

Abrasive Market Size and Forecast (2020 - 2030), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Material (Natural and Synthetic), Type [Bonded Abrasives (Discs, Wheels, and Others) and Coated Abrasives (Flap Discs, Fiber Discs, Hook and Loop Discs, Belts, Rolls, and Others)], Application (Automotive, Aerospace, Marine, Metal Fabrication, Woodworking, Electrical and Electronics, and Others), and Sales Channel (Direct and Indirect)

<https://marketpublishers.com/r/A6CC1323E008EN.html>

Date: March 2024

Pages: 255

Price: US\$ 5,190.00 (Single User License)

ID: A6CC1323E008EN

Abstracts

The abrasive market size was valued at US\$ 34.81 billion in 2022 and is expected to reach US\$ 50.99 billion by 2030; it is estimated to register a CAGR of 4.9% from 2022 to 2030.

Abrasives are made of extremely hard materials that are used to process other materials by wearing the surface of the material to be processed. Abrasives are of natural or synthetic origin. They are distinguished by their degree of hardness. Abrasives are highly used for various industrial processing. The major factors driving the growth of the abrasives market are the growing automotive and metal fabrication industry and the rising demand for abrasives from the electrical and electronics industry. Abrasives are used in a broad range of applications such as surface grinding, deburring, polishing, and casting for wheel manufacturing; cutting & grinding body components.

In terms of type, the abrasive market is segmented into bonded abrasives (discs,

wheels, others) and coated abrasives (flap discs, fiber discs, hook and loop discs, belts, rolls, others). Bonded abrasives segment is expected to register the highest CAGR in the abrasive market from 2022 to 2030. Bonded abrasives are manufactured by combining grains with bonding agents, shaping the mixture, and then firing or baking the resultant product. Bonded abrasives are attached to a binder; the commonly used binders in abrasives are of rubber, glass, resin, or clay. Bonded abrasives are used with a drill or rotary tool. Grinding discs are widely used in metal fabrication applications and are available in various sizes and thicknesses. Grinding wheels with bonded abrasives have several shapes. Some of the wheel types are depressed center wheels, cup-shaped wheels, recessed wheels, tapered body wheels, straight wheels, diamond-type, cut-off type, and others. The 'others' category includes mounted points, cones, and segments. Sponge mounted point is a kind of abrasive tool that is made of high-quality polishing sand and special chemicals.

Based on sales channel, the market is segmented into direct, and indirect. The indirect segment held the largest share of the abrasive market in 2022. Indirect sales channels include sales of abrasive products through dealers, subdealers, wholesalers, distributors, retailers, and different online portals. Abrasive manufacturers prefer selling their products through indirect sales channels for wider reach. Indirect sales channels help reach a larger customer base and increase brand awareness. Direct sales channels include the sale of abrasive products from abrasive manufacturers through their supply agreements with manufacturers from various end-use industries. Other benefits of buying directly from a manufacturer include expert service, lower prices, and customization of products to suit their needs. All these benefits influence customers from various industries to purchase abrasives directly from manufacturers.

In the abrasive market, Middle East & Africa is expected to register the highest CAGR during 2022-2030. Countries in the Middle East & Africa are rapidly developing their public infrastructure, including airports, hospitals, and administrative buildings. This has resulted in the spurred demand for abrasives. A surge in demand for abrasives in residential building construction, coupled with rapid urbanization in the region, has enhanced construction activities, which is expected to support the abrasive market during the forecast period. The construction of shopping malls and commercial complexes has increased due to the rising tourism industry and the growing number of immigrants. Governments in the Middle East & Africa are investing heavily in large-scale construction projects, including iconic skyscrapers, modern transportation networks, and expansive residential and commercial complexes.

