

# **United States Green Technology Sustainability Market, By Component (Solutions, Services), By Deployment (Cloud, On-premise), By Enterprise Type (Large Enterprise, SMEs), By Application (Air and Water Pollution Monitoring, Carbon Footprint Management, Crop Monitoring, Fire Detection, Forest Monitoring, Green Building, Soil Condition/Moisture Monitoring, Sustainable Mining and Exploration, Water Management, Weather Monitoring and Forecasting, Others), By Region, Competition, Forecast and Opportunities, 2019-2029F**

<https://marketpublishers.com/r/UAB62FB8513EEN.html>

Date: May 2024

Pages: 86

Price: US\$ 3,500.00 (Single User License)

ID: UAB62FB8513EEN

## **Abstracts**

United States Green Technology Sustainability Market was valued at USD 3.9 billion in 2023 and is anticipated to project robust growth in the forecast period with a CAGR of 20.7% through 2029. The United States Green Technology Sustainability Market is experiencing a robust upward trajectory, propelled by a confluence of factors driving environmental consciousness and economic imperatives. With heightened awareness of climate change, coupled with stringent environmental regulations, businesses are increasingly adopting green technologies to mitigate their ecological footprint. The U.S. government's proactive stance, through incentives and policies supporting sustainable practices, has further catalyzed this growth. The market's expansion is evident across diverse sectors, encompassing renewable energy, energy efficiency solutions, waste management, and sustainable transportation. Investors are recognizing the long-term viability and profitability of green technologies, fostering innovation and research in the sector. Consumers, too, are actively seeking eco-friendly alternatives, compelling

businesses to integrate sustainability into their operations. As a result, the United States Green Technology Sustainability Market is poised for sustained growth, presenting both economic opportunities and environmental benefits in tandem with evolving societal expectations and global imperatives.

## Key Market Drivers

### Regulatory Framework and Government Initiatives

The burgeoning growth of the United States Green Technology Sustainability Market is significantly propelled by a robust regulatory framework and proactive government initiatives. Over the past decade, there has been a paradigm shift in governmental policies, with a pronounced focus on fostering environmentally sustainable practices across industries. Key regulations, such as the Clean Power Plan and the Paris Agreement commitment, have created a conducive environment for businesses to embrace green technologies. The imposition of stringent emission standards and incentives for renewable energy adoption have incentivized companies to invest in eco-friendly solutions. Furthermore, federal and state-level tax credits, grants, and subsidies have provided financial impetus, encouraging businesses to transition towards sustainable practices. This regulatory support not only ensures compliance but also serves as a powerful driver, pushing the market to innovate and adopt green technologies as integral components of their operational strategies.

### Rising Consumer Demand for Sustainable Solutions

A pivotal driver behind the surge in the United States Green Technology Sustainability Market is the escalating demand from consumers for sustainable and environmentally conscious products and services. In recent years, there has been a noticeable shift in consumer preferences, with an increasing awareness of the environmental impact of their choices. This heightened consciousness has led to a surge in demand for products and services that adhere to stringent eco-friendly standards. As consumers prioritize sustainability in their purchasing decisions, businesses are compelled to integrate green technologies into their operations to meet this demand. Companies across various sectors are responding by incorporating sustainable practices, from adopting renewable energy sources to implementing circular economy models. This consumer-driven demand not only fosters responsible business practices but also acts as a substantial market driver, steering the trajectory of the green technology sustainability market towards widespread adoption and mainstream acceptance.

## Technological Advancements and Innovation

The rapid pace of technological advancements serves as a catalyst for the United States Green Technology Sustainability Market, fostering innovation and driving the development of cutting-edge solutions. As research and development in green technologies accelerate, new and improved methods for harnessing renewable energy, enhancing energy efficiency, and managing waste are continually emerging. Breakthroughs in battery technology, smart grid systems, and sustainable materials are reshaping the landscape of eco-friendly solutions. Businesses are leveraging these advancements to optimize their processes, reduce environmental impact, and gain a competitive edge in the market. The constant pursuit of technological innovation not only enhances the performance and affordability of green technologies but also opens up new avenues for sustainable practices, further fueling the growth of the market.

