airborne ISR as a Service Market Breakdown, by Platform Type

9.3.5.3.2 South Korea: Airborne ISR as a Service Market Breakdown, by Application

9.3.5.4 Indonesia: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.4.1 Indonesia: Airborne ISR as a Service Market Breakdown, by Platform Type

9.3.5.4.2 Indonesia: Airborne ISR as a Service Market Breakdown, by Application

9.3.5.5 Singapore: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.5.1 Singapore: Airborne ISR as a Service Market Breakdown, by Platform Type

9.3.5.5.2 Singapore: Airborne ISR as a Service Market Breakdown, by Application

9.3.5.6 Malaysia: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.6.1 Malaysia: Airborne ISR as a Service Market Breakdown, by Platform Type

9.3.5.6.2 Malaysia: Airborne ISR as a Service Market Breakdown, by Application

9.3.5.7 Thailand: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.7.1 Thailand: Airborne ISR as a Service Market Breakdown, by Platform Type

9.3.5.7.2 Thailand: Airborne ISR as a Service Market Breakdown, by Application

9.3.5.8 Philippines: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.8.1 Philippines: Airborne ISR as a Service Market Breakdown, by Platform Type

9.3.5.8.2 Philippines: Airborne ISR as a Service Market Breakdown, by Application

9.3.5.9 Vietnam: Airborne ISR as a Service Market – Revenue and Forecast,

2021–2031 (US\$ Million)

9.3.5.9.1 Vietnam: Airborne ISR as a Service Market Breakdown, by Platform Type

9.3.5.9.2 Vietnam: Airborne ISR as a Service Market Breakdown, by Application

9.3.5.10 Brunei: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.10.1 Brunei: Airborne ISR as a Service Market Breakdown, by Platform Type

9.3.5.10.2 Brunei: Airborne ISR as a Service Market Breakdown, by Application

9.3.5.11 Cambodia: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.11.1 Cambodia: Airborne ISR as a Service Market Breakdown, by Platform Type

9.3.5.11.2 Cambodia: Airborne ISR as a Service Market Breakdown, by Application

9.3.5.12 Rest of APAC: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.12.1 Rest of APAC: Airborne ISR as a Service Market Breakdown, by Platform Type

9.3.5.12.2 Rest of APAC: Airborne ISR as a Service Market Breakdown, by Application

9.4 Middle East and Africa

9.4.1 Middle East and Africa Airborne ISR as a Service Market Overview

9.4.2 Middle East and Africa: Airborne ISR as a Service Market – Revenue, 2021–2031 (US\$ Million)

9.4.3 Middle East and Africa: Airborne ISR as a Service Market Breakdown, by Platform Type

9.4.3.1 Middle East and Africa: Airborne ISR as a Service Market – Revenue and Forecast Analysis – by Platform Type

9.4.4 Middle East and Africa: Airborne ISR as a Service Market Breakdown, by Application

9.4.4.1 Middle East and Africa: Airborne ISR as a Service Market – Revenue and Forecast Analysis – by Application

9.4.5 Middle East and Africa: Airborne ISR as a Service Market – Revenue and Forecast Analysis – by Country

9.4.5.1 Middle East and Africa: Airborne ISR as a Service Market – Revenue and Forecast Analysis – by Country

9.4.5.2 South Africa: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4.5.2.1 South Africa: Airborne ISR as a Service Market Breakdown, by Platform Type

9.4.5.2.2 South Africa: Airborne ISR as a Service Market Breakdown, by Application

9.4.5.3 Saudi Arabia: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4.5.3.1 Saudi Arabia: Airborne ISR as a Service Market Breakdown, by Platform Type

9.4.5.3.2 Saudi Arabia: Airborne ISR as a Service Market Breakdown, by Application

9.4.5.4 United Arab Emirates: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4.5.4.1 United Arab Emirates: Airborne ISR as a Service Market Breakdown, by Platform Type

9.4.5.4.2 United Arab Emirates: Airborne ISR as a Service Market Breakdown, by Application

9.4.5.5 Iraq: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4.5.5.1 Iraq: Airborne ISR as a Service Market Breakdown, by Platform Type

