

Global trends in fibre prices, production and consumption, April 2018

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Abstracts

Trends in the fibre sector are an important indicator of future trends in the textile and apparel industry as a whole. This report provides an overview of general trends in fibre prices, production and consumption by country and region. It also provides insight, information, data and analysis of the key fibre types – natural and man-made. Furthermore, it provides forecasts of cotton demand, supply and prices for the forthcoming year. World production of man-made fibres rose in 2017, and the growth rate was slightly higher than that achieved in the previous year. Production of natural fibres also rose, due mainly to an increase in the production of cotton. In the 2017/18 season, the supply of cotton is set to exceed demand and, as a result, stocks will rise. The price of cotton in 2017/18 is expected to remain the same as in 2016/17, but some slight upward pressure on the price is likely thereafter.

Contents

SUMMARY

GENERAL TRENDS

COTTON

World cotton prices, production and consumption

Trends in cotton prices

Cotton supply and demand in the 2017/18 season

Regional patterns of cotton supply and demand in the 2017/18 season

Cotton supply and demand in the 2018/19 season

Regional patterns of cotton supply and demand in the 2018/19 season

MAN-MADE FIBRES

Trends in man-made fibre production by fibre type

Trends in man-made fibre production by country and region

China

South Korea and Taiwan

Asean

South Asia

Industrialised countries

Outlook

List Of Tables

LIST OF TABLES

Table 1: World fibre production, 2016 and 2017

Table 2: Trends in cotton prices, 1995-Mar 2018

Table 3: Trends in world cotton supply and demand, 2015/16-2018/19

Table 4: World man-made fibre production by country and region, 2016 and 2017

List Of Figures

LIST OF FIGURES

Figure 1: Trends in cotton prices, 2001-18

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