## Corporate Social Responsibility (CSR) and Sustainable Business Practices

Increasingly, corporate entities are recognizing the imperative of incorporating Corporate Social Responsibility (CSR) and sustainable business practices into their operations. This shift is not merely altruistic but is also driven by the realization that sustainable practices contribute to long-term business success. Companies are aligning their strategies with environmental stewardship to enhance brand reputation, attract socially conscious consumers, and foster positive relationships with stakeholders. Adopting green technologies and sustainable practices has become a key component of CSR initiatives, reflecting a commitment to reducing carbon footprints, conserving resources, and promoting ethical business conduct. The integration of sustainability into corporate strategies is not only a response to societal expectations but also a proactive driver pushing the United States Green Technology Sustainability Market toward a more resilient and responsible future.

## Economic Viability and Cost Savings

A fundamental driver propelling the United States Green Technology Sustainability Market is the increasing recognition of the economic viability and long-term cost savings associated with green technologies. Initially perceived as a cost burden, many sustainable practices and technologies are now proving to be economically advantageous. Investments in energy-efficient systems, renewable energy sources, and waste reduction measures are demonstrating substantial returns over time. Businesses are realizing that adopting green technologies not only aligns with environmental goals but also contributes to operational efficiency and resilience. Additionally, as the costs of

renewable energy technologies continue to decline, businesses are finding these alternatives increasingly competitive with traditional energy sources. The financial benefits of reduced energy consumption, lower operational costs, and improved resource management are compelling businesses to view sustainability as a strategic investment, fostering the continued growth of the green technology sustainability market in the United States.

## Key Market Challenges

### Initial High Costs of Green Technology Adoption

One of the primary challenges facing the United States Green Technology Sustainability Market is the initial high costs associated with the adoption of green technologies. While these technologies offer long-term economic benefits, the upfront investment required can be a barrier for many businesses, particularly small and medium enterprises (SMEs). The cost of installing renewable energy systems, implementing energy-efficient practices, and incorporating sustainable materials can be substantial, deterring some businesses from embracing these eco-friendly solutions. Overcoming this challenge requires a combination of targeted government incentives, grants, and subsidies to alleviate the financial burden on businesses, as well as advancements in technology that drive down the upfront costs of green technology adoption. Additionally, raising awareness about the long-term cost savings and return on investment associated with sustainable practices is crucial for changing perceptions and encouraging more widespread adoption across diverse industries.

### Lack of Standardization and Regulations

The absence of standardized regulations and frameworks poses a significant challenge to the United States Green Technology Sustainability Market. Inconsistencies in regulations across different states and sectors create uncertainty for businesses looking to adopt sustainable practices. A lack of standardized metrics for measuring and reporting sustainability efforts makes it challenging for businesses to communicate their environmental impact accurately. The establishment of clear and uniform regulations, coupled with standardized reporting mechanisms, is essential to provide businesses with a comprehensive framework for sustainability. Collaboration between government entities, industry stakeholders, and environmental organizations is crucial to develop and implement consistent standards that promote transparency and accountability in the green technology sustainability sector. Standardization will not only facilitate compliance but also foster trust among consumers and investors, driving broader acceptance of

green technologies.

### Limited Public Awareness and Education

Despite the growing interest in sustainability, a substantial challenge faced by the United States Green Technology Sustainability Market is the limited awareness and understanding among the general public. Many consumers and businesses may not be fully aware of the environmental impact of their choices or the benefits of adopting green technologies. This lack of awareness can hinder market growth, as there may be insufficient demand for sustainable products and services. Addressing this challenge requires comprehensive public awareness campaigns and educational initiatives that highlight the importance of sustainable practices, showcase the positive environmental outcomes, and inform consumers about available green technology options. Collaboration between government bodies, educational institutions, and industry players is crucial to develop effective communication strategies that raise awareness and empower individuals to make informed choices that contribute to a more sustainable future.

