

UAE Restorative Dentistry Market, By Type (Anterior v/s Posterior), By Restoration Type (Direct v/s Indirect), By Product (Restorative Materials, Implants, Prosthetics, Restorative Equipment, Others), By End User (Hospitals & Clinics, Dental Laboratories, Others)), By Region, Competition Forecast & Opportunities, 2027

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Abstracts

The UAE restorative dentistry market is anticipated to observe impressive growth during the forecast period, 2023-2027. The major factors include increasing incidences of oral health disorders, an increase in demand for cosmetic procedures, and the adoption of advanced technologies and product innovations that are propelling the growth of the market. Restorative dentistry is a part of dentistry that aims to replace damaged or missing teeth. The objective of restorative dentistry is to save teeth and restore the original look, shape, and function of natural teeth. The other factor which is bolstering the market growth is increasing awareness among people, concerns regarding oral care and dental problems, rapid advancements in technologies, a growing number of dental care practitioners, intensifying medical and dental tourism, growing investments by key market players, expansion of healthcare facilities, and rising government initiatives. Also, the rising elderly population and growing expenses in the healthcare sector are facilitating the growth of the market.

Rising Incidences of Oral Health Disorders and an Increase in demand for Cosmetic Procedures

The growing instances of oral disorders such as dental cavities, tooth decay, plaque, and periodontal diseases are bolstering the growth of the market. The rising number of

patients suffering from dental issues is fueling the growth of the market. For instance, the Health Authority of Abu Dhabi (HAAD), the regulatory agency of the health care sector, has stated that around 40 percent of oral health expenditure in the nation is associated with dental caries and periodontal disease treatment. Owing to the rise in the aged population, the demand for restorative dentistry is rising, which, in turn, strengthens the growth of the market. Moreover, the surging demand for cosmetic procedures due to the rising emphasis on enhancing the appearance of smile, teeth, gums, and others are propelling the growth of the market.

Rising Awareness and Intensifying Dental Tourism to Support Market Growth

Over the past few years, people are becoming more aware of oral health due to the rise in dental diseases. Not only the elderly population but even young children are also going through dental infections such as tooth decay, cavities, and others. Therefore, several awareness programs and campaigns are being initiated by the public and private sectors, which augment the growth of the market. For instance, in 2017, the “MY SMILE” program was launched in 12 Government and Private schools, including 1500 students aged 4-6 years old in Dubai. In addition, many tourists visit UAE for dental work as the country provides the best dental services with the highest standards, high-quality treatments, and the use of advanced technology, which, in turn, facilitate the growth of the market. For instance, as per the 2019 Annual Health Statistic Book by the Ministry of Health and Prevention (MoHAP), the overall number of dental clinics tourists in Dubai was 1,089,054, around 46.7% were males, and 53.3% of them were females, out of which 35.6% were Emirati.

Market Segmentation

The UAE restorative dentistry market is segmented into type, restoration type, product, end user, and company. Based on type, the market is divided into anterior and posterior. Based on restoration type, the market is divided into direct and indirect. Based on product, the market is divided into restorative materials, implants, prosthetics, restorative equipment, and others. Based on end-user, the market is divided into hospitals & clinics, dental laboratories, and others. In terms of region, the market is segmented into Dubai, Abu Dhabi, and Sharjah.

Market Players

3M Gulf Ltd., Dentsply Sirona (Al Hayat Pharmaceuticals), Henry Schein Dental Middle East, Straumann Group, and Envista Holdings Corporation are some of the leading

companies operating in the market.

Report Scope:

In this report, UAE restorative dentistry market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

UAE Restorative Dentistry Market, By Type:

Anterior

Posterior

UAE Restorative Dentistry Market, By Restoration Type:

Direct

Indirect

UAE Restorative Dentistry Market, By Product:

Restorative Materials

Implants

Prosthetics

Restorative Equipment

Others

UAE Restorative Dentistry Market, By End User:

Hospitals & Clinics

Dental Laboratories

Others

UAE Restorative Dentistry Market, By Region:

Dubai

Abu Dhabi

Sharjah.

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present UAE Restorative Dentistry market

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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