

Worldwide IoT Sensor Market Opportunity, Innovation, Demand and Segmentation 2018 to 2025

<https://marketpublishers.com/r/W534234BDE9EN.html>

Date: June 2018

Pages: 120

Price: US\$ 2,995.00 (Single User License)

ID: W534234BDE9EN

Abstracts

The combined growth of novel IoT products as well as innovative IoT solutions to make old products smart is likely to fuel the demand of IoT sensors. However, universal IoT wouldn't be possible without 'smart' and capable sensors. Intelligence is a challenge for IoT and our research shows that a lot of advantages can be achieved on hardware level and sensors are definitely one of those components.

However, there remain challenges for IoT sensors being used in IoT devices. High accuracy, low cost and size, and low power consumptions are highly desired characteristics for IoT sensors by project managers.

Features of sensors also need to be customised as per the use case vertical. Good news is that researchers and companies are working in that direction. Researchers at University of California at San Diego are working on bio-sensors. In particular, three key use cases that researchers are pursuing: small, long-lasting combination sensors for premature babies, continuous bio-sensors for the aged, and sensors that pharmaceuticals companies would place on people in their clinical trials.

This has opened the door to innovation and added a new dimension to the global competition among sensor manufacturers. Researchica predicts that this market will grow to become a US\$ 65 billion industry in 2025, growing at a CAGR of 24% during 2018-2025.

The strong market potential has forced companies like ADI, Rohm, and TDK to quickly fill out their product portfolios by acquiring smaller sensor vendors.

This IoT Sensor Research provides critical analysis of the key business models,

strategies and developments, whilst providing insights into the future of the IoT sensor market. In-depth analysis of the Accelerometer, Acoustic, CO2, Flow, Gyroscope, Humidity, Image, Inertial, Light, Magnetometer, Motion, Occupancy, Pressure, Proximity, Radar, Temperature, and Touch sensors is presented across geographies. The research charts key macro trends, IoT sensor technology innovation trend, IoT player strategies, and is a must-have purchase for both leaders and start-ups looking to establish a position in this sector.

Researchica's insightful IoT sensor research provides in-depth analysis of the future outlook for the IoT sensors in terms of capabilities, service provider opportunities as well as key market forces.

This research includes analysis and forecasts for major stakeholders of the IoT sensor market. The research also provides analysis and forecasts for the application of IoT sensors across key industry sectors, including Industrial Automation, Factory and warehouse, Healthcare, Automotive, Supply Chain / Fleet Management, Oil and Gas, Agriculture, Entertainment & Media, and Military & Aerospace.

Unique Attributes

1. Role of smart sensors in making IoT mainstream
2. How smart sensors can help build intelligent IoT solutions?
3. Ideal measures for evaluation and selection of IoT Sensors

Questions Answered by the Report

1. What are the most critical sensor related issues faced by companies that develop new IoT based solutions?
2. What are various breakthrough innovations in IoT sensors? What is their scope and importance?
3. How these new innovations can help IoT service provider in assuring successful IoT deployments?
4. What are smart sensors? What are the benefits of smart sensors across verticals?
5. What emerging technologies and services are driving the IoT sensor market?
6. Which type of IoT sensors is going to be more demandable in the coming years? And, what are the key reasons for their growing demand?
7. What is the projected market potential of IoT sensors during the next 5 years?

Companies Mentioned in the Report

ADI, Analog Devices, Arm Holdings, Broadcom Limited (Avago), Infineon Technologies AG, Invensense, Konux, NXP Semiconductors N.V., Omron Corporation, Robert Bosch GmbH, Rohm, Sensirion AG, Smarththings, Inc., Stmicroelectronics N.V., TDK, Te Connectivity Ltd., Texas Instruments Incorporated.

Target Audience:

IoT Players, Chip Manufacturers, Sensor Manufacturers, Battery Manufacturers, Semiconductor Companies, IoT Platform Providers, IoT Device Manufacturers, Original Equipment Manufacturers (OEMs), Original Design Manufacturers (ODMs) and OEM Technology Solution Providers, Research Organisations, Technology Standard Organisations, Forums, Alliances and Associations, Technology Investors, Governments, Financial Institutions, and Investment Communities, Analysts and Strategic Business Planners.

