

United States Air Purifier Market Forecast and Opportunities, 2020

https://marketpublishers.com/r/UCD4452885FEN.html

Date: May 2015 Pages: 139 Price: US\$ 4,400.00 (Single User License) ID: UCD4452885FEN

Abstracts

US is emerging as a major air purifiers market on account of various factors like increasing health concerns, growing prevalence of respiratory disorders and increasing air pollution levels. Environment pollution in major US cities such as Los Angeles, New York City, Chicago, Las Vegas, Philadelphia, etc., is increasing, with high levels of particulate matter being the primary cause of concern. The demand for air purifiers is growing in residential and industrial sectorsas well as in healthcare facilities and hospitality sector. Moreover, with the advent of air purifiers offering high efficiency in removing pet allergens, a surge in demand for air purifiers among pet owners is also being witnessed.

According to "United States Air Purifier Market Forecast & Opportunities, 2020", the market for air purifiers in the US is anticipated to grow at a CAGR of around 10% till 2020. The major end user segments for air purifiers in the US are commercial and residential sectors as their adoption in office and indoor spaces to eliminate the bacteria, pollutant, damp odor, etc. is growing considerably. HEPA based air purifier's account for the largest share in the country's air purifier market, followed by Activated Carbon, Electrostatic Precipitator, and Ion and Ozone Generator purifiers. "United States Air Purifier Market Forecast & Opportunities, 2020" discusses the following aspects of air purifiers market in the United States:

United States Air Purifiers Market Size, Share & Forecast

Segmental Analysis – HEPA, Activated Carbon, Electrostatic Filter and Ion & Ozone Filter

Policy & Regulatory Landscape



Changing Market Trends & Emerging Opportunities

Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?

To gain an in-depth understanding of air purifiers market in the United States

To identify the on-going trends and anticipated growth in the next five years

To help industry consultants, air purifier manufacturers and other stakeholders align their market-centric strategies

To obtain research based business decisions and add weight to presentations and marketing material

To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer's specific needs

Report Methodology

The information contained in this report is based upon both primary and secondary research. Primary research included interviews with air purifier manufacturers and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.



Contents

1. RESEARCH METHODOLOGY

- 2. PRODUCT OVERVIEW
- 3. ANALYST VIEW

4. GLOBAL AIR PURIFIER MARKET OVERVIEW

4.1. Market Size & Forecast4.1.1. By Value

5. UNITED STATES AIR PURIFIER MARKET OUTLOOK

5.1. Market Size & Forecast
5.1.1. By Value
5.1.2. By Volume
5.2. Market Share & Forecast
5.2.1. By Filter Technology
5.2.2. By Region
5.2.3. By Company
5.2.4. By End User Industry
5.3. Price Point Details

6. UNITED STATES HIGH EFFICIENCY PARTICULATE AIR BASED AIR PURIFIER MARKET OVERVIEW

6.1. Market Size & Forecast6.1.1. By Value6.1.2. By Volume

7. UNITED STATES ACTIVATED CARBON BASED AIR PURIFIER MARKET OVERVIEW

7.1. Market Size & Forecast7.1.1. By Value7.1.2. By Volume



8. UNITED STATES ION & OZONE GENERATOR BASED AIR PURIFIER MARKET OUTLOOK

8.1. Market Size & Forecast8.1.1. By Value8.1.2. By Volume

9. UNITED STATES ELECTROSTATIC PRECIPITATOR BASED AIR PURIFIER MARKET OUTLOOK

9.1. Market Size & Forecast9.1.1. By Value9.1.2. By Volume

10. MARKET DYNAMICS

10.1. Growth Drivers 10.2. Challenges

11. TRENDS & DEVELOPMENTS

- 11.1. High End Air Purification Systems for Luxury Apartments
- 11.2. Technological Advancements
- 11.3. Government Regulations
- 11.4. Shift towards Vertical Integration
- 11.5. Increasing Adoption of Air purifiers in Health Care Verticals

12. POLICY & REGULATORY LANDSCAPE

13. UNITED STATES ECONOMIC PROFILE

14. COMPETITIVE LANDSCAPE

- 14.1.1. IQAir, Inc.
- 14.1.2. Blueair AB
- 14.1.3. Kaz, Inc.
- 14.1.4. Austin Air Systems Ltd.
- 14.1.5. Whirlpool Corporation
- 14.1.6. Alen Corporation



- 14.1.7. Rabbit Air
- 14.1.8. Winix America
- 14.1.9. Sharp Electronics Corporation
- 14.1.10.Aller Air Industries

