

United Kingdom Automotive Turbocharger Market, By Vehicle Type (Passenger Car, Light Commercial Vehicle (LCV), Medium & Heavy Commercial Vehicle (M&HCV)), By Engine Type (Gasoline, Diesel), By Technology Type (Wastegate, VGT/VNT, Electric Turbocharger), By Operation Type (Conventional Turbocharger, e-Turbocharger), By Region, Competition, Forecast & Opportunities, 2020-2030F

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Abstracts

United Kingdom Automotive Turbocharger market was valued at USD 0.78 billion in 2024 and is anticipated to grow USD 1.22 billion by 2030 with a CAGR of 7.80% during the forecast period. The United Kingdom automotive turbocharger market is experiencing steady growth, driven by the increasing demand for fuel-efficient and high-performance vehicles. As environmental concerns rise and stricter emission regulations are enforced, automakers are integrating turbochargers to enhance engine efficiency while maintaining power output. Turbochargers play a vital role in downsizing engines without compromising performance, making them popular in both petrol and diesel vehicles.

Additionally, the rising trend toward hybrid and electric vehicles with turbocharged range extenders is further influencing market expansion. Technological advancements and investments in lightweight, energy-efficient turbo systems are also contributing to the evolving dynamics of this market. The Autumn Budget 2024 allocated USD 2.72 billion toward R&D in the automotive sector, including advancements in turbocharger technology. It also introduced regional industrial strategies in the Midlands and North East focused on decarbonization. These initiatives are driving market growth by

supporting innovation, promoting cleaner engine technologies, and strengthening the UK's position as a hub for sustainable automotive development.

Key Market Drivers

Rising Demand for Fuel-Efficient Vehicles

One of the primary drivers of the UK automotive turbocharger market is the increasing demand for fuel-efficient vehicles. With fluctuating fuel prices and growing environmental consciousness among consumers, there is a significant shift toward cars that offer better fuel economy. Turbochargers are a proven solution to improve engine efficiency without sacrificing performance. By compressing the air entering the engine, turbochargers allow more fuel to be burned efficiently, increasing power output and reducing the need for larger, more fuel-consuming engines. As consumers and fleet operators seek ways to cut down fuel consumption and operational costs, turbocharger-equipped vehicles are becoming a preferred choice. This trend is evident across various vehicle segments, including passenger cars, light commercial vehicles, and even performance vehicles. Automakers are also capitalizing on this trend by introducing more models with turbocharged engines, further boosting market growth. The Office for National Statistics reported a 48% increase in automotive fuel prices in 2022 versus 2021 in the UK. This dramatic rise motivates both consumers and OEMs to prioritize fuel-efficient turbocharged vehicles.

Key Market Challenges

High Manufacturing and Integration Costs

One of the significant challenges in the UK automotive turbocharger market is the high cost associated with the manufacturing and integration of turbocharging systems. Turbochargers require precise engineering, high-quality materials, and advanced manufacturing techniques to ensure durability, heat resistance, and efficient performance under extreme operating conditions. Components such as turbine housings, compressors, and advanced bearings need to withstand high temperatures and pressures, which increases production complexity and cost. For automotive manufacturers, integrating turbochargers into smaller, downsized engines also involves design modifications and additional testing to meet performance and emission targets. These added expenses are often passed on to the end consumer, making turbocharged vehicles more expensive than their naturally aspirated counterparts. For cost-sensitive buyers, particularly in the lower vehicle segments, this price premium can act as a

deterrent, limiting widespread adoption. Additionally, for small and mid-sized vehicle manufacturers with limited R&D budgets, the financial burden of developing or sourcing advanced turbocharger technologies can be a barrier to entry.

Key Market Trends

Technological Advancements and Product Innovation

Ongoing advancements in turbocharger technologies are significantly contributing to the market's growth. Modern turbochargers are lighter, more compact, and more efficient than their predecessors, allowing for seamless integration into a variety of vehicle architectures. Innovations such as variable geometry turbochargers (VGTs), electric turbochargers, and twin-scroll designs are enhancing performance and reducing turbo lag. These technologies not only improve fuel efficiency and power delivery but also enhance the overall driving experience, making turbocharged vehicles more appealing. The integration of advanced materials such as titanium aluminide and ceramic ball bearings is also boosting durability and reducing friction. Furthermore, the rise of electric turbochargers, which offer instant boost response without relying solely on exhaust gases, is redefining engine performance in both conventional and hybrid powertrains. With major players in the turbocharger industry investing in R&D to stay ahead of evolving automotive needs, the UK market is benefiting from the availability of cutting-edge products designed for next-generation vehicles.

Key Market Players

Melett Ltd.

Turbo Dynamics Ltd.

AET Engineering Limited (AET)

Owen Developments (UK) Limited

Tungaloy Corporation

Garrett Motion Inc.

Continental AG

BorgWarner Inc.

Bosch Mahle Turbosystems GmbH

ABB-Group

Report Scope:

In this report, the United Kingdom Automotive Turbocharger Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

United Kingdom Automotive Turbocharger Market, By Vehicle Type:

Passenger Car

Light Commercial Vehicle (LCV)

Medium & Heavy Commercial Vehicle (M&HCV)

United Kingdom Automotive Turbocharger Market, By Engine Type:

Gasoline

Diesel

United Kingdom Automotive Turbocharger Market, By Technology Type:

Wastegate

VGTVNT

Electric Turbocharger

United Kingdom Automotive Turbocharger Market, By Operation Type:

Conventional Turbocharger

e-Turbocharger

United Kingdom Automotive Turbocharger Market, By Region:

England

Scotland

Wales

Northern Ireland

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the United Kingdom Automotive Turbocharger Market.

Available Customizations:

United Kingdom Automotive Turbocharger Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. INTRODUCTION

- 1.1. Product Overview
- 1.2. Key Highlights of the Report
- 1.3. Market Coverage
- 1.4. Market Segments Covered
- 1.5. Research Tenure Considered

2. RESEARCH METHODOLOGY

- 2.1. Methodology Landscape
- 2.2. Objective of the Study
- 2.3. Baseline Methodology
- 2.4. Formulation of the Scope
- 2.5. Assumptions and Limitations
- 2.6. Sources of Research
- 2.7. Approach for the Market Study
- 2.8. Methodology Followed for Calculation of Market Size & Market Shares
- 2.9. Forecasting Methodology

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions
- 3.5. Overview of Market Drivers, Challenges, and Trends

4. UNITED KINGDOM AUTOMOTIVE TURBOCHARGER MARKET OUTLOOK

- 4.1. Market Size & Forecast
 - 4.1.1. By Value
- 4.2. Market Share & Forecast
 - 4.2.1. By Vehicle Type (Passenger Car, Light Commercial Vehicle (LCV), Medium & Heavy Commercial Vehicle (M&HCV))
 - 4.2.2. By Engine Type (Gasoline, Diesel)
 - 4.2.3. By Technology Type (Wastegate, VGT/VNT, Electric Turbocharger)

- 4.2.4. By Operation Type (Conventional Turbocharger, e-Turbocharger)
- 4.2.5. By Regional
- 4.2.6. By Company (2024)
- 4.3. Market Map

5. UNITED KINGDOM PASSENGER CAR TURBOCHARGER MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Technology Type
 - 5.2.2. By Engine Type
 - 5.2.3. By Operation Type

6. UNITED KINGDOM LIGHT COMMERCIAL VEHICLE TURBOCHARGER MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Technology Type
 - 6.2.2. By Engine Type
 - 6.2.3. By Operation Type

7. UNITED KINGDOM MEDIUM & HEAVY COMMERCIAL VEHICLE TURBOCHARGER MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Technology Type
 - 7.2.2. By Engine Type
 - 7.2.3. By Operation Type

8. MARKET DYNAMICS

- 8.1. Drivers
- 8.2. Challenges

9. MARKET TRENDS & DEVELOPMENTS

- 9.1. Merger & Acquisition (If Any)
- 9.2. Product Launches (If Any)
- 9.3. Recent Developments

10. DISRUPTIONS: CONFLICTS, PANDEMICS AND TRADE BARRIERS

11. PORTER'S FIVE FORCES ANALYSIS

12. POLICY & REGULATORY LANDSCAPE

13. UNITED KINGDOM ECONOMIC PROFILE

14. COMPETITIVE LANDSCAPE

14.1. Company Profiles

14.1.1. Melett Ltd.

14.1.1.1. Business Overview

14.1.1.2. Company Snapshot

14.1.1.3. Products & Services

14.1.1.4. Financials (As Per Availability)

14.1.1.5. Key Market Focus & Geographical Presence

14.1.1.6. Recent Developments

14.1.1.7. Key Management Personnel

14.1.2. Turbo Dynamics Ltd.

14.1.3. AET Engineering Limited (AET)

14.1.4. Owen Developments (UK) Limited

14.1.5. Tungaloy Corporation

14.1.6. Garrett Motion Inc.

14.1.7. Continental AG

14.1.8. BorgWarner Inc.

14.1.9. Bosch Mahle Turbosystems GmbH

14.1.10. ABB-Group

15. STRATEGIC RECOMMENDATIONS

16. ABOUT US & DISCLAIMER

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