

United Kingdom Adult Day Care Software Market By Deployment Type (Cloud-based, On-premises), By Type (Management Software, Clinical Software {Health Records Management, Medication Management, Activity Management, Care Planning}), By End User (Adult Day Care Centers, Home Care Agencies, Healthcare Providers, Others), By Region and Competition, Forecast & Opportunities, 2020-2030F

<https://marketpublishers.com/r/UDE4CB23C7D8EN.html>

Date: April 2025

Pages: 83

Price: US\$ 3,500.00 (Single User License)

ID: UDE4CB23C7D8EN

Abstracts

The United Kingdom Adult Day Care Software Market was valued at USD 896.34 Million in 2024 and is projected to reach USD 1186.53 Million by 2030, growing at a CAGR of 4.76% during the forecast period. This growth is primarily fueled by the rising demand for digital management solutions in elder care facilities, as the country faces a steadily aging population. Adult day care centers increasingly require software to streamline tasks like billing, scheduling, health records, and care coordination. These platforms enhance operational efficiency and improve communication among staff, families, and medical professionals. As awareness around elderly care quality and compliance increases, more facilities are adopting software to ensure personalized and organized service delivery. The shift toward digitization is supported by the need to provide better outcomes, reduce administrative burden, and adapt to evolving healthcare demands.

Key Market Drivers

Rising Aging Population and Demand for Elder Care Services

The increasing elderly population in the United Kingdom is significantly driving demand for adult day care services and the supporting software infrastructure. With the global population aged 65 and above projected to rise 16% by 2050, adult day care centers play a crucial role in meeting the care and supervision needs of this demographic. These centers offer social engagement, medical monitoring, and structured activities during the day, serving as a cost-effective alternative to residential or in-home care. To manage growing caseloads and complex health profiles—especially among individuals with chronic conditions, cognitive decline, or mobility issues—facilities are adopting software systems that centralize care data, automate records, and streamline service delivery. Digital platforms enable caregivers to monitor medication schedules, track health metrics, and maintain communication with family members, all while ensuring compliance with regulatory standards. As urban populations continue to age and demand rises for community-based elder care, digital tools have become essential for improving efficiency, quality, and capacity in adult day care services.

Key Market Challenges

Limited Budget and Financial Constraints of Care Centers

The high cost of implementing advanced software systems poses a considerable challenge for adult day care centers across the United Kingdom. Many facilities operate on narrow margins and depend on fluctuating government subsidies, insurance reimbursements, or private payments. These financial limitations make it difficult for small- and medium-sized centers to invest in technology upgrades, especially when the perceived return on investment is unclear. Upfront expenses for licensing, training, and integration can be prohibitive, even with subscription-based models offering flexible payments. The lack of dedicated IT budgets and internal tech expertise also creates hesitancy among decision-makers. Consequently, many facilities continue using paper records or basic digital tools like spreadsheets, which limit efficiency and scalability. Without financial assistance or proven cost-benefit frameworks, the adoption of comprehensive adult day care software remains limited, slowing the sector's digital transformation.

Key Market Trends

Adoption of Cloud-Based and SaaS Solutions

Cloud-based and Software-as-a-Service (SaaS) platforms are gaining traction in the

United Kingdom's adult day care sector, offering flexible, scalable, and cost-effective alternatives to traditional IT infrastructure. These solutions eliminate the need for physical servers and extensive IT support, making them ideal for facilities with limited resources. Real-time access to data allows caregivers and administrators to manage schedules, medical records, and communication seamlessly across devices. SaaS platforms support automatic software updates, enhancing compliance and functionality without manual input. Mobile accessibility further improves care coordination, enabling staff to monitor or update patient information on-the-go. Subscription pricing models make the technology more attainable, allowing facilities to customize modules based on their operational needs and budget. Additionally, enhanced cybersecurity features, including encryption and GDPR compliance, are reassuring providers that cloud solutions can safely handle sensitive patient data. As the demand for efficiency and regulatory compliance increases, cloud-based technologies are expected to become the standard in adult day care software.

Key Market Players

Care Control Systems

The Access Group

Person Centred Software

Care Vision

Cura Systems

everyLIFE Technologies (PASS)

Nourish Care

Birdie

EMIS Health

OnePlan Software

Report Scope

United Kingdom Adult Day Care Software Market By Deployment Type (Cloud-based, On-premises), By Type (Manageme...

