

Aerosol Propellants Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Dimethyl Ether (DME), Hydrofluorocarbons (HFC), Hydrofluoroolefins (HFO), Other Hydrocarbons, and Others), Application (Personal Care, Household, Medical, and Others)

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Abstracts

The aerosol propellants market size was valued at US\$ 11.88 billion in 2024 and is expected to reach US\$ 16.12 billion by 2031; it is estimated to register a CAGR of 4.5% from 2025 to 2031.

Increasing regulations related to the environment have prompted movement towards sustainable formulations, subsequently increasing the use of low GWP (Global Warming Potential) propellants, such as hydrofluoroolefins (HFOs) and compressed gases. These propellants are preferred due to their low impact on the environment and their compatibility with multiple applications within personal care, household products, and industrial products. The widespread consumer acceptance of convenient, ready-to-use products in the form of deodorants, hairsprays, and cleaning sprays is promoting growth in the market. Advancements in aerosol technology, such as improved valve systems and packaging, improve the product's performance and safety. Urbanization and rising disposable income in developing economies are key factors driving demand for aerosol-based products in the Asia Pacific and Latin America. The aerosol propellants market is prepared to face these limitations with innovation to establish sustainable propellants as well as sustainable applications found in pharmaceuticals and the food industries. The aerosol propellants market growth is high in regions that prioritize environmental compliance and consumer convenience.

The aerosol propellants market analysis has been performed by considering the following segments: type and application. Based on type, the market is segmented into dimethyl ether (DME), hydrofluorocarbons (HFC), hydrofluoroolefins (HFO), other hydrocarbons, and others. The hydrofluoroolefins (HFO) segment is likely to register a significant CAGR during 2025-2031. Per application, the market is categorized into personal care, household, medical, and others. The personal care segment held a significant share of the market in 2024.

The aerosol propellants market is segmented by application into personal care, household, medical, and others. The personal care segment is expected to register a significant CAGR during 2025-2031. The medical segment in the aerosol propellants market focuses on pharmaceutical-grade delivery for metered-dose inhalers (MDIs), nasal sprays, and wound care products treating respiratory conditions like asthma and COPD. HFA-134a and HFA-227ea provide precise dosing, particle uniformity, and lung deposition with low toxicity and non-flammability, while emerging HFO-1234ze ensures regulatory compliance amid HFC phase-downs. Strict GMP standards demand high-purity, sterile propellants free of impurities. The growing prevalence of respiratory diseases, aging populations, and telemedicine drive innovation in portable, patient-friendly devices. The segment advances toward sustainable, low-GWP alternatives without compromising therapeutic efficacy or safety.

In terms of revenue, APAC dominated the aerosol propellants market share in 2024. China dominated the Asia Pacific aerosol propellants market share in 2024. There is a growing consumer desire for value and industrial development in China. With an increasing population, people now have high disposable incomes and demand for personal care, household, and automotive products, which all depend on aerosol propellants. These aerosol propellants have an efficiency and flexibility of use in many applications, such as cosmetics, pharmaceuticals, and food packaging. The push by the Chinese government for eco-friendly and low-VOC (volatile organic compound) propellants supports the global sustainability trend and motivates these consumers and manufacturers to buy and use eco-friendly products, such as hydrofluoroolefins (HFO) propellants. This increased demand has created more interest in alternatives to enhance the environmental movement. Hydrofluoroolefins (HFO) are considered a standard for "green" aerosol propellant alternatives. There is also an increasing number of domestic manufacturers in China that are innovating and inventing formulations to replace aerosol propellants with safer prototype propellant alternatives that are also greener. Domestic manufacturers' development will continue to place China as a leader in the global aerosol propellant market.

Some of the key players operating in the global aerosol propellants market include GTS SPA, The Chemours Co, Shell Plc, Honeywell International Inc, Linde Plc, Arkema SA, AEROPRES CORPORATION, Sumitomo Corporation, Nouryon, and Harp International Ltd. Players operating in the aerosol propellants market focus on providing high-quality products to fulfill customer demand. Also, they are focusing on launching new and high-quality products for their customers.

The overall global aerosol propellants market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the aerosol propellants market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the aerosol propellants market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the global aerosol propellants market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the global aerosol propellants market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global aerosol propellants market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation,

pricing and distribution

The List of Companies - Aerosol Propellants Market- List of Companies

Diversified CPC International

Aveflor AS

Grillo-Werke AG

Emirates Gas LLC

Akzo Nobel N.V.

National Gas Company SAOG

Repsol S.A.

Shanghai Cal Custom Manufacturing & Aerosol Propellant Co. Ltd

Jiutai Energy Group

Brothers Gas

Mitsubishi Gas Chemical Company Inc

K-G Packaging

Faber & VanderEnde

Solvay S.A

Daikin Industries, Ltd.

Mexichem Fluor

SRF Limited

Gujarat Fluorochemicals Limited

BOC Sciences

Caligas S.r.l.

Tulstar Products, Inc.

Purity Cylinder Gases, Inc.

Aerosol Service Sp. z o.o.

Nichirin Chemical Industries

Thai Aerosol Group

Bombay Oxygen Corporation

Foshan Shunde Huali Propellant Co., Ltd

Zhejiang Juhua Co., Ltd.

Dongyang Weihua Refrigerants Co., Ltd.

Salman Group (Salman Aerosol)

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