

Urinary Catheters Market - Global Industry Size, Share, Trends, Opportunity & Forecast, Segmented By Product (Intermittent Catheters, Foley/ Indwelling Catheters, External Catheters), By Application (Benign Prostate Hyperplasia & Prostate Surgeries, Urinary Incontinence, Spinal Cord Injury, Others), By Type (Coated Catheters, Uncoated Catheters), By End User (Hospital, Clinics, Long-Term Care Facilities, Others), By Region, & Competition, 2020-2030F

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Abstracts

Market Overview

The Global Urinary Catheters Market was valued at USD 5.78 Billion in 2024 and is projected to reach USD 7.89 Billion by 2030, growing at a CAGR of 5.28% during the forecast period. This market continues to witness steady growth due to increasing incidences of urological and chronic health conditions, aging populations, and a heightened focus on patient-centric and home-based care. Urinary catheters play a vital role in short- and long-term bladder management, supporting both hospital-based and outpatient needs. As healthcare infrastructure evolves globally, demand is further reinforced by advances in catheter technology, including improved designs and infection prevention features. Stakeholders emphasizing innovation, safety, and wider product accessibility are well-positioned to benefit from emerging opportunities within this essential segment of urological healthcare.

Key Market Drivers

Growing Prevalence of Urological Disorders and Chronic Diseases

The increasing incidence of urological conditions and chronic diseases remains a core factor propelling the urinary catheters market. Disorders such as urolithiasis, urinary incontinence, benign prostatic hyperplasia (BPH), and neurogenic bladder are becoming more common, particularly in aging demographics and individuals with chronic illnesses. In 2021, global cases of kidney stones surpassed 106 million, underscoring the mounting clinical burden. For women, urinary incontinence affects between 8% and 45% depending on demographics and healthcare access, while over 50% of men over 60 suffer from BPH-related urinary retention. Chronic conditions such as diabetes, stroke, and neurological disorders also contribute to bladder dysfunction, necessitating catheter use. Increased hospitalizations, surgical interventions, and long-term care scenarios demand reliable bladder management solutions. Moreover, as more patients receive care at home or in assisted-living settings, the need for catheter-based products has expanded beyond hospital environments, fostering continuous demand in both institutional and home-care channels.

Key Market Challenges

High Risk of Catheter-Associated Urinary Tract Infections (CAUTIs)

A significant barrier to wider adoption and prolonged use of urinary catheters is the heightened risk of catheter-associated urinary tract infections (CAUTIs), particularly with indwelling devices. CAUTIs represent a major source of hospital-acquired infections, contributing to extended hospital stays, higher treatment costs, and potential complications such as sepsis. Despite technological efforts to introduce antimicrobial and hydrophilic coatings, infection prevention remains a challenge. As a result, healthcare providers are cautious about unnecessary or prolonged catheter use, and regulatory standards now emphasize stricter utilization protocols. This cautious clinical approach can restrict growth opportunities, particularly in inpatient settings.

Key Market Trends

Technological Advancements in Catheter Design and Materials

Ongoing innovation in catheter development is reshaping the market by offering safer, more comfortable, and infection-resistant solutions. Advancements include hydrophilic-coated and pre-lubricated catheters that reduce friction and trauma, antimicrobial and silicone-based designs to deter biofilm buildup and encrustation, and enhanced safety

mechanisms. Notable innovations like InnoCare Urologics' Egress™ catheter, featuring automatic balloon deflation, are improving outcomes and reducing the risk of injury. These user-friendly designs are enhancing patient adherence, physician confidence, and clinical outcomes across hospital and home-care environments, thereby driving broader adoption and recurring use.

Key Market Players

Hollister Incorporated

Medtronic PLC

Boston Scientific Corporation

BD

Cook Medical

Convatec Inc

Teleflex Incorporated

Coloplast Corp

B. Braun SE

Medline Industries, LP

Report Scope:

In this report, the Global Urinary Catheters Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Urinary Catheters Market, By Product:

Intermittent Catheters

Foley/ Indwelling Catheters

External Catheters

Urinary Catheters Market, By Application:

Benign Prostate Hyperplasia & Prostate Surgeries

Urinary Incontinence

Spinal Cord Injury

Others

Urinary Catheters Market, By Type:

Coated Catheters

Uncoated Catheters

Urinary Catheters Market, By End User:

Hospital

Clinics

Long-Term Care Facilities

Others

Urinary Catheters Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Urinary Catheters Market.

Available Customizations:

Global Urinary Catheters market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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