

Vietnam Managed Wi-Fi Solutions Market, By Component (Solution and Services), By Networking Service (Network Auditing & Testing, Network Planning & Designing, Network Consulting and Configuration & Change Management), By Infrastructure Service (Survey & Analysis, Installation & Provisioning, System Integration & Upgradation, Wireless Infrastructure Maintenance & Management, Training & Support), By Organization Size (Large Enterprises and Small & Medium-Sized Enterprises), By Vertical (Manufacturing, IT & Telecommunications, Retail, Healthcare, Education, Transportation, Logistics, & Hospitality and Others), By Region, Competition, Forecast and Opportunities, 2019-2029F

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Abstracts

Vietnam Managed Wi-Fi Solutions Market was valued at USD 225.01 Million in 2023 and is anticipated to project robust growth in the forecast period with a CAGR of 14.42% through 2029. Vietnam Managed Wi-Fi Solutions encompass comprehensive services and technologies designed to create, deploy, manage, and maintain wireless network infrastructure for businesses and organizations.

The market for managed Wi-Fi solutions in Vietnam is experiencing significant growth due to several key drivers. The rapid digital transformation across industries in

Vietnam has heightened the need for robust and reliable wireless connectivity. As businesses increasingly integrate digital tools and cloud services, a strong and secure Wi-Fi network becomes crucial to support these applications. Managed Wi-Fi solutions offer the necessary expertise and technology to ensure seamless connectivity, allowing businesses to concentrate on their core operations without network concerns.

The trend towards remote work and the proliferation of connected devices in the workplace are also contributing to this market expansion. Companies need to provide employees with secure and efficient access to corporate networks from various locations, a need that managed Wi-Fi providers can effectively meet with their specialized services and infrastructure. The growing threat of cyber attacks and the need for enhanced network security are significant factors driving the demand for managed Wi-Fi solutions. These solutions typically include advanced security features such as firewalls, intrusion detection systems, and regular security audits, which help protect businesses from cyber threats and ensure data integrity. The increasing adoption of Internet of Things (IoT) devices in sectors like manufacturing, healthcare, and retail is fueling demand. These devices rely on reliable and scalable wireless networks, which managed Wi-Fi solutions are well-equipped to provide.

The rising awareness and adoption of cloud-managed Wi-Fi is another driver of market growth. Cloud-managed Wi-Fi offers businesses the flexibility to manage their networks through cloud-based platforms, reducing the need for on-premise hardware and facilitating easier scalability and management. The Vietnam Managed Wi-Fi Solutions Market is poised for significant growth driven by the digitalization of businesses, the need for enhanced network security, the rise of remote work, and the increasing adoption of IoT devices. Managed Wi-Fi solutions provide essential infrastructure, expertise, and security, enabling businesses to operate efficiently and securely in an increasingly connected environment.

Key Market Drivers

Digital Transformation and Increased Connectivity Needs

The Vietnam Managed Wi-Fi Solutions Market is experiencing robust growth driven by the rapid digital transformation across various industries. As Vietnamese businesses adopt advanced digital tools and migrate to cloud-based services, the demand for reliable, scalable, and secure wireless networks has surged. This transformation is not limited to large enterprises but extends to small and medium-sized enterprises as

well, which are increasingly recognizing the value of digital integration to stay competitive. Managed Wi-Fi solutions play a crucial role in this ecosystem by providing the necessary infrastructure and expertise to support seamless connectivity.

The transition to digital platforms requires robust network infrastructure capable of handling increased data traffic and ensuring minimal downtime. Businesses now rely on cloud applications, remote work tools, and real-time data analytics, all of which necessitate a strong and resilient Wi-Fi network. Managed Wi-Fi providers offer end-to-end solutions, including network design, deployment, and ongoing management, which are tailored to meet the specific needs of businesses. This ensures that businesses can focus on their core operations without the constant concern of network issues, thereby driving productivity and efficiency.

The rise of smart devices and Internet of Things (IoT) technologies has further intensified the need for advanced Wi-Fi solutions. Industries such as manufacturing, healthcare, and retail are increasingly deploying IoT devices to streamline operations, enhance customer experiences, and improve decision-making processes. Managed Wi-Fi solutions are essential in this context, providing the necessary bandwidth, security, and management capabilities to support a vast array of connected devices. This ability to seamlessly integrate and manage numerous devices on a single network infrastructure is a significant driver for the adoption of managed Wi-Fi solutions in Vietnam.

