

# The world nonwovens industry: profiles of ten leading producers, 1 of 3, 2013/14

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## Abstracts

This report is the first in a series of three in which the world's top 40 nonwovens producers are profiled. The report provides updated information and data about the activities and strategies of Ahlstrom, DuPont Nonwovens, Fiberweb, Fitesa, Freudenberg, Glatfelter, Johns Manville, Kimberly-Clark, Polymer Group Inc (PGI) and Suominen Nonwovens. The report also includes data on the size of the market and sales achieved by these top ten producers.

## Contents

### SUMMARY

### INTRODUCTION

The leading ten players

Companies which joined the leading ten players

Companies which exited from the leading ten players

Companies which remained among the leading ten players

### 1 FREUDENBERG, GERMANY

Manufacturing facilities

Company divisions and other business units

Spunlaid Division

Industrial Nonwovens Division

Interlinings Division

Freudenberg Filtration Technologies

Novolon

Acquisitions, divestments and joint ventures

Investments in Asia

International strategy

### 2 DUPONT NONWOVENS, USA

Internationalisation strategy

Market strategy

Technology strategy

Tyvek

Construction

Personal protective apparel

Envelopes and packaging

Sontara

Advantages of Sontara over competing materials

Softesse and Acturel

### 3 AHLSTROM, FINLAND

Company structure  
Nonwoven products and markets  
Food and Medical  
Transportation Filtration and Advanced Filtration  
Building and Energy

#### **4 KIMBERLY-CLARK, USA**

Corporate structure  
Personal Care  
Consumer Tissue  
Business-to-Business  
External nonwoven fabrics business  
Products and markets  
Filtration  
Delivery systems (including wipes)  
Sorbents  
Personal care  
Acoustics  
Other developments

#### **5 POLYMER GROUP INC (PGI), USA**

Organisational structure  
Ownership  
Recent investments and acquisitions  
Products and markets  
Medical  
Hygiene  
Industrial and speciality  
Plant consolidation  
Capacity expansion  
Latin America  
North America  
China

#### **6 FITESA, BRAZIL**

#### **7 GLATFELTER (FORMERLY CONCERT INDUSTRIES), USA**

Advanced Airlaid Materials  
Wet-laid nonwovens

## **8 JOHNS MANVILLE, USA**

Corporate structure  
Products and markets  
High Performance Nonwovens  
Roofing Materials  
Manufacturing facilities

### **USA**

Germany  
Slovakia  
China  
Expansion

## **9 SUOMINEN NONWOVENS, FINLAND**

Products and markets  
Nonwovens

## **10 FIBERWEB, UK**

Divisions  
Technical Fabrics  
Geosynthetics  
Recent joint ventures  
Fitesa  
Manufacturing facilities  
Demerger from BBA to form Fiberweb plc  
Acquisitions and joint ventures  
Investments  
Divestments and closures

## List Of Tables

### LIST OF TABLES

Table 1: Sales by the world's top 40 roll goods producers, 2012

## About

LONDON – Following the 2008-2009 economic downturn, the nonwovens industry started to recover and even develop successfully as the years went by. As of now, in 2013, the total nonwoven market is estimated at just over USD 33 billion. Moving forward, the sector is primed to develop continuously, posting an annual growth of some 7 to 7.5 per cent in the oncoming years, driven by durability, sustainability, functionality and cost-efficient production of nonwovens.

The demand for nonwoven fabrics is strongest in Asia, especially in China. However, the market recovery is happening in every nook and cranny of the world. The nonwovens market in the United States shows promise for the future as well. The main market in South America, Brazil, was impacted by the financial crunch to a lesser degree. In the West European region, the investment climate remains being held back by the crisis that is somewhat lingering on there. Germany, though, is showing extremely good recovery.

New research study [“The world nonwovens industry: profiles of ten leading producers, 1 of 3, 2013/14”](#) elaborated by Textiles Intelligence provides a comprehensive profiling of the world's top 10 nonwovens manufacturers.

The report presents the most up-to-date data and information about the strategies and activities of the globe's leading nonwoven fabrics producers, such as Fiberweb, Ahlstrom, DuPont Nonwovens, Fitesa, Glatfelter, Johns Manville, Freudenberg, Suominen Nonwovens, Kimberly-Clark, and Polymer Group Inc (PGI). The research report is also enriched with data on the market size, as well as with sales figures achieved by these top ten manufacturers of nonwoven fabrics.

### Report Details:

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