

# **UAE Urology Devices Market By Type (Dialysis Devices, Endoscopes, Lithotripsy Devices, Urology Imaging Equipment, Endoscopy Fluid Management Systems, Urodynamic Equipment, Urinary Catheters, Ureteral Stents, Others), By Application (Kidney Diseases, Urological Cancer & BPH, Pelvic Organ Prolapse, Others), By End User (Hospitals & Clinics, Ambulatory Care Centers, Dialysis Centers, Others), By Region, Competition, Forecast & Opportunities, 2017-2027F**

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## **Abstracts**

The UAE Urology Devices market is anticipated to witness a growth of steady CAGR in the forecast period, 2023-2027. This can be ascribed to the growing geriatric population in the country suffering from various urological disorders. In UAE, the population aged 65 and above was around 1.44% of the total population. Additionally, the growing prevalence of diabetes and hypertension is contributing to different kinds of kidney and urological problems, thereby driving the growth of urology devices in the country. According to International Diabetes Federation, the total number of people with diabetes in thousand across the UAE was around 990.9, and this number is expected to reach 1,325.8 by 2045. Additionally, a key trend that is being observed in the UAE is that the number of patients suffering from kidney stones, bladder infections, and other urinary complaints increases during the month of Ramadan on account of increased levels of dehydration due to fasting. Also, the number of patients increases in the hot summer months. This, in turn, is expected to create lucrative opportunities for the growth of urological devices in the country in the coming years. Besides, an increasing number of

minimally invasive surgical procedures being performed for the treatment of different urological and renal problems is expected to support the market growth through 2027.

### Rising Prevalence of Urinary Problems

The growing prevalence of different urinary and renal disorders, including urinary incontinence, chronic kidney disease, and kidney and ureteral stones, among others, is expected to increase the demand for different urological devices used for the treatment of these conditions. Additionally, the growing prevalence of bladder cancer, prostate cancer, and kidney cancer, among others, is further expected to create opportunities for the growth of different urology devices. According to the global cancer observatory, around 4,807 new cancer cases were reported in the UAE. Out of these, the number of new prostate cancer cases was 270, making it one of the most prevalent 5 types of cancer in the country after breast cancer, colorectum cancer, thyroid cancer, and Leukemia. Similarly, the number of new bladder and kidney cancer cases reported in 2020 were 202 and 108, respectively.

### Increasing Use of Disposable Devices

The growing use of disposable devices, especially the different types of endoscopes in the country, is expected to create lucrative opportunities for market growth in the coming years. Besides, different companies operating in the market have started offering disposable urological devices in the UAE, thereby driving market growth. Additionally, the COVID-19 pandemic crisis has significantly increased the demand and use of disposable urology devices, thereby supporting market growth.

### Market Segmentation

The UAE urology devices market can be segmented by type, application, end-user, by region. Based on type, the market can be categorized into dialysis devices, endoscopes, lithotripsy devices, urology imaging equipment, endoscopy fluid management systems, urodynamic equipment, urinary catheters, ureteral stents, and others. Based on application, the market can be grouped into kidney diseases, urological cancer & BPH, pelvic organ prolapses, and others. Based on end-user, the market can be grouped into hospitals & clinics, ambulatory care centers, dialysis centers, and others.

### Market Players

Karl Storz UAE, Fresenius Medical Care Middle East FZ LLC, Olympus UAE, Sterimed Medical Devices Pvt. Ltd., Al Sadira Medical Equipment Trading LLC, and Atlas Medical LLC are some of the leading players operating in the UAE urology devices market.

#### Report Scope:

In this report, the UAE urology devices market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

#### UAE Urology Devices Market, By Type:

- Dialysis Devices
- Endoscopes
- Lithotripsy Devices
- Urology Imaging Equipment
- Endoscopy Fluid Management Systems
- Urodynamic Equipment
- Urinary Catheters
- Ureteral Stents
- Others

#### UAE Urology Devices Market, By Application:

- Kidney Diseases
- Urological Cancer & BPH
- Pelvic Organ Prolapse
- Others

### UAE Urology Devices Market, By End User:

Hospitals & Clinics

Ambulatory Care Centers

Dialysis Centers

Others

### UAE Urology Devices Market, By Region:

Abu Dhabi

Dubai

Sharjah

Rest of UAE

### Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in UAE Urology Devices Market.

### Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

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