

United Kingdom Crop Protection Chemicals Market By Product Type (Fungicide, Insecticide, Nematicide, Herbicide, Others), By Mode of Application (Foliar Spray, Seed Treatment, Soil Treatment, Others), By Region, Competition, Forecast & Opportunities, 2020-2030F

<https://marketpublishers.com/r/U65EA0789268EN.html>

Date: February 2025

Pages: 83

Price: US\$ 3,500.00 (Single User License)

ID: U65EA0789268EN

Abstracts

United Kingdom Crop Protection Chemicals Market was valued at USD 343.02 Million in 2024 and is expected to reach USD 457.38 Million by 2030 with a CAGR of 4.87% during the forecast period. Crop protection chemicals, also known as agrochemicals, play a vital role in ensuring the productivity and sustainability of agriculture. By effectively preventing crop losses caused by pests, diseases, and weeds, these chemicals contribute to maximizing overall agricultural output. In the United Kingdom, the market concentration for the Pesticide & Other Agrochemical Manufacturing industry is relatively low, creating a competitive landscape that offers ample opportunities for both new entrants and existing players to expand their market share. This healthy competition fosters innovation and drives the development of more effective and environmentally friendly crop protection solutions.

A notable trend in the market is the growing demand for bio-based crop protection chemicals. These products are derived from natural sources and are perceived as more environmentally friendly compared to their synthetic counterparts. As consumers become increasingly conscious of the environmental impact of agriculture, there is a rising preference for bio-based solutions. This shift in demand is expected to fuel the growth of bio-based crop protection chemicals in the market. However, it is important to acknowledge the challenges faced by the industry. Stringent regulations on pesticide use and increasing public concern over the environmental and health impacts of these

chemicals pose significant hurdles. In response, the industry must continue its dedication to ongoing research and development efforts to create safer and more efficient crop protection solutions. By addressing these challenges and embracing innovation, the crop protection chemicals industry can contribute to sustainable agriculture practices while meeting the evolving needs of farmers and consumers alike.

Key Market Drivers

Growth in Agricultural Practices

One of the key drivers of this growth is the evolution and widespread acceptance of modern farming techniques. These techniques encompass a wide range of practices, including precision agriculture, hydroponics, vertical farming, and robotic automation. By embracing these innovative methods, farmers are able to optimize crop production, minimize resource waste, and reduce environmental impact.

As the agricultural industry continues to modernize, the use of crop protection chemicals like herbicides, insecticides, fungicides, and others has become increasingly prevalent. These chemicals play a crucial role in safeguarding crops from pests, diseases, and weeds, ensuring maximum yield and quality. With the rising demand for food due to a growing population, maintaining high agricultural productivity has become paramount.

The significance of crop protection chemicals is particularly evident in the context of climate change. As weather patterns become more erratic and unpredictable, the risk of pest outbreaks and disease epidemics intensifies. Crop protection chemicals act as a proactive defense system, countering these threats and helping farmers mitigate potential losses. In

Key Market Challenges

Resistance to Crop Protection Chemicals

Another significant challenge facing the UK crop protection chemicals market is the growing problem of resistance among pests, weeds, and diseases to crop protection products. The overuse or misuse of chemicals can lead to the development of resistance, rendering certain pesticides and herbicides less effective over time. Resistance not only reduces the efficacy of crop protection chemicals but also drives up costs for farmers as they are forced to use higher doses or switch to more expensive alternatives. This issue is particularly prevalent in the case of herbicides, where the

evolution of resistant weed species has become a major concern. Resistance management is a complex issue that requires integrated solutions, including crop rotation, the use of different active ingredients, and the promotion of more sustainable agricultural practices. However, managing resistance adds another layer of complexity to the crop protection chemicals market, requiring ongoing research and innovation to develop new solutions that are effective against resistant pests and diseases.

Key Market Trends

Increasing Demand for Sustainable Agriculture

The UK's growing population and the increasing demand for food, alongside the necessity for sustainable farming practices, is one of the key drivers of the crop protection chemicals market. With limited arable land, UK farmers face the challenge of maximizing yields while maintaining soil health and minimizing environmental impact. Crop protection chemicals, including pesticides, herbicides, fungicides, and insecticides, are essential in protecting crops from diseases, pests, and weeds. They enhance crop productivity and quality by safeguarding the crops from external threats, allowing farmers to grow more food on less land. The demand for high-yield and sustainable agriculture is intensifying as the UK seeks to balance food security with environmental stewardship. In November 2023, BASF unveiled its new fungicide, Privest®, at British Potato 2023. Formulated to control late blight, Privest® features a unique mode of action, combining ametoctradin with potassium phosphonates to activate the plant's natural defense systems. This innovative product provides growers with enhanced choice and flexibility in managing their blight control programs.

Moreover, advancements in chemical formulations that are more targeted and environmentally friendly have led to increased adoption. As the government and agricultural industry focus on boosting productivity while meeting sustainability targets, crop protection chemicals will continue to play a vital role in achieving these objectives.

Key Market Players

Bayer CropScience Limited

Syngenta UK Limited

Nufarm UK

CropLife UK

Clayton Plant Protection Ltd.

FMC Agro Ltd.

PeiGar International Ltd

Sumitomo Chemical (UK) Ltd

ADAMA Agricultural Solutions UK Limited

Dow Chemical Company Ltd.

Report Scope:

In this report, the United Kingdom Crop Protection Chemicals Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

United Kingdom Crop Protection Chemicals Market, By Product Type:

Fungicide

Insecticide

Nematicide

Herbicide

Others

United Kingdom Crop Protection Chemicals Market, By Mode of Application:

Foliar Spray

Seed Treatment

Soil Treatment

Others

United Kingdom Crop Protection Chemicals Market, By Region:

Scotland

South-East

London

South-West

East-Anglia

Yorkshire & Humberside

East Midlands

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the United Kingdom Crop Protection Chemicals Market.

Available Customizations:

United Kingdom Crop Protection Chemicals Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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Product link: <https://marketpublishers.com/r/U65EA0789268EN.html>

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