

UAE Ophthalmoscope Market By Product (Direct Ophthalmoscope v/s Indirect Ophthalmoscope), By Light Source (Halogen Illumination Ophthalmoscope, Xenon Illumination Ophthalmoscope, LED illumination Ophthalmoscope), By Application (Glaucoma, Lattice Degeneration, Diabetic Retinopathy, Others), By End User (Hospitals & Clinics, Eye Care Centers, Ambulatory Care Centers, Others), By Region, Competition Forecast & Opportunities, 2027

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Abstracts

The UAE ophthalmoscope market is anticipated to observe impressive growth during the forecast period 2023-2027. The major factors include a rise in the prevalence of eye diseases, increasing awareness among the masses for eye care, and technological advancements. Nowadays, people are suffering from ocular diseases and chronic diseases, which can be detected and diagnosed with the help of an ophthalmoscope. Ophthalmoscope is a device that contains a small ray of light that falls directly on the pupil and helps doctors to distinguish abnormalities on the lens of the eye, vitreous humor, optic disc, and retina. The other factor which is bolstering the market growth is an increase in healthcare expenditure, high-end investments, and the growth of the geriatric population. Many organizations are conducting campaigns and programs to increase awareness for eye health and vision care among the public, optometrists, and ophthalmologists for the diagnosis and treatment of ocular complications.

Increases Prevalence of Ophthalmic Diseases

The prevalence of ocular diseases is spreading worldwide, such as blindness and vision

impairment, due to which people are becoming more aware of the need for eye care. Various awareness campaigns, such as Tolerance in Sight, are running to educate the public about eye diseases. The geriatric population, as well as younger generations, are also being affected by these eye- diseases, which is bolstering the demand for ophthalmoscopes for treatment. Approximately 17.3 percent of UAE citizens between the ages of 20 and 79 are diagnosed with type 2 diabetes. People with diabetes are known to be more at risk of developing eye conditions, such as cataracts, glaucoma, or retinal vessel occlusion. In addition, ophthalmoscopes are used to diagnose various genetic disorders such as glaucoma and cataract by analyzing the optic nerve and eye pressure and by examining the corneal structure, which propels the market growth. Increasing the use of ophthalmoscopy for identifying the clinical factors of various types of headaches in neurologic care is also driving the growth of the ophthalmoscopes market.

Technological Advancements in Ophthalmoscopes

Over the years, product advancements have taken place to increase the accuracy and efficacy of the ophthalmoscope's devices. Continuous advancements are made in the features of direct ophthalmoscopes in digitally capturing images, compatibility with different power sources, and comfort for healthcare professionals. Also, these developments are done for better optimization of ophthalmoscope devices as well as for the comfort of health professionals. For instance, scanning laser ophthalmoscopes are improved by enhancing their features, such as they can obtain images with broader views, high resolutions, and quick application rate. These are superior to conventional funduscopy with their ability to image abnormal alterations of the choroid and retina. Furthermore, indirect laser ophthalmoscopy, smartphone base indirect ophthalmoscope, and vision boost technology are some innovations which are propelling the growth of the market.

Increasing Investments

The rise in investments by the government in Research and Developments (R&D) projects, healthcare facilities, and supportive policies are elevating the growth of the market. With the help of these funds, various healthcare centers are expanding, which aids in the growth of the market. Government initiatives such as Noor Dubai, which is a charitable initiative for the prevention and treatment of eye impairments and blindness.

Market Segmentation

The UAE ophthalmoscope market is segmented into product, light source, application end user, and company. Based on product, the market is divided into Direct ophthalmoscope and Indirect ophthalmoscope. Based on the light source, the market is divided into halogen illumination ophthalmoscopes, xenon illumination ophthalmoscopes, and LED illumination ophthalmoscopes. Based on application, the market is divided into glaucoma, lattice degeneration, diabetic retinopathy, and others. Based on end-user, the market is divided into hospitals & clinics, eye care centers, ambulatory care centers, and others. In terms of country, the United States is expected to be a lucrative market in the forecast period due to the increase in the prevalence of ophthalmic diseases in the country.

Market Players

Al Mashriq Medical Supplies LLC (Hill-Rom), Heine Ophthalmoscope, Reister UAE (MasterMed Equipment Trading L.L.C.), Abonemed UAE, and Keeler UAE are some of the leading companies operating in the market.

Report Scope:

In this report, the UAE ophthalmoscope market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

UAE Ophthalmoscope Market, By Product:

Direct ophthalmoscope

Indirect ophthalmoscope

UAE Ophthalmoscope Market, By Light Source:

Halogen Illumination Ophthalmoscope

Xenon Illumination Ophthalmoscope

LED Illumination Ophthalmoscope

UAE Ophthalmoscope Market, By Application:

Glaucoma

Lattice Degeneration

Diabetic Retinopathy

Others

UAE Ophthalmoscope Market, By End User:

Hospitals & Clinics

Eye Care Centers

Ambulatory Care Centers

Others

UAE Ophthalmoscope Market, By Region:

Abu Dhabi

Dubai

Sharjah

Rest of UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the ophthalmoscope market

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

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Detailed analysis and profiling of additional market players (up to five).

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