

Global Technical Textiles Business Update, 3rd Quarter 2014

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Abstracts

This report provides a round-up of recent corporate developments in the global technical textiles sector, including: acquisitions, divestments and mergers; business news; financial results; investments; joint ventures; and markets. The report contains insight and analysis of developments in a wide range of companies and other organisations involved in the sector, including: AGY, Ahlstrom, American & Efird, Archroma, Beta LaserMike, CTG/Taishan Fiberglass, Cygnet USA, DuPont, Engel Austria, Fill, Gutermann Holding, Jacob Holm, Johns Manville, Low & Bonar, M Dohmen, NDC Infrared Engineering, Pegas Nonwovens, Polartec, Pontetorto, SGL Group, Suominen and TenCate.

Contents

SUMMARY

ACQUISITIONS, DIVESTMENTS AND MERGERS

American & Efird has acquired the global industrial and consumer thread business of Gutermann Holding

Archroma has acquired a 49% stake in textile dye and chemical specialist M Dohmen

Jacob Holm has acquired the DuPont Sontara spunlaced nonwovens business from DuPont

Protection Technologies

NDC Infrared Engineering and Beta LaserMike have merged to form NDC Technologies

Suominen has divested its Flexibles business area and emerged as a nonwovens company

BUSINESS NEWS

AGY and CTG/Taishan Fiberglass have started production of S-1 HM glass fibre

Cygnnet USA has appointed a new vice-president of sales and set up new headquarters in Greenville, South Carolina, USA

Johns Manville has merged the European, American and Asian activities of its engineered

products business into one global business unit

Polartec has filed a patent infringement complaint against Pontetorto

SGL Group has implemented further cost saving measures under its SGL2015 programme

FINANCIAL RESULTS

Low & Bonar has reported a 6.6% increase in revenues in the first six months of 2013/14

Pegas Nonwovens has reported an 85.7% increase in its net profit in the first quarter of 2014

Business overview

Guidance for 2014

TenCate recorded a 13% decrease in earnings before interest, taxes and amortisation (EBITA) in the first half of 2014

Advanced Textiles & Composites

Geosynthetics & Grass
Other activities
Other financial information

INVESTMENTS

Ahlstrom has opened a line in China for manufacturing wall covering substrates

JOINT VENTURES

Engel Austria and Fill have entered into a partnership agreement relating to the manufacture of composites

MARKETS

The value of the global industrial protective clothing market is expected to reach US\$4.06 bn by 2020

The value of the world market for filters is set to reach US\$80 bn in 2018

The value of the wound care and wound closure market in Western and Eastern Europe is set to reach US\$6.41 bn in 2019

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