

# **Advanced Distributed Management System Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component (Solutions and Services), Grid Type (Medium Voltage Grid, High Voltage Grid, and Low Voltage Grid), Vertical (Utilities, Industrial, and Commercial), and Geography**

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## **Abstracts**

The advanced distributed management system market size is expected to reach US\$ 9.35 billion by 2031 from 3.32 billion in 2024, at an estimated CAGR of 16.6% from 2025 to 2031.

By Geography the advanced distributed management system market is segmented into North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America. In 2024, Europe held a significant share in the market. Europe has long been a pioneer of technological innovation and sustainable development, and regional governments are actively fueling smart grid ecosystems through supportive policies and investments. As digital transformation strategies gain momentum across the region, the European advanced distribution management system market is undergoing rapid evolution. France, in particular, stands out as one of Western Europe's most technologically advanced nations.

The presence of large-scale enterprises with complex and extended operational cycles further drives the need for sophisticated ADMS solutions. These systems play a crucial role in optimizing distribution networks and streamlining logistics processes, enabling organizations to enhance efficiency, reliability, and operational visibility.

Driven by strategic initiatives such as smart city development, Europe is positioning itself at the forefront of modern grid management and digital utility transformation. For instance, Siemens has unveiled a €4.5 billion smart city regeneration project in Berlin, presenting it as a "global blueprint" for transforming industrial sites and redeveloping urban brownfields. In July 2024, the company announced plans to invest €750 million of its own money to establish Siemensstadt Square in the Spandau district of the German capital over the next decade. The new site will cover 270,000 square meters, which will be a part of the total floor space of over a million square meters. The plan is to create a business and residential district for nearly 35,000 people, with new homes for 7,000 people (30% of the space will be allotted for social housing) and new jobs for 20,000 people. These initiatives are accelerating the deployment of ADMS platforms across both public and private sectors as municipalities and businesses seek to modernize infrastructure and improve energy distribution efficiency.

The Advanced Distributed Management System market analysis has been carried out by considering the following segments: Component, Grid Type, and Vertical.

The Global Advanced Distributed Management System Market, by Component, is segmented into Solutions and Services. Advanced distribution management solutions are a cornerstone of the growth of end users' businesses, driven by their ability to integrate critical functionalities for optimizing electric distribution networks. This segment encompasses software platforms such as supervisory control and data acquisition (SCADA), outage management systems (OMS), distribution management systems (DMS), and distributed energy resources management systems (DERMS). These solutions enable utilities to enhance grid reliability, streamline operations, and address challenges arising from network complexity and regulatory compliance. By offering real-time monitoring, fault detection, and voltage optimization, ADMS solutions empower utilities to improve efficiency, reduce outages, and integrate renewable energy sources seamlessly. The segment's prominence is fueled by rising global energy demand, increased adoption of smart grid technologies, and the need for sustainable energy management. Key players such as Schneider Electric, Siemens AG, and GE Vernova lead offer innovative platforms such as EcoStruxure ADMS and GridOS ADMS, with advanced analytics and automation capabilities. Despite high initial costs, the long-term benefits of reduced operational expenses and enhanced grid resilience drive the adoption of ADMS solutions.

Moreover, factor such as rise in grid modernization projects and increasing need for grid reliability and resilience propel the advanced distributed management system market

growth. Also, adoption of advanced analytics, AI, and ML is expected to bring new advanced distributed management system market trends in the coming years.

The Global Advanced Distributed Management System Market, by Vertical, is segmented into Utilities, Industrial and Commercial. Utilities represent a dominant and strategically critical segment within the advanced distribution management systems market. Utility companies—particularly electric power distribution entities—are rapidly adopting ADMS to optimize grid operations, enhance reliability, and support DER integration (e.g., in solar and wind power infrastructure). As the global energy landscape shifts toward smart grids and decarbonization, utilities face considerable pressure to modernize legacy infrastructure while maintaining operational efficiency and regulatory compliance. The market growth in this segment is driven by rising energy demand, aging grid infrastructure, and increasing investments in smart grid technologies. Governments across North America, Europe, and Asia Pacific are mandating grid modernization and resilience, further accelerating ADMS adoption. Moreover, utilities are leveraging ADMS capabilities to manage the growing complexity brought by electric vehicles, microgrids, and bidirectional energy flows.

Siemens AG; Oracle Corp; Schneider Electric SE; General Electric Co; Capgemini; Emerson Electric Co; Minsait ACS, Inc.; Operation Technology Inc; Survalent Technology Corporation; and Hitachi Energy among the key players profiled in the advanced distributed management system market report.

The advanced distributed management system market forecast is estimated on the basis of various secondary and primary research findings such as key company publications, association data, and databases. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the Advanced Distributed Management System market growth. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the Advanced Distributed Management System market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth,

size, leading players, and segments in the global advanced distributed management system market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the global advanced distributed management system market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global market trends and outlook coupled with the factors driving the market, as well as those hindering it

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

## The List of Companies - Advanced Distributed Management System Market

Siemens AG

Oracle Corp

Schneider Electric SE

General Electric Co

Capgemini

Emerson Electric Co

Minsait ACS, Inc.

Operation Technology Inc

Survalent Technology Corporation

Hitachi Energy

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