Growing Importance of Network Security

In an era where cyber threats are becoming more sophisticated and frequent, the importance of network security cannot be overstated. This heightened focus on cybersecurity is a critical driver for the Vietnam Managed Wi-Fi Solutions Market. Businesses are increasingly aware of the potential risks associated with cyber attacks, including data breaches, financial loss, and reputational damage. As a result, there is a growing demand for Wi-Fi solutions that not only provide robust connectivity but also incorporate advanced security features.

Managed Wi-Fi solutions are designed to address these security concerns comprehensively. Providers offer a range of security measures, including firewalls, intrusion detection systems, regular security audits, and compliance with industry standards. These features help businesses protect sensitive data, ensure regulatory compliance, and maintain the integrity of their networks. The ability to offer such comprehensive security solutions makes managed Wi-Fi an attractive option for

businesses looking to safeguard their operations against cyber threats.

The regulatory landscape in Vietnam is evolving, with stricter data protection laws and regulations being implemented. Businesses must comply with these regulations to avoid penalties and maintain customer trust. Managed Wi-Fi providers are well-versed in these regulatory requirements and can help businesses navigate the complexities of compliance. By ensuring that their networks meet all necessary standards, businesses can focus on growth and innovation without the constant concern of regulatory breaches.

The increasing use of remote work and mobile devices has also elevated the need for secure network solutions. Employees accessing corporate networks from various locations and devices introduce new vulnerabilities that must be managed effectively. Managed Wi-Fi solutions offer secure remote access capabilities, allowing employees to connect to corporate resources safely, regardless of their location. This secure connectivity is essential for maintaining business continuity and protecting sensitive information in an increasingly mobile workforce.

Adoption of Cloud-Managed Wi-Fi and Scalability

The adoption of cloud-managed Wi-Fi solutions is another significant driver for the Vietnam Managed Wi-Fi Solutions Market. Cloud-managed Wi-Fi offers several advantages, including enhanced flexibility, scalability, and ease of management. As businesses grow and expand, their network requirements also evolve. Traditional on-premise Wi-Fi solutions can be cumbersome to scale and manage, often requiring significant capital investment and technical expertise. In contrast, cloud-managed Wi-Fi solutions provide a more agile and cost-effective alternative.

Cloud-managed Wi-Fi solutions allow businesses to manage their networks through cloud-based platforms, providing real-time visibility and control over network performance and security. This centralized management capability is particularly beneficial for businesses with multiple locations or remote offices, as it simplifies the administration of complex network environments. IT administrators can quickly deploy new access points, monitor network health, and implement security policies from a single dashboard, reducing the operational burden and minimizing downtime.

The scalability of cloud-managed Wi-Fi solutions is another key advantage driving their adoption. Businesses can easily scale their networks up or down based on demand, without the need for extensive hardware investments. This flexibility is crucial in today's

dynamic business environment, where companies must be able to respond swiftly to changing market conditions and customer needs. Managed Wi-Fi providers offer scalable solutions that can grow with the business, ensuring that network performance remains optimal as the organization expands.

Cloud-managed Wi-Fi solutions often come with advanced analytics and reporting capabilities. Businesses can gain valuable insights into network usage patterns, identify potential issues before they become critical, and make data-driven decisions to optimize network performance. These analytics tools help businesses enhance user experiences, improve operational efficiency, and ensure that their networks are always performing at their best.

The Vietnam Managed Wi-Fi Solutions Market is being driven by the widespread digital transformation, the growing importance of network security, and the adoption of cloud-managed Wi-Fi solutions. These factors collectively contribute to the increasing demand for managed Wi-Fi services, as businesses seek reliable, secure, and scalable network solutions to support their operations in an increasingly connected world.

Key Market Challenges

Infrastructure Limitations and Technological Barriers

One of the primary challenges facing the Vietnam Managed Wi-Fi Solutions Market is the existing infrastructure limitations and technological barriers. Despite significant advancements, Vietnam still faces issues related to inconsistent network infrastructure, particularly in rural and remote areas. The uneven distribution of high-speed internet and the lack of advanced telecommunication infrastructure in these regions impede the seamless implementation of managed Wi-Fi solutions. Businesses in these areas may struggle with connectivity issues, which can undermine the reliability and effectiveness of managed Wi-Fi services.

