

United States Liver Cancer Therapeutics Market, By Cancer Type (Hepatocellular Carcinoma, Cholangiocarcinoma, Hepatoblastoma, Angiosarcoma, and Liver Metastasis), By Therapy (Targeted Therapy, Chemotherapy and Radiation Therapy, Immunotherapy, and Others), By Equipment (Computed Radiography, Sonography, MRI, and Others), By Factors (Cirrhosis, Nonalcoholic Fatty Liver Disease, Excessive Alcohol Consumption, and Others), By Route of Administration (Oral, Intravenous, and Others), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, and Online Pharmacies), By Region, Competition, Forecast and Opportunities, 2028

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Abstracts

United States liver cancer therapeutics market is expected to grow significantly over the coming years, due to several factors. These factors include the increasing prevalence of liver cancer, rising demand for effective treatments, and advancements in targeted therapies and immunotherapies.

According to the American Cancer Society, in 2023, there will be approximately 41,210 new instances of primary liver cancer in the United States (27,980 men and 13,230 women).

Hepatocellular carcinoma, a substitute term for liver cancer, is a kind of cancer that develops in the cells of the liver. It is an acute disease that could be fatal and can spread to different body parts. Chronic hepatitis B and C, obesity, diabetes, and consuming alcohol are some of the major contributors to liver cancer. The effectiveness of treatment depends upon the stage and severity of the cancer and includes surgery, chemotherapy, radiation therapy, targeted therapy, and immunotherapy.

The United States liver cancer therapeutics market is expanding because of the accessibility of innovative options for treatment. The development of minimally invasive surgical procedures like laparoscopic liver removal and radiofrequency ablation has reduced the invasiveness and increased the effectiveness of liver cancer therapeutics. The overall survival rate of patients with liver cancer has also increased because of the use of targeted therapy, immunotherapy, and combination therapy.

The United States market for liver cancer therapeutics is expanding because of the accessibility of innovative drugs. The treatment options for people with liver cancer have increased because of the approval of novel medications like Sorafenib, Lenvatinib, and Regorafenib. In clinical studies, these medications produced encouraging outcomes, and it is anticipated that they will drive market expansion in the years to come.

Additionally, the market is expanding because of a growing focus on research and development activities in the field of liver cancer therapeutics. To create novel medications and liver cancer treatment strategies, several pharmaceutical companies are making significant investments in R&D operations. For instance, Stivarga, an innovative drug being tested in clinical studies by Bayer AG, has showed favorable results in the management of advanced liver cancer.

The increasing focus on precision medicine is one of the key trends that will impact the therapeutics market for liver cancer in the United States in the years to come. Precision medicine involves altering a patient's treatment based on their genetic profile, lifestyle, and other variables. This strategy may increase the efficacy of liver cancer treatment while minimizing negative effects. Precision medicine's expansion in the treatment of liver cancer is expected to be fueled by the development of biomarkers and genetic profiling methods.

The rising use of combination treatments is another development that will have an impact on the development of the US liver cancer therapies market in the next years. Combination therapy involves using multiple drugs or methods of treatment at once to

increase the efficacy of the treatment. Combination therapy has demonstrated outstanding results in trials, and it is expected to have a more significant part in liver cancer treatment.

In the years to come, the United States liver cancer therapeutics is expected to grow, owing to the usage of immunotherapy. In immunotherapy, cancer cells are combatted by the body's immune system. For the treatment of liver cancer, several immunotherapy drugs have been granted approval, and more are being researched. As scientists learn more about the underlying biology of liver cancer, their understanding of the efficacy of immunotherapy as a liver cancer treatment is anticipated to grow.

Additionally, in the coming years, the United States liver cancer therapeutics market is expected to be significantly affected by the growing use of artificial intelligence (AI). Huge amounts of medical data can be analyzed using AI to find patterns that can aid in the detection and management of liver cancer. Better patient outcomes will be expected because of the employment of AI in the diagnosis and treatment of liver cancer.