According to the United Nations Development Programme, in the Arab region, the total

population residing in urban areas reached 55.8% in 2015 and will continue to grow to 58% by 2030. Rapid urbanization, along with an increase in government spending on infrastructure development through programs such as Saudi Vision 2030 and Abu Dhabi Economic Vision 2030 in the Middle East & Africa, is accelerating construction activities. This emphasis on infrastructure expansion has created a sustained need for abrasives. Therefore, the utilization of volumes of abrasives in the construction of commercial buildings is expected to provide significant growth opportunities to the market players.

A few players operating in the global abrasive market include 3M Co, Saint-Gobain, Sia Abrasives Industries AG, Deerfos Co Ltd, Tyrolit Schleifmittelwerke Swarovski AG & Co KG, Cumi Awuko Abrasives GmbH, Robert Bosch GmbH, Ekamant AB, Sun Abrasives Co Ltd, and SAIT Abrasivi SpA. Players operating in the global abrasive market focus on providing high-quality products to fulfill customer demand. Also, they are focusing on launching new and high-quality products for their customers.

The overall global abrasive market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the abrasive market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. GLOBAL ABRASIVE MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porters Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.3 Threat of New Entrants
 - 4.2.4 Intensity of Competitive Rivalry
 - 4.2.5 Threat of Substitutes
- 4.3 Ecosystem Analysis
 - 4.3.1 Properties of Different Abrasive Media Types
 - 4.3.2 List of Vendors in the Value Chain

5. GLOBAL ABRASIVE MARKET – KEY MARKET DYNAMICS

- 5.1 Global Abrasive Market – Key Market Dynamics
- 5.2 Market Drivers
 - 5.2.1 Growing Automotive and Metal Fabrication Industry
 - 5.2.2 Rising Demand for Abrasives from Electrical and Electronics Industry
- 5.3 Market Restraints
 - 5.3.1 Fluctuations in Raw Material Prices