Contents

1 INTRODUCTION

- 1.1 Objectives of the Study
- 1.2 Scope of the Study
 - 1.2.1 M2M
 - 1.2.2 IoT
 - 1.2.3 Sensors for IoT Devices
- 1.3 Research Methodology

2 EXECUTIVE SUMMARY

- 2.1 Top 10 IoT Sensor Market Developments of 2017
- 2.2 Universal IoT wouldn't be possible without 'smart' sensors
- 2.3 Top IoT Sensor Innovations
- 2.4 Analyst Viewpoint
 - 2.4.1 Intelligence is a challenge for IoT
 - 2.4.2 A lot of advantages can be achieved on hardware level
 - 2.4.3 Smart sensors can help build intelligent IoT solutions
 - 2.4.4 Advanced design based on novel components must be used to build intelligent IoT Solutions
- 2.5 IoT Sensor Market Outlook

3 IOT SENSOR MARKET STRUCTURE, ECOSYSTEM, AND VALUE CHAIN ANALYSIS

- 3.1 Overview
- 3.2 IoT Sensor Market Structure
- 3.3 Key Stakeholders of IoT Sensor Market
 - 3.3.1 Chip Designers
 - 3.3.2 Component Manufacturers
 - 3.3.3 Technology Providers
 - 3.3.4 Integrators
 - 3.3.5 End-User Industries
- 3.4 IoT Sensor Market Competitive Landscape
 - 3.4.1 Overview
 - 3.4.2 Key Players in IoT Sensors Market
 - 3.4.3 Competitive Situations and Trends

- 3.4.4 New Product Developments
- 3.4.5 Partnerships, Agreements, Contracts, Joint Venture, and Collaborations
- 3.4.6 Mergers & Acquisitions
- 3.5 Standards for IoT Sensors
 - 3.5.1 General
 - 3.5.2 Present status
 - 3.5.3 Standardisation needs and outlook
 - 3.5.4 Challenges and future standardisation needs

4 IOT SENSOR MANUFACTURING: KEY REQUIREMENTS AND COST ANALYSIS

- 4.1 Project Key Considerations
 - 4.1.1 Location/Size
 - 4.1.2 Infrastructure Availability/Connectivity
 - 4.1.3 Raw Material
 - 4.1.4 Manpower
 - 4.1.5 Key Players
 - 4.1.5.1 Raw Material Suppliers
 - 4.1.5.2 Machinery Suppliers
 - 4.1.6 Potential Collaboration Opportunities
- 4.2 IoT Sensor Key Raw Materials Analysis
 - 4.2.1 Key Raw Materials Used in IoT Sensors
 - 4.2.2 Price Trend of Key Raw Materials
 - 4.2.3 Key Suppliers of Raw Materials
 - 4.2.4 Market Concentration Rate of Raw Materials
- 4.3 Proportion of Manufacturing Cost Structure
 - 4.3.1 Raw Materials
 - 4.3.2 Labor Cost
- 4.4 IoT Sensor Manufacturing Process Analysis

5 IOT SENSOR VENDOR PROFILES

- 5.1 Analog Devices, Inc.
 - 5.1.1 Company Overview
 - 5.1.2 Product Portfolio
 - 5.1.3 Recent Developments
- 5.2 Arm Holdings PLC.
 - 5.2.1 Company Overview
 - 5.2.2 Product Portfolio

- 5.2.3 Recent Developments
- 5.3 Broadcom Limited (Avago)
 - 5.3.1 Company Overview
 - 5.3.2 Product Portfolio
 - 5.3.3 Recent Developments
- 5.4 Infineon Technologies AG
 - 5.4.1 Company Overview
 - 5.4.2 Product Portfolio
 - 5.4.3 Recent Developments
- 5.5 Invensense, Inc.
 - 5.5.1 Company Overview
 - 5.5.2 Product Portfolio
 - 5.5.3 Recent Developments
- 5.6 Konux Inc.
 - 5.6.1 Company Overview
 - 5.6.2 Product Portfolio
 - 5.6.3 Recent Developments
- 5.7 NXP Semiconductors N.V.
 - 5.7.1 Company Overview
 - 5.7.2 Product Portfolio
 - 5.7.3 Recent Developments
- 5.8 Omron Corporation
 - 5.8.1 Company Overview
 - 5.8.2 Product Portfolio
 - 5.8.3 Recent Developments
- 5.9 Robert Bosch GmbH
 - 5.9.1 Company Overview
 - 5.9.2 Product Portfolio
 - 5.9.3 Recent Developments
- 5.1 Sensirion AG
 - 5.10.1 Company Overview
 - 5.10.2 Product Portfolio
 - 5.10.3 Recent Developments
- 5.11 Smarthings, Inc.
 - 5.11.1 Company Overview
 - 5.11.2 Product Portfolio
 - 5.11.3 Recent Developments
- 5.12 Stmicroelectronics N.V.
 - 5.12.1 Company Overview

