

United Kingdom Foodservice Market, By Type (Cafes & Bars, Cloud Kitchen, Full Service Restaurants, Quick Service Restaurants), By Outlet (Chained Outlets, Independent Outlets), By Location (Leisure, Lodging, Retail, Standalone, Travel), By Region, Competition, Forecast & Opportunities, 2020-2030F

<https://marketpublishers.com/r/U3B0AB9842FBEN.html>

Date: April 2025

Pages: 88

Price: US\$ 3,500.00 (Single User License)

ID: U3B0AB9842FBEN

Abstracts

The United Kingdom Foodservice Market was valued at USD 102.75 billion in 2024 and is projected to reach USD 152.48 billion by 2030, growing at a CAGR of 6.8%. The market is undergoing significant transformation, influenced by shifting consumer preferences, accelerating digitization, and recovery in consumer spending and mobility post-pandemic. Demand patterns now reflect a balanced emphasis on convenience, quality, and immersive experiences. Quick Service Restaurants (QSRs) and Cloud Kitchens are gaining momentum due to the rise in food delivery demand and digital ordering efficiencies. Meanwhile, Full Service Restaurants (FSRs), Cafes, and Bars are thriving by catering to consumers' increasing appetite for premium offerings and social dining experiences. These developments highlight the sector's adaptability in meeting evolving lifestyle and dining trends in a highly competitive and digitally driven environment.

Key Market Drivers

Rising Demand for Convenience and On-the-Go Dining

The growing pace of life among UK consumers has led to increased demand for fast and convenient dining options. This is fueling the expansion of QSRs and cloud kitchens, which offer quick, affordable meals without sacrificing quality. Urbanization,

extended commuting times, and flexible work schedules post-pandemic have accelerated the adoption of on-the-go and delivery-based services. The surge in digital food delivery platforms such as Deliveroo, Uber Eats, and Just Eat has further simplified access to meals, while enabling restaurants to extend reach. Cloud kitchens have emerged as cost-effective operations, allowing brands to meet delivery demand without the overhead of dine-in spaces.

Key Market Challenges

Labor Shortages and Staffing Constraints

Persistent labor shortages present a substantial challenge to the UK foodservice sector. The issue has been exacerbated by Brexit, which significantly reduced the availability of EU workers who once made up a large share of the hospitality workforce. Combined with the impact of the COVID-19 pandemic, many experienced workers have left the industry, and efforts to rebuild the labor pool have seen limited success. Employers face difficulties in attracting and retaining staff due to perceptions of low wages, long hours, and limited growth prospects. This labor gap is pushing many businesses to increase wages and provide additional benefits, driving up operating costs. While large chains are investing in automation and self-service technologies to manage the shortfall, independent and smaller outlets often lack the capital to adopt such solutions, placing them at a competitive disadvantage.

Key Market Trends

Rise of Hybrid and Experiential Dining Concepts

A major trend redefining the UK foodservice market is the growing popularity of hybrid and experiential dining formats. Today's consumers, particularly younger demographics, are looking for more than just a meal—they value dining experiences that combine food with entertainment, creativity, and social interaction. This has led to the emergence of food halls, dine-in cinemas, gaming cafés, and co-working dining spaces. These venues often integrate aesthetic designs, live music, and interactive events to create unique, shareable experiences that appeal to digital-first audiences. Pop-up restaurants and exclusive tasting menus are also gaining momentum, offering limited-time attractions that enhance customer engagement and brand appeal. The fusion of food with lifestyle experiences is encouraging operators to rethink traditional dining environments and innovate to build brand loyalty.

Key Market Players

Admiral Taverns Ltd.

Co-operative Group Limited

Costa Coffee

Doctor's Associates, Inc.

Domino's Pizza Group PLC

Greggs PLC

Marston's PLC

McDonald's Corporation

Mitchells & Butlers PLC

Nando's Group Holdings Limited.

Report Scope:

In this report, the United Kingdom Foodservice Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

United Kingdom Foodservice Market, By Type:

Cafes & Bars

Cloud Kitchen

Full Service Restaurants

Quick Service Restaurants

United Kingdom Foodservice Market, By Outlet:

Chained Outlets

Independent Outlets

United Kingdom Foodservice Market, By Location:

Leisure

Lodging

Retail

Standalone

Travel

United Kingdom Foodservice Market, By Region:

England

Scotland

Wales

Northern Ireland

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the United Kingdom Foodservice Market.

Available Customizations:

United Kingdom Foodservice Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

United Kingdom Foodservice Market, By Type (Cafes & Bars, Cloud Kitchen, Full Service Restaurants, Quick Servi...