5.4 Market Opportunities

5.4.1 Adoption of Abrasives in Automation and Robotic Applications

5.5 Future Trends

5.5.1 Development of Sustainable Abrasives

5.6 Impact of Drivers and Restraints:

6. ABRASIVE MARKET – GLOBAL MARKET ANALYSIS

6.1 Global Abrasive Market Revenue (US\$ Million), 2022–2030

6.2 Global Abrasive Market Forecast Analysis

7. GLOBAL ABRASIVE MARKET ANALYSIS – BY MATERIAL

7.1 Natural

7.1.1 Overview

7.1.2 Natural: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

7.2 Synthetic

7.2.1 Overview

7.2.2 Synthetic: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

8. GLOBAL ABRASIVE MARKET ANALYSIS – BY TYPE

8.1 Bonded Abrasives

8.1.1 Overview

8.1.2 Bonded Abrasives: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

8.1.3 Discs

8.1.3.1 Overview

8.1.3.2 Discs: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

8.1.4 Wheels

8.1.4.1 Overview

8.1.4.2 Wheels: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

8.1.5 Others

8.1.5.1 Overview

8.1.5.2 Others: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

8.2 Coated Abrasives

8.2.1 Overview

8.2.1.1 Coated Abrasives: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

8.2.2 Flap Discs

8.2.2.1 Overview

8.2.2.2 Flap Discs: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

8.2.3 Fiber Discs

8.2.3.1 Overview

8.2.3.2 Fiber Discs: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

8.2.4 Hook and Loop Discs

8.2.4.1 Overview

8.2.4.2 Hook and Loop Discs: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

8.2.5 Belts

8.2.5.1 Overview

8.2.5.2 Belts: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

8.2.6 Rolls

8.2.6.1 Overview

8.2.6.2 Rolls: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

8.2.7 Others

8.2.7.1 Overview

8.2.7.2 Others: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

9. GLOBAL ABRASIVE MARKET ANALYSIS – BY APPLICATION

9.1 Automotive

9.1.1 Overview

9.1.2 Automotive: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

9.2 Aerospace

9.2.1 Overview

9.2.2 Aerospace: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

9.3 Marine

9.3.1 Overview

9.3.2 Marine: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

9.4 Metal Fabrication

9.4.1 Overview

9.4.2 Metal Fabrication: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

9.5 Woodworking

9.5.1 Overview

9.5.2 Woodworking: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

9.6 Electrical and Electronics

9.6.1 Overview

9.6.2 Electrical and Electronics: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

9.7 Others

9.7.1 Overview

9.7.2 Others: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

10. GLOBAL ABRASIVE MARKET ANALYSIS – BY SALES CHANNEL

10.1 Direct

10.1.1 Overview

10.1.2 Direct: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

10.2 Indirect

10.2.1 Overview

10.2.2 Indirect: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

11. GLOBAL ABRASIVE MARKET – GEOGRAPHICAL ANALYSIS

11.1 Overview

11.2 North America

11.2.1 North America Abrasive Market Overview

11.2.2 North America: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

11.2.3 North America: Abrasive Market Breakdown, by Material

11.2.3.1 North America: Abrasive Market – Revenue and Forecast Analysis – by Material

11.2.4 North America: Abrasive Market Breakdown, by Type

11.2.4.1 North America: Abrasive Market – Revenue and Forecast Analysis – by Type

11.2.5 North America: Abrasive Market Breakdown, by Application

11.2.5.1 North America: Abrasive Market – Revenue and Forecast Analysis – by Application

11.2.6 North America: Abrasive Market Breakdown, by Sales Channel

11.2.6.1 North America: Abrasive Market – Revenue and Forecast Analysis – by Sales Channel

11.2.7 North America: Abrasive Market – Revenue and Forecast Analysis – by Country

11.2.7.1 United States: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

11.2.7.1.1 United States: Abrasive Market Breakdown, by Material

11.2.7.1.2 United States: Abrasive Market Breakdown, by Type

- 11.2.7.1.3 United States: Abrasive Market Breakdown, by Application
- 11.2.7.1.4 United States: Abrasive Market Breakdown, by Sales Channel
- 11.2.7.2 Canada: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.2.7.2.1 Canada: Abrasive Market Breakdown, by Material
 - 11.2.7.2.2 Canada: Abrasive Market Breakdown, by Type
 - 11.2.7.2.3 Canada: Abrasive Market Breakdown, by Application
 - 11.2.7.2.4 Canada: Abrasive Market Breakdown, by Sales Channel
- 11.2.7.3 Mexico: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.2.7.3.1 Mexico: Abrasive Market Breakdown, by Material
 - 11.2.7.3.2 Mexico: Abrasive Market Breakdown, by Type
 - 11.2.7.3.3 Mexico: Abrasive Market Breakdown, by Application
 - 11.2.7.3.4 Mexico: Abrasive Market Breakdown, by Sales Channel
- 11.3 Europe
 - 11.3.1 Europe Abrasive Market Overview
 - 11.3.2 Europe: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.3.3 Europe: Abrasive Market Breakdown, by Material
 - 11.3.3.1 Europe: Abrasive Market – Revenue and Forecast Analysis – by Material
 - 11.3.4 Europe: Abrasive Market Breakdown, by Type
 - 11.3.4.1 Europe: Abrasive Market – Revenue and Forecast Analysis – by Type
 - 11.3.5 Europe: Abrasive Market Breakdown, by Application
 - 11.3.5.1 Europe: Abrasive Market – Revenue and Forecast Analysis – by Application
 - 11.3.6 Europe: Abrasive Market Breakdown, by Sales Channel
 - 11.3.6.1 Europe: Abrasive Market – Revenue and Forecast Analysis – by Sales Channel
 - 11.3.7 Europe: Abrasive Market – Revenue and Forecast Analysis – by Country
 - 11.3.7.1 Germany: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.3.7.1.1 Germany: Abrasive Market Breakdown, by Material
 - 11.3.7.1.2 Germany: Abrasive Market Breakdown, by Type
 - 11.3.7.1.3 Germany: Abrasive Market Breakdown, by Application
 - 11.3.7.1.4 Germany: Abrasive Market Breakdown, by Sales Channel
 - 11.3.7.2 France: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.3.7.2.1 France: Abrasive Market Breakdown, by Material
 - 11.3.7.2.2 France: Abrasive Market Breakdown, by Type
 - 11.3.7.2.3 France: Abrasive Market Breakdown, by Application
 - 11.3.7.2.4 France: Abrasive Market Breakdown, by Sales Channel
 - 11.3.7.3 Italy: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.3.7.3.1 Italy: Abrasive Market Breakdown, by Material
 - 11.3.7.3.2 Italy: Abrasive Market Breakdown, by Type
 - 11.3.7.3.3 Italy: Abrasive Market Breakdown, by Application

