

United States Laparotomy Sponge Market By Product (Radiopaque Laparotomy Sponge, Traditional Laparotomy Sponge, Radio-frequency Identification (RFID) Laparotomy Sponge, Others), By End Use (Hospitals & Clinics, Surgical Centers, Others), By Region and Competition, Forecast & Opportunities, 2020-2030F

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Abstracts

Market Overview

United States Laparotomy Sponge Market was valued at USD 421.66 Million in 2024 and is expected to reach USD 549.14 Million by 2030 with a CAGR of 4.70%.

Laparotomy sponges, essential surgical consumables used to control bleeding and protect tissues during open abdominal surgeries, play a critical role in ensuring effective surgical outcomes and minimizing postoperative complications. The growing prevalence of chronic diseases such as cancer, cardiovascular disorders, and gastrointestinal conditions is leading to an uptick in the number of laparotomies performed annually across the country.

This trend, combined with the expanding geriatric population who are more prone to complex surgeries supports sustained demand for laparotomy sponges. Furthermore, the shift toward value-based care models is encouraging healthcare providers to adopt cost-effective and reliable surgical consumables without compromising quality, thereby influencing purchasing decisions in favor of high-performance laparotomy sponges.

Key Market Drivers

Growth in Healthcare Industry

The robust growth of the healthcare industry in the United States is a key driver propelling the laparotomy sponge market. In the United States, healthcare services spending grew annually by 8 to 10% in 2023 and 2024, representing the strongest increase outside the COVID-19 period since the early 2000s. Alongside rising revenues, profit margins within the healthcare services sector have also shown modest improvement over the past few quarters. Expanding healthcare infrastructure, rising surgical volumes, and increasing investments in advanced medical facilities are contributing to heightened demand for surgical consumables, including laparotomy sponges.

According to a 2024 report, approximately 129 million individuals in the US have at least one major chronic disease, as defined by the US Department of Health and Human Services. Notably, five of the top ten leading causes of death in the US are either directly caused by or strongly linked to preventable and treatable chronic conditions. With a growing prevalence of chronic diseases, trauma cases, and surgical interventions, hospitals and ambulatory surgical centers require reliable and high-quality laparotomy sponges to ensure patient safety and surgical efficacy. The surge in minimally invasive and complex surgeries further fuels the need for specialized sponges designed for optimal absorption and contamination control.

Key Market Challenges

Risk of Retained Surgical Sponges

One of the most pressing challenges facing the United States laparotomy sponge market is the persistent risk of retained surgical sponges (RSS), a serious and preventable medical error that can lead to significant clinical and legal consequences. Despite strict surgical protocols and counting procedures, instances of sponges being unintentionally left inside a patient's body during surgery known as gossypiboma continue to occur, posing a critical concern for both healthcare providers and manufacturers.

Retained surgical sponges can result in severe post-operative complications, including infection, internal bleeding, pain, and in some cases, the need for additional surgeries to remove the foreign object. Beyond the clinical impact, these incidents can lead to costly malpractice claims, reputational damage to hospitals, and increased scrutiny from regulatory agencies such as The Joint Commission and the Centers for Medicare &

Medicaid Services (CMS).

Key Market Trends

Shift from Reusable to Disposable Sponges

A significant trend shaping the United States laparotomy sponge market is the ongoing shift from reusable to disposable sponges. This transition is being driven by increasing emphasis on infection control, regulatory compliance, and operational efficiency within healthcare facilities. For instance, Denorex Laparotomy Sponges are premium 100% cotton sponges designed for surgical procedures requiring high absorbency. These pre-washed, sterile sponges are x-ray detectable and feature reinforced stitched edges to enhance durability and reliability.

Disposable laparotomy sponges offer several advantages over their reusable counterparts, including reduced risk of cross-contamination, elimination of sterilization errors, and consistent product quality. As healthcare providers prioritize patient safety and adhere to stricter infection prevention protocols, the adoption of single-use surgical supplies has accelerated. In addition, hospitals and surgical centers are recognizing the cost-efficiency of disposables when factoring in the long-term expenses associated with sterilization, reprocessing, and potential liability from hospital-acquired infections (HAIs).

Key Market Players

Arrant Bio

Medical Action Industries Inc.

SDP Inc.

Dukal, LLC

Stryker Corporation

Cardinal Health

Report Scope

In this report, the United States Laparotomy Sponge Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

United States Laparotomy Sponge Market, By Product:

Radiopaque Laparotomy Sponge

Traditional Laparotomy Sponge

Radio-frequency Identification (RFID) Laparotomy Sponge

Others

United States Laparotomy Sponge Market, By End Use:

Hospitals & Clinics

Surgical Centers

Others

United States Laparotomy Sponge Market, By Region:

Northeast

Midwest

South

West

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the United States Laparotomy Sponge Market.

Available Customizations:

United States Laparotomy Sponge Market By Product (Radiopaque Laparotomy Sponge, Traditional Laparotomy Sponge...

United States Laparotomy Sponge Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

4. IMPACT OF COVID-19 ON UNITED STATES LAPAROTOMY SPONGE MARKET

5. UNITED STATES LAPAROTOMY SPONGE MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Product (Radiopaque Laparotomy Sponge, Traditional Laparotomy Sponge, Radio-frequency Identification (RFID) Laparotomy Sponge, Others)
 - 5.2.2. By End Use (Hospitals & Clinics, Surgical Centers, Others)
 - 5.2.3. By Region

- 5.2.4. By Company (2024)
- 5.3. Market Map

6. NORTHEAST LAPAROTOMY SPONGE MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Product
 - 6.2.2. By End Use

7. MIDWEST LAPAROTOMY SPONGE MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Product
 - 7.2.2. By End Use

8. SOUTH LAPAROTOMY SPONGE MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Product
 - 8.2.2. By End Use

9. WEST LAPAROTOMY SPONGE MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Product
 - 9.2.2. By End Use

10. MARKET DYNAMICS

- 10.1. Drivers
- 10.2. Challenges

11. MARKET TRENDS & DEVELOPMENTS

- 11.1. Merger & Acquisition (If Any)
- 11.2. Product Launches (If Any)
- 11.3. Recent Developments

12. DISRUPTIONS : CONFLICTS, PANDEMICS AND TRADE BARRIERS

13. UNITED STATES LAPAROTOMY SPONGE MARKET: SWOT ANALYSIS

14. PORTERS FIVE FORCES ANALYSIS

- 14.1. Competition in the Industry
- 14.2. Potential of New Entrants
- 14.3. Power of Suppliers
- 14.4. Power of Customers
- 14.5. Threat of Substitute Products

15. COMPETITIVE LANDSCAPE

- 15.1. Arrant Bio
 - 15.1.1. Business Overview
 - 15.1.2. Company Snapshot
 - 15.1.3. Products & Services
 - 15.1.4. Financials (As Reported)
 - 15.1.5. Recent Developments
 - 15.1.6. Key Personnel Details
 - 15.1.7. SWOT Analysis
- 15.2. Medical Action Industries Inc.
- 15.3. SDP Inc.
- 15.4. Dukal, LLC
- 15.5. Stryker Corporation
- 15.6. Cardinal Health

16. STRATEGIC RECOMMENDATIONS

17. ABOUT US & DISCLAIMER

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