

# **Veterinary Dentistry Instruments & Equipment Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Animal (Small Animals, Large Animals), By Instruments & Equipment (Oral Examination Instrumentation, Periodontal Therapy Equipment & Instrumentation, Tooth Extraction Instruments & Equipment and Ancillary Equipment), By End User (Veterinary Hospitals, Veterinary Clinics, Others), and By Region, Competition**

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## **Abstracts**

Global Veterinary Dentistry Instruments & Equipment Market has valued at USD 452.34 Million in 2022 and is anticipated to witness an impressive growth in the forecast period with a CAGR of 7.69% till 2028. Veterinary dentistry instruments and equipment play a pivotal role in ensuring the oral health and well-being of animals. This specialized field encompasses a wide range of tools and devices designed to diagnose, treat, and maintain the dental health of various animal species. One of the fundamental instruments in veterinary dentistry is the dental scaler. This tool is used to remove plaque and tartar from the surfaces of teeth. Scalers come in various sizes and shapes to accommodate different animal species, from small companion animals like cats and dogs to larger animals like horses and livestock. Dental probes are another essential tool in the veterinary dentist's arsenal. These fine-tipped instruments are used to examine the teeth and gums for abnormalities, pockets of infection, and other oral health issues. They are particularly important in diagnosing conditions that may not be immediately visible to the naked eye. Instruments like dental elevators and forceps are

utilized in the extraction of teeth when necessary. These specialized tools allow for precise and controlled removal of damaged or diseased teeth, ensuring minimal discomfort and trauma for the animal. In addition to hand instruments, veterinary dentists also utilize specialized equipment like dental radiography machines. Dental x-rays are crucial in evaluating the internal structures of teeth, roots, and surrounding bone, enabling accurate diagnosis of dental issues that may not be apparent during a visual examination. Ultrasonic cleaners are employed for thorough cleaning and disinfection of dental instruments. These machines utilize high-frequency sound waves to remove debris and sterilize instruments, ensuring they are ready for safe use in subsequent procedures. Furthermore, dental drills and high-speed handpieces are employed for procedures that require precision and finesse, such as shaping teeth or performing root canals. These tools are designed to be efficient and gentle, minimizing discomfort for the animal patient.

## Key Market Drivers

### Increasing Number Of Veterinary Surgeries

The increasing number of veterinary surgeries worldwide is a significant driver behind the robust growth of the Veterinary Dentistry Instruments & Equipment market. This surge in surgical interventions within the veterinary field is attributed to several key factors, collectively creating a favorable environment for the market's expansion. First and foremost, there has been a notable uptick in pet ownership globally. The growing recognition of pets as integral members of families has led to increased awareness of the importance of their overall health and well-being, including oral health. As a result, pet owners are increasingly seeking specialized veterinary care, including dental procedures, for their beloved animals. Moreover, advancements in veterinary medicine and technology have expanded the scope of services offered by veterinary practices. This includes the incorporation of advanced dental procedures and treatments. The availability of sophisticated diagnostic tools and equipment, such as dental radiography machines, allows for more accurate assessments and diagnoses of dental conditions in animals. Furthermore, a surge in specialized veterinary dentistry practices and clinics has been witnessed in recent years. These dedicated facilities are equipped with state-of-the-art instruments and equipment specifically tailored for veterinary dental procedures. This trend underscores the growing recognition of the importance of oral health in animals and the need for specialized expertise and equipment. The rise in awareness about the link between oral health and overall health in animals has also contributed to the increased demand for veterinary dentistry instruments and equipment. Pet owners and veterinary professionals alike are becoming more cognizant

of the potential systemic consequences of untreated dental issues in animals. This awareness drives the need for specialized tools and equipment to address these concerns effectively. Additionally, a surge in veterinary training and education programs focused on dentistry has led to a greater proficiency among veterinary professionals in performing dental procedures. With enhanced skills and expertise, veterinarians are more inclined to invest in high-quality dental instruments and equipment to provide the best possible care for their animal patients. The increasing prevalence of dental conditions in animals further underscores the importance of well-equipped veterinary dentistry practices. Dental issues, such as periodontal disease, are among the most common health concerns in pets. Having access to specialized instruments like dental scalers, probes, and radiography equipment allows veterinarians to diagnose and treat these conditions promptly and effectively.