- 11.3.7.3.4 Italy: Abrasive Market Breakdown, by Sales Channel
- 11.3.7.4 Spain: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.3.7.4.1 Spain: Abrasive Market Breakdown, by Material
 - 11.3.7.4.2 Spain: Abrasive Market Breakdown, by Type
 - 11.3.7.4.3 Spain: Abrasive Market Breakdown, by Application
 - 11.3.7.4.4 Spain: Abrasive Market Breakdown, by Sales Channel
- 11.3.7.5 United Kingdom: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.3.7.5.1 United Kingdom: Abrasive Market Breakdown, by Material
 - 11.3.7.5.2 United Kingdom: Abrasive Market Breakdown, by Type
 - 11.3.7.5.3 United Kingdom: Abrasive Market Breakdown, by Application
 - 11.3.7.5.4 United Kingdom: Abrasive Market Breakdown, by Sales Channel
- 11.3.7.6 Russia: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.3.7.6.1 Russia: Abrasive Market Breakdown, by Material
 - 11.3.7.6.2 Russia: Abrasive Market Breakdown, by Type
 - 11.3.7.6.3 Russia: Abrasive Market Breakdown, by Application
 - 11.3.7.6.4 Russia: Abrasive Market Breakdown, by Sales Channel
- 11.3.7.7 Poland: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.3.7.7.1 Poland: Abrasive Market Breakdown, by Material
 - 11.3.7.7.2 Poland: Abrasive Market Breakdown, by Type
 - 11.3.7.7.3 Poland: Abrasive Market Breakdown, by Application
 - 11.3.7.7.4 Poland: Abrasive Market Breakdown, by Sales Channel
- 11.3.7.8 Czech Republic: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.3.7.8.1 Czech Republic: Abrasive Market Breakdown, by Material
 - 11.3.7.8.2 Czech Republic: Abrasive Market Breakdown, by Type
 - 11.3.7.8.3 Czech Republic: Abrasive Market Breakdown, by Application
 - 11.3.7.8.4 Czech Republic: Abrasive Market Breakdown, by Sales Channel
- 11.3.7.9 Hungary: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.3.7.9.1 Hungary: Abrasive Market Breakdown, by Material
 - 11.3.7.9.2 Hungary: Abrasive Market Breakdown, by Type
 - 11.3.7.9.3 Hungary: Abrasive Market Breakdown, by Application
 - 11.3.7.9.4 Hungary: Abrasive Market Breakdown, by Sales Channel
- 11.3.7.10 Estonia: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.3.7.10.1 Estonia: Abrasive Market Breakdown, by Material
 - 11.3.7.10.2 Estonia: Abrasive Market Breakdown, by Type
 - 11.3.7.10.3 Estonia: Abrasive Market Breakdown, by Application
 - 11.3.7.10.4 Estonia: Abrasive Market Breakdown, by Sales Channel
- 11.3.7.11 Latvia: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

