

United States Dental Equipment Market By Type (Dental Radiology Equipment, Therapeutic Dental Equipment, General Equipment, Hygiene Maintenance Devices, Others) By Application (Orthodontic, Endodontic, Periodontic, Prosthodontic) By End User (Hospitals & Clinics, Dental Laboratories, Others) By Region, Competition Forecast & Opportunities, 2027

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Abstracts

The United States dental equipment market is anticipated to show robust growth in the upcoming five years, 2023-2027. The market growth can be attributed to the rapidly degrading dental health among the population and the rising number of geriatric populations. Moreover, increasing oral diseases, like bleeding gums, rotting teeth, weak gums, and bad mouth breathing have concerned the population toward oral health. Dental equipment includes the tools to examine, manipulate, treat, and restore any oral ailments. Also, evolving medical tourism in the country for advanced and efficient dental treatment is actively supporting the growth of the United States dental equipment market in the upcoming five years. Furthermore, the advertisements, aggressive campaigning by the market players along with government initiatives to create general awareness among the population regarding oral health and the need for oral care are also anticipated to support the growth of the United States dental equipment market in the next five years.

Dental equipment is medical instruments that are used to diagnose and treat dental conditions. The equipment is non-disposable items like dental patient chairs, operator cabinetry, delivery systems, dental operator lights, x-ray imaging equipment, sterilization equipment, handpieces, and utility equipment. These instruments help provide the best dental patient care through efficient diagnosis and effective treatment.

The United States dental equipment market is segmented by type, application, end-user, competitive landscape, and regional distribution. Based on application, the market is further bifurcated into orthodontic, endodontic, periodontic, and prosthodontics. Prosthodontics is a branch of dentistry that deals with the replacement of missing teeth and associated soft and hard tissues by prostheses which may be fixed or removable or may be supported and retained by implants. The prosthodontics application is anticipated to hold the larger revenue shares of the market on the account of a surge in the demand for dental prostheses, and dental corrections, moreover the surge in demand is due to increasing attention being given to appearance by people, compelling them to go for prostheses, and technological innovations and product launches would drive the market growth in the next five years.

A partial list of market players in the United States dental equipment market includes A-dec Inc., AMD Lasers, Inc., Biolase, Inc., Carestream Health, Inc., Danaher Corporation, Midmark Corporation, Dentsply Sirona, Inc., 3M Company, Patterson Companies Inc., Henry Schein Inc., among others. These market players hold larger shares of the market than the new market players. With the advancement of technology, it is appropriate to say that the effective research and development of technologically advanced medical devices would support market growth and benefit the market players as well as the consumers. New market players may focus on research and development to provide devices that satisfy consumer demand as well as benefits the market players in building their brand value. Other competitive strategies include mergers & acquisitions and new product developments.

The objective of the Study:

To analyze the historical growth of the market size of the United States dental equipment market from 2017 to 2020.

To estimate and forecast the market size of the United States dental equipment market from 2021 to 2027 and the growth rate until 2027.

To classify and forecast the United States dental equipment market based on type, application, end-user, competitive landscape, and regional distribution.

To identify the dominant region or segment in the United States dental equipment market.

To identify drivers and challenges for the United States dental equipment market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in the United States dental equipment market.

To identify and analyze the profile of leading players operating in the United States dental equipment market.

To identify key sustainable strategies adopted by market players in the United States dental equipment market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers, suppliers, and service providers across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels, and presence of all major players across the country.

TechSci Research calculated the market size of the United States dental equipment market using a bottom-up approach, wherein data for various end-user segments were recorded and forecasted for the future years. TechSci Research sourced these values from industry experts and company representatives and externally validated them by analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations, and financial reports were also studied by TechSci Research.

Key Target Audience:

Dental equipment manufacturers, end users, and other stakeholders

Distributors and suppliers of the products and other stakeholders

Organizations, forums, and alliances related to dental equipment.

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, the United States dental equipment market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

United States Dental Equipment Market, By Type:

Dental Radiology Equipment

- Extraoral Radiology Equipment

- Intraoral Radiology Equipment

- Others

Therapeutic Dental Equipment

- All Tissue Lasers

- Soft Tissue Lasers

General Equipment

- Dental Chairs

- Dental Light Curing Equipment

- Dental Handpieces

- Casting Machine

Instrument Delivery Systems

CAD/CAM Systems

Others

Hygiene Maintenance Devices

Air Purification & Filters

Sterilizers

Hypodermic Needle Incinerator

Others

United States Dental Equipment Market, By Application:

Orthodontic

Endodontic

Periodontic

Prosthodontic

United States Dental Equipment Market, By End User:

Hospitals & Clinics

Dental Laboratories

Others

United States Dental Equipment Market, By Region:

South West

Mid-West

North East

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the United States dental equipment market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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