

Global Trends in Fibre Prices, Production and Consumption, April 2017

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Abstracts

Trends in the fibre sector are an important indicator of future trends in the textile and apparel industry as a whole. This report provides an overview of general trends in fibre prices, production and consumption by country and region. It also provides insight, information, data and analysis of the key fibre types – natural and man-made. Furthermore, it provides forecasts of cotton demand, supply and prices for the forthcoming year. World production of man-made fibres rose in 2016, but the growth rate was lower than that achieved in the previous year. Production of natural fibres also rose in 2016 following a decline in 2015, and the share of natural fibres increased. In the 2016/17 season, demand for cotton is set to rise but demand will still exceed supply. Furthermore, the price of cotton is set to rise during 2016/17, but thereafter any upward pressure on the cotton price is likely to dissipate.

Contents

SUMMARY

GENERAL TRENDS

COTTON

World cotton prices, production and consumption

Trends in cotton prices

Cotton supply and demand in the 2016/17 season

Cotton stock levels in the 2016/17 season

Cotton price trends in the 2016/17 season

Regional patterns of cotton supply in the 2016/17 season

Regional patterns of cotton demand in the 2016/17 season

Cotton supply and demand in the 2017/18 season

Cotton stock levels in the 2017/18 season

Cotton price trends in the 2017/18 season

Regional patterns of cotton supply in the 2017/18 season

Regional patterns of cotton demand in the 2017/18 season

MAN-MADE FIBRES

Trends in man-made fibre production by fibre type

Trends in man-made fibre production by country and region

China

South Korea and Taiwan

Asean

South Asia

Industrialised countries

Outlook

List Of Tables

LIST OF TABLES

Table 1: World fibre production, 2015 and 2016

Table 2: Trends in cotton prices, 1995-2017

Table 3: Trends in world cotton supply and demand, 2014/15-2017/18

Table 4: World man-made fibre production by country and region, 2015 and 2016

List Of Figures

LIST OF FIGURES

Figure 1: Trends in cotton prices, 2001-17

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