### Infrastructure Limitations and Transition Challenges

The existing infrastructure in the United States poses a challenge to the seamless integration of green technologies. The transition from conventional energy sources to renewable energy systems, for example, requires significant upgrades to the energy grid. This necessitates substantial investments and poses logistical challenges in terms of retrofitting existing infrastructure. Similarly, the adoption of electric vehicles faces challenges related to the availability of charging infrastructure and the need for widespread changes in transportation systems. Overcoming these infrastructure limitations requires strategic planning, collaboration between public and private sectors, and targeted investments in upgrading and expanding essential systems. Policymakers play a crucial role in creating a supportive regulatory environment that encourages infrastructure development for green technologies. Addressing these challenges will facilitate a smoother transition to sustainable practices, ensuring the United States Green Technology Sustainability Market can realize its full potential in mitigating environmental impact and fostering a greener economy.

### Key Market Trends

#### Accelerated Growth in Renewable Energy Adoption

A prominent trend shaping the United States Green Technology Sustainability Market is the accelerated growth in renewable energy adoption. With an increasing emphasis on decarbonization and reducing reliance on fossil fuels, there has been a significant uptick in the deployment of renewable energy sources such as solar, wind, and hydropower. The declining costs of renewable energy technologies, coupled with favorable government policies and incentives, are driving widespread adoption across various industries. As businesses prioritize sustainability goals and seek to meet clean energy targets, the renewable energy sector is experiencing robust growth, reshaping the energy landscape and contributing to a more sustainable future.

### Integration of Artificial Intelligence (AI) for Energy Efficiency

A notable market trend is the integration of Artificial Intelligence (AI) to enhance energy efficiency across industries. AI applications, such as predictive analytics and machine learning algorithms, are being leveraged to optimize energy consumption, reduce waste, and improve overall resource efficiency. Smart building systems, energy management platforms, and advanced control systems use AI to analyze data and make real-time adjustments, resulting in substantial energy savings. This trend not only aligns with sustainability objectives but also reflects a broader commitment to leveraging cutting-edge technologies to drive environmental stewardship and operational efficiency.

### Circular Economy Practices and Sustainable Supply Chains

The adoption of circular economy practices and the development of sustainable supply chains are emerging as pivotal trends in the United States Green Technology Sustainability Market. Businesses are increasingly focusing on reducing waste, recycling materials, and extending the lifecycle of products. Circular economy principles emphasize a regenerative approach, where products are designed for durability, repairability, and eventual recycling. Companies are integrating sustainable sourcing practices and engaging in partnerships with suppliers committed to environmental responsibility. This shift toward circularity not only minimizes the environmental impact of production and consumption but also enhances resource efficiency, contributing to a more sustainable and resilient economy.

### Increased Emphasis on Eco-Friendly Transportation Solutions

The United States Green Technology Sustainability Market is witnessing a significant trend towards eco-friendly transportation solutions. With a growing awareness of the



environmental impact of traditional vehicles, there is a notable surge in the adoption of electric vehicles (EVs) and alternative transportation modes. Government incentives, advancements in battery technology, and a burgeoning charging infrastructure contribute to the increased viability and popularity of EVs. Additionally, the integration of sustainable practices in logistics and freight transportation is gaining traction, with companies exploring electric fleets, efficient routing algorithms, and eco-friendly packaging solutions. This trend reflects a broader societal shift towards sustainable mobility, reducing carbon emissions and fostering innovation in the transportation sector.

### Emergence of Sustainable Building and Green Construction Practices

A significant trend in the United States Green Technology Sustainability Market is the emergence of sustainable building and green construction practices. The construction industry is increasingly incorporating eco-friendly materials, energy-efficient designs, and environmentally conscious construction methods. Green building certifications, such as LEED (Leadership in Energy and Environmental Design), are becoming standard benchmarks for new construction projects. The integration of smart technologies in building management systems enhances energy efficiency, optimizes resource utilization, and improves overall sustainability. As stakeholders prioritize environmentally responsible infrastructure development, the trend towards sustainable building practices is expected to reshape the construction industry, setting new standards for energy-efficient and environmentally friendly structures.

