

Ukraine Tire Market By Vehicle Type (Passenger Cars, Light Commercial Vehicles, Medium & Heavy Commercial Vehicles, Two-Wheelers and Off-The-Road), Competition Forecast and Opportunities, 2022

<https://marketpublishers.com/r/U819AA9011AEN.html>

Date: April 2017

Pages: 113

Price: US\$ 4,400.00 (Single User License)

ID: U819AA9011AEN

Abstracts

Ukraine is an Eastern European country with a population size of more than 45 million. Recovering automobile sales, consistently increasing tire prices and expanding automobile fleet size are expected to positively influence Ukraine tire market during 2017 - 2022. The country's vehicle fleet is dominated by passenger cars, followed by commercial vehicles and two-wheelers. Increasing innovation and technological advancements in manufacturing of tires by various flagship brands are expected to fuel tire ASPs in the country over the course of next five years. Moreover, rising per capita income of the consumers is boosting sales in the passenger car segment comprising sedans, hatchbacks and SUVs, thereby, stimulating tire sales in the country.

According to TechSci Research report "Ukraine Tire Market Forecast & Opportunities, 2022", the country's tire market is projected to cross \$ 2.2 billion mark by 2022, on account of expanding vehicle fleet and changing consumer preference towards personal transportation. Passenger car tire segment dominated the country's tire market in 2016, and the segment is anticipated to maintain its dominance over the next five years as well. Medium and heavy commercial vehicle tire segment held the second largest share owing to increasing demand for medium and heavy commercial vehicles in the construction and logistics sectors. In 2016, replacement tire segment grabbed a share of more than 90% in the country's tire market, and this trend is expected to continue in the coming years. Some of the renowned tire manufacturing companies operating in Ukraine's tire market include PJSC ROSAVA, Belshina Open Joint Stock Company, Nizhnekamskshina Joint Stock Company, Michelin, and Goodyear Dunlop Tires Ukraine. ROSAVA operates its tire manufacturing plant in the country, whereas, other

major tire players rely on the import route to sell their tires in the country. “Ukraine Tire Market Forecast & Opportunities, 2022” discusses the following aspects of tire market in Ukraine:

Ukraine Tire Market Size, Share & Forecast

Segmental Analysis – By Vehicle Type (Passenger Car, Light Commercial Vehicle, Medium & Heavy Commercial Vehicle, Two-Wheeler & Off-The-Road); By Demand Category (OEM Vs. Replacement); By Winter Tire Vs. Summer Tire and By Radial Vs. Bias

Policy & Regulatory Landscape

Changing Market Trends & Emerging Opportunities

Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?

To gain an in-depth understanding of Ukraine tire market

To identify the on-going trends and anticipated growth in the next five years

To help industry consultants, tire companies and other stakeholders align their market-centric strategies

To obtain research based business decisions and add weight to presentations and marketing material

To gain competitive knowledge of leading market players

To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer’s specific needs

Report Methodology

The information contained in this report is based upon both primary and secondary

Ukraine Tire Market By Vehicle Type (Passenger Cars, Light Commercial Vehicles, Medium & Heavy Commercial Vehi...

research. Primary research included interviews with tire manufacturers, distributors, retailers, dealers and industry experts. Secondary research included an exhaustive search of relevant publications, such as company annual reports, financial reports and proprietary databases.

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. ANALYST VIEW

4. UKRAINE TIRE MARKET OUTLOOK

4.1. Market Size & Forecast

4.1.1. By Value & Volume

4.2. Market Share & Forecast

4.2.1. By Vehicle Type

4.2.2. By Demand Category (OEM Vs. Replacement)

4.2.3. By Winter Tire Vs. Summer Tire

4.2.4. By Radial Vs. Bias

4.2.5. By Region

4.2.6. By Company

4.3. Ukraine Prominent Tire Sizes

4.4. Market Attractiveness Index (By Region)

4.5. Market Attractiveness Index (By Vehicle Type)

5. UKRAINE PASSENGER CAR (PC) TIRE MARKET OUTLOOK

5.1. Market Size & Forecast

5.1.1. By Value & Volume

5.2. Market Share & Forecast

5.2.1. By Vehicle Type

5.2.2. By Demand Category (OEM Vs. Replacement)

5.2.3. By Winter Tire Vs. Summer Tire

5.2.4. By Radial Vs. Bias

6. UKRAINE MEDIUM & HEAVY COMMERCIAL VEHICLE (M&HCV) TIRE MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value & Volume

6.2. Market Share & Forecast

- 6.2.1. By Vehicle Type
- 6.2.2. By Demand Category (OEM Vs. Replacement)
- 6.2.3. By Radial Vs. Bias