- 5.12.2 Product Portfolio
- 5.12.3 Recent Developments
- 5.13 Te Connectivity Ltd.
 - 5.13.1 Company Overview
 - 5.13.2 Product Portfolio
 - 5.13.3 Recent Developments
- 5.14 Texas Instruments Incorporated
 - 5.14.1 Company Overview
 - 5.14.2 Product Portfolio
 - 5.14.3 Recent Developments

6 IOT SENSOR MARKET FORECAST 2018-2025

- 6.1 Global IoT Sensor Market 2018-2025
- 6.2 Global IoT Smart Sensor Market 2018-2025
- 6.3 IoT Sensor Market by Region 2018-2025
 - 6.3.1 North America
 - 6.3.1.1 U.S.
 - 6.3.1.2 Canada
- 6.4 Europe
 - 6.4.1 Germany
 - 6.4.2 United Kingdom
 - 6.4.3 France
 - 6.4.4 Italy
 - 6.4.5 Spain
 - 6.4.6 Rest of Europe
- 6.5 Asia Pacific
 - 6.5.1 China
 - 6.5.2 Japan
 - 6.5.3 South Korea
 - 6.5.4 India
 - 6.5.5 Australia
 - 6.5.6 Rest of APAC
- 6.6 Latin America
- 6.7 Middle East & Africa
- 6.8 IoT Sensor Market by Type
- 6.9 Accelerometer
 - 6.1 Acoustic
 - 6.11 CO2

- 6.12 Flow
- 6.13 Gyroscope
- 6.14 Humidity
- 6.15 Image
- 6.16 Inertial
- 6.17 Light
- 6.18 Magnetometer
- 6.19 Motion
- 6.2 Occupancy
 - 6.20.1 Image Processing Occupancy Sensors (IPOS)
 - 6.20.2 Intelligent Occupancy Sensors (IOS)
- 6.21 Pressure
- 6.22 Proximity
- 6.23 Radar
- 6.24 Temperature
- 6.25 Touch
- 6.26 IoT Sensor Market by Vertical
 - 6.26.1 Industrial Automation
 - 6.26.2 Factory and warehouse
 - 6.26.3 Healthcare
 - 6.26.4 Automotive
 - 6.26.5 Supply Chain/Fleet Management
 - 6.26.6 Oil and Gas
 - 6.26.7 Agriculture
 - 6.26.8 Entertainment & Media
 - 6.26.9 Military & Aerospace

