

Africa VSAT (Very Small Aperture Terminal) Market Size and Forecasts (2020 - 2030), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Solution (Services and Equipment), Platform (Land VSAT, Maritime VSAT, and Airborne VSAT), and Application (Broadband/Data Networks, Private Network Services, Voice Communications, Broadcast, and Others)

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Abstracts

The Africa VSAT (Very Small Aperture Terminal) market size was valued at US\$ 525.02 million in 2022 and is expected to reach US\$ 1014.02 million by 2030; it is estimated to record a CAGR of 8.6% from 2022 to 2030.

The Africa VSAT (Very Small Aperture Terminal) market analysis has been carried out by considering the following segments: solution, platform, and application. Based on platform, the Africa VSAT (Very Small Aperture Terminal) market is segmented into land VSAT, maritime VSAT, and airborne VSAT. The land VSAT segment held the largest market share in 2022. A land VSAT (Very Small Aperture Terminal) platform refers to a satellite communication system designed for land-based applications. VSAT technology enables two-way communication through satellite links, and the land VSAT platform specifically caters to terrestrial environments. Land VSAT supports various land-based applications, including broadband internet access, enterprise networking, voice communication, and machine-to-machine connectivity in remote or underserved areas. Land VSAT platforms provide reliable and cost-effective satellite communication solutions for a variety of applications, extending connectivity to areas where traditional communication infrastructure can be limited or unavailable. They play a crucial role in bridging the digital divide and supporting critical communication needs in diverse

environments. An airborne VSAT (Very Small Aperture Terminal) platform refers to a satellite communication system mounted on an aircraft or drone that utilizes a small satellite dish to establish two-way data communication. Airborne VSAT platforms are employed for various applications, including in-flight internet services for passengers and crew, real-time data transmission for mission-critical operations, surveillance, reconnaissance, and communication for unmanned aerial vehicles (UAVs) or drones. VSAT service providers offer connectivity services for airborne platforms, managing network operations, bandwidth allocation, and customer support. Airborne VSAT platforms enable reliable and high-speed satellite communication for aviation applications, enhancing connectivity. Growing need for these platforms are expected to bring new Africa VSAT (Very Small Aperture Terminal) market trends in the coming years.

In terms of revenue, the rest of Africa dominated the Africa VSAT (Very Small Aperture Terminal) market share. In the rest of Africa VSAT (Very Small Aperture Terminal) market, the government and private organizations are actively pursuing partnerships and collaboration to accelerate industry growth. For instance, in November 2023, Intelsat, a renowned operator of an extensive satellite and terrestrial network, partnered with Africa Mobile Networks (AMN) to make a significant impact on the telecommunications sector in Africa. Their collaboration aims to revolutionize cellular coverage across the continent. Since their joint efforts commenced in 2018, they have achieved remarkable progress by deploying more than 3,000 rural base satellite antennas in multiple African nations. This achievement is a major milestone, as it has provided access to new telecommunication services for over 8 million individuals, thereby bridging the digital divide and enhancing connectivity in previously underserved areas of Africa, further boosting the Africa VSAT (Very Small Aperture Terminal) market growth.

GlobalTT SaRL, NTvsat, Talia Communications Ltd, Afrikanet Oxford Consultech UK Ltd, Norsat International Inc, Sandstream Telecoms, VSATmena FZCO, Echostar Corp, and Link Communications Systems Ltd. are among the prominent players profiled in the Africa VSAT (Very Small Aperture Terminal) market. The Africa VSAT (Very Small Aperture Terminal) market report emphasizes the key factors driving the market and prominent players' developments.

The overall Africa VSAT (Very Small Aperture Terminal) market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the. The process also helps obtain an overview of Africa VSAT (Very Small Aperture Terminal) market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as

VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the Africa VSAT (Very Small Aperture Terminal) market. The Africa VSAT (Very Small Aperture Terminal) market forecast can help stakeholders in this marketplace plan their growth strategies.

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