### Segmental Insights

#### Component Insights

The United States Green Technology Sustainability Market witnessed a notable dominance of the Solutions segment over Services. Solutions, encompassing a wide array of green technologies and eco-friendly products, played a pivotal role in shaping the market landscape. The Solutions segment includes renewable energy systems, energy-efficient technologies, waste management solutions, and sustainable transportation options. The surge in demand for renewable energy sources, coupled with the adoption of energy-efficient practices across industries, contributed significantly to the dominance of the Solutions segment. The push for decarbonization, driven by both regulatory mandates and corporate sustainability goals, led to increased investments in technologies such as solar and wind power, energy-efficient appliances, and sustainable infrastructure solutions. The holistic approach of integrating green

technologies into various aspects of business operations positioned the Solutions segment as the driving force behind the market's growth. While Services, such as consulting, implementation, and maintenance, play a crucial role in supporting the adoption and optimization of green technologies, the tangible and transformative impact of innovative eco-friendly solutions within the Solutions segment led to its dominant position. This trend is expected to persist during the forecast period as businesses continue to prioritize the integration of sustainable technologies to address environmental challenges, reduce carbon footprints, and align with evolving regulatory frameworks promoting green practices. The ongoing emphasis on clean energy, circular economy principles, and sustainable supply chain management further reinforces the enduring dominance of the Solutions segment in the United States Green Technology Sustainability Market, positioning it as the primary driver of transformative change towards a more sustainable and resilient future.

### Deployment Insights

The United States Green Technology Sustainability Market witnessed a clear dominance of the Cloud deployment segment over On-premise solutions, and this trend is anticipated to continue during the forecast period. The Cloud deployment model emerged as the preferred choice for businesses seeking flexibility, scalability, and accessibility in implementing green technology and sustainability solutions. The Cloud-based approach offers several advantages, including remote accessibility, real-time data analysis, and the ability to integrate with emerging technologies like the Internet of Things (IoT) for efficient monitoring and control of sustainability initiatives. Cloud solutions enable organizations to streamline data management, enhance collaboration, and implement updates seamlessly, providing a dynamic and responsive framework to address evolving environmental challenges. The scalability of Cloud solutions aligns well with the diverse needs of businesses across industries, facilitating the adoption of sustainable practices on a broader scale. The shift towards Cloud deployment is driven by its cost-effectiveness, reduced infrastructure demands, and the ability to leverage advanced analytics and machine learning for optimizing sustainability efforts. As the demand for real-time insights and data-driven decision-making in the realm of green technology intensifies, the Cloud deployment segment is poised to maintain its dominance in the United States Green Technology Sustainability Market. The flexibility inherent in Cloud solutions allows businesses to adapt swiftly to changing regulatory landscapes and scale their sustainability initiatives efficiently, making it the preferred choice for companies committed to integrating and expanding their green technology efforts in the pursuit of environmental conservation and corporate responsibility.



## Regional Insights

North-East region emerged as the dominant force in the United States Green Technology Sustainability Market, and this dominance is poised to endure throughout the forecast period. The North-East region, comprising states such as New York, Massachusetts, and Vermont, has been at the forefront of sustainable initiatives, boasting a robust ecosystem for green technology adoption. The region's commitment to renewable energy, stringent environmental regulations, and proactive government policies have fostered a conducive environment for the growth of green technology and sustainability solutions. Initiatives like the Regional Greenhouse Gas Initiative (RGGI) and ambitious clean energy targets have propelled the deployment of renewable energy sources, energy-efficient technologies, and sustainable practices across industries. The concentration of technology hubs, research institutions, and a high level of environmental awareness in the North-East further catalyzes innovation and adoption of cutting-edge green technologies. As the demand for eco-friendly solutions continues to surge, the North-East region is expected to maintain its dominance, driven by a combination of regulatory support, public awareness, and a strong emphasis on building a resilient and sustainable future. The collaborative efforts between government bodies, businesses, and communities in the North-East position it as a leader in the United States Green Technology Sustainability Market, setting a benchmark for other regions to follow in the pursuit of environmental stewardship and long-term sustainability.