- 11.3.7.11.1 Latvia: Abrasive Market Breakdown, by Material
- 11.3.7.11.2 Latvia: Abrasive Market Breakdown, by Type
- 11.3.7.11.3 Latvia: Abrasive Market Breakdown, by Application
- 11.3.7.11.4 Latvia: Abrasive Market Breakdown, by Sales Channel
- 11.3.7.12 Romania: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.3.7.12.1 Romania: Abrasive Market Breakdown, by Material
 - 11.3.7.12.2 Romania: Abrasive Market Breakdown, by Type
 - 11.3.7.12.3 Romania: Abrasive Market Breakdown, by Application
 - 11.3.7.12.4 Romania: Abrasive Market Breakdown, by Sales Channel
- 11.3.7.13 Rest of Europe: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.3.7.13.1 Rest of Europe: Abrasive Market Breakdown, by Material
 - 11.3.7.13.2 Rest of Europe: Abrasive Market Breakdown, by Type
 - 11.3.7.13.3 Rest of Europe: Abrasive Market Breakdown, by Application
 - 11.3.7.13.4 Rest of Europe: Abrasive Market Breakdown, by Sales Channel
- 11.4 Asia Pacific
 - 11.4.1 Asia Pacific Abrasive Market Overview
 - 11.4.2 Asia Pacific: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.4.3 Asia Pacific: Abrasive Market Breakdown, by Material
 - 11.4.3.1 Asia Pacific: Abrasive Market – Revenue and Forecast Analysis – by Material
 - 11.4.4 Asia Pacific: Abrasive Market Breakdown, by Type
 - 11.4.4.1 Asia Pacific: Abrasive Market – Revenue and Forecast Analysis – by Type
 - 11.4.5 Asia Pacific: Abrasive Market Breakdown, by Application
 - 11.4.5.1 Asia Pacific: Abrasive Market – Revenue and Forecast Analysis – by Application
 - 11.4.6 Asia Pacific: Abrasive Market Breakdown, by Sales Channel
 - 11.4.6.1 Asia Pacific: Abrasive Market – Revenue and Forecast Analysis – by Sales Channel
 - 11.4.7 Asia Pacific: Abrasive Market – Revenue and Forecast Analysis – by Country
 - 11.4.7.1 Australia: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.4.7.1.1 Australia: Abrasive Market Breakdown, by Material
 - 11.4.7.1.2 Australia: Abrasive Market Breakdown, by Type
 - 11.4.7.1.3 Australia: Abrasive Market Breakdown, by Application
 - 11.4.7.1.4 Australia: Abrasive Market Breakdown, by Sales Channel
 - 11.4.7.2 India: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.4.7.2.1 India: Abrasive Market Breakdown, by Material
 - 11.4.7.2.2 India: Abrasive Market Breakdown, by Type
 - 11.4.7.2.3 India: Abrasive Market Breakdown, by Application

- 11.4.7.2.4 India: Abrasive Market Breakdown, by Sales Channel
- 11.4.7.3 Malaysia: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.4.7.3.1 Malaysia: Abrasive Market Breakdown, by Material
 - 11.4.7.3.2 Malaysia: Abrasive Market Breakdown, by Type
 - 11.4.7.3.3 Malaysia: Abrasive Market Breakdown, by Application
 - 11.4.7.3.4 Malaysia: Abrasive Market Breakdown, by Sales Channel
- 11.4.7.4 Rest of APAC: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.4.7.4.1 Rest of APAC: Abrasive Market Breakdown, by Material
 - 11.4.7.4.2 Rest of APAC: Abrasive Market Breakdown, by Type
 - 11.4.7.4.3 Rest of APAC: Abrasive Market Breakdown, by Application
 - 11.4.7.4.4 Rest of APAC: Abrasive Market Breakdown, by Sales Channel
- 11.5 Middle East and Africa
 - 11.5.1 Middle East and Africa Abrasive Market Overview
 - 11.5.2 Middle East and Africa: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.5.3 Middle East and Africa: Abrasive Market Breakdown, by Material
 - 11.5.3.1 Middle East and Africa: Abrasive Market – Revenue and Forecast Analysis – by Material
 - 11.5.4 Middle East and Africa: Abrasive Market Breakdown, by Type
 - 11.5.4.1 Middle East and Africa: Abrasive Market – Revenue and Forecast Analysis – by Type
 - 11.5.5 Middle East and Africa: Abrasive Market Breakdown, by Application
 - 11.5.5.1 Middle East and Africa: Abrasive Market – Revenue and Forecast Analysis – by Application
 - 11.5.6 Middle East and Africa: Abrasive Market Breakdown, by Sales Channel
 - 11.5.6.1 Middle East and Africa: Abrasive Market – Revenue and Forecast Analysis – by Sales Channel
 - 11.5.7 Middle East and Africa: Abrasive Market – Revenue and Forecast Analysis – by Country
 - 11.5.7.1 South Africa: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.5.7.1.1 South Africa: Abrasive Market Breakdown, by Material
 - 11.5.7.1.2 South Africa: Abrasive Market Breakdown, by Type
 - 11.5.7.1.3 South Africa: Abrasive Market Breakdown, by Application
 - 11.5.7.1.4 South Africa: Abrasive Market Breakdown, by Sales Channel
 - 11.5.7.2 Ghana: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.5.7.2.1 Ghana: Abrasive Market Breakdown, by Material
 - 11.5.7.2.2 Ghana: Abrasive Market Breakdown, by Type