7 CONCLUSIONS, RECOMMENDATIONS, AND STRATEGIC ANALYSIS

List Of Figures

LIST OF FIGURES

- Figure 1 Global IoT Sensors Shipment (In Million Units), 2018-2025
- Figure 2 Global IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 3 Global IoT Smart Sensors Shipment (In Million Units), 2018-2025
- Figure 4 Global IoT Smart Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 5 IoT Sensors Shipment by Region (In Million Units), 2018-2025
- Figure 6 IoT Sensors Market Revenue by Region (In US\$ Million), 2018-2025
- Figure 7 North America IoT Sensors Shipment (In Million Units), 2018-2025
- Figure 8 North America IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 9 USA IoT Sensors Shipment (In Million Units), 2018-2025
- Figure 10 USA IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 11 Canada IoT Sensors Shipment (In Million Units), 2018-2025
- Figure 12 Canada IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 13 Europe IoT Sensors Shipment (In Million Units), 2018-2025
- Figure 14 Europe IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 15 Germany IoT Sensors Shipment (In Million Units), 2018-2025
- Figure 16 Germany IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 17 UK IoT Sensors Shipment (In Million Units), 2018-2025
- Figure 18 UK IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 19 France IoT Sensors Shipment (In Million Units), 2018-2025
- Figure 20 France IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 21 Italy IoT Sensors Shipment (In Million Units), 2018-2025
- Figure 22 Italy IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 23 Spain IoT Sensors Shipment (In Million Units), 2018-2025
- Figure 24 Spain IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 25 Asia Pacific IoT Sensors Shipment (In Million Units), 2018-2025
- Figure 26 Asia Pacific IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 27 China IoT Sensors Shipment (In Million Units), 2018-2025
- Figure 28 China IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 29 Japan IoT Sensors Shipment (In Million Units), 2018-2025
- Figure 30 Japan IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 31 South Korea IoT Sensors Shipment (In Million Units), 2018-2025
- Figure 32 South Korea IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 33 India IoT Sensors Shipment (In Million Units), 2018-2025
- Figure 34 India IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 35 Australia IoT Sensors Shipment (In Million Units), 2018-2025

- Figure 36 Australia IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 37 Australia IoT Sensors Shipment (In Million Units), 2018-2025
- Figure 38 Australia IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 39 Middle East & Africa IoT Sensors Shipment (In Million Units), 2018-2025
- Figure 40 Middle East & Africa IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 41 Global IoT Sensors Shipment by Type (In Million Units), 2018-2025
- Figure 42 Global IoT Sensors Market Revenue by Type (In US\$ Million), 2018-2025
- Figure 43 Global IoT Accelerometer Sensors Shipment (In Million Units), 2018-2025
- Figure 44 Global IoT Accelerometer Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 45 Global IoT Acoustic Sensors Shipment (In Million Units), 2018-2025
- Figure 46 Global IoT Acoustic Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 47 Global IoT CO2 Sensors Shipment (In Million Units), 2018-2025
- Figure 48 Global IoT CO2 Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 49 Global IoT Flow Sensors Shipment (In Million Units), 2018-2025
- Figure 50 Global IoT Flow Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 51 Global IoT Gyroscope Sensors Shipment (In Million Units), 2018-2025
- Figure 52 Global IoT Gyroscope Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 53 Global IoT Humidity Sensors Shipment (In Million Units), 2018-2025
- Figure 54 Global IoT Humidity Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 55 Global IoT Image Sensors Shipment (In Million Units), 2018-2025
- Figure 56 Global IoT Image Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 57 Global IoT Inertial Sensors Shipment (In Million Units), 2018-2025
- Figure 58 Global IoT Inertial Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 59 Global IoT Light Sensors Shipment (In Million Units), 2018-2025
- Figure 60 Global IoT Light Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 61 Global IoT Magnetometer Sensors Shipment (In Million Units), 2018-2025
- Figure 62 Global IoT Magnetometer Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 63 Global IoT Motion Sensors Shipment (In Million Units), 2018-2025
- Figure 64 Global IoT Motion Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 65 Global IoT Occupancy Sensors Shipment (In Million Units), 2018-2025
- Figure 66 Global IoT Occupancy Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 67 Global IoT Image Processing Occupancy Sensors (IPOS) Sensors Shipment (In Million Units), 2018-2025
- Figure 68 Global IoT Image Processing Occupancy Sensors (IPOS) Sensors Market Revenue (In US\$ Million), 2018-2025
- Figure 69 Global IoT Intelligent Occupancy Sensors (IOS) Sensors Shipment (In Million

Units), 2018-2025

Figure 70 Global IoT Intelligent Occupancy Sensors (IOS) Sensors Market Revenue (In US\$ Million), 2018-2025

Figure 71 Global IoT Pressure Sensors Shipment (In Million Units), 2018-2025

Figure 72 Global IoT Pressure Sensors Market Revenue (In US\$ Million), 2018-2025

Figure 73 Global IoT Proximity Sensors Shipment (In Million Units), 2018-2025

Figure 74 Global IoT Proximity Sensors Market Revenue (In US\$ Million), 2018-2025

Figure 75 Global IoT Radar Sensors Shipment (In Million Units), 2018-2025

Figure 76 Global IoT Radar Sensors Market Revenue (In US\$ Million), 2018-2025

Figure 77 Global IoT Temperature Sensors Shipment (In Million Units), 2018-2025

Figure 78 Global IoT Temperature Sensors Market Revenue (In US\$ Million), 2018-2025

