

# **UAE Medical Gloves Market By Type (Surgical v/s Examination), By Product Type (Reusable v/s Disposable), By Material Type (Natural Rubber, Nitrile, Polyisoprene, Neoprene, Others), By Form (Powdered v/s Non-Powdered), By Distribution Channel (Hospitals & Clinics, Medical Stores & Pharmacies, Online, Others), By End User (Hospitals & Clinics, Ambulatory Care Centers, Home Healthcare, Others), By Region, Competition Forecast & Opportunities, 2027**

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## **Abstracts**

UAE medical gloves market is anticipated to register growth with an impressive CAGR in the forecast period, 2023-2027, on the account of rising concerns for physical examination & surgical procedure hygiene. Increasing demands for medical gloves for the rapidly growing instances of surgeries and treatments also drive the growth of the UAE medical gloves market in the upcoming five years. The increasing number of healthcare infrastructure and healthcare workers including doctors, physicians, consultants, patient caretakers, etc. also drives the demand for medical gloves and thus the growth of the UAE medical gloves market in the next five years.

### **Expanding Healthcare Industry Promises Market Growth**

The healthcare industry in the United Arab Emirates is rapidly expanding. The advancing healthcare services, advanced medical devices being imported, and the rapidly growing healthcare infrastructure are further aiding the growth of the UAE

medical gloves market in the upcoming five years. Also, growing investment in the healthcare sector is majorly responsible for the UAE medical gloves market growth in the next five years. The hospitals & healthcare centers self-finance the gloves consumption in the centers by the healthcare workers.

UAE healthcare expenses exceeded USD 13 billion in the year 2018. The similar investment and expenses over healthcare services and patient care are further anticipated to drive the market growth. With the largest number of hospitals & healthcare centers among the seven Emirates, Dubai holds maximum potential for future growth. High-tech medical infrastructure and a rising number of public and private healthcare companies also aid market growth. 4.27% of the GDP in the year 2019 was spent on healthcare advancement and infrastructure construction. As of 2021, there are over 107 hospitals in all seven emirates.

### Growing Instances of Chronic Diseases Drive Market Growth

The higher prevalence of chronic diseases is one of the most important factors responsible for the growth of the UAE medical gloves market in the next five years. Cardiovascular diseases are the major cause of death in the country. It contributes to over 40% of all deaths in the country. The instances of cardiovascular diseases are rapidly increasing due to growing risk factors affecting the population such as abdominal obesity (71.5%), dyslipidemia (74.0%), hypertension (43.0%), and diabetes (32.4%). Diabetes is one the most infective disease in the country as every 1 out of 5 people in the country are suffering from diabetes and the risk is higher among the geriatric population.

In the year 2017, cancer-related deaths in the UAE reached 955, about 10.82% of total deaths. In the year 2020, there were more than 4000 new cancer cases affecting both the male and female populations. While lung cancer was the major cause among the male population, the female population was largely affected by the instances of breast cancer. Surgical approaches for the treatment, of cardiovascular diseases as well as cancer and other chronic diseases, have further substantiated the demand for medical gloves and thus the growth of the UAE medical gloves market in the forecast years.

### Market Segmentation

The UAE medical gloves market is segmented by type, product type, material type, form, distribution channel, end-user, competition landscape, and regional distribution. Based on type, the market is differentiated between surgical and examination. By

product type, the market is distinguished between reusable and disposable. Based on material type, the market is further segmented into natural rubber, nitrile, polyisoprene, neoprene, and others. By form, the market is divided between powdered and non-powdered. Based on distribution channels, the market is fragmented into hospitals & clinics, medical stores & pharmacies, online, and others. By end user, the market is bifurcated into hospitals & clinics, ambulatory care centers, home healthcare, and others. The market analysis also studies the regional segmentation to devise regional market segmentation, divided among Abu Dhabi, Dubai, Sharjah, rest of UAE.

### Company Profile

Al Maqam Medical Supplies L.L.C, Aligarea Medics, Gulf East Paper, and Plastic Industries LLC, Atrium Medical Care LLC, and Adex International LLC, among others a partial list of major market players of the companies responsible for the growth of UAE medical gloves market.

### Report Scope:

In this report, UAE medical gloves market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### UAE Medical Gloves Market, By Type:

Surgical

Examination

#### UAE Medical Gloves Market, By Product Type:

Reusable

Disposable

#### UAE Medical Gloves Market, By Material Type:

Natural Rubber

Nitrile

Polyisoprene

Neoprene

Others

UAE Medical Gloves Market, By Form:

Powdered

Non-Powdered

UAE Medical Gloves Market, By Distribution Channel:

Hospitals & Clinics

Medical Stores & Pharmacies

Online

Others

UAE Medical Gloves Market, By End User:

Hospitals & Clinics

Ambulatory Care Centers

Home Healthcare

Others

UAE Medical Gloves Market, By Region:

Abu Dhabi

Dubai

Sharjah

## Rest of UAE

### Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in UAE medical gloves market.

### Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### Company Information

Detailed analysis and profiling of additional market players (up to five).

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