

# **United States Intracranial Pressure Monitoring Devices Market By Technique (Invasive, Non-invasive), By Application (Traumatic Brain Injury, Intracerebral Hemorrhage, Meningitis, Subarachnoid Hemorrhage, CSF Management, Migraine, Stroke, Hydrocephalus, EEG, Others), By Region and Competition, Forecast & Opportunities, 2020-2030F**

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## **Abstracts**

### **Market Overview**

The United States Intracranial Pressure (ICP) Monitoring Devices Market was valued at USD 548.51 Million in 2024 and is projected to reach USD 829.90 Million by 2030, growing at a CAGR of 7.12%. The market has evolved significantly due to continuous innovation in neuromonitoring technologies and the increasing need for accurate, minimally invasive diagnostic solutions. Rising incidences of neurological disorders, particularly traumatic brain injuries and hydrocephalus, have intensified demand for continuous ICP monitoring. Modern devices now feature enhanced sensor accuracy, reduced invasiveness, and integration with hospital information systems, enabling real-time, data-driven decision-making. The market is also benefiting from the adoption of smart monitoring systems that utilize machine learning for predictive analysis, offering more proactive care. These trends are supported by regulatory backing and a focus on preventive diagnostics, making ICP monitoring an essential tool in trauma centers, ICUs, and emergency settings across the U.S.

### **Key Market Drivers**

Rising Incidence of Traumatic Brain Injuries (TBI) and Neurological Disorders

The increasing prevalence of traumatic brain injuries and neurological conditions across the United States is a key growth driver for the ICP monitoring devices market. According to the CDC, over 223,000 TBI-related hospitalizations and 69,000 related deaths occurred in 2021 alone. Common causes like falls, vehicle accidents, and firearm injuries necessitate timely, accurate monitoring to prevent secondary complications. Simultaneously, age-related neurological conditions such as Alzheimer's and stroke are becoming more widespread. In 2024, more than 6.9 million Americans aged 65 and older are affected by Alzheimer's dementia, and nearly 800,000 individuals suffer a stroke each year. These disorders are often associated with elevated intracranial pressure, reinforcing the need for precise monitoring solutions in critical care settings. Advanced ICP monitoring is being increasingly integrated into routine clinical protocols across trauma units and tertiary care centers, particularly as clinicians seek real-time, data-rich tools to enhance patient outcomes and reduce adverse events.

## **Key Market Challenges**

### **High Cost of Devices and Associated Procedures**

The significant costs associated with purchasing and maintaining advanced ICP monitoring devices, along with the expenses of related surgical procedures, pose a major challenge to market accessibility. These devices often feature sophisticated components such as wireless telemetry and implantable sensors, which add to manufacturing and operational costs. Moreover, invasive techniques require highly skilled neurosurgeons and sterile environments, contributing to elevated treatment expenses. In regions with limited healthcare budgets, the high costs hinder widespread access and adoption. Smaller medical facilities and clinics may struggle to justify investment in advanced devices and instead opt for traditional monitoring solutions, which are less effective. Additionally, inconsistent reimbursement policies and limited insurance coverage lead to increased out-of-pocket costs, deterring routine clinical use. This economic barrier reduces adoption across under-resourced facilities, limiting the overall growth potential of the market despite the clinical advantages offered by modern technologies.

## **Key Market Trends**

### **Shift Toward Minimally Invasive and Non-Invasive Monitoring Techniques**

The ICP monitoring market in the U.S. is undergoing a transformation driven by the adoption of minimally invasive and non-invasive diagnostic approaches. Traditional invasive techniques, while accurate, carry risks of infection and tissue damage. Newer methods such as optic nerve sheath diameter measurement, tympanic membrane displacement, and transcranial Doppler ultrasonography offer safer alternatives for estimating intracranial pressure without surgical intervention. These techniques are especially beneficial for pediatric patients and long-term monitoring outside intensive care settings. Simultaneously, advancements in miniaturized, implantable sensors are making continuous, wireless monitoring more practical and comfortable for patients. These systems improve mobility, reduce procedural complications, and facilitate long-term data tracking. The convergence of clinical demand for safer diagnostics and technological innovation is reshaping how ICP is measured, making it more accessible and aligned with modern healthcare practices focused on efficiency and patient comfort.