The United States liver cancer therapeutics market has been significantly impacted by the COVID-19 pandemic. The delay of therapeutic trials for liver cancer has been one of the pandemic's most important effects. The pandemic caused numerous clinical trials to be delayed or disbanded which slowed down the development and launch of novel liver cancer treatments. The epidemic has also interfered with the delivery of cancer care, notably the treatment of liver cancer, which has caused delays in diagnosis and treatment as well as decreased patient access to treatment facilities. Economic difficulties have been brought on by the pandemic, including decreased funding for research and development projects.

Although the United States liver cancer therapeutics market is expected to grow in the next years, there are several challenges that may hinder this growth. The challenges include the high costs of care, a shortage of effective treatment options, the lack of understanding of the disease, a shortage of skilled professionals with expertise in treating liver cancer, and the complexity of the disease.

Prevalence of Liver Cancer in United States

The prevalence of liver cancer is rising in the United States and one of the contributing causes is the ageing population. The United States liver cancer therapeutics market is seeing innovation due to the rising incidence of liver cancer. The development of multiple novel drugs and treatments, such as immunotherapies and targeted therapies,

shows promise in the fight against liver cancer. The market for these new treatments is expanding due to the rising incidence of liver cancer, which is encouraging investment in research and development.

The demand for screening and early detection techniques is also being driven by the rising incidence of liver cancer. For improved outcomes for patients, liver cancer needs to be detected early. Several new methods for screening are now being developed and show potential to do this. Investment in these methods of detection is being driven by the rising incidence of liver cancer, which will assist to improve patient outcomes and foster the development of the liver cancer therapeutics market in United States.

Additionally, there is a growing demand for supportive care services due to the incidence of liver cancer. Patients frequently require supportive care to manage symptoms and side effects of treatment since liver cancer can be challenging to manage. The demand for these supportive medical services is being driven by the rising incidence of liver cancer, which will help in the development of the liver cancer therapeutics market in United States.

Increasing Research and Development Investments for the Development of Novel Therapies

In the United States, the prevalence of liver cancer is rising, and it is a harmful and at times fatal illness. The illness is frequently challenging to manage, and patients need a variety of treatment options to control their symptoms and prolong survival. Fortunately, the United States liver cancer therapeutics market is expanding and will continue to grow over the next few years owing to rising expenditures on research and development (R&D) for the development of novel therapies.

In years to come, the United States liver cancer therapeutics market is expected to grow due to rising spending on research and development. Pharmaceutical and biotech companies are investing an enormous amount of revenue on research and development to create advance drugs that can help patients have better outcomes and live longer. These innovative therapies for liver cancer include targeted drugs, immunotherapies, and combination therapy.

Market Segmentation

The United States liver cancer therapeutics market can be segmented by cancer type, therapy, equipment, factors, route of administration, distribution channel, and region. By

cancer type, the United States liver cancer therapeutics market can be segmented into hepatocellular carcinoma, cholangiocarcinoma, hepatoblastoma, angiosarcoma, and liver metastasis. Based on therapy, the United States liver cancer therapeutics market is divided into targeted therapy, chemotherapy and radiation therapy, immunotherapy, and others. Based on equipment, the United States liver cancer therapeutics market is divided into computed radiography, sonography, MRI, and others. Based on factors, the United States liver cancer therapeutics market is divided into cirrhosis, nonalcoholic fatty liver disease, excessive alcohol consumption, and others. Based on route of administration, the market is segmented into oral, intravenous, and others. Based on distribution channel, the United States liver cancer therapeutics market is divided into hospital pharmacies, retail pharmacies, and online pharmacies.

Market Players

Bristol-Myers Squibb, Merck & Co., Bayer AG, Eli Lilly and Company, Novartis International AG, and Ipsen Biopharmaceuticals Inc. are some of the leading companies operating in the United States liver cancer therapeutics market.