15. STRATEGIC RECOMMENDATIONS



List Of Figures

LIST OF FIGURES

Figure 1: Global Air Purifier Market Size, By Value, 2010 - 2020F (USD Billion) Figure 2: United States Air Purifier Market Size, By Value, 2010 - 2020F (USD Billion) Figure 3: United States Air Purifier Market Size, By Volume, 2010 - 2020F (Million Units) Figure 4: Vehicle Fleet in the US, 2005 - 2013 (Million Units) Figure 5: Number of Household Pet Population in the United States, 2011 - 2012 (Million) Figure 6: US Foreign Tourist Footfall, 2010 - 2012 (Million) Figure 7: US Foreign Guest Room Count, 2009 - 2013 (Million) Figure 8: US Hotel Room Occupancy Rate, 2009 - 2013 Figure 9: US Air Purifier Market Share, By Filter Technology, By Value, 2014 Figure 10: US Air Purifier Market Share, By Filter Technology, By Value, 2020F Figure 11: US Air Purifier Market Share, By Region, By Value, 2014 & 2020F Figure 12: Emissions of Carbon-dioxide from Various Energy Sourcing Activities, 2010 -2015E (MMT) Figure 13: Southern Region - Emissions from Conventional Power Plants and Combined-Heat-and-Power Plants (MMT) Figure 14: Florida Total Number of Hospitalized Asthma Patients, 2005 - 2013 (Thousands) Figure 15: Western Region - Emissions from Conventional Power Plants and Combined-Heat-and-Power Plants 2011 - 2012 (MMT) Figure 16: US Air Purifier Market Share, By Company, By Value, 2014 Figure 17: US Air Purifier Market Share, By Company, By Value, 2020F Figure 18: US Air Purifier Market Share, By End Use Sector, By Value, 2014 Figure 19: US Air Purifier Market Share, By End Use Sector, By Value, 2020F Figure 20: HEPA Based Air Purifier Market Size, By Value, 2010 - 2020F (USD Billion) Figure 21: HEPA Based Air Purifier Market Size, By Volume, 2010 - 2020F (Million Units) Figure 22: US Air Purifier Sales, By Purpose, By Consumer Preference, 2012 Figure 23: Activated Carbon Based Air Purifier Market Size, By Value, 2010 - 2020F (USD Billion) Figure 24: Activated Carbon Based Air Purifier Market Size, By Volume, 2010 - 2020F (Million Units) Figure 25: Ion & Ozone Generator Based Air Purifier Market Size, By Value, 2010 -2020F (USD Million)

Figure 26: Ion & Ozone Generator Based Market Size, By Volume, 2010 - 2020F



(Million Units)
Figure 27: Electrostatic Precipitator Based Air Purifier Market Size, By Value, 2010 - 2020F (USD Million)
Figure 28: Electrostatic Precipitator Based Market Size, By Volume, 2010 - 2020F

Figure 28: Electrostatic Precipitator Based Market Size, By Volume, 2010 - 2020F (Million Units)

Figure 29: Number of Households in the US, 2010 - 2013 (Million)



List Of Tables

LIST OF TABLES

Table 1: Table 1: Coal Power Generation Share, By Country, 2012 Table 2: Global Percentage of Deaths by Pollution Borne Disease, 2012 Table 3: United States Consumer Expenditure, By Segment, 2010 - 2012 Table 4: US Estimated Respiratory Organ Cancer Cases and Subsequent Deaths, By Gender, 2014 Table 5: Air Purifier Filter Efficiency, Usage & Effects, By Technology Table 6: North Carolina Air Quality Index (AQI), By Pollutant and their Concentration, 2013 Table 7: Washington Upcoming Projects & Key Details Table 8: Austin Air-Air Purifier Prices, By Model, 2015 (USD) Table 9: Whirlpool-Air Purifier Prices, By Model, 2015 (USD) Table 10: IQAir-Air Purifier Prices, By Model, 2015 (USD) Table 11: Rabbit Air-Air Purifier Prices, By Model, 2015 (USD) Table 12: Honeywell-Air Purifier Prices, By Model, 2015 (USD) Table 13: Sharp-Air Purifier Prices, By Model, 2015 (USD) Table 14: Blueair-Air Purifier Prices, By Model, 2015 (USD) Table 15: Winix-Air Purifiers Prices, By Model, 2015 (USD) Table 16: Alen Corporation-Air Purifier Prices, By Model, 2015 (USD) Table 17: Aller Industries-Air Purifier Prices, By Model, 2015 (USD) Table 18: Aller Air Industries HVAC Air Purifiers, By Filters Used, By Price, 2013 (USD) Table 19: Contaminant Removal Capabilities of Different Air Purifier Technologies Table 20: United States Tax Credit, By Power Generation Source Type, 2013 Table 21: Common Health Threats Associated with Various Indoor Materials/Processes Table 22: Expected Outcome of Clean Air Act Program, By 2020 Table 23: Air Purifier Product Portfolio Table 24: Air Purifier Product Portfolio

COMPANIES MENTIONED

- 1. IQAir, Inc.
- 2. Blueair AB
- 3. Kaz, Inc.
- 4. Austin Air Systems Ltd.
- 5. Whirlpool Corporation
- 6. Alen Corporation



- 7. Rabbit Air
- 8. Winix America
- 9. Sharp Electronics Corporation
- 10.Aller Air Industries



I would like to order

Product name: United States Air Purifier Market Forecast and Opportunities, 2020 Product link: <u>https://marketpublishers.com/r/UCD4452885FEN.html</u>

> Price: US\$ 4,400.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/UCD4452885FEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970