### **Key Market Players**

Medtronic plc

Integra LifeSciences Holdings Corporation

Raumedic AG

Natus Medical Incorporated

Spiegelberg GmbH & Co. KG

Sophysa SA

Gaeltec Devices Ltd.

Orsan Medical Technologies

Biometrix Ltd.

Third Eye Diagnostics Inc.

## Report Scope:

In this report, the United States Intracranial Pressure Monitoring Devices Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### United States Intracranial Pressure Monitoring Devices Market, By Technique:

Invasive

Non-invasive

### United States Intracranial Pressure Monitoring Devices Market, By Application:

Traumatic Brain Injury

Intracerebral Hemorrhage

Meningitis

Subarachnoid Hemorrhage

CSF Management

Migraine

Stroke

Hydrocephalus

EEG

Others

### United States Intracranial Pressure Monitoring Devices Market, By Region:

North-East

Mid-West

West

South

## **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies present in the United States Intracranial Pressure Monitoring Devices Market.

## **Available Customizations:**

United States Intracranial Pressure Monitoring Devices Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## **Company Information**

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations

### 2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### 3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

### 4. VOICE OF CUSTOMER

### 5. UNITED STATES INTRACRANIAL PRESSURE MONITORING DEVICES MARKET OUTLOOK

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Technique (Invasive, Non-invasive)
  - 5.2.2. By Application (Traumatic Brain Injury, Intracerebral Hemorrhage, Meningitis, Subarachnoid Hemorrhage, CSF Management, Migraine, Stroke, Hydrocephalus, EEG,

Others)

5.2.3. By Region

5.2.4. By Company (2024)

5.3. Market Map

## **6. NORTH-EAST INTRACRANIAL PRESSURE MONITORING DEVICES MARKET OUTLOOK**

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Technique

6.2.2. By Application

## **7. MID-WEST INTRACRANIAL PRESSURE MONITORING DEVICES MARKET OUTLOOK**

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Technique

7.2.2. By Application

## **8. WEST INTRACRANIAL PRESSURE MONITORING DEVICES MARKET OUTLOOK**

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Technique

8.2.2. By Application

## **9. SOUTH INTRACRANIAL PRESSURE MONITORING DEVICES MARKET OUTLOOK**

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Technique

9.2.2. By Application

## **10. MARKET DYNAMICS**

10.1. Drivers

10.2. Challenges

## **11. MARKET TRENDS & DEVELOPMENTS**

11.1. Merger & Acquisition (If Any)

11.2. Product Launches (If Any)

11.3. Recent Developments

## **12. POLICY & REGULATORY LANDSCAPE**

## **13. UNITED STATES ECONOMIC PROFILE**

## **14. UNITED STATES INTRACRANIAL PRESSURE MONITORING DEVICES MARKET: SWOT ANALYSIS**

## **15. PORTER'S FIVE FORCES ANALYSIS**

15.1. Competition in the Industry

15.2. Potential of New Entrants

15.3. Power of Suppliers

15.4. Power of Customers

15.5. Threat of Substitute Products

## **16. COMPETITIVE LANDSCAPE**

16.1. Medtronic plc

16.1.1. Business Overview

16.1.2. Company Snapshot

16.1.3. Products & Services

16.1.4. Financials (As Reported)

16.1.5. Recent Developments

16.1.6. Key Personnel Details

16.1.7. SWOT Analysis

16.2. Integra LifeSciences Holdings Corporation

16.3. Raumedic AG

- 16.4. Natus Medical Incorporated
- 16.5. Spiegelberg GmbH & Co. KG
- 16.6. Sophysa SA
- 16.7. Gaeltec Devices Ltd.
- 16.8. Orsan Medical Technologies
- 16.9. Biometrix Ltd.
- 16.10. Third Eye Diagnostics Inc.

## **17. STRATEGIC RECOMMENDATIONS**

## **18. ABOUT US & DISCLAIMER**

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