The technological barriers also include outdated hardware and software systems that many businesses continue to use. Upgrading these systems to support advanced managed Wi-Fi solutions requires substantial investment, which can be prohibitive for small and medium-sized enterprises. The integration of new technologies with existing legacy systems poses significant technical challenges, often necessitating expert intervention and extensive customization. This complexity can deter businesses from adopting managed Wi-Fi solutions, especially when they perceive the transition as disruptive to their current operations.

Moreover, the rapid pace of technological change presents an ongoing challenge. Managed Wi-Fi solutions must continuously evolve to keep up with advancements in wireless technology, cybersecurity threats, and changing regulatory requirements. Businesses need to stay updated with the latest innovations to maintain competitive advantage and ensure optimal network performance. However, keeping pace with these changes requires not only financial resources but also skilled personnel who can manage and implement these technologies effectively. The shortage of skilled IT professionals in Vietnam exacerbates this challenge, as businesses may struggle to find the expertise needed to deploy and maintain advanced managed Wi-Fi solutions.

In addition, there is the issue of interoperability between different vendors' products and services. Businesses often use a mix of hardware and software from various providers, which can lead to compatibility issues. Managed Wi-Fi solutions need to ensure seamless integration across diverse platforms and devices, a task that requires sophisticated engineering and comprehensive testing. Addressing these infrastructure limitations and technological barriers is crucial for the growth of the Vietnam Managed Wi-Fi Solutions Market, as it will enable more businesses to leverage the benefits of advanced wireless connectivity.

Cost Concerns and Return on Investment

Another significant challenge for the Vietnam Managed Wi-Fi Solutions Market is the cost concerns and the perceived return on investment. Managed Wi-Fi solutions often require considerable upfront investment in terms of hardware acquisition, software licensing, and the cost of professional services for installation and configuration. For many businesses, especially small and medium-sized enterprises, these initial costs can be a major barrier. The financial burden of transitioning from traditional network setups to managed Wi-Fi solutions may seem daunting, particularly when budgets are tight and resources are limited.

In addition to the initial setup costs, ongoing operational expenses can also be substantial. Managed Wi-Fi services typically involve regular fees for maintenance, support, and management. Businesses must also account for potential costs associated with network upgrades, security patches, and scalability enhancements. These recurring expenses can add up over time, leading some businesses to question whether the benefits of managed Wi-Fi solutions justify the ongoing financial commitment.

The perceived return on investment is another critical factor influencing the adoption of managed Wi-Fi solutions. Businesses need to be convinced that the investment will lead to tangible benefits such as improved productivity, enhanced security, and better customer experiences. However, quantifying these benefits can be challenging. The impact of managed Wi-Fi solutions on business performance is often indirect and may take time to materialize. For instance, enhanced network security can prevent costly data breaches, but the value of such preventive measures may not be immediately apparent. Similarly, improved employee productivity and customer satisfaction can contribute to long-term growth, but these outcomes are difficult to measure in financial terms.

To address these concerns, managed Wi-Fi providers must clearly communicate the value proposition of their solutions. This involves demonstrating how managed Wi-Fi can lead to cost savings in other areas, such as reduced downtime, lower maintenance costs, and enhanced operational efficiency. Providers must also offer flexible pricing models that cater to the financial constraints of small and medium-sized enterprises. By highlighting the strategic advantages and potential cost savings, managed Wi-Fi providers can help businesses see the long-term value of their investment.

Moreover, building strong case studies and providing testimonials from other businesses that have successfully implemented managed Wi-Fi solutions can also help in alleviating cost concerns. Businesses are more likely to invest when they see concrete examples of how managed Wi-Fi has led to positive outcomes for others in their industry. Addressing cost concerns and clearly articulating the return on investment will be crucial for the sustained growth of the Vietnam Managed Wi-Fi Solutions Market.

Key Market Trends

Increasing Adoption of Cloud-Managed Wi-Fi Solutions

The Vietnam Managed Wi-Fi Solutions Market is witnessing a significant trend towards the adoption of cloud-managed Wi-Fi solutions. Businesses are increasingly recognizing the benefits of cloud-managed networks, which offer enhanced flexibility, scalability, and ease of management. Cloud-managed Wi-Fi solutions enable organizations to manage their entire network infrastructure from a centralized cloud-based platform, providing real-time visibility and control over network performance, security,

and usage.

