

# Global Technical Textiles Business Update, December 2018

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## **Abstracts**

This report provides a round-up of recent corporate developments in the global technical textiles sector, including: acquisitions, divestments and mergers; business news; investments; and joint ventures. The report contains news relating to the following innovative companies, events, other organisations and research centres: Airbus, Andritz, Asahi Kasei, Autoneum, Continental Structural Plastics, Domtar, Drylock Technologies, Fabric Development, Fibertex Nonwovens, HeiQ, Inapal Pl?sticos, Indorama Ventures, Jacob Holm, JH Ziegler, Kordsa, Lanxess, Lenzing, Perlon, Prisma Renewable Composites, Safran, Sage Automotive Interiors, Simavita, Solvay, Sorepla Industrie, Spirit AeroSystems, Teijin Frontier, Teijin Limited, Textile Products and Xerium Technologies.



## **Contents**

#### SUMMARY

## **ACQUISITIONS, DIVESTMENTS AND MERGERS**

Asahi Kasei has completed the acquisition of Sage Automotive Interiors Indorama Ventures has expanded its plastics recycling capabilities with the acquisition of Sorepla Industrie

Kordsa in Turkey has acquired two US companies to target the aerospace market Paper machine clothing (PMC) manufacturer Xerium Technologies has been acquired by Andritz

Teijin Frontier has acquired high performance nonwovens producer JH Ziegler and extended its range of materials for automobile interiors

Teijin has strengthened its automotive composites business further with the acquisition of components manufacturer Inapal

#### **BUSINESS NEWS**

Innovative textile effects developer HeiQ has upgraded the technology used in its HeiQ Smart

Temp products

Jacob Holm has reorganised its aramid fabric supply chain Lenzing has put its US lyocell expansion project on hold Solvay has extended contracts for the supply of composites to Airbus, Spirit AeroSystems and Safran

#### **INVESTMENTS**

Chemicals manufacturer Lanxess has opened a research laboratory in Italy which is focusing on aqueous polyurethane dispersions

Continental Structural Plastics is to invest in a French compounding line

Fibertex Nonwovens is expanding its capacity in order to target the South American nonwovens market

Fibre-based products manufacturer Domtar has invested in Prisma Renewable Composites

Lightweight automotive components and systems manufacturer Autoneum has opened two new production sites in China

Perlon is on track to complete planned investments in its manufacturing capacities in



China, Germany and the USA

## **JOINT VENTURES**

Simavita and Drylock Technologies have joined forces to promote smart diapers



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