

United States Gynecological Chairs and Tables Market By Product (Gynecological Chairs, Gynecological Tables, Operating Table Boot Stirrups), By Application (Urology Surgery, Pelvic Surgery, Others), By End Use (Department of Veterans Affairs (VA), Office-Based Surgery (OBS), Others), By Region, Competition, Forecast & Opportunities, 2020-2030F

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Abstracts

Market Overview

The United States Gynecological Chairs and Tables Market was valued at USD 212.05 million in 2024 and is projected to reach USD 309.68 million by 2030, growing at a CAGR of 6.49%. This growth is being driven by rising awareness of women's health and an increasing prevalence of gynecological conditions such as uterine fibroids, endometriosis, and pelvic organ prolapse. These conditions necessitate frequent examinations and procedures, which rely on specialized equipment designed for patient comfort and clinician efficiency. Advancements in technology have led to the development of electric and hydraulic chairs and tables featuring adjustable heights, ergonomic designs, and integrated imaging systems. As care delivery shifts toward outpatient and ambulatory settings, the demand for such equipment is rising. Additionally, there is a growing emphasis on infection control and the integration of digital health solutions, including connected devices for remote patient monitoring. While market growth is promising, challenges remain in terms of affordability and access, particularly for smaller healthcare facilities, underlining the need for collaborative solutions that support broader adoption.

Key Market Drivers

Rising Prevalence of Gynecological Disorders and Conditions

The increasing incidence of gynecological disorders in the United States is a major driver for the growth of the gynecological chairs and tables market. Conditions such as uterine fibroids, which contribute to 70% of gynecological consultations due to abnormal bleeding, represent a substantial healthcare burden, with estimated costs reaching USD 34 billion annually. Endometriosis affects around 10% of women of reproductive age worldwide, while PCOS impacts up to 21%, both requiring frequent monitoring and treatment. Pelvic Inflammatory Disease (PID), often linked to STIs like gonorrhea—of which over 600,000 cases were reported in 2023—also contributes to rising demand for specialized gynecological care. Routine procedures such as Pap smears, colposcopies, and pelvic exams have become standard components of preventive healthcare. This surge in diagnostic and therapeutic demand has led to the sustained need for reliable, comfortable, and procedure-ready equipment such as gynecological chairs and tables, making them essential tools for healthcare facilities across the country.

Key Market Challenges

High Cost of Advanced Equipment

The high cost of technologically advanced gynecological chairs and tables presents a significant challenge for many healthcare providers, particularly smaller clinics and facilities with limited capital. These devices often include features such as electric adjustments, imaging compatibility, and ergonomic enhancements, which drive up manufacturing and procurement costs. Hospitals already face substantial expenditures, with U.S. facilities reporting over USD 57 billion in medical and surgical supply costs in 2023. This financial pressure limits their ability to invest in premium diagnostic and treatment equipment. Moreover, reliance on outdated devices due to budget constraints can impact patient care quality and clinical workflow. Smaller providers may lack access to leasing programs or financing options, creating disparities in healthcare delivery. Expanding affordability through financial assistance, leasing arrangements, or government incentives will be crucial in making advanced gynecological equipment more accessible to a wider network of providers and ensuring equitable patient care.

Key Market Trends

Rising Preference for Ergonomic and Patient-Centric Design

A prominent trend in the U.S. gynecological chairs and tables market is the growing preference for equipment that prioritizes both ergonomic efficiency and patient comfort. As healthcare shifts toward a more patient-centered model, the design of medical furniture plays a critical role in ensuring comfort during often-sensitive gynecological procedures. Chairs and tables equipped with adjustable components, such as backrests, footrests, and arm supports, provide optimal positioning for both patients and clinicians. These features enhance patient comfort and reduce procedural anxiety, while also improving practitioner posture and reducing fatigue. The move toward inclusive and accessible designs—accommodating patients with mobility limitations or higher BMI—further underscores the trend. Healthcare providers are increasingly seeking solutions that support diverse patient needs, quick repositioning, and procedural flexibility, contributing to improved outcomes and patient satisfaction. This trend reflects a broader industry commitment to integrating ergonomic innovation into medical environments for enhanced care experiences.

Key Market Players

Advin Health Care

MERIVAARA CORP.

Apothecaries Sundries Manufacturing Co.

Novak M.

Zhangjiagang Medi Medical Equipment Co., Ltd.

The Brewer Company, LLC

Midmark Corporation. (Ritter Midmark)

Clinton Industries, Inc.

UMF Medical

Hausmann Enterprises, LLC

Report Scope:

United States Gynecological Chairs and Tables Market By Product (Gynecological Chairs, Gynecological Tables, O...

In this report, the United States Gynecological Chairs and Tables Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

United States Gynecological Chairs and Tables Market, By Product:

Gynecological Chairs

Gynecological Tables

Operating Table Boot Stirrups

United States Gynecological Chairs and Tables Market, By Application:

Urology Surgery

Pelvic Surgery

Others

United States Gynecological Chairs and Tables Market, By End Use:

Department of Veterans Affairs (VA)

Office-Based Surgery (OBS)

Others

United States Gynecological Chairs and Tables Market, By Region:

North-East

Mid-West

West

South

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the United States Gynecological Chairs and Tables Market.

Available Customizations:

United States Gynecological Chairs and Tables Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

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