This trend is driven by the need for businesses to remain agile and responsive in a rapidly changing digital landscape. Cloud-managed Wi-Fi solutions allow businesses to quickly deploy and scale their networks in response to fluctuating demands without the need for extensive on-premise hardware investments. The ability to remotely monitor and manage networks reduces operational complexities and minimizes downtime, ensuring consistent and reliable connectivity.

Moreover, cloud-managed Wi-Fi solutions often come with advanced analytics and reporting capabilities. These tools provide valuable insights into network usage patterns, helping businesses optimize their network performance and make data-driven decisions. The shift towards cloud-managed solutions is also supported by the increasing availability of high-speed internet across Vietnam, making it feasible for businesses of all sizes to leverage these advanced technologies. This trend is expected to continue as more businesses seek to enhance their network infrastructure while maintaining cost efficiency and operational flexibility.

Integration of Artificial Intelligence and Machine Learning

The integration of artificial intelligence (AI) and machine learning (ML) into managed Wi-Fi solutions is emerging as a key trend in the Vietnam Managed Wi-Fi Solutions Market. AI and ML technologies are being used to enhance the capabilities of Wi-Fi networks, providing businesses with smarter, more efficient, and secure connectivity solutions. These technologies enable automated network management, predictive maintenance, and real-time threat detection, significantly improving the performance and reliability of managed Wi-Fi services.

AI-driven analytics can provide deeper insights into network behavior, identifying patterns and anomalies that may indicate potential issues or security threats. This proactive approach allows businesses to address problems before they impact network performance or security. Machine learning algorithms can also optimize network traffic, ensuring that bandwidth is allocated efficiently to support critical applications and improve overall user experience.

The adoption of AI and ML in managed Wi-Fi solutions also enhances security measures. AI-powered security systems can detect and respond to cyber threats in real-time, providing a robust defense against increasingly sophisticated attacks. This capability is particularly important for businesses in Vietnam, where cybersecurity

concerns are growing. As these technologies continue to evolve, their integration into managed Wi-Fi solutions is expected to become more prevalent, driving innovation and setting new standards for network performance and security in the Vietnam Managed Wi-Fi Solutions Market.

Focus on Enhanced User Experience and Customer Engagement

Another significant trend in the Vietnam Managed Wi-Fi Solutions Market is the increasing focus on enhancing user experience and customer engagement. Businesses are leveraging managed Wi-Fi solutions not only to provide reliable connectivity but also to offer personalized and engaging experiences for their customers. This trend is particularly evident in sectors such as retail, hospitality, and healthcare, where customer satisfaction and engagement are critical to success.

Managed Wi-Fi solutions are being used to deliver tailored content, promotions, and services based on user behavior and preferences. For instance, in the retail sector, businesses can use Wi-Fi analytics to understand customer foot traffic patterns and preferences, enabling them to offer personalized promotions and improve in-store experiences. In the hospitality industry, hotels and resorts are using managed Wi-Fi solutions to provide seamless connectivity and personalized services to guests, enhancing their overall stay experience.

The focus on user experience extends to employees as well. Businesses are using managed Wi-Fi solutions to create more efficient and productive work environments, offering seamless connectivity that supports a wide range of devices and applications. Enhanced user experience is achieved through high-speed, reliable Wi-Fi connections, minimal downtime, and robust security measures, ensuring that both customers and employees have a positive and secure network experience.

As businesses continue to prioritize customer engagement and user satisfaction, the role of managed Wi-Fi solutions in delivering these outcomes is expected to grow. This trend underscores the importance of managed Wi-Fi solutions as a strategic tool for enhancing customer loyalty, driving sales, and improving overall business performance in the Vietnam Managed Wi-Fi Solutions Market.

Segmental Insights

Component Insights

In 2023, the services segment dominated the Vietnam Managed Wi-Fi Solutions Market and is expected to maintain its dominance during the forecast period. This dominance can be attributed to the comprehensive nature of services offered, which include network planning, design, installation, maintenance, and continuous management. Businesses increasingly prefer these managed services due to the complexity of maintaining robust and secure Wi-Fi networks, which require specialized expertise and continuous monitoring. The services segment provides businesses with the assurance of expert management, enabling them to focus on their core operations without worrying about network reliability and security. Additionally, the rise in remote work and the proliferation of connected devices have heightened the demand for professional network management to ensure seamless connectivity and optimal performance. The ongoing need for advanced security measures, regular updates, and compliance with evolving regulations further reinforces the reliance on managed services. The flexibility and scalability offered by managed services allow businesses to adapt quickly to changing demands and technological advancements, making this segment particularly attractive. Consequently, the services segment's ability to deliver tailored, high-quality, and reliable network management solutions will continue to drive its dominance in the Vietnam Managed Wi-Fi Solutions Market throughout the forecast period.