9.4.5.5.2 Iraq: Airborne ISR as a Service Market Breakdown, by Application

9.4.5.6 Turkey: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4.5.6.1 Turkey: Airborne ISR as a Service Market Breakdown, by Platform Type

9.4.5.6.2 Turkey: Airborne ISR as a Service Market Breakdown, by Application

9.4.5.7 Jordan: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4.5.7.1 Jordan: Airborne ISR as a Service Market Breakdown, by Platform Type

9.4.5.7.2 Jordan: Airborne ISR as a Service Market Breakdown, by Application

9.4.5.8 Israel: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4.5.8.1 Israel: Airborne ISR as a Service Market Breakdown, by Platform Type

9.4.5.8.2 Israel: Airborne ISR as a Service Market Breakdown, by Application

9.4.5.9 Egypt: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4.5.9.1 Egypt: Airborne ISR as a Service Market Breakdown, by Platform Type

9.4.5.9.2 Egypt: Airborne ISR as a Service Market Breakdown, by Application

9.4.5.10 Rest of Middle East and Africa: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4.5.10.1 Rest of Middle East and Africa: Airborne ISR as a Service Market Breakdown, by Platform Type

9.4.5.10.2 Rest of Middle East and Africa: Airborne ISR as a Service Market Breakdown, by Application

10. COMPETITIVE LANDSCAPE

10.1 Heat Map Analysis by Key Players

10.2 Market Concentration Analysis, 2024

10.3 Market Share Analysis, 2024

10.4 Product Benchmarking, 2024

11. INDUSTRY LANDSCAPE

11.1 Overview

11.2 Market Initiative

11.3 Merger and Acquisition

11.4 Other Developments

12. COMPANY PROFILES

12.1 DEA Aviation Limited

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 EASP AIR

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 Asman Technology

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

12.3.6 Key Developments

12.4 PAL Aerospace

12.4.1 Key Facts

12.4.2 Business Description

12.4.3 Products and Services

12.4.4 Financial Overview

12.4.5 SWOT Analysis

12.4.6 Key Developments

- 12.5 Elevated Technologies
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
- 12.6 MAG Aerospace
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 CADG
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 AIRTEC, Inc.
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 QinetiQ Group Plc
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments
- 12.10 CAE Aviation
 - 12.10.1 Key Facts
 - 12.10.2 Business Description
 - 12.10.3 Products and Services

- 12.10.4 Financial Overview
- 12.10.5 SWOT Analysis
- 12.10.6 Key Developments
- 12.11 North Sea Aviation Services
 - 12.11.1 Key Facts
 - 12.11.2 Business Description
 - 12.11.3 Products and Services
 - 12.11.4 Financial Overview
 - 12.11.5 SWOT Analysis
 - 12.11.6 Key Developments
- 12.12 LMO Fly
 - 12.12.1 Key Facts
 - 12.12.2 Business Description
 - 12.12.3 Products and Services
 - 12.12.4 Financial Overview
 - 12.12.5 SWOT Analysis
 - 12.12.6 Key Developments
- 12.13 Kav Madaida
 - 12.13.1 Key Facts
 - 12.13.2 Business Description
 - 12.13.3 Products and Services
 - 12.13.4 Financial Overview
 - 12.13.5 SWOT Analysis
 - 12.13.6 Key Developments
- 12.14 GEOFIT Group
 - 12.14.1 Key Facts
 - 12.14.2 Business Description
 - 12.14.3 Products and Services
 - 12.14.4 Financial Overview
 - 12.14.5 SWOT Analysis
 - 12.14.6 Key Developments
- 12.15 AeroVironment Inc
 - 12.15.1 Key Facts
 - 12.15.2 Business Description
 - 12.15.3 Products and Services
 - 12.15.4 Financial Overview
 - 12.15.5 SWOT Analysis
 - 12.15.6 Key Developments
- 12.16 Cubic Corp

