

United Kingdom Commercial Boiler Market By Fuel Type (Natural Gas, Oil, Coal, and Others), By Technology (Condensing and Non-Condensing), By Capacity (Less than 10 MMBtu/hr, 10-50 MMBtu/hr, and Others), By End User (Offices, Hospitals, Educational Institutions, Lodging, and Others), By Region, Competition Forecast & Opportunities, 2027

<https://marketpublishers.com/r/UB3829322698EN.html>

Date: February 2023

Pages: 72

Price: US\$ 4,400.00 (Single User License)

ID: UB3829322698EN

Abstracts

United Kingdom commercial boiler market is anticipated to witness a growth of steady CAGR in the forecast period, 2023-2027. High demand from various commercial buildings such as offices, healthcare institutions, retail, lodgings, and educational institutions and growing adoption of clean heating solutions are the primary factors driving the United Kingdom commercial boiler market. Also, the growing investments in the development of green buildings and supportive government policies promoting the development of the gas network in the country are expected to accelerate the United Kingdom commercial boiler market growth for the next five years.

Increased Demand for Clean Heating Solutions Fuels the Market Growth

Supportive government policies promoting clean energy in the country and the implementation of strict emission regulations preventing the release of greenhouse emissions into the environment are bolstering the demand for clean and energy-efficient heating solutions. Buildings are significant contributors of greenhouse gases to the environment, and the government has released regulations and mandates to improve building efficiency and transform buildings into green buildings. Generally, natural gas is used in commercial boilers, which produces lower greenhouse emissions, thereby improving the system's overall efficiency. The need to replace the existing systems with

advanced versions of the commercial systems in buildings is expected to proliferate the demand in the United Kingdom commercial boiler market in the next five years.

To comply with the strict emission norms, United Kingdom commercial boiler market players are introducing novel systems by improving the design and control of the system. Buildings install multiple commercial boilers to improve reliability and ensure a continuous hot water supply in the buildings. The rise in the construction of commercial and residential buildings and the launch of energy-efficient systems in the market are expected to create lucrative growth opportunities for the United Kingdom market in the next five years.

High Demand from Healthcare Sector Fuels the Market Growth

A rise in the fund allocation by leading authorities and market players in the healthcare sector is projected to drive commercial boiler installation in hospital premises. Healthcare facilities require large amounts of hot water for different purposes, including equipment sterilization, space heating, autoclaves, humidification, heating, and others, to provide quality healthcare services to patients. According to the United Kingdom government estimate, the healthcare expenditure in 2020 was USD 329.90 billion nominal terms increase of 20% on healthcare spending in 2019. The healthcare facilities are investing in the modernization of the existing infrastructure and actively installing advanced commercial boilers to improve the services offered to patients. With the growth of the healthcare sector, the United Kingdom commercial boiler market is expected to witness massive growth in the next five years.

Introduction of Connected Commercial Boilers Supports High Market Growth

Commercial boiler manufacturers continuously invest in research and development activities to manufacture advanced commercial boilers. The launch of connected commercial boilers is expected to garner significant customer attraction as they offer enhanced control to the consumer, and they are Wi-Fi enabled, which makes it possible to operate them from anywhere. Companies provide free repair & maintenance services and offer free quotes through video appointments to attract customers and stay ahead in the market.

Market Segmentation

The United Kingdom commercial boiler market is segmented into fuel type, technology,

capacity, end user, regional distribution, and company. Based on fuel type, the market is divided into natural gas, oil, coal, and others. Based on technology, the market is divided into condensing and non-condensing. Based on capacity, the market is divided into less than 10 MMBtu/hr, 10-50 MMBtu/hr, and others. Based on the end user, the market is divided into offices, hospitals, educational institutions, lodging, and others. To analyze the market based on the region, the United Kingdom Commercial Boiler market is studied in major regions namely London, Southeast, East Anglia, Scotland, Southwest, East Midlands, Yorkshire & Humberside, and the Rest of the United Kingdom.

Market Players

A.O. Smith Corporation, Bosch Thermotechnology, Cochran Limited, Cleaver-Brooks, Fulton Boiler Company, Parker Boiler, Slant/Fin Corporation, Superior Boiler Works, Inc., Vaillant Group, and Weil-McLain Solvay S.A., are the major market players operating in the United Kingdom commercial boiler market.

Report Scope:

In this report, the United Kingdom commercial boiler market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

United Kingdom Commercial Boiler Market, By Fuel Type:

Natural Gas

Oil

Coal

Others

United Kingdom Commercial Boiler Market, By Technology:

Condensing

Non-Condensing

United Kingdom Commercial Boiler Market, By Capacity:

Less than 10 MMBtu/hr

10-50 MMBtu/hr

Others

United Kingdom Commercial Boiler Market, By End User:

Offices

Hospitals

Educational Institutions

Lodging

Others

United Kingdom Commercial Boiler Market, By Region:

London

Southeast

East Anglia

Scotland

Southwest

East Midlands

Yorkshire & Humberside

Rest of the United Kingdom

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the United Kingdom commercial boiler market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. IMPACT OF COVID-19 ON UNITED KINGDOM COMMERCIAL BOILER MARKET

4. EXECUTIVE SUMMARY

5. VOICE OF CUSTOMERS

5.1. Brand Awareness

5.2. Factors Considered while Selecting Supplier

5.3. Key Satisfaction Level

5.4. Major Challenges Faced

6. UNITED KINGDOM COMMERCIAL BOILER MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Fuel Type (Natural Gas, Oil, Coal, and Others)

6.2.2. By Technology (Condensing and Non-Condensing)

6.2.3. By Capacity (Less than 10 MMBtu/hr, 10-50 MMBtu/hr, and Others)

6.2.4. By End User (Offices, Hospitals, Educational Institutions, Lodging, and Others)

6.2.5. By Region

6.2.6. By Company (2021)

6.3. Product Market Map

7. UNITED KINGDOM NATURAL GAS COMMERCIAL BOILER MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Technology

7.2.2. By Capacity

7.2.3. By End User

7.2.4. By Region

8. UNITED KINGDOM OIL COMMERCIAL BOILER MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Technology

8.2.2. By Capacity

8.2.3. By End User

8.2.4. By Region

9. UNITED KINGDOM COAL COMMERCIAL BOILER MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Technology

9.2.2. By Capacity

9.2.3. By End User

9.2.4. By Region

10. MARKET DYNAMICS

10.1. Drivers

10.2. Challenges

11. MARKET TRENDS & DEVELOPMENTS

12. POLICY & REGULATOR LANDSCAPE

13. UNITED KINGDOM ECONOMIC PROFILE

14. COMPANY PROFILES

14.1. A.O. Smith Corporation

14.2. Bosch Thermotechnology

14.3. Cochran Limited

14.4. Cleaver-Brooks

14.5. Fulton Boiler Company

- 14.6. Parker Boiler
- 14.7. Slant/Fin Corporation
- 14.8. Superior Boiler Works, Inc.
- 14.9. Vaillant Group
- 14.10. Weil-McLain Solvay S.A.

15. STRATEGIC RECOMMENDATIONS

I would like to order

Product name: United Kingdom Commercial Boiler Market By Fuel Type (Natural Gas, Oil, Coal, and Others), By Technology (Condensing and Non-Condensing), By Capacity (Less than 10 MMBtu/hr, 10-50 MMBtu/hr, and Others), By End User (Offices, Hospitals, Educational Institutions, Lodging, and Others), By Region, Competition Forecast & Opportunities, 2027

Product link: <https://marketpublishers.com/r/UB3829322698EN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UB3829322698EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970