Networking Service Insights

In 2023, the Network Planning and Designing segment dominated the Vietnam Managed Wi-Fi Solutions Market and is expected to maintain its dominance during the forecast period. This segment's leading position is primarily due to the critical importance of meticulously planned and well-designed network infrastructure, which forms the backbone of any robust Wi-Fi solution. Businesses across various sectors are increasingly relying on sophisticated network planning and designing services to ensure their wireless networks are optimized for performance, scalability, and security. As digital transformation accelerates and the proliferation of connected devices continues, the demand for expert network design that can handle high data traffic, support diverse applications, and provide seamless connectivity has surged. Moreover, the advent of advanced technologies such as Internet of Things and cloud computing has necessitated more complex and scalable network architectures, further boosting the need for professional planning and design services. Network Planning and Designing not only addresses current connectivity requirements but also anticipates future needs, ensuring that networks can adapt to technological advancements and growing user demands. The segment's emphasis on creating tailored solutions that enhance operational efficiency and user experience makes it indispensable for

businesses looking to maintain a competitive edge. Given these factors, the Network Planning and Designing segment is poised to continue its dominance in the Vietnam Managed Wi-Fi Solutions Market, driven by the ongoing digital evolution and the critical need for expertly crafted network infrastructures.

Regional Insights

In 2023, South Vietnam dominated the Vietnam Managed Wi-Fi Solutions Market and is expected to maintain its dominance during the forecast period. This region, particularly with its economic hub Ho Chi Minh City, has been at the forefront of technological adoption and business development. South Vietnam's dominance can be attributed to its high concentration of businesses, ranging from multinational corporations to small and medium-sized enterprises, which drive significant demand for advanced Wi-Fi solutions. The region's robust infrastructure, coupled with a dynamic business environment, has led to a rapid uptake of managed Wi-Fi services as companies seek to enhance connectivity, security, and operational efficiency. Furthermore, South Vietnam's thriving sectors such as manufacturing, retail, healthcare, and education require reliable and scalable network solutions to support their digital transformation initiatives. The presence of numerous industrial parks and technology zones also contributes to the region's leading position, as these areas demand sophisticated network infrastructures to manage extensive data flows and interconnected systems. Additionally, South Vietnam's proactive approach towards smart city initiatives and digital economy development has further propelled the demand for managed Wi-Fi solutions. These initiatives aim to create a more connected and technologically advanced urban environment, requiring extensive network planning, deployment, and management services. Given these factors, South Vietnam's strategic importance, economic vitality, and commitment to technological advancement ensure its continued dominance in the Vietnam Managed Wi-Fi Solutions Market throughout the forecast period.

Key Market Players

VIETTEL BUSINESS SOLUTIONS CORPORATION

FPT Telecom JSC

Vietnam Post Telecommunication Industry Technology Joint Stock Company

CMC Telecom

NetNam Corporation

Saigon Hi-Tech Park Development Company Limited (SHTP)

Bkav Corporation

Hanel Storage Systems

NaviWorld Vietnam

MISA JSC

Report Scope:

In this report, the Vietnam Managed Wi-Fi Solutions Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Vietnam Managed Wi-Fi Solutions Market, By Component:

Solution

Services

Vietnam Managed Wi-Fi Solutions Market, By Networking Service:

Network Auditing & Testing

Network Planning & Designing

Network Consulting and Configuration & Change Management

Vietnam Managed Wi-Fi Solutions Market, By Infrastructure Service:

Survey & Analysis

Installation & Provisioning

System Integration & Upgradation

Wireless Infrastructure Maintenance & Management

Training & Support

Vietnam Managed Wi-Fi Solutions Market, By Organization Size:

Large Enterprises

Small & Medium-Sized Enterprises

Vietnam Managed Wi-Fi Solutions Market, By Vertical:

Manufacturing

IT & Telecommunications

Retail

Healthcare

Education

Transportation

Logistics, & Hospitality

Others

Vietnam Managed Wi-Fi Solutions Market, By Region:

North Vietnam

South Vietnam

Central Vietnam

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Vietnam Managed Wi-Fi Solutions Market.

Available Customizations:

Vietnam Managed Wi-Fi Solutions Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

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