- 12.16.1 Key Facts
- 12.16.2 Business Description
- 12.16.3 Products and Services
- 12.16.4 Financial Overview
- 12.16.5 SWOT Analysis
- 12.16.6 Key Developments
- 12.17 GeoDrones
 - 12.17.1 Key Facts
 - 12.17.2 Business Description
 - 12.17.3 Products and Services
 - 12.17.4 Financial Overview
 - 12.17.5 SWOT Analysis
 - 12.17.6 Key Developments

13. APPENDIX

- 13.1 About The Insight Partners
- 13.2 List of Abbreviations

List Of Tables

LIST OF TABLES

Table 1. Airborne ISR as a Service Market Segmentation

Table 2. List of Vendors

Table 3. Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million)

Table 4. Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million)

Table 5. Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 6. Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 7. Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 8. Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 9. Europe: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 10. Europe: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 11. Europe: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 12. Europe: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 13. Europe: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 14. Europe: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 15. Germany: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 16. Germany: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 17. Germany: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 18. Germany: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 19. France: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 20. France: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031

(US\$ Million) – by Platform Type

Table 21. France: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 22. France: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 23. Italy: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 24. Italy: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 25. Italy: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 26. Italy: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 27. Georgia: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 28. Georgia: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 29. Georgia: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 30. Georgia: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 31. Armenia: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 32. Armenia: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 33. Armenia: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 34. Armenia: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 35. Poland: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 36. Poland: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 37. Poland: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 38. Poland: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 39. Czech Republic: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 40. Czech Republic: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 41. Czech Republic: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 42. Czech Republic: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 43. Slovakia: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 44. Slovakia: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 45. Slovakia: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 46. Slovakia: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 47. Sweden: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 48. Sweden: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 49. Sweden: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 50. Sweden: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 51. Hungary: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 52. Hungary: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 53. Hungary: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 54. Hungary: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 55. Romania: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 56. Romania: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 57. Romania: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 58. Romania: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 59. Bulgaria: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$

Million) – by Platform Type

Table 60. Bulgaria: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 61. Bulgaria: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 62. Bulgaria: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 63. Rest of Europe: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 64. Rest of Europe: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 65. Rest of Europe: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 66. Rest of Europe: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 67. Asia Pacific: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 68. Asia Pacific: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 69. Asia Pacific: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 70. Asia Pacific: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 71. Asia Pacific: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 72. Asia Pacific: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 73. Japan: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 74. Japan: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 75. Japan: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 76. Japan: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 77. South Korea: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 78. South Korea: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 79. South Korea: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 80. South Korea: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 81. Indonesia: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 82. Indonesia: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 83. Indonesia: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 84. Indonesia: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 85. Singapore: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 86. Singapore: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 87. Singapore: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 88. Singapore: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 89. Malaysia: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 90. Malaysia: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 91. Malaysia: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 92. Malaysia: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 93. Thailand: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 94. Thailand: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 95. Thailand: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 96. Thailand: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 97. Philippines: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 98. Philippines: Airborne ISR as a Service Market – Revenue Forecast,

2025–2031 (US\$ Million) – by Platform Type

Table 99. Philippines: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 100. Philippines: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 101. Vietnam: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 102. Vietnam: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 103. Vietnam: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 104. Vietnam: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 105. Brunei: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 106. Brunei: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 107. Brunei: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 108. Brunei: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 109. Cambodia: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 110. Cambodia: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 111. Cambodia: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 112. Cambodia: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 113. Rest of APAC: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 114. Rest of APAC: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 115. Rest of APAC: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 116. Rest of APAC: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 117. Middle East and Africa: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 118. Middle East and Africa: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 119. Middle East and Africa: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 120. Middle East and Africa: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 121. Middle East and Africa: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 122. Middle East and Africa: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 123. South Africa: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 124. South Africa: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 125. South Africa: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 126. South Africa: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 127. Saudi Arabia: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 128. Saudi Arabia: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 129. Saudi Arabia: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 130. Saudi Arabia: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 131. United Arab Emirates: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 132. United Arab Emirates: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 133. United Arab Emirates: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 134. United Arab Emirates: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 135. Iraq: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 136. Iraq: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 137. Iraq: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million)