7. UKRAINE OFF-THE-ROAD (OTR) TIRE MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value & Volume
- 7.2. Market Share & Forecast
 - 7.2.1. By Vehicle Type
 - 7.2.2. By Demand Category (OEM Vs. Replacement)
 - 7.2.3. By Radial Vs. Bias

8. UKRAINE LIGHT COMMERCIAL VEHICLE (LCV) TIRE MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value & Volume
- 8.2. Market Share & Forecast
 - 8.2.1. By Vehicle Type
 - 8.2.2. By Demand Category (OEM Vs. Replacement)
 - 8.2.3. By Winter Tire Vs. Summer Tire
 - 8.2.4. By Radial Vs. Bias

9. UKRAINE TWO-WHEELER (2W) TIRE MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value & Volume
- 9.2. Market Share & Forecast
 - 9.2.1. By Vehicle Type
 - 9.2.2. By Demand Category (OEM Vs. Replacement)
 - 9.2.3. By Radial Vs. Bias

10. UKRAINE RETREADING TIRE MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value & Volume
- 10.2. Market Share & Forecast
 - 10.2.1. By Vehicle Type

11. SUPPLY CHAIN ANALYSIS

12. IMPORT-EXPORT ANALYSIS

13. MARKET DYNAMICS

13.1. Drivers

13.2. Challenges

14. MARKET TRENDS & DEVELOPMENTS

14.1. Growing Demand for Radial Tires

14.2. Rising Share of Foreign Tire Manufacturers

14.3. Increasing Retreading of Tires

14.4. Surging Online Tire Sales

14.5. Struggling Automobile Production and Sales

15. POLICY & REGULATORY LANDSCAPE

16. UKRAINE ECONOMIC PROFILE

17. COMPETITIVE LANDSCAPE

17.1. PJSC ROSAVA

17.2. Belshina Open Joint Stock Company

17.3. Nizhnekamskshina Joint Stock Company

17.4. Michelin

17.5. Goodyear Dunlop Tires Ukraine

17.6. Nokian Tyres P.L.C.

17.7. Pirelli & C. S.p.A.

17.8. Bridgestone Corporation

17.9. The Yokohama Rubber Co., Ltd

17.10. Hankook Tire Co. Ltd.

18. STRATEGIC RECOMMENDATIONS

List Of Figures

LIST OF FIGURES

Figure 1: Ukraine Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F

Figure 2: Ukraine Tire ASP, 2012-2016 (USD)

Figure 3: Prominent Factors for Ukraine Tire Market Growth during 2017E-2022F

Figure 4: Ukraine Tire Market Share, By Vehicle Type, By Volume, 2012-2022F

Figure 5: Ukraine Tire Market Share, By Demand Category (OEM Vs. Replacement), By Volume, 2012-2022F

Figure 6: Ukraine Tire Market Share, By Winter Tire Vs. Summer Tire, By Volume, 2016-2022F

Figure 7: Ukraine Tire Market Share, By Radial Vs. Bias, By Volume, 2016-2022F

Figure 8: Ukraine Tire Market Share, By Region, By Volume, 2016 & 2022F

Figure 9: Ukraine Tire Market Share, By Region, By Volume, 2016-2022F

Figure 10: Ukraine Tire Market Share, By Company, By Volume, 2016-2022F

Figure 11: Ukraine Tire Market Attractiveness Index, By Region, By Volume, 2017E-2022F

Figure 12: Ukraine Tire Market Attractiveness Index, By Vehicle Type, By Volume, 2017E-2022F

Figure 13: Ukraine Passenger Car Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F

Figure 14: Ukraine Passenger Car Tire ASP, 2012-2016 (USD)

Figure 15: Ukraine Passenger Car Tire Market Share, By Vehicle Type, By Volume, 2012-2022F

Figure 16: Ukraine Passenger Car Tire Market Share, By Demand Category (OEM Vs. Replacement), By Volume, 2012-2022F

Figure 17: Ukraine Passenger Car Tire Market Share, By Winter Tire Vs. Summer Tire, By Volume, 2016-2022F

Figure 18: Ukraine Passenger Car Tire Market Share, By Radial Vs. Bias, By Volume, 2016-2022F

Figure 19: Ukraine Medium & Heavy Commercial Vehicle Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F

Figure 20: Ukraine Medium & Heavy Commercial Tire ASP, 2012-2016 (USD)

Figure 21: Ukraine Medium & Heavy Commercial Vehicle Tire Market Share, By Vehicle Type, By Volume, 2012-2022F

Figure 22: Ukraine Medium & Heavy Commercial Vehicle Tire Market Share, By Demand Category (OEM Vs. Replacement), By Volume, 2012-2022F