## Key Market Players

Tesla, Inc.

IBM Corporation

General Electric Company

Siemens AG

Johnson Controls International plc

Schneider Electric SE

First Solar, Inc.

Covanta Holding Corporation

Waste Management, Inc

Bloom Energy Corporation

### Report Scope:

In this report, the United States Green Technology Sustainability Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

United States Green Technology Sustainability Market, By Component:

Solutions

Services

United States Green Technology Sustainability Market, By Deployment:

Cloud

On-premise

United States Green Technology Sustainability Market, By Application:

Air and Water Pollution Monitoring

Carbon Footprint Management

Crop Monitoring

Fire Detection

Forest Monitoring

Green Building

Soil Condition/Moisture Monitoring

Sustainable Mining and Exploration

Water Management

Weather Monitoring and Forecasting

Others

United States Green Technology Sustainability Market, By Enterprise Type:

Large Enterprise

SMEs

United States Green Technology Sustainability Market, By Region:

South US

Midwest US

North-East US

West US

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the United States Green Technology Sustainability Market.

Available Customizations:

United States Green Technology Sustainability Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### **1. PRODUCT OVERVIEW**

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations

### **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
  - 2.5.1. Secondary Research
  - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
  - 2.6.1. The Bottom-Up Approach
  - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
  - 2.8.1. Data Triangulation & Validation

### **3. EXECUTIVE SUMMARY**

### **4. IMPACT OF COVID-19 ON UNITED STATES GREEN TECHNOLOGY SUSTAINABILITY MARKET**

### **5. VOICE OF CUSTOMER**

### **6. UNITED STATES GREEN TECHNOLOGY SUSTAINABILITY MARKET OVERVIEW**

### **7. UNITED STATES GREEN TECHNOLOGY SUSTAINABILITY MARKET OUTLOOK**

- 7.1. Market Size & Forecast

- 7.1.1.By Value
- 7.2. Market Share & Forecast
  - 7.2.1.By Component (Solutions, Services)
  - 7.2.2.By Deployment (Cloud, On-premise)
  - 7.2.3.By Enterprise Type (Large Enterprise, SMEs)
  - 7.2.4.By Application (Air and Water Pollution Monitoring, Carbon Footprint Management, Crop Monitoring, Fire Detection, Forest Monitoring, Green Building, Soil Condition/Moisture Monitoring, Sustainable Mining and Exploration, Water Management, Weather Monitoring and Forecasting, Others)
  - 7.2.5.By Region (South, Midwest, North-East, West)
- 7.3. By Company (2023)
- 7.4. Market Map

## **8. SOUTH UNITED STATES GREEN TECHNOLOGY SUSTAINABILITY MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1.By Value
- 8.2. Market Share & Forecast
  - 8.2.1.By Component
  - 8.2.2.By Deployment
  - 8.2.3.By Enterprise Type
  - 8.2.4.By Application

## **9. MIDWEST UNITED STATES GREEN TECHNOLOGY SUSTAINABILITY MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1.By Value
- 9.2. Market Share & Forecast
  - 9.2.1.By Component
  - 9.2.2.By Deployment
  - 9.2.3.By Enterprise Type
  - 9.2.4.By Application

## **10. NORTH-EAST UNITED STATES GREEN TECHNOLOGY SUSTAINABILITY MARKET OUTLOOK**

- 10.1. Market Size & Forecast



- 10.1.1. By Value
- 10.2. Market Share & Forecast
  - 10.2.1. By Component
  - 10.2.2. By Deployment
  - 10.2.3. By Enterprise Type
  - 10.2.4. By Application

