

Aesthetic Injectable Devices Market Size and Forecast (2021-2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report

Coverage: Product (Dermal Filler, Botulinum Toxin and Others), Dermal Fillers (Calcium Hydroxylapatite, Hyaluronic Acid, Collagen, Poly-L-Lactic Acid, Polymethylmethacrylate, Fat Fillers, and Others), Device Type (Microcannulas, Pre-Filled Syringes, Mesotherapy Guns, and Others), Application (Facial Line Correction, Face Lift, Lip Treatment, Anti-Ageing and Wrinkle Treatment, Acne and Scar Treatment, Stretch Marks, and Others), Age Group (Up to 30, 31-40, 41-50, 51-60, and More Than 60), Gender (Female and Male), End User (Medical Spas, Dermatology Clinics, Hospitals, and Others), and Geography

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Abstracts

According to our new research study on “Aesthetic Injectable Devices Market Forecast to 2031 -Global Analysis - by Product, Wound Type, End User, and Geography,” the market is anticipated to grow from US\$ 10.31 billion in 2024 and is projected to reach US\$ 17.58 billion by 2031; it is expected to register a CAGR of 8.1% during 2025-2031. Burgeoning demand for minimally invasive cosmetic procedures, soaring aging

population are contributing to the growing aesthetic injectable devices market size. However, the high cost of 10.31 treatments with recurring needs hampers the Aesthetic Injectable Devices market growth. Further, regenerative aesthetic treatments is expected to bring in new aesthetic injectable devices market trends in the coming years.

In terms of revenue, North America dominated the market in 2024. It is estimated to dominate the global market during the forecast period. The US is the largest market for aesthetic injectable devices in the world. Major aesthetic injectable devices consist of botulinum toxin (e.g., Botox), dermal fillers (e.g., hyaluronic acid-based), and collagen stimulators. The market growth is driven by rising applications across wrinkle reduction, lip enhancement, facial contouring, and scar correction. Advances in formulation and delivery technology, as well as better safety profiles, have supported greater patient acceptance. Expansion is strongest in Asia-Pacific, Europe, and North America. Emerging markets in South and Central America and the Middle East and Africa have highly potential. Medical tourism, influencer-driven aesthetic trends, and the increasing number of well-trained aesthetic practitioners accelerate product demand. However, regulatory challenges, cost barriers, and risks of adverse effects limit adoption in some segments. Overall, the market is poised for steady growth, supported by innovation, consumer demand, and expanding clinical indications.

Aesthetic Injectable Devices Market Analysis

Aging Population and Desire for Youthful Appearance to Provide Market Opportunities in Future

As per the data published by World Health Organization's (WHO) in October 2022, one in six people globally will be aged 60 or over by 2030. The number of individuals aged 60 and above will increase from 1 billion in 2020 to 1.4 billion by 2030 and to 2.1 billion by 2050. It is estimated that the population of those aged 80 or older will triple between 2020 and 2050, reaching 426 million. As collagen and elastin depletion accelerates with age, non-surgical options such as injectables become appealing to individuals seeking quick rejuvenation with minimal downtime. The age-related changes, including wrinkles, fine lines, volume loss, and skin laxity, fuel the demand for minimally invasive treatments such as botulinum toxin (e.g., Botox, Dysport, Xeomin) and hyaluronic acid fillers.

The desire for youthfulness spans generations. Even younger demographics are using injectables as a preventive measure, and a surge in the “preventative Botox” trend has

been witnessed. With the rise of social media platforms and the prevalence of celebrity culture, people are constantly exposed to images of flawless skin, perfect features, and idealized beauty standards. This exposure has created a desire among individuals to achieve similar aesthetic goals and maintain a youthful appearance. The American Academy of Facial Plastic and Reconstructive Surgery has observed that social media users are transitioning from aesthetic treatments to achieve the static 'Instagram face' to seeking the more dynamic 'TikTok face.' They observed that 79% of facial plastic surgeons report a growing consumer demand for procedures that enhance selfie appearance, preserve the effects of previous treatments, and minimize visible signs of aging.

Given Botox's advantages, it is no surprise that people from various age groups, genders, and backgrounds praise its effectiveness. In 2022, individuals between the ages of 35 and 50 accounted for nearly half of all Botox procedures, making them the most active demographic in the market. This age group seeks to combat visible signs of aging—something that the skin's declining elasticity can't address on its own. As people age, the skin naturally loses collagen and elastin, leading to more noticeable wrinkles and sagging, driving the demand for Botox to manage or reverse these changes. Following this group, 4.4 million treatments were performed on the younger millennials, and Gen Z accounted for 2.2 million procedures. This age group, ranging from 18 to 34 years old, focuses on proactively preventing fine lines rather than waiting for them to develop into deep wrinkles. Thus, the rising demand for aesthetic injectables is driven by aging populations and social pressure for youthful, non-invasive beauty solutions.

Aesthetic Injectable Devices Market Report Segmentation Analysis

Key segments that contributed to the derivation of the aesthetic injectable devices market analysis are product, device type, application, age group, gender, and end user.

Based on product, the aesthetic injectable devices market is segmented into dermal fillers, botulinum toxin, and others. The dermal fillers segment is classified into calcium hydroxylapatite, hyaluronic acid, collagen, poly-L-lactic acid, polymethylmethacrylate, fat fillers, and others. The botulinum toxin segment held the largest share of the market in 2024.

By device type, the aesthetic injectable devices market is divided into microcannulas, pre-filled syringes, mesotherapy guns, and others. The pre-filled syringes segment dominated the market in 2024.

Based on application, the aesthetic injectable devices market is segmented into facial line correction, face lift, lip treatment, anti-ageing and wrinkle treatment, acne and scar treatment, stretch marks, and others. The facial line correction segment held the largest share of the market in 2024.

Per age group, the aesthetic injectable devices market is categorized into Up to 30, 31-40, 41-50, 51-60, and More Than 60. The 31-40 segment dominated the market in 2024.

By gender, the aesthetic injectable devices market is bifurcated into female and male. The female segment dominated the market in 2024.

As per end user, the aesthetic injectable devices market is categorized into medical spas, dermatology clinics, hospitals, and others. The dermatology clinics segment dominated the market in 2024.

Aesthetic Injectable Devices Market: Competitive Landscape and Key Developments

Merz Pharma GmbH & Co KGaA, AbbVie Inc, Hugel Inc, Galderma SA, Medytox Inc, Sinclair Pharma Ltd, Revance Therapeutics Inc, Evolus Inc, Ipsen SA, Mesoestetic E-Commerce SL, Sinopharm Group Co Ltd, Laboratoires Vivacy, S.A.S. are among the key companies operating in the aesthetic injectable devices market.

The International Society of Aesthetic Plastic Surgery (ISAPS), the World Health Organization (WHO), the American Society of Plastic Surgeons, and the Canadian Dermatology Association are among the primary and secondary sources referred to while preparing the aesthetic injectable devices market report.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the aesthetic injectable devices market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the aesthetic injectable devices market, thereby allowing players

across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin security interest with respect to client products, segmentation, pricing, and distribution.

The List of Companies - Aesthetic Injectable Devices Market

Merz Pharma GmbH & Co KGaA

AbbVie Inc

Hugel Inc

Galderma SA

Medytox Inc

Sinclair Pharma Ltd

Revance Therapeutics Inc

Evolus Inc

Ipsen SA

Mesoestetic E-Commerce SL

Sinopharm Group Co Ltd

Laboratoires Vivacy, S.A.S.

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