Figure 79 Global IoT Touch Sensors Shipment (In Million Units), 2018-2025

Figure 80 Global IoT Touch Sensors Market Revenue (In US\$ Million), 2018-2025

Figure 81 Global IoT Sensors Market Revenue by Vertical (In US\$ Million), 2018-2025

Figure 82 Global IoT Sensors Market Revenue for Industrial Automation (In US\$ Million), 2018-2025

Figure 83 Global IoT Sensors Market Revenue for Industrial Automation (In US\$ Million), 2018-2025

Figure 84 Global IoT Sensors Market Revenue for Healthcare (In US\$ Million), 2018-2025

Figure 85 Global IoT Sensors Market Revenue for Automotive (In US\$ Million), 2018-2025

Figure 86 Global IoT Sensors Market Revenue for Supply Chain/Fleet Management (In US\$ Million), 2018-2025

Figure 87 Global IoT Sensors Market Revenue for Oil and Gas (In US\$ Million), 2018-2025

Figure 88 Global IoT Sensors Market Revenue for Agriculture (In US\$ Million), 2018-2025

Figure 89 Global IoT Sensors Market Revenue for Entertainment & Media (In US\$ Million), 2018-2025

Figure 90 Global IoT Sensors Market Revenue for Military & Aerospace (In US\$ Million), 2018-2025

List Of Tables

LIST OF TABLES

- Table 1 Global IoT Sensors Shipment (In Million Units), 2018-2025
- Table 2 Global IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 3 Global IoT Smart Sensors Shipment (In Million Units), 2018-2025
- Table 4 Global IoT Smart Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 5 IoT Smart Sensors Shipment by Region (In Million Units), 2018-2025
- Table 6 IoT Smart Sensors Market Revenue by Region (In US\$ Million), 2018-2025
- Table 7 North America IoT Sensors Shipment (In Million Units), 2018-2025
- Table 8 North America IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 9 USA IoT Sensors Shipment (In Million Units), 2018-2025
- Table 10 USA IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 11 Canada IoT Sensors Shipment (In Million Units), 2018-2025
- Table 12 Canada IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 13 Europe IoT Sensors Shipment (In Million Units), 2018-2025
- Table 14 Europe IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 15 Germany IoT Sensors Shipment (In Million Units), 2018-2025
- Table 16 Germany IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 17 UK IoT Sensors Shipment (In Million Units), 2018-2025
- Table 18 UK IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 19 France IoT Sensors Shipment (In Million Units), 2018-2025
- Table 20 France IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 21 Italy IoT Sensors Shipment (In Million Units), 2018-2025
- Table 22 Italy IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 23 Spain IoT Sensors Shipment (In Million Units), 2018-2025
- Table 24 Spain IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 25 Asia Pacific IoT Sensors Shipment (In Million Units), 2018-2025
- Table 26 Asia Pacific IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 27 China IoT Sensors Shipment (In Million Units), 2018-2025
- Table 28 China IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 29 Japan IoT Sensors Shipment (In Million Units), 2018-2025
- Table 30 Japan IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 31 South Korea IoT Sensors Shipment (In Million Units), 2018-2025
- Table 32 South Korea IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 33 India IoT Sensors Shipment (In Million Units), 2018-2025
- Table 34 India IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 35 Australia IoT Sensors Shipment (In Million Units), 2018-2025

- Table 36 Australia IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 37 Latin America IoT Sensors Shipment (In Million Units), 2018-2025
- Table 38 Latin America IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 39 Middle East & Africa IoT Sensors Shipment (In Million Units), 2018-2025
- Table 40 Middle East & Africa IoT Sensors Market Revenue (In US\$ Million), 2018-2025
- Table 41 Global IoT Sensors Shipment by Type (In Million Units), 2018-2025
- Table 42 Global IoT Sensors Market Revenue by Type (In US\$ Million), 2018-2025

I would like to order

Product name: Worldwide IoT Sensor Market Opportunity, Innovation, Demand and Segmentation 2018 to 2025

Product link: <https://marketpublishers.com/r/W534234BDE9EN.html>

Price: US\$ 2,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/W534234BDE9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