## **11. WEST UNITED STATES GREEN TECHNOLOGY SUSTAINABILITY MARKET OUTLOOK**

- 11.1. Market Size & Forecast
  - 11.1.1. By Value
- 11.2. Market Share & Forecast
  - 11.2.1. By Component
  - 11.2.2. By Deployment
  - 11.2.3. By Enterprise Type
  - 11.2.4. By Application

## **12. MARKET DYNAMICS**

- 12.1. Drivers
- 12.2. Challenges

## **13. MARKET TRENDS AND DEVELOPMENTS**

## **14. COMPANY PROFILES**

- 14.1. Tesla, Inc.
  - 14.1.1. Business Overview
  - 14.1.2. Key Revenue and Financials
  - 14.1.3. Recent Developments
  - 14.1.4. Key Personnel/Key Contact Person
  - 14.1.5. Key Product/Services Offered
- 14.2. IBM Corporation
  - 14.2.1. Business Overview
  - 14.2.2. Key Revenue and Financials
  - 14.2.3. Recent Developments
  - 14.2.4. Key Personnel/Key Contact Person
  - 14.2.5. Key Product/Services Offered

- 14.3. General Electric Company
  - 14.3.1. Business Overview
  - 14.3.2. Key Revenue and Financials
  - 14.3.3. Recent Developments
  - 14.3.4. Key Personnel/Key Contact Person
  - 14.3.5. Key Product/Services Offered
- 14.4. Siemens AG
  - 14.4.1. Business Overview
  - 14.4.2. Key Revenue and Financials
  - 14.4.3. Recent Developments
  - 14.4.4. Key Personnel/Key Contact Person
  - 14.4.5. Key Product/Services Offered
- 14.5. Johnson Controls International plc
  - 14.5.1. Business Overview
  - 14.5.2. Key Revenue and Financials
  - 14.5.3. Recent Developments
  - 14.5.4. Key Personnel/Key Contact Person
  - 14.5.5. Key Product/Services Offered
- 14.6. Schneider Electric SE
  - 14.6.1. Business Overview
  - 14.6.2. Key Revenue and Financials
  - 14.6.3. Recent Developments
  - 14.6.4. Key Personnel/Key Contact Person
  - 14.6.5. Key Product/Services Offered
- 14.7. First Solar, Inc.
  - 14.7.1. Business Overview
  - 14.7.2. Key Revenue and Financials
  - 14.7.3. Recent Developments
  - 14.7.4. Key Personnel/Key Contact Person
  - 14.7.5. Key Product/Services Offered
- 14.8. Covanta Holding Corporation
  - 14.8.1. Business Overview
  - 14.8.2. Key Revenue and Financials
  - 14.8.3. Recent Developments
  - 14.8.4. Key Personnel/Key Contact Person
  - 14.8.5. Key Product/Services Offered
- 14.9. Waste Management, Inc
  - 14.9.1. Business Overview
  - 14.9.2. Key Revenue and Financials

14.9.3. Recent Developments

14.9.4. Key Personnel/Key Contact Person

14.9.5. Key Product/Services Offered

14.10. Bloom Energy Corporation

14.10.1. Business Overview

14.10.2. Key Revenue and Financials

14.10.3. Recent Developments

14.10.4. Key Personnel/Key Contact Person

14.10.5. Key Product/Services Offered

## **15. STRATEGIC RECOMMENDATIONS**

## **16. ABOUT US & DISCLAIMER**

## I would like to order

Product name: United States Green Technology Sustainability Market, By Component (Solutions, Services), By Deployment (Cloud, On-premise), By Enterprise Type (Large Enterprise, SMEs), By Application (Air and Water Pollution Monitoring, Carbon Footprint Management, Crop Monitoring, Fire Detection, Forest Monitoring, Green Building, Soil Condition/Moisture Monitoring, Sustainable Mining and Exploration, Water Management, Weather Monitoring and Forecasting, Others), By Region, Competition, Forecast and Opportunities, 2019-2029F

Product link: <https://marketpublishers.com/r/UAB62FB8513EEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UAB62FB8513EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970