

UAE Mammography Devices Market By Product Type (Full-Field Digital Mammography, Film-Screen Mammogram, Breast Tomosynthesis), By Technology (Digital v/s Analog), By End User (Hospitals & Clinics, Diagnostic Centers, Others), By Region, Competition Forecast & Opportunities, 2027

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Abstracts

UAE mammography devices market is anticipated to register growth with an impressive CAGR in the forecast period, 2023-2027, on the account of the increasing death rate due to breast cancer in the female population in the country. Mammography devices are advanced medical devices that are used to diagnose, analyze, and treat breast cancer conditions. Using mammography devices to analyze palpable masses, and non-palpable breast lesions are major function satisfied with mammography devices. A mammogram is an X-ray image of breasts that satisfies the requirement of analyzing and diagnosing breast cancers and lesions. Increasing instances of breast cancer, along with growing concerns among the population of genetic mutation that infects the generation with cancer further drive the growth of the UAE mammography devices market in the upcoming five years.

Growing Cancer Instances Drive Market Growth

Increasing cases of breast cancer among the population is actively driving the growth of the UAE mammography devices market in the upcoming five years. In the year 2020, around 1030 new breast cancer cases were registered by the healthcare authority in the country. Diagnosis of the increasing cases and treatment for the same is rapidly increasing. Breast cancer is one of the major types of cancer responsible for the growing number of cancer patients in the country.

Cancer is the third leading cause of death in the country after cardiovascular diseases and injuries. Cancer accounts for 16% of all mortalities in the Emirates of Abu Dhabi in the year 2015. The number has been increasing gradually these recent years. Breast cancer accounts for 32.16% of the female population of UAE citizens whereas 41.41% of non-UAE female citizens have breast cancer. The mortality rate has also increased in recent years, accounting for 222 deaths in the country in 2020.

Technological Advancement Promises Market Growth

Consistent research and product development are also responsible for the growth of the UAE mammography devices market in the upcoming five years. Increasing demand for the early and efficient diagnosis of cancer cases further demands technological advancements in medical devices thus aiding the growth of the UAE mammography devices market in the next five years.

The healthcare industry in the country is rapidly expanding on the backbone of increasing investments and higher imports of medical devices through global giants. Large multinational companies with their research sector and product development segment are actively investing such that modern equipment and medical devices can be provided for the best patient care. All these factors are substantially aiding the growth of the UAE mammography devices market in the future five years.

Market Segmentation

The UAE mammography devices market is segmented by product type, technology, end-user, competitive landscape, and regional distribution. Based on product type, the market is further segmented into full-field digital mammography, film-screen mammogram, and breast tomosynthesis. By technology, the market is differentiated between digital and analog. Based on end users, the market is bifurcated into hospitals & clinics, diagnostic centers, and others. The market analysis also studies the regional segmentation to devise regional market segmentation, divided among Abu Dhabi region, Dubai region, Sharjah region, and the rest of UAE.

Company Profile

Siemens Healthineers UAE, GE Healthcare FZE, Philips Healthcare Middle East, Canon Medical System UAE, Fujifilm Middle East FZE, Carestream UAE, Konica Minolta UAE, and Hologic UAE, among others, is a partial list of major market players of

the companies responsible for the growth of UAE mammography devices market.

Report Scope:

In this report, UAE mammography devices market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

UAE Mammography Devices Market, By Product Type:

Full-Field Digital Mammography

Film-Screen Mammogram

Breast Tomosynthesis

UAE Mammography Devices Market, By Technology:

Digital

Analog

UAE Mammography Devices Market, By End User:

Hospitals & Clinics

Diagnostic Centers

Others

UAE Mammography Devices Market, By Region:

Abu Dhabi

Dubai

Sharjah

Rest of the UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in UAE mammography devices market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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