– by Application

Table 138. Iraq: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 139. Turkey: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 140. Turkey: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 141. Turkey: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 142. Turkey: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 143. Jordan: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 144. Jordan: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 145. Jordan: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 146. Jordan: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 147. Israel: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 148. Israel: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 149. Israel: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 150. Israel: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 151. Egypt: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 152. Egypt: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 153. Egypt: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 154. Egypt: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 155. Rest of Middle East and Africa: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Platform Type

Table 156. Rest of Middle East and Africa: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Platform Type

Table 157. Rest of Middle East and Africa: Airborne ISR as a Service Market – Revenue, 2021–2024 (US\$ Million) – by Application

Table 158. Rest of Middle East and Africa: Airborne ISR as a Service Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Application

Table 159. Heat Map Analysis by Key Players

Table 160. Product Benchmarking

Table 161. List of Abbreviations

List Of Figures

LIST OF FIGURES

Figure 1. Airborne ISR as a Service Market Segmentation, by Geography

Figure 2. PEST Analysis

Figure 3. Impact Analysis of Drivers and Restraints

Figure 4. Airborne ISR as a Service Market Revenue (US\$ Million), 2021–2031

Figure 5. Airborne ISR as a Service Market Share (%) – by Platform Type (2024 and 2031)

Figure 6. Piloted Aircrafts: Airborne ISR as a Service Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 7. Remote Controlled Aircrafts: Airborne ISR as a Service Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 8. Airborne ISR as a Service Market Share (%) – by Application (2024 and 2031)

Figure 9. Military and Defense: Airborne ISR as a Service Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 10. Homeland Security: Airborne ISR as a Service Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 11. Commercial: Airborne ISR as a Service Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 12. Airborne ISR as a Service Market Breakdown by Region, 2024 and 2031 (%)

Figure 13. Europe: Airborne ISR as a Service Market – Revenue, 2021–2031 (US\$ Million)

Figure 14. Europe: Airborne ISR as a Service Market Breakdown, by Platform Type (2024 and 2031)

Figure 15. Europe: Airborne ISR as a Service Market Breakdown, by Application (2024 and 2031)

Figure 16. Europe: Airborne ISR as a Service Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 17. Germany: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 18. France: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 19. Italy: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 20. Georgia: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 21. Armenia: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 22. Poland: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 23. Czech Republic: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 24. Slovakia: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 25. Sweden: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 26. Hungary: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 27. Romania: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 28. Bulgaria: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 29. Rest of Europe: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 30. Asia Pacific: Airborne ISR as a Service Market – Revenue, 2021–2031 (US\$ Million)

Figure 31. Asia Pacific: Airborne ISR as a Service Market Breakdown, by Platform Type (2024 and 2031)

Figure 32. Asia Pacific: Airborne ISR as a Service Market Breakdown, by Application (2024 and 2031)

Figure 33. Asia Pacific: Airborne ISR as a Service Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 34. Japan: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 35. South Korea: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 36. Indonesia: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 37. Singapore: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 38. Malaysia: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 39. Thailand: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 40. Philippines: Airborne ISR as a Service Market – Revenue and Forecast,

2021–2031 (US\$ Million)

Figure 41. Vietnam: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 42. Brunei: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 43. Cambodia: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 44. Rest of APAC: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 45. Middle East and Africa: Airborne ISR as a Service Market – Revenue, 2021–2031 (US\$ Million)

Figure 46. Middle East and Africa: Airborne ISR as a Service Market Breakdown, by Platform Type (2024 and 2031)

Figure 47. Middle East and Africa: Airborne ISR as a Service Market Breakdown, by Application (2024 and 2031)

Figure 48. Middle East and Africa: Airborne ISR as a Service Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 49. South Africa: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 50. Saudi Arabia: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 51. United Arab Emirates: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 52. Iraq: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 53. Turkey: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 54. Jordan: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 55. Israel: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 56. Egypt: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 57. Rest of Middle East and Africa: Airborne ISR as a Service Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 58. Heat Map Analysis by Key Players

Figure 59. Market Concentration Analysis, 2024

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