- 11.5.7.2.3 Ghana: Abrasive Market Breakdown, by Application
- 11.5.7.2.4 Ghana: Abrasive Market Breakdown, by Sales Channel
- 11.5.7.3 Kenya: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.5.7.3.1 Kenya: Abrasive Market Breakdown, by Material
 - 11.5.7.3.2 Kenya: Abrasive Market Breakdown, by Type
 - 11.5.7.3.3 Kenya: Abrasive Market Breakdown, by Application
 - 11.5.7.3.4 Kenya: Abrasive Market Breakdown, by Sales Channel
- 11.5.7.4 Ethiopia: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.5.7.4.1 Ethiopia: Abrasive Market Breakdown, by Material
 - 11.5.7.4.2 Ethiopia: Abrasive Market Breakdown, by Type
 - 11.5.7.4.3 Ethiopia: Abrasive Market Breakdown, by Application
 - 11.5.7.4.4 Ethiopia: Abrasive Market Breakdown, by Sales Channel
- 11.5.7.5 Egypt: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.5.7.5.1 Egypt: Abrasive Market Breakdown, by Material
 - 11.5.7.5.2 Egypt: Abrasive Market Breakdown, by Type
 - 11.5.7.5.3 Egypt: Abrasive Market Breakdown, by Application
 - 11.5.7.5.4 Egypt: Abrasive Market Breakdown, by Sales Channel
- 11.5.7.6 Turkey: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.5.7.6.1 Turkey: Abrasive Market Breakdown, by Material
 - 11.5.7.6.2 Turkey: Abrasive Market Breakdown, by Type
 - 11.5.7.6.3 Turkey: Abrasive Market Breakdown, by Application
 - 11.5.7.6.4 Turkey: Abrasive Market Breakdown, by Sales Channel
- 11.5.7.7 Rest of Middle East and Africa: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.5.7.7.1 Rest of Middle East and Africa: Abrasive Market Breakdown, by Material
 - 11.5.7.7.2 Rest of Middle East and Africa: Abrasive Market Breakdown, by Type
 - 11.5.7.7.3 Rest of Middle East and Africa: Abrasive Market Breakdown, by Application
 - 11.5.7.7.4 Rest of Middle East and Africa: Abrasive Market Breakdown, by Sales Channel
- 11.6 South and Central America
 - 11.6.1 South and Central America Abrasive Market Overview
 - 11.6.2 South and Central America: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)
 - 11.6.3 South and Central America: Abrasive Market Breakdown, by Material
 - 11.6.3.1 South and Central America: Abrasive Market – Revenue and Forecast Analysis – by Material
 - 11.6.4 South and Central America: Abrasive Market Breakdown, by Type
 - 11.6.4.1 South and Central America: Abrasive Market – Revenue and Forecast

