

UAE Wheelchair Market By Product Type (Manual v/s Powered), By Application (Personal v/s Institutional), By Institutional (Hospital & Clinics, Rehabilitation Centers, Others), By Category (Adult v/s Pediatric), By Distribution Channel (Retail Sales v/s Non-Retail Sales), By Type (New v/s Refurbished), By Region, Competition Forecast & Opportunities, 2027

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# **Abstracts**

The UAE wheelchair market is anticipated to register a steady CAGR during the forecast period, 2023-2027. The growing healthcare expenditure by the government and the leading market players and the growing old age population in the country are the primary factors driving the UAE wheelchair market. Also, the rise in the prevalence of disorders requiring mobility assistance and the ongoing advancements in wheelchair technology are the other factors expected to bolster the market demand over the next five years.

Increasing Geriatric Population Drives the Market Growth

In 2020, the geriatric population of the total population constituted 1.26%, and the number of old age people is expected to grow at a significant rate in the forecast period. The government is taking appropriate steps to take care of older people by making highend investments and launching several initiatives to benefit the geriatric population. One of these initiatives is to create a database of older people to monitor life expectancy and adopt measures to ensure a healthy life for old age people. Leading authorities are working on expanding the healthcare sector and home care services by increasing access to quality services for elderly people. Old age people are majorly unable to move by themselves and require assistance to move from one to another. The wheelchair is in



high demand among older adults as it is easy to use and is widely available in the country. The rise in the demand for wheelchairs among the geriatric population and supportive government policies are expected to boost the growth of the UAE wheelchair market for the next five years.

## High Demand for Mobility Assistance Supports the Market Growth

A large number of people suffer due to serious injuries in road accidents or home injuries, and sometimes, they are not able to walk by themselves and require assistance. People suffer from non-traumatic spinal cord injuries and traumatic injuries that may affect their walking ability. The people of determination who cannot walk by themselves need special facilities to ensure comfort and convenience while traveling. Dubai Taxi Corporation operates taxis for all-day driven by well-trained drivers and are fitted with special lifts to support a wheelchair, a wheelchair on board, and seats for companion and artificial respiratory systems. Metro stations in Dubai have designated space for a wheelchair in each carriage, generally close to the door. Government issues health cards to people suffering from physical mobility issues and can access public transportation services for free. The ease of access to use a wheelchair while traveling and the high demand for mobility assistance in public places are expected to accelerate the demand for UAE wheelchair market growth for the forecast period.

## Advancements in Wheelchair Technology Fuel the Market Growth

Market players are investing heavy amounts in research and development activities to increase comfort and safety while riding a wheelchair. The fast-moving technological advancements and the adoption of cutting-edge technologies that can transform the wheelchair into a smart wheelchair are expected to fuel the market demand. The wheelchair is integrated with novel technology such as machine learning, artificial intelligence, big data analytics, and cloud-based connectivity to enhance patients' experience requiring mobility assistance. The launch of self-driving and electric wheelchairs and the use of 3-D lightweight carbon fiber, which is extremely lightweight and improves the mobility of wheelchairs, are expected to create lucrative growth opportunities for the UAE wheelchair market in the forecast period.

#### Market Segmentation

The UAE wheelchair market is segmented into product type, application, category, distribution channel, type, regional distribution, and company. Based on product type, the market is divided into manual v/s powered. Based on application, the market is



bifurcated into personal and institutional. The institutional segment is further fragmented into hospitals & clinics, rehabilitation centers, and others. Based on category, the market is divided into adult v/s pediatric. Based on the distribution channel, the market is divided into retail sales v/s non-retail sales. Based on type, the market is bifurcated into new v/s refurbished. To analyze the market based on the region, the UAE Wheelchair market is studied in major regions namely Dubai, Abu Dhabi, Sharjah, and Rest of the UAE.

#### **Market Players**

Abilities Medical Equipment, Health Mart L.L.C., Al Anwar Medical Equipment Trdg. Co. LLC, Invacare UAE, Sunrise Medical UAE, Drive Devilbiss UAE, Rehamo, Ani Rehab, Akces Med, and Genemax, are the major market players operating in the UAE Wheelchair market.

Report Scope:

In this report, UAE wheelchair market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

UAE Wheelchair Market, By Product Type:

Manual

Powered

UAE Wheelchair Market, By Application:

Personal

Institutional

Hospital & Clinics

**Rehabilitation Centers** 

Others

UAE Wheelchair Market, By Category:



Adult

Pediatric

UAE Wheelchair Market, By Distribution Channel:

Retail Sales

Non-Retail Sales

UAE Wheelchair Market, By Type:

New

Refurbished

UAE Wheelchair Market, By Region:

Dubai

Abu Dhabi

Sharjah

Rest of UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in UAE wheelchair market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

UAE Wheelchair Market By Product Type (Manual v/s Powered), By Application (Personal v/s Institutional), By In...



**Company Information** 

Detailed analysis and profiling of additional market players (up to five).



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UAE Wheelchair Market By Product Type (Manual v/s Powered), By Application (Personal v/s Institutional), By In...



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