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. INTRODUCTION

- 1.1. Product Overview
- 1.2. Key Highlights of the Report
- 1.3. Market Coverage
- 1.4. Market Segments Covered
- 1.5. Research Tenure Considered

2. RESEARCH METHODOLOGY

- 2.1. Methodology Landscape
- 2.2. Objective of the Study
- 2.3. Baseline Methodology
- 2.4. Formulation of the Scope
- 2.5. Assumptions and Limitations
- 2.6. Sources of Research
- 2.7. Approach for the Market Study
- 2.8. Methodology Followed for Calculation of Market Size & Market Shares
- 2.9. Forecasting Methodology

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions
- 3.5. Overview of Market Drivers, Challenges, and Trends

4. VOICE OF CUSTOMER

- 4.1. Brand Awareness
- 4.2. Factor Influencing Availing Decision

5. UNITED KINGDOM FOODSERVICE MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value

5.2. Market Share & Forecast

5.2.1. By Type Market Share Analysis (Cafes & Bars, Cloud Kitchen, Full Service Restaurants, Quick Service Restaurants)

5.2.2. By Outlet Market Share Analysis (Chained Outlets, Independent Outlets)

5.2.3. By Location Market Share Analysis (Leisure, Lodging, Retail, Standalone, Travel)

5.2.4. By Regional Market Share Analysis

5.2.4.1. England Market Share Analysis

5.2.4.2. Scotland Market Share Analysis

5.2.4.3. Wales Market Share Analysis

5.2.4.4. Northern Ireland Market Share Analysis

5.2.5. By Top 5 Companies Market Share Analysis, Others (2024)

5.3. United Kingdom Foodservice Market Mapping & Opportunity Assessment

5.3.1. By Type Market Mapping & Opportunity Assessment

5.3.2. By Outlet Market Mapping & Opportunity Assessment

5.3.3. By Location Market Mapping & Opportunity Assessment

5.3.4. By Regional Market Mapping & Opportunity Assessment

6. UNITED KINGDOM CAFES & BARS FOODSERVICE MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Outlet Market Share Analysis

6.2.2. By Location Market Share Analysis

7. UNITED KINGDOM CLOUD KITCHEN FOODSERVICE MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Outlet Market Share Analysis

7.2.2. By Location Market Share Analysis

8. UNITED KINGDOM FULL SERVICE RESTAURANTS FOODSERVICE MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Outlet Market Share Analysis

8.2.2. By Location Market Share Analysis

9. UNITED KINGDOM QUICK SERVICE RESTAURANTS FOODSERVICE MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Outlet Market Share Analysis

9.2.2. By Location Market Share Analysis

10. MARKET DYNAMICS

10.1. Drivers

10.2. Challenges

11. MARKET TRENDS & DEVELOPMENTS

11.1. Merger & Acquisition (If Any)

11.2. Type Launches (If Any)

11.3. Recent Developments

12. PORTERS FIVE FORCES ANALYSIS

12.1. Competition in the Industry

12.2. Potential of New Entrants

12.3. Power of Suppliers

12.4. Power of Customers

12.5. Threat of Substitute Types

13. UNITED KINGDOM ECONOMIC PROFILE

14. COMPETITIVE LANDSCAPE

14.1. Company Profiles

14.1.1. Admiral Taverns Ltd.

14.1.1.1. Business Overview

- 14.1.1.2. Company Snapshot
- 14.1.1.3. Types & Services
- 14.1.1.4. Financials (As Per Availability)
- 14.1.1.5. Key Market Focus & Geographical Presence
- 14.1.1.6. Recent Developments
- 14.1.1.7. Key Management Personnel
- 14.1.2. Co-operative Group Limited
- 14.1.3. Costa Coffee
- 14.1.4. Doctor's Associates, Inc.
- 14.1.5. Domino's Pizza Group PLC
- 14.1.6. Greggs PLC
- 14.1.7. Marston's PLC
- 14.1.8. McDonald's Corporation
- 14.1.9. Mitchells & Butlers PLC
- 14.1.10. Nando's Group Holdings Limited.

15. STRATEGIC RECOMMENDATIONS

- 15.1. Key Focus Areas
 - 15.1.1. Target Type
 - 15.1.2. Target Location
 - 15.1.3. Target Region

16. ABOUT US & DISCLAIMER

I would like to order

Product name: United Kingdom Foodservice Market, By Type (Cafes & Bars, Cloud Kitchen, Full Service Restaurants, Quick Service Restaurants), By Outlet (Chained Outlets, Independent Outlets), By Location (Leisure, Lodging, Retail, Standalone, Travel), By Region, Competition, Forecast & Opportunities, 2020-2030F

Product link: <https://marketpublishers.com/r/U3B0AB9842FBEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U3B0AB9842FBEN.html>