

The world nonwovens industry: profiles of ten leading producers, 1 of 3, 2013/14

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Abstracts

This report is the first in a series of three in which the world's top 40 nonwovens producers are profiled. The report provides updated information and data about the activities and strategies of Ahlstrom, DuPont Nonwovens, Fiberweb, Fitesa, Freudenberg, Glatfelter, Johns Manville, Kimberly-Clark, Polymer Group Inc (PGI) and Suominen Nonwovens. The report also includes data on the size of the market and sales achieved by these top ten producers.

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About

LONDON – Following the 2008-2009 economic downturn, the nonwovens industry started to recover and even develop successfully as the years went by. As of now, in 2013, the total nonwoven market is estimated at just over USD 33 billion. Moving forward, the sector is primed to develop continuously, posting an annual growth of some 7 to 7.5 per cent in the oncoming years, driven by durability, sustainability, functionality and cost-efficient production of nonwovens.

The demand for nonwoven fabrics is strongest in Asia, especially in China. However, the market recovery is happening in every nook and cranny of the world. The nonwovens market in the United States shows promise for the future as well. The main market in South America, Brazil, was impacted by the financial crunch to a lesser degree. In the West European region, the investment climate remains being held back by the crisis that is somewhat lingering on there. Germany, though, is showing extremely good recovery.

New research study ["The world nonwovens industry: profiles of ten leading producers, 1 of 3, 2013/14"](#) elaborated by Textiles Intelligence provides a comprehensive profiling of the world's top 10 nonwovens manufacturers.

The report presents the most up-to-date data and information about the strategies and activities of the globe's leading nonwoven fabrics producers, such as Fiberweb, Ahlstrom, DuPont Nonwovens, Fitesa, Glatfelter, Johns Manville, Freudenberg, Suominen Nonwovens, Kimberly-Clark, and Polymer Group Inc (PGI). The research report is also enriched with data on the market size, as well as with sales figures achieved by these top ten manufacturers of nonwoven fabrics.

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