Report Scope:

In this report, United States liver cancer therapeutics market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

United States Liver Cancer Therapeutics Market, By Cancer Type

Hepatocellular Carcinoma

Cholangiocarcinoma

Hepatoblastoma

Angiosarcoma

Liver Metastasis

United States Liver Cancer Therapeutics Market, By Therapy

Targeted Therapy

Chemotherapy and Radiation Therapy

Immunotherapy

Others

United States Liver Cancer Therapeutics Market, By Equipment

Computed Radiography

Sonography

MRI

Others

United States Liver Cancer Therapeutics Market, By Factors

Cirrhosis

Nonalcoholic Fatty Liver Disease

Excessive Alcohol Consumption

Others

United States Liver Cancer Therapeutics Market, By Route of Administration

Oral

Intravenous

Others

United States Liver Cancer Therapeutics Market, By Distribution Channel

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

United States Liver Cancer Therapeutics Market, By Distribution Channel

Northeast

Midwest

South

West

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in United States liver cancer therapeutics market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. UNITED STATES LIVER CANCER THERAPEUTICS MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Cancer Type (Hepatocellular Carcinoma, Cholangiocarcinoma, Hepatoblastoma, Angiosarcoma, Liver Metastasis)
 - 5.2.2. By Therapy (Targeted Therapy, Chemotherapy and Radiation Therapy,

Immunotherapy, Others)

5.2.3. By Equipment (Computed Radiography, Sonography, MRI, Others)

5.2.4. By Factors (Cirrhosis, Nonalcoholic Fatty Liver Disease, Excessive Alcohol Consumption, Others)

5.2.5. By Route of Administration (Oral, Intravenous, Others)

5.2.6. By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies)

5.2.7. By Region

5.2.8. By Company (2022)

5.3. Product Market Map

5.3.1. By Cancer Type

5.3.2. By Therapy

5.3.3. By Equipment

5.3.4. By Factors

5.3.5. By Route of Administration

5.3.6. By Distribution Channel

5.3.7. Region

6. NORTH-EAST LIVER CANCER THERAPEUTICS MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Cancer Type

6.2.2. By Therapy

6.2.3. By Equipment

6.2.4. By Factors

6.2.5. By Route of Administration

6.2.6. By Distribution Channel

7. MID-WEST LIVER CANCER THERAPEUTICS MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Cancer Type

7.2.2. By Therapy

7.2.3. By Equipment

7.2.4. By Factors

- 7.2.5. By Route of Administration
- 7.2.6. By Distribution Channel

8. SOUTH LIVER CANCER THERAPEUTICS MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Cancer Type
 - 8.2.2. By Therapy
 - 8.2.3. By Equipment
 - 8.2.4. By Factors
 - 8.2.5. By Route of Administration
 - 8.2.6. By Distribution Channel

9. WEST LIVER CANCER THERAPEUTICS MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Cancer Type
 - 9.2.2. By Therapy
 - 9.2.3. By Equipment
 - 9.2.4. By Factors
 - 9.2.5. By Route of Administration
 - 9.2.6. By Distribution Channel

10. MARKET DYNAMICS

- 10.1. Drivers
- 10.2. Challenges

11. MARKET TRENDS & DEVELOPMENTS

- 11.1. Recent Developments
- 11.2. Merger & Acquisition
- 11.3. Product Launches

12. POLICY & REGULATORY LANDSCAPE

13. UNITED STATES ECONOMIC PROFILE

14. UNITED STATES LIVER CANCER THERAPEUTICS MARKET: SWOT ANALYSIS

15. COMPETITIVE LANDSCAPE

15.1. Business Overview

15.2. Product Offerings

15.3. Recent Developments

15.4. Financials (As Reported)

15.5. Key Personnel

15.6. SWOT Analysis

15.6.1. Bristol-Myers Squibb

15.6.2. Merck & Co.

15.6.3. Bayer AG

15.6.4. Eli Lilly and Company

15.6.5. Novartis International AG

15.6.6. Ipsen Biopharmaceuticals Inc.

16. STRATEGIC RECOMMENDATIONS

17. ABOUT US & DISCLAIMER

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