

Agricultural Biologicals Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Biopesticides, Biostimulants, Biofertilizers, and Others), Source (Microbials, Biochemicals, and Others), Application Mode (Foliar Spray, Soil Treatment, Seed Treatment, and Others), Application (Cereals and Grains, Oilseeds and Pulses, Fruits and Vegetables, and Others), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

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Abstracts

The agricultural biologicals market size is projected to reach US\$ 43.10 billion by 2034 from US\$ 18.36 billion in 2025. The market is expected to register a CAGR of 10.2% during 2026–2034.

Agricultural Biologicals have gained significant attention in the global market due to the growing focus on organic farming.

Agricultural biological products are crop input products derived from natural sources such as microorganisms, plant extracts, beneficial insects, algae, and organic matter. They include biopesticides, biofertilizers, and biostimulants that support plant growth, nutrient uptake, and pest and disease management through biological mechanisms rather than synthetic chemistry. Microbial strains such as bacteria and fungi are commonly used to enhance soil fertility, improve root development, or protect crops

from pathogens. Botanical extracts and seaweed-based formulations are also widely applied to strengthen plant resilience and productivity.

The market for agricultural biologicals is driven by increasing demand for sustainable farming practices, regulatory pressure to reduce chemical pesticide usage, and growing consumer preference for residue-free food. Rising concerns about soil degradation, pest resistance, and environmental impact further encourage adoption. Government incentives, organic farming expansion, and advances in microbial research and formulation technologies are also supporting market growth. Additionally, large agrochemical companies are investing in biological portfolios, improving distribution and farmer awareness globally.

Some of the key players operating in the agricultural biologicals market include BASF SE, Corteva Inc., UPL Ltd, Syngenta AG, Bayer AG, Koppert BV, Biolchim SpA, Yara International ASA, New Edge Microbials Pty Ltd, AGROBEST AUSTRALIA PTY. LTD., Brandon Products Ltd, Certis USA LLC, Gowan Co, Pro Farm Group Inc, and Valent Biosciences LLC. Players operating in the agricultural biologicals market focus on providing innovative products at affordable prices to fulfill customer demand.

Emerging agricultural economies in Asia, Africa, and Latin America are experiencing rapid population growth, increasing food demand, and expansion of cultivated areas. Smallholder farmers in these regions are seeking sustainable and cost-effective alternatives to chemical fertilizers and pesticides. Agricultural biological products offer a promising solution, as they improve soil fertility, enhance crop yields, and reduce environmental impact. Biofertilizers are used in rice, wheat, and legume cultivation in India and Southeast Asia to supplement or replace conventional fertilizers.

Awareness programs by governments and NGOs are encouraging farmers to adopt eco-friendly agricultural practices. There is a scope for developing locally adapted strains of microbes and biostimulants, tailored to the specific soil and climate conditions of these regions. With appropriate training, distribution networks, and affordability measures, emerging markets represent a largely untapped segment that could drive the adoption of agricultural biologicals.

Primary and secondary sources have derived the overall agricultural biologicals market size. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical

insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the agricultural biologicals market.

Reason to buy

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the global agricultural biological, thereby allowing players to develop effective long term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth the market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to products, segmentation and industry verticals.

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