

Veterinary Dentistry Instruments & Equipment Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Animal (Small Animals, Large Animals), By Instruments & Equipment (Oral Examination Instrumentation, Periodontal Therapy Equipment & Instrumentation, Tooth Extraction Instruments & Equipment and Ancillary Equipment), By End User (Veterinary Hospitals, Veterinary Clinics, Others), and By Region & Competition, 2020-2030F

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Abstracts

The global veterinary dentistry instruments and equipment market was valued at USD 452.34 million in 2024 and is expected to experience substantial growth, with a compound annual growth rate (CAGR) of 7.69% through 2030. Veterinary dentistry instruments are essential in ensuring the oral health and well-being of animals, with a diverse range of tools and devices designed to diagnose, treat, and maintain the dental health of various species. One of the fundamental tools in veterinary dentistry is the dental scaler, which is used to remove plaque and tartar from the teeth.

Key Market Drivers

Increase in Veterinary Surgeries

The growing number of veterinary surgeries worldwide is a key driver behind the growth of the veterinary dentistry instruments and equipment market. This increase in surgical procedures is influenced by various factors, including the rising rate of pet ownership globally. According to the World Health Assembly's 2021 resolution on oral health, the

importance of oral health has been incorporated into the global strategy for non-communicable diseases (NCDs) and universal health coverage programs, with a focus on establishing clear, measurable oral health targets by 2030. As pets are increasingly seen as integral members of families, pet owners are more likely to seek specialized veterinary care, including dental procedures, to ensure the well-being of their animals.

Key Market Challenges

High Cost of Veterinary Dental Equipment

The high cost of veterinary dental equipment remains a significant barrier to market growth. These specialized instruments and machines are crucial for providing comprehensive dental care to animals, but their high price tags can be prohibitive for smaller veterinary practices. The initial investment required for advanced dental equipment, including dental radiography machines, dental units with high-speed handpieces, and specialized dental probes, can place a considerable financial strain on smaller or newly established practices. In addition, the maintenance and servicing costs for these instruments can be expensive. Routine upkeep, calibration, and repairs are essential to ensure that the equipment continues to perform optimally, but these ongoing costs may be burdensome, particularly for practices with limited financial resources.

As a result, the high cost of dental equipment can lead to an increase in the overall cost of veterinary services for pet owners, potentially deterring some from seeking necessary dental care for their animals. This may result in a preference for outdated or less effective treatments, potentially compromising the quality of care provided.

Key Market Trends

Technological Advancements in Veterinary Dental Equipment

Technological advancements in veterinary dental equipment have significantly enhanced the field of veterinary dentistry, contributing to the rapid growth of the market for dental instruments and equipment tailored for animals. These innovations have improved precision, efficiency, and patient outcomes. One notable advancement is the integration of digital radiography, which enables the production of high-resolution images of the oral cavity. Unlike traditional film-based radiography, digital images are available almost instantly, reducing diagnostic time and enhancing treatment planning. Furthermore, digital images can be easily manipulated, allowing for the detection of

subtle abnormalities that might otherwise go unnoticed.

The use of intraoral cameras has also gained popularity in veterinary dentistry. These small, handheld devices provide real-time visual access to the oral cavity, allowing veterinarians to capture detailed images and videos of the teeth and soft tissues. Intraoral cameras also serve as valuable tools for patient education, enabling veterinarians to show pet owners specific dental conditions and treatment options, thereby fostering better collaboration and decision-making.

Additionally, modern dental drills and ultrasonic scalers have benefited from technological advancements. Contemporary dental drills offer more precision and efficiency, allowing for targeted tooth preparation and shaping. Ultrasonic scalers, which use high-frequency vibrations to remove plaque and calculus, provide a gentler and more effective alternative to traditional hand scalers. These innovations contribute to more comfortable and minimally invasive dental procedures, improving both the experience for animal patients and the outcomes of their treatments.

Key Market Players

B. Braun Melsungen AG

Burtons Medical Equipment Ltd.

Digicare Biomedical Technology, Inc.

Dre Veterinary, Inc.

Grady Medical Systems, Inc.

Hallowell EMC

Henry Schein, Inc.

Jorgensen Laboratories

Midmark Corporation

MILA International, Inc.

Report Scope:

In this report, the Global Veterinary Dentistry Instruments & Equipment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Veterinary Dentistry Instruments & Equipment Market, By Animal:

Small Animals

Large Animals

Veterinary Dentistry Instruments & Equipment Market, By Instruments & Equipment:

Oral Examination Instrumentation

Periodontal Therapy Equipment & Instrumentation

Tooth Extraction Instruments & Equipment

Ancillary Equipment

Veterinary Dentistry Instruments & Equipment Market, By End User:

Veterinary Hospitals

Veterinary Clinics

Other

Veterinary Dentistry Instruments & Equipment Market, By region:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

South Korea

Australia

Japan

Europe

Germany

France

United Kingdom

Spain

Italy

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Veterinary Dentistry Instruments & Equipment Market.

Available Customizations:

Global Veterinary Dentistry Instruments & Equipment Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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