

United States Fertilizer Additives Market By Function (Corrosion Inhibitors, Hydrophobic Agents, Anti-dusting Agents, Anti-caking Agent, Slow-Release Coatings, Others), By End-Product (Urea, Ammonium Nitrate, Ammonium Phosphate, Ammonium Sulphate, Others), By Region, Competition, Forecast & Opportunities, 2020-2030F

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Abstracts

United States Fertilizer Additives Market was valued at USD 856.61 Million in 2024 and is expected to reach USD 1087.79 Million by 2030 with a CAGR of 4.02% during the forecast period. The United States Fertilizer Additives Market is a dynamic and essential sector within the broader agricultural industry, playing a pivotal role in enhancing crop yields and ensuring United States food security. United States Fertilizer Additives are chemical compounds or materials that are mixed with fertilizers to improve their performance and effectiveness in delivering essential nutrients to plants. This market has gained significant prominence in recent years due to the growing need to maximize agricultural productivity in the face of increasing United States population and changing climatic conditions.

One of the key drivers of the United States Fertilizer Additives market is the rising demand for high-quality and nutrient-efficient fertilizers. Farmers and agricultural practitioners are increasingly seeking ways to optimize the use of fertilizers to achieve higher crop yields while minimizing environmental impact. United States Fertilizer Additives offer a solution by enhancing nutrient absorption and reducing nutrient loss through leaching and volatilization. This not only benefits farmers by improving their return on investment but also contributes to sustainable agriculture by reducing the ecological footprint of farming practices.

Furthermore, the United States Fertilizer Additives market is influenced by the growing adoption of precision agriculture techniques. Precision agriculture leverages advanced technologies such as GPS, remote sensing, and data analytics to precisely manage fertilization, thereby increasing the demand for customized fertilizer formulations enriched with additives tailored to specific soil and crop requirements. The market is also shaped by regulatory initiatives aimed at reducing nutrient runoff and environmental pollution caused by excessive fertilizer use. United States Fertilizer Additives that can help mitigate nutrient runoff and enhance nutrient retention in the soil are becoming increasingly important to comply with stringent environmental regulations.

Key Market Drivers

Rising Population and Food Demand

The rising population and the corresponding surge in food demand are driving significant growth in the United States Fertilizer Additives market. As the world's population continues to grow, with estimates projecting it to reach 9 billion by 2050, the pressure on agriculture to produce more food is immense. United States Fertilizer Additives have emerged as a vital tool in meeting this escalating demand for food security. In March 2022, the U.S. Department of Agriculture (USDA) has announced plans to support expanded fertilizer production for American farmers to combat rising costs, including the effects of global price increases, and to enhance market competition. This summer, USDA will introduce a new grant program, allocating USD 250 million to promote independent, innovative, and sustainable domestic fertilizer production. Additionally, to address concerns about competition in the agricultural supply chain, USDA will initiate a public inquiry to gather insights on seeds, agricultural inputs, fertilizers, and retail markets.

With limited arable land available, increasing crop yields has become imperative to ensure an adequate food supply. United States Fertilizer Additives play a pivotal role in addressing this challenge by enhancing the efficiency of nutrient delivery to crops. These additives improve the absorption of essential nutrients, such as nitrogen, phosphorus, and potassium, by plants, ensuring that they receive the nourishment required for optimal growth. This translates into higher crop yields per unit of land, which is essential in the face of population growth and urbanization that are encroaching on agricultural lands.

Moreover, the need for more sustainable agricultural practices is aligning with the use of

fertilizer additives. Environmental concerns, including soil degradation, nutrient runoff, and water pollution, are growing in tandem with the increasing demand for food. United States Fertilizer Additives offer a solution by reducing nutrient leaching and runoff, minimizing the negative ecological impact of agriculture. Governments and regulatory bodies are increasingly imposing stricter rules to mitigate nutrient pollution, further driving the adoption of these additives.

As farmers and agricultural practitioners grapple with the challenge of feeding the world's expanding population, United States Fertilizer Additives have become indispensable tools in their arsenal. They not only enable more efficient nutrient utilization but also contribute to the conservation of natural resources and the protection of the environment.

Key Market Challenges

Cost Considerations

Many farmers, particularly those in regions with limited resources, may be operating on tight budgets. The upfront cost of acquiring United States Fertilizer Additives can be a deterrent, especially when there are competing demands for capital, such as purchasing seeds, equipment, and other inputs.

Farmers often evaluate agricultural inputs based on a cost-benefit analysis. While United States Fertilizer Additives can offer long-term benefits, including increased yields and reduced environmental impact, the immediate financial outlay can overshadow these potential gains. Convincing farmers of the long-term economic benefits of United States Fertilizer Additives can be challenging, as it requires them to look beyond the initial expense.

In regions where profit margins in agriculture are slim, farmers may be particularly price sensitive. They may be hesitant to allocate funds to United States Fertilizer Additives when they perceive them as non-essential or as potentially reducing their short-term profit margins. This concern can be exacerbated in markets where agricultural commodity prices are subject to volatility.

