

UAE Landscaping Market, By Type (Installation, Maintenance), By Service Type (Hardscape, Softscape), By Customer Segment (Commercial, Residential, Industrial), By Sectors (Healthcare, Hospitality, Office, Institutional, Retail, Housing, Others), By Region, Competition, Forecast & Opportunities, 2017-2027

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Abstracts

UAE Landscaping Market stood at USD1217.00 million in 2021 and is forecast to grow at a CAGR of 8.21% by 2027. Various initiatives taken by the Dubai municipality aim to plant efficiently, creating and maintaining an ideal city that symbolizes sustainable living. Moreover, increasing inclination toward plantations and gardening in the residential areas by the municipality in order to promote greenery is propelling the landscaping market in UAE.

Landscaping is defined as preserving or changing a parcel's natural topographies by adding trees, bushes walks, open spaces, ornamental plantings, fencing, or other modern landscape architecture structures and materials but does not include changes in grade, stockpiling, or excavation. The Landscaping Process is a blend of science and art that requires horticultural knowledge and an understanding of landscape design. Some benefits of landscaping include flood protection, lower cooling and heating costs, stress reduction, and making the home healthier by filtering pollutants and providing fresh air.

Increasing Growth in Tourism and Construction Industry

The UAE government is constantly working on expanding its economy through tourism

investments. The recent expansion of the tourism industry has increased demand for landscaping in hotels, retail outlets, malls, and office buildings across the country, particularly in Dubai, Abu Dhabi, and Sharjah. Furthermore, the UAE Department of Economy and Tourism has announced plans to create a tourism development fund, which is expected to boost demand for landscaping services in the UAE. Furthermore, the UAE government has launched several infrastructure projects, including Capital City and Masdar City, in which the government intends to deploy Ornamental Plantings, Fencing, and other services that are expected to drive demand for these services. As a result, such factors are expected to increase the market for landscaping in UAE during the forecast period.

Growing Demand for Low Maintenance Landscapes

Low maintenance landscapes are anticipated to grow and are majorly requested by landscaping companies in Dubai from the people in the UAE. Hence, the majority of the people who have private villas/ houses in UAE have started showing interest in having a beautiful landscape in front of their houses. Moreover, the people of UAE also demand landscaping facilities with low cost and low maintenance. Hence, low-maintenance landscaping designs have become one of the major trends in the landscaping industry in the UAE.

Paying Increasing Attention to Living Standards

Beautiