

United States Dental Implants Market By Material (Titanium v/s Zirconium) By Design (Tapered v/s Parallel-Walled) By Type (Root-Form v/s Plate-Form) By Connection Type (Internal, External, One-Piece) By Procedure (One-Stage & Two Stage Surgeries v/s Immediate Loading) By Price (Premium, Value, Discounted) By Application (Single Tooth Replacement v/s Multi-Tooth Bridge Securement) By End User (Hospitals & Clinics, Dental Laboratories, Others) By Region, Competition Forecast & Opportunities, 2027

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Abstracts

The United States dental implant market is anticipated to show robust growth in the upcoming five years, 2023-2027. The market growth can be attributed to rapidly increasing applications of dental implants in various therapeutic areas such as tooth replacement procedures, and tooth decay, among others. Additionally, the growing demand for prosthetics along with growing dental problems due to various reasons like unhealthy eating habits, alcoholism, etc. these factors are major drivers of the United States dental implants market in the upcoming five years. According to the Federation Dental International (FDI), oral disorders affect more than 3.9 million people worldwide. Tooth decay individually affects around 40% of the population. All these factors are expected to fuel the United States dental implants market growth over the next few years. Although, population ignorance toward dental care may put a minor restraint on the growth of the market. It is reported that 50% of the population does not have dental insurance and 77% of the population has dental insurance delay their dental care.

Dental Implants are an artificial replacement for the tooth roots which are surgically inserted in the jawbone. The implants have two major parts, fixture and abutment. They are often made of zirconium and titanium. These implants provide a strong foundation for fixed or removable teeth replacement that is made to match one's teeth. The implants help improve speech, appearance, pain relief, easier eating, improved self-esteem, and improved oral health.

The United States dental implants market is segmented by material, design, type, connection type, procedure, price, application, end user, competition landscape, and regional distribution. Based on application, the market is further bifurcated into single-tooth replacement and multi-tooth bridge securement. Single tooth replacement is anticipated to hold the larger revenue shares of the market on the account of advantages of the procedure like the appearance of the natural teeth, and the advantage over bridge securement since it does not cause the surrounding bone to deteriorate. Also, the procedure is more affordable as compared to bridge securement. Although, multi-tooth bridge securement may also hold significant shares of the market due to patients of the geriatric population coming with multiple tooth defect that needs replacement. The bridge securement often uses adjacent teeth to the gap created to hold the bridge in place which may or may not cause adjacent bone deterioration.

A partial list of market players in the United States dental implants market includes Envista Holdings Corporation (Danaher Corporation), DENTSPLY Sirona, Inc., Zimmer Biomet Holdings, Inc., Henry Schein, Inc., Bicon, LLC, Adin Dental Implant Systems USA, Southern Implants North America, Inc., BioHorizons IPH, Inc., among others. These market players hold larger shares of the market than the new market players. With the advancement of technology, it is appropriate to say that the effective research and development of technologically advanced medical devices and implants would support market growth and benefit the market players as well as the consumers. New market players may focus on research and development to provide devices that satisfy consumer demand as well as benefits the market players in building their brand value. Other competitive strategies include mergers & acquisitions and new product developments.

Years considered for this report:

Historical Years: 2017 – 2020

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2023 – 2027

The objective of the Study:

To analyze the historical growth of the market size of the United States dental implants market from 2017 to 2020.

To estimate and forecast the market size of the United States dental implants market from 2021 to 2027 and the growth rate until 2027.

To classify and forecast the United States dental implants market based on material, design, type, connection type, procedure, price, application, end user, competition landscape, and regional distribution.

To identify the dominant region or segment in the United States dental implants market.

To identify drivers and challenges for the United States dental implants market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in the United States dental implants market.

To identify and analyze the profile of leading players operating in the United States dental implants market.

To identify key sustainable strategies adopted by market players in the United States dental implants market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers, suppliers, and service providers across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the

limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels, and presence of all major players across the country.

TechSci Research calculated the market size of the United States dental implants market using a bottom-up approach, wherein data for various end-user segments were recorded and forecasted for the future years. TechSci Research sourced these values from industry experts and company representatives and externally validated them by analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations, and financial reports were also studied by TechSci Research.

Key Target Audience:

Dental implant manufacturers, end users, and other stakeholders

Distributors and suppliers of the products and other stakeholders

Organizations, forums, and alliances related to dental implants.

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, the United States dental implants market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

United States Dental Implants Market, By Material:

Titanium

Zirconium

United States Dental Implants Market, By Design:

Tapered

Parallel-Walled

United States Dental Implants Market, By Type:

Root-Form

Plate-Form

United States Dental Implants Market, By Connection Type:

Internal

External

One-Piece

United States Dental Implants Market, By Procedure:

One-Stage & Two-Stage Surgeries

Immediate Loading

United States Dental Implants Market, By Price:

Premium

Value

Discounted

United States Dental Implants Market, By Application:

Single Tooth Replacement

Multi-Tooth Bridge Securement

United States Dental Implants Market, By End User:

Hospitals & Clinics

Dental Laboratories

Others

United States Dental Implants Market, By Region:

South

West

Mid-West

North East

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the United States dental implants market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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