Analysis – by Type

11.6.5 South and Central America: Abrasive Market Breakdown, by Application

11.6.5.1 South and Central America: Abrasive Market – Revenue and Forecast

Analysis – by Application

11.6.6 South and Central America: Abrasive Market Breakdown, by Sales Channel

11.6.6.1 South and Central America: Abrasive Market – Revenue and Forecast

Analysis – by Sales Channel

11.6.7 South and Central America: Abrasive Market – Revenue and Forecast Analysis

– by Country

11.6.7.1 Brazil: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

11.6.7.1.1 Brazil: Abrasive Market Breakdown, by Material

11.6.7.1.2 Brazil: Abrasive Market Breakdown, by Type

11.6.7.1.3 Brazil: Abrasive Market Breakdown, by Application

11.6.7.1.4 Brazil: Abrasive Market Breakdown, by Sales Channel

11.6.7.2 Argentina: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

11.6.7.2.1 Argentina: Abrasive Market Breakdown, by Material

11.6.7.2.2 Argentina: Abrasive Market Breakdown, by Type

11.6.7.2.3 Argentina: Abrasive Market Breakdown, by Application

11.6.7.2.4 Argentina: Abrasive Market Breakdown, by Sales Channel

11.6.7.3 Chile: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

11.6.7.3.1 Chile: Abrasive Market Breakdown, by Material

11.6.7.3.2 Chile: Abrasive Market Breakdown, by Type

11.6.7.3.3 Chile: Abrasive Market Breakdown, by Application

11.6.7.3.4 Chile: Abrasive Market Breakdown, by Sales Channel

11.6.7.4 Colombia: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

11.6.7.4.1 Colombia: Abrasive Market Breakdown, by Material

11.6.7.4.2 Colombia: Abrasive Market Breakdown, by Type

11.6.7.4.3 Colombia: Abrasive Market Breakdown, by Application

11.6.7.4.4 Colombia: Abrasive Market Breakdown, by Sales Channel

11.6.7.5 Rest of South and Central America: Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

11.6.7.5.1 Rest of South and Central America: Abrasive Market Breakdown, by Material

11.6.7.5.2 Rest of South and Central America: Abrasive Market Breakdown, by Type

11.6.7.5.3 Rest of South and Central America: Abrasive Market Breakdown, by Application

11.6.7.5.4 Rest of South and Central America: Abrasive Market Breakdown, by Sales Channel

12. GLOBAL ABRASIVE MARKET – IMPACT OF COVID-19 PANDEMIC

12.1 Pre & Post COVID-19 Impact

13. COMPETITIVE LANDSCAPE

13.1 Heat Map Analysis by Key Players

13.2 Company Positioning & Concentration

14. INDUSTRY LANDSCAPE

14.1 Overview

14.2 Product launch

14.3 Mergers and Acquisitions

14.4 Expansion

14.5 Other Strategies and Developments

15. COMPANY PROFILES

15.1 Deerfos Co Ltd

15.1.1 Key Facts

15.1.2 Business Description

15.1.3 Products and Services

15.1.4 Financial Overview

15.1.5 SWOT Analysis

15.1.6 Key Developments

15.2 CUMI AWUKO Abrasives GmbH

15.2.1 Key Facts

15.2.2 Business Description

15.2.3 Products and Services

15.2.4 Financial Overview

15.2.5 SWOT Analysis

15.2.6 Key Developments

15.3 Robert Bosch GmbH

15.3.1 Key Facts

15.3.2 Business Description

15.3.3 Products and Services

15.3.4 Financial Overview

- 15.3.5 SWOT Analysis
- 15.3.6 Key Developments
- 15.4 Tyrolit Schleifmittelwerke Swarovski AG & Co KG
 - 15.4.1 Key Facts
 - 15.4.2 Business Description
 - 15.4.3 Products and Services
 - 15.4.4 Financial Overview
 - 15.4.5 SWOT Analysis
 - 15.4.6 Key Developments
- 15.5 Sun Abrasives Co Ltd
 - 15.5.1 Key Facts
 - 15.5.2 Business Description
 - 15.5.3 Products and Services
 - 15.5.4 Financial Overview
 - 15.5.5 SWOT Analysis
 - 15.5.6 Key Developments
- 15.6 Compagnie de Saint Gobain SA
 - 15.6.1 Key Facts
 - 15.6.2 Business Description
 - 15.6.3 Products and Services
 - 15.6.4 Financial Overview
 - 15.6.5 SWOT Analysis
 - 15.6.6 Key Developments
- 15.7 sia Abrasives Industries AG
 - 15.7.1 Key Facts
 - 15.7.2 Business Description
 - 15.7.3 Products and Services
 - 15.7.4 Financial Overview
 - 15.7.5 SWOT Analysis
 - 15.7.6 Key Developments
- 15.8 RHODIUS Abrasives GmbH