Figure 23: Ukraine Medium & Heavy Commercial Vehicle Tire Market Share, By Radial Vs. Bias, By Volume, 2016-2022F

Figure 24: Ukraine Off-The-Road Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F

Figure 25: Ukraine Off-The-Road Tire Market Share, By Vehicle Type, By Volume, 2012-2022F

Figure 26: Ukraine Off-The-Road Tire Market Share, By Demand Category (OEM Vs. Replacement), By Volume, 2012-2022F

Figure 27: Ukraine Off-The-Road Tire Market Share, By Radial Vs. Bias, By Volume, 2016-2022F

Figure 28: Ukraine Light Commercial Vehicle Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F

Figure 29: Ukraine Light Commercial Vehicle Tire ASP, 2012-2016 (USD)

Figure 30: Ukraine Light Commercial Vehicle Tire Market Share, By Vehicle Type, By Volume, 2012-2022F

Figure 31: Ukraine Light Commercial Vehicle Tire Market Share, By Demand Category (OEM Vs. Replacement), By Volume, 2012-2022F

Figure 32: Ukraine Light Commercial Vehicle Tire Market Share, By Winter Tire Vs. Summer Tire, By Volume, 2016-2022F

Figure 33: Ukraine Light Commercial Vehicle Tire Market Share, By Radial Vs. Bias, By Volume, 2016-2022F

Figure 34: Ukraine Two-Wheeler Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F

Figure 35: Ukraine Two-Wheeler Tire Market Share, By Vehicle Type, By Volume, 2012-2022F

Figure 36: Ukraine Two-Wheeler Tire Market Share, By Demand Category (OEM Vs. Replacement), By Volume, 2012-2022F

Figure 37: Ukraine Two-Wheeler Tire Market Share, By Radial Vs. Bias, By Volume, 2016-2022F

Figure 38: Ukraine Retreading Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F

Figure 39: Ukraine Retreading Tire Market Share, By Vehicle Type, By Volume, 2016-2022F

Figure 40: Ukraine Tire Market Supply Chain Model

List Of Tables

LIST OF TABLES

Table 1: Ukraine Vehicle Production, Sales & Fleet Size, By Volume, 2012-2016 (Million)

Table 2: Ukraine Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F (Million Unit)

Table 3: Ukraine Passenger Car Production, By Company, 2015 & 2016 (Unit)

Table 4: Ukraine Commercial Vehicle Production, By Company, 2015 & 2016 (Unit)

Table 5: Ukraine Passenger Car Sales, By Company, 2015 & 2016 (Unit)

Table 6: Ukraine Commercial Vehicles Sales, By Company, 2015 & 2016 (Unit)

Table 7: Ukraine Bus and Minibus Sales, By Company, 2015 & 2016 (Unit)

Table 8: Ukraine Tire Market Size, By Winter Tire Vs. Summer Tire, By Volume, 2016-2022F (Million Unit)

Table 9: Ukraine Tire Market Share, By Radialization Level, By Vehicle Type, 2016 & 2022F

Table 10: Ukraine Tire Market Size, By Company (Top 5), By Volume, 2016-2022F (Million Unit)

Table 11: Ukraine Passenger Car Production, Sales & Fleet Size, By Volume, 2012-2016 (Million)

Table 12: Ukraine Passenger Car Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F (Million Unit)

Table 13: Ukraine Passenger Car Tire Market Size, By Winter Tire Vs. Summer Tire, By Volume, 2016-2022F (Million Unit)

Table 14: Ukraine Medium & Heavy Commercial Vehicle Production, 2012-2016 (Million)

Table 15: Ukraine Medium & Heavy Commercial Vehicle Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F (Million Unit)

Table 16: Ukraine Off-The-Road Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F (Million Unit)

Table 17: Ukraine Light Commercial Vehicle Production, 2012-2016 (Million)

Table 18: Ukraine Light Commercial Vehicle Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F (Million Unit)

Table 19: Ukraine Light Commercial Vehicle Tire Market Size, By Winter Tire Vs. Summer Tire, By Volume, 2016-2022F (Million Unit)

Table 20: Ukraine Two-Wheeler Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F

(Million Unit)

Table 21: Ukraine Tire Imports, By Vehicle Type, By Value, 2012-2015 (USD Million)

Table 23: Ukraine Tire Exports, By Vehicle Type, By Value, 2012-2015 (USD Million)

Table 24: Custom Duties on Pneumatic Tires in Ukraine, 2015-2016

I would like to order

Product name: Ukraine Tire Market By Vehicle Type (Passenger Cars, Light Commercial Vehicles, Medium & Heavy Commercial Vehicles, Two-Wheelers and Off-The-Road), Competition Forecast and Opportunities, 2022

Product link: <https://marketpublishers.com/r/U819AA9011AEN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U819AA9011AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970