### Rise In The Global Companion Animal Population.

The Veterinary Dentistry Instruments & Equipment market is experiencing significant growth, driven in large part by the rise in the global companion animal population. This surge in pet ownership has led to an increased demand for comprehensive veterinary care, including dental services. Several key factors contribute to this trend, illustrating the pivotal role of dental health in overall pet wellness. First and foremost, the growing global population of companion animals, including dogs, cats, and other small mammals, is a primary driver of the expansion of the veterinary dentistry market. As more families welcome pets into their homes, the need for specialized veterinary services, including dental care, becomes increasingly pronounced. Pet owners are increasingly recognizing the importance of maintaining their furry companions' oral health for their overall well-being and longevity. The awareness of the correlation between oral health and the general health of animals is a significant factor contributing to the rise in demand for veterinary dentistry instruments and equipment. Pet owners are becoming more educated about the potential consequences of neglecting their pets' dental hygiene. Dental issues in animals, if left untreated, can lead to a range of serious health problems, including gum disease, tooth decay, and even systemic infections that can affect vital organs. Furthermore, advancements in veterinary dentistry techniques and technologies have expanded the scope of dental services available for companion animals. This includes the availability of specialized instruments and equipment designed to address a wide range of dental conditions. From dental scalers and probes for routine cleanings to high-tech dental radiography machines for accurate diagnoses, these tools empower veterinary professionals to provide comprehensive and effective dental care. The growing emphasis on preventive care in veterinary medicine also plays a role in bolstering the demand for dental instruments and equipment. Pet owners are

increasingly proactive about seeking routine dental check-ups for their animals, allowing veterinarians to detect and address oral health issues in their early stages. This preventative approach not only ensures the well-being of the animal but also helps to mitigate the potential for more severe and costly dental procedures in the future. Moreover, the human-animal bond continues to strengthen, leading to an increased willingness among pet owners to invest in their animals' healthcare. This includes prioritizing their dental health, as it directly impacts their quality of life. Pet owners view their animals as cherished family members and are more inclined than ever to provide them with the best possible care, including dental treatments and procedures.

## Key Market Challenges

### High Cost of Veterinary Dental Equipments

The high cost of veterinary dental equipment poses a significant hindrance to the growth of the market. These specialized instruments and machines are crucial for providing comprehensive dental care to animals, but their substantial price tags can be a deterrent for many veterinary practices, especially smaller or independent ones. First and foremost, the initial investment required to procure advanced veterinary dental equipment can be substantial. This includes expenses for purchasing dental radiography machines, dental units with high-speed handpieces, specialized dental probes, and other precision instruments. For smaller or newly established veterinary practices, these upfront costs can place a significant strain on financial resources. Moreover, the maintenance and servicing of veterinary dental equipment can be expensive. Routine upkeep, calibration, and repairs are necessary to ensure the longevity and optimal performance of the equipment. This ongoing financial commitment can be burdensome for veterinary practices, particularly those with limited budgets. Furthermore, the high cost of veterinary dental equipment may lead to an increase in the overall cost of veterinary services for pet owners. This can potentially deter some individuals from seeking necessary dental care for their animals, which can have adverse effects on the animals' oral health and overall well-being.

### Lack of Awareness

The lack of awareness among dental procedures is a significant impediment to the growth of the dental market. Many individuals, especially in underserved communities or regions with limited access to dental education, may not fully comprehend the importance of regular dental care and the range of available treatments and procedures. One of the primary consequences of this lack of awareness is delayed or neglected