The efficacy of United States Fertilizer Additives can vary depending on factors such as soil type, crop variety, and local climate conditions. This variability can make it challenging for farmers to predict and quantify the return on their investment accurately. Uncertainty about the consistency of results can deter farmers from adopting these

additives.

Key Market Trends

Advancements in Precision Agriculture

Advancements in precision agriculture are playing a pivotal role in boosting the United States Fertilizer Additives market. Precision agriculture represents a paradigm shift in farming practices, leveraging cutting-edge technology to optimize resource allocation and improve crop management. United States Fertilizer Additives have emerged as indispensable tools within this high-tech landscape, and their integration into precision agriculture practices is driving their demand and market growth.

Precision agriculture harnesses innovations such as United States Positioning System (GPS), remote sensing, and data analytics to gather real-time information about soil conditions, crop health, and weather patterns. This wealth of data enables farmers to make data-driven decisions on nutrient management, irrigation, and other critical aspects of crop cultivation. United States Fertilizer Additives align seamlessly with this data-centric approach by allowing for the precise customization of nutrient formulations tailored to the specific requirements of different soils, crops, and growth stages.

The key advantages of United States Fertilizer Additives in precision agriculture include enhanced nutrient absorption by plants, reduced nutrient wastage, and improved nutrient retention in the soil. This not only boosts crop yields but also minimizes the environmental impact of farming practices, aligning with the sustainability goals of modern agriculture. In April

Key Market Players

Corteva, Inc.

Clariant Corporation

Solvay Chemicals, Inc.

CF Industries Holdings, Inc.

Yara North America, Inc.

Koch Fertilizer, LLC

Yara North America, Inc.

PowerRich Fertilizer Inc.

The Archer-Daniels-Midland Company

Knox Fertilizer Company, Inc.

Report Scope:

In this report, the United States Fertilizer Additives Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

United States Fertilizer Additives Market, By Function:

Corrosion Inhibitors

Hydrophobic Agents

Anti-dusting Agents

Anti-caking Agent

Slow-Release Coatings

Others

United States Fertilizer Additives Market, By End-Product:

Urea

Ammonium Nitrate

Ammonium Phosphate

Ammonium Sulphate

Others

United States Fertilizer Additives Market, By Region:

North-East

Mid-west

West

South

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the United States Fertilizer Additives Market.

Available Customizations:

United States Fertilizer Additives Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. UNITED STATES FERTILIZER ADDITIVES MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Function (Corrosion Inhibitors, Hydrophobic Agents, Anti-dusting Agents, Anti-caking Agent, Slow-Release Coatings, Others)
 - 5.2.2. By End-Product (Urea, Ammonium Nitrate, Ammonium Phosphate, Ammonium Sulphate, Others)

- 5.2.3. By Region
- 5.2.4. By Company (2024)
- 5.3. Market Map

6. NORTH-EAST FERTILIZER ADDITIVES MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Function
 - 6.2.2. By End-Product

7. MID-WEST FERTILIZER ADDITIVES MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Function
 - 7.2.2. By End-Product

8. WEST FERTILIZER ADDITIVES MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Function
 - 8.2.2. By End-Product

9. SOUTH FERTILIZER ADDITIVES MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Function
 - 9.2.2. By End-Product

10. MARKET DYNAMICS

- 10.1. Drivers

10.2. Challenges

11. MARKET TRENDS & DEVELOPMENTS

- 11.1. Recent Development
- 11.2. Mergers & Acquisitions
- 11.3. Product Launches

12. POLICY & REGULATORY LANDSCAPE

13. UNITED STATES ECONOMIC PROFILE

14. UNITED STATES FERTILIZER ADDITIVES MARKET: SWOT ANALYSIS

15. PORTER'S FIVE FORCES ANALYSIS

- 15.1. Competition in the Industry
- 15.2. Potential of New Entrants
- 15.3. Power of Suppliers
- 15.4. Power of Customers
- 15.5. Threat of Substitute Products

16. COMPETITIVE LANDSCAPE

- 16.1. Corteva, Inc.
 - 16.1.1. Business Overview
 - 16.1.2. Company Snapshot
 - 16.1.3. Products & Services
 - 16.1.4. Financials (As Reported)
 - 16.1.5. Recent Developments
 - 16.1.6. Key Personnel Details
 - 16.1.7. SWOT Analysis
- 16.2. Clariant Corporation
- 16.3. Solvay Chemicals, Inc.
- 16.4. CF Industries Holdings, Inc.
- 16.5. Yara North America, Inc.
- 16.6. Koch Fertilizer, LLC
- 16.7. Yara North America, Inc.
- 16.8. PowerRich Fertilizer Inc.

16.9. The Archer-Daniels-Midland Company

16.10. Knox Fertilizer Company, Inc.

17. STRATEGIC RECOMMENDATIONS

18. ABOUT US & DISCLAIMER

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