 - 15.8.1 Key Facts
 - 15.8.2 Business Description
 - 15.8.3 Products and Services
 - 15.8.4 Financial Overview
 - 15.8.5 SWOT Analysis
 - 15.8.6 Key Developments
- 15.9 3M Co
 - 15.9.1 Key Facts

- 15.9.2 Business Description
- 15.9.3 Products and Services
- 15.9.4 Financial Overview
- 15.9.5 SWOT Analysis
- 15.9.6 Key Developments
- 15.10 Ekamant AB
 - 15.10.1 Key Facts
 - 15.10.2 Business Description
 - 15.10.3 Products and Services
 - 15.10.4 Financial Overview
 - 15.10.5 SWOT Analysis
 - 15.10.6 Key Developments

16. APPENDIX

- 16.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Global Abrasive Market Segmentation

Table 2. List of Vendors

Table 3. Global Abrasive Market – Revenue and Forecast to 2030 (US\$ Million)

Table 4. Global Abrasive Market – Revenue and Forecast to 2030 (US\$ Million) – by Material

Table 5. Global Abrasive Market – Revenue and Forecast to 2030 (US\$ Million) – by Type

Table 6. Global Abrasive Market – Revenue and Forecast to 2030 (US\$ Million) – by Application

Table 7. Global Abrasive Market – Revenue and Forecast to 2030 (US\$ Million) – by Sales Channel

Table 8. North America: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Material

Table 9. North America: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Type

Table 10. North America: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Application

Table 11. North America: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Sales Channel

Table 12. United States: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Material

Table 13. United States: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Type

Table 14. United States: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Application

Table 15. United States: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Sales Channel

Table 16. Canada: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Material

Table 17. Canada: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Type

Table 18. Canada: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Application

Table 19. Canada: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Sales Channel

Table 20. Mexico: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Material

Table 21. Mexico: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Type

Table 22. Mexico: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Application

Table 23. Mexico: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Sales Channel

Table 24. Europe: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Material

Table 25. Europe: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Type

Table 26. Europe: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Application

Table 27. Europe: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Sales Channel

Table 28. Germany: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Material

Table 29. Germany: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Type

Table 30. Germany: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Application

Table 31. Germany: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Sales Channel

Table 32. France: Abrasive Market – Revenue and Forecast to 2030(US\$ Million) – by Material

Table 33. Fr

I would like to order

Product name: Abrasive Market Size and Forecast (2020 - 2030), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Material (Natural and Synthetic), Type [Bonded Abrasives (Discs, Wheels, and Others) and Coated Abrasives (Flap Discs, Fiber Discs, Hook and Loop Discs, Belts, Rolls, and Others)], Application (Automotive, Aerospace, Marine, Metal Fabrication, Woodworking, Electrical and Electronics, and Others), and Sales Channel (Direct and Indirect)

Product link: <https://marketpublishers.com/r/A6CC1323E008EN.html>

Price: US\$ 5,190.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A6CC1323E008EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970