dental care. Individuals may not seek professional dental services until they experience severe pain or discomfort, or until oral health issues have reached an advanced stage. This delayed intervention can lead to more extensive and costly treatments, as well as increased discomfort and potential complications. Furthermore, the absence of awareness about preventive measures and routine dental check-ups can contribute to the prevalence of dental problems. Regular dental visits are crucial for early detection and intervention, allowing for timely treatment and prevention of more serious conditions. Without this understanding, individuals may miss out on the opportunity to address dental issues in their initial stages when they are more manageable. Additionally, limited awareness can lead to misconceptions and fear surrounding dental procedures. Dental anxiety is a common issue among individuals who may not fully understand the nature of dental treatments and the measures taken to ensure patient comfort. This can result in avoidance of necessary dental care, exacerbating existing oral health issues. Moreover, the lack of awareness can hinder the adoption of advanced dental technologies and treatments. Patients may not be informed about the availability of cutting-edge procedures that offer less invasive and more effective solutions. This can lead to a preference for traditional or outdated treatments, potentially compromising the quality of care received.

## Key Market Trends

### Technological Advancements in Veterinary Dental Equipment.

Technological advancements in veterinary dental equipment have revolutionized the field of veterinary dentistry, significantly bolstering the growth of the market for dental instruments and equipment tailored for animals. These innovations have brought about a paradigm shift in the way dental care is provided to animals, ensuring higher precision, efficiency, and overall improved patient outcomes. One of the key technological advancements is the integration of digital radiography in veterinary dentistry. Digital dental radiography allows for high-resolution images of the oral cavity, enabling detailed evaluation of teeth, roots, and surrounding bone structures. Unlike traditional film-based radiography, digital images are produced almost instantly, reducing the time taken for diagnosis and treatment planning. Moreover, digital images can be manipulated, enhancing the ability to detect subtle abnormalities that may be indicative of underlying dental issues. Additionally, the use of intraoral cameras has become increasingly prevalent in veterinary dentistry. These small, handheld devices provide real-time visual access to the oral cavity, allowing veterinarians to capture detailed images and videos of teeth and soft tissues. Intraoral cameras are invaluable for patient education, as they enable practitioners to show pet owners specific dental



conditions and treatment recommendations, fostering a greater understanding and collaboration in the decision-making process. Advanced dental drills and ultrasonic scalers have also benefited from technological enhancements. Modern dental drills are more precise and efficient, allowing for targeted tooth preparation and shaping. Ultrasonic scalers utilize high-frequency vibrations to remove plaque and calculus, providing a gentler and more effective alternative to traditional hand scalers. These advancements contribute to more comfortable and minimally invasive dental procedures for animals. Furthermore, 3D imaging technology has made significant strides in veterinary dentistry. Cone beam computed tomography (CBCT) systems provide three-dimensional images of the oral and maxillofacial regions, offering unparalleled insights into complex dental anatomies and pathologies. This technology is particularly valuable for pre-operative planning of advanced procedures like oral surgeries, dental implants, and orthodontic interventions. The advent of advanced dental materials has also played a pivotal role in enhancing veterinary dental care. The development of biocompatible materials, such as resin composites and ceramics, allows for the fabrication of restorations that closely mimic natural tooth structure. These materials offer durability and aesthetic appeal, ensuring a more functional and visually pleasing outcome for the patient.

## Segmental Insights

### Animal Insights

In 2022, the Global Veterinary Dentistry Instruments & Equipment Market was dominated by Small Animal segment in the forecast period and is predicted to continue expanding over the coming years. The small animal segment, encompassing canines and felines, is poised for substantial growth in the foreseeable future. This surge in demand is attributed to the escalating rates of pet ownership and the corresponding rise in expenditure on companion animal care. As more individuals welcome these beloved four-legged members into their homes, there is a heightened emphasis on ensuring their well-being and overall quality of life. According to the American Veterinary Medical Association (AVMA), over 70% of adult cats and 90% of adult dogs suffer from some form of periodontal disorder. This alarming statistic underscores the critical need for proactive dental care for our animal companions. Early detection and intervention are paramount in halting the progression of these conditions, preventing potential pain and mitigating the risk of long-term health complications. Veterinary dentistry instruments and equipment play a pivotal role in achieving this objective. Specialized tools such as dental scalers, probes, and radiography machines enable veterinarians to conduct thorough examinations and implement targeted treatment plans.

## Application Insights

In 2022, the Global Veterinary Dentistry Instruments & Equipment Market was dominated by Examination segment in the forecast period and is predicted to continue expanding over the coming years. This dominance is attributed to the surging demand for these products in the medical sector, driven primarily by the heightened requirements in hospitals, dental practices for routine checkups, and patient visits. The use of examination gloves is considered essential for maintaining hygiene and preventing cross-contamination between healthcare workers and patients, making them indispensable in non-invasive physical examination applications. Healthcare professionals, including doctors, nurses, and other medical staff, rely extensively on examination gloves to ensure safe and sterile interactions with patients. These gloves serve as a crucial protective barrier, particularly in situations where direct contact is involved. The widespread adoption of examination gloves in the healthcare sector significantly contributes to their dominance in the market.

## Instruments & Equipment Insights

In 2022, the Global Veterinary Dentistry Instruments & Equipment Market dominated by Oral Examination Instrumentation segment and is predicted to continue expanding over the coming years. This segment encompasses a crucial aspect of veterinary dentistry, as oral examinations serve as the cornerstone of diagnosing and addressing dental issues in animals. Oral examination instruments play a pivotal role in allowing veterinary professionals to thoroughly inspect the oral cavity of animals, including canines, felines, and other small animals. These instruments, such as probes, mirrors, and explorers, enable practitioners to assess the condition of teeth, gums, and soft tissues, identifying any abnormalities or signs of dental disease. The prominence of the Oral Examination Instrumentation segment signifies the foundational importance of comprehensive oral assessments in veterinary dentistry. Early detection of dental issues is critical in preventing the progression of conditions that may lead to pain, discomfort, or more severe health complications. As such, the continued emphasis on high-quality oral examinations is expected to drive the sustained growth of this market segment.

## End User Insights

In 2022, the Global Veterinary Dentistry Instruments & Equipment Market was dominated by Veterinary Clinics segment in the forecast period and is predicted to continue expanding over the coming years. This dominance is projected to persist and

even expand in the years ahead. Veterinary clinics represent vital hubs for animal healthcare, serving as primary points of contact for pet owners seeking comprehensive veterinary services, including dental care. Veterinary clinics are equipped with a range of specialized instruments and equipment tailored for dental procedures. These establishments prioritize oral health as an integral component of overall animal well-being. As awareness about the significance of dental health for animals continues to grow, the demand for advanced dentistry instruments and equipment within veterinary clinics is expected to rise in tandem.

## Regional Insights

The North America region dominates the Global Veterinary Dentistry Instruments & Equipment Market in 2022. This dominance is attributed to several key factors, including a well-established veterinary healthcare infrastructure, a high level of awareness regarding the importance of dental care for animals, and a substantial pet-owning population. Additionally, the region boasts a robust market presence of leading veterinary dental equipment manufacturers and suppliers. These factors collectively position North America as the frontrunner in advancing veterinary dentistry practices on a global scale.

## Key Market Players

B. Braun Melsungen AG

Burtens Medical Equipment Ltd.

Digicare Biomedical Technology, Inc.

Dre Veterinary, Inc.

Grady Medical Systems, Inc.

Hallowell EMC

Henry Schein, Inc.

Jorgensen Laboratories

Midmark Corporation



MILA International, Inc..

Report Scope:

In this report, the Global Veterinary Dentistry Instruments & Equipment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Veterinary Dentistry Instruments & Equipment Market, By Animal:

Small Animals

Large Animals

Veterinary Dentistry Instruments & Equipment Market, By Instruments & Equipment:

Oral Examination Instrumentation

Periodontal Therapy Equipment & Instrumentation

Tooth Extraction Instruments & Equipment

Ancillary Equipment

Veterinary Dentistry Instruments & Equipment Market, By End User:

Veterinary Hospitals

Veterinary Clinics

Other

Global Veterinary Dentistry Instruments & Equipment Market, By region:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

South Korea

Australia

Japan

Europe

Germany

France

United Kingdom

Spain

Italy

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

Egypt

### Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Veterinary Dentistry Instruments & Equipment Market.

### Available Customizations:

Global Veterinary Dentistry Instruments & Equipment Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### Company Information

Detailed analysis and profiling of additional market players (up to five).

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