In this report, the United Kingdom Adult Day Care Software Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

United Kingdom Adult Day Care Software Market, By Deployment Type:

Cloud-based

On-premises

United Kingdom Adult Day Care Software Market, By Type:

Management Software

Clinical Software

Health Records Management

Medication Management

Activity Management

Care Planning

United Kingdom Adult Day Care Software Market, By End User:

Adult Day Care Centers

Home Care Agencies

Healthcare Providers

Others

United Kingdom Adult Day Care Software Market, By Region:

Scotland

South-East

London

South-West

East-Anglia

Yorkshire & Humberside

East Midlands

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the United Kingdom Adult Day Care Software Market.

Available Customizations

United Kingdom Adult Day Care Software Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. UNITED KINGDOM ADULT DAY CARE SOFTWARE MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Deployment Type (Cloud-based, On-premises)
 - 5.2.2. By Type (Management Software, Clinical Software {Health Records Management, Medication Management, Activity Management, Care Planning})
 - 5.2.3. By End User (Adult Day Care Centers, Home Care Agencies, Healthcare

Providers, Others)

5.2.4. By Region

5.2.5. By Company (2024)

5.3. Market Map

6. SCOTLAND ADULT DAY CARE SOFTWARE MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Deployment Type

6.2.2. By Type

6.2.3. By End User

7. SOUTH-EAST ADULT DAY CARE SOFTWARE MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Deployment Type

7.2.2. By Type

7.2.3. By End User

8. LONDON ADULT DAY CARE SOFTWARE MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Deployment Type

8.2.2. By Type

8.2.3. By End User

9. SOUTH-WEST ADULT DAY CARE SOFTWARE MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Deployment Type

9.2.2. By Type

9.2.3. By End User

10. EAST-ANGLIA ADULT DAY CARE SOFTWARE MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Deployment Type

10.2.2. By Type

10.2.3. By End User

11. YORKSHIRE & HUMBERSIDE ADULT DAY CARE SOFTWARE MARKET OUTLOOK

11.1. Market Size & Forecast

11.1.1. By Value

11.2. Market Share & Forecast

11.2.1. By Deployment Type

11.2.2. By Type

11.2.3. By End User

12. EAST MIDLANDS ADULT DAY CARE SOFTWARE MARKET OUTLOOK

12.1. Market Size & Forecast

12.1.1. By Value

12.2. Market Share & Forecast

12.2.1. By Deployment Type

12.2.2. By Type

12.2.3. By End User

13. MARKET DYNAMICS

13.1. Drivers

13.2. Challenges

14. MARKET TRENDS & DEVELOPMENTS

14.1. Merger & Acquisition (If Any)

14.2. Product Launches (If Any)

14.3. Recent Developments

15. POLICY & REGULATORY LANDSCAPE

16. UNITED KINGDOM ECONOMIC PROFILE

17. UNITED KINGDOM ADULT DAY CARE SOFTWARE MARKET: SWOT ANALYSIS

18. PORTER'S FIVE FORCES ANALYSIS

18.1. Competition in the Industry

18.2. Potential of New Entrants

18.3. Power of Suppliers

18.4. Power of Customers

18.5. Threat of Substitute Products

19. COMPETITIVE LANDSCAPE

19.1. Care Control Systems

19.1.1. Business Overview

19.1.2. Company Snapshot

19.1.3. Products & Services

19.1.4. Financials (As Reported)

19.1.5. Recent Developments

19.1.6. Key Personnel Details

19.1.7. SWOT Analysis

19.2. The Access Group

19.3. Person Centred Software

19.4. Care Vision

19.5. Cura Systems

19.6. everyLIFE Technologies (PASS)

19.7. Nourish Care

19.8. Birdie

19.9. EMIS Health

19.10. OnePlan Software

20. STRATEGIC RECOMMENDATIONS

21. ABOUT US & DISCLAIMER

I would like to order

Product name: United Kingdom Adult Day Care Software Market By Deployment Type (Cloud-based, On-premises), By Type (Management Software, Clinical Software {Health Records Management, Medication Management, Activity Management, Care Planning}), By End User (Adult Day Care Centers, Home Care Agencies, Healthcare Providers, Others), By Region and Competition, Forecast & Opportunities, 2020-2030F

Product link: <https://marketpublishers.com/r/UDE4CB23C7D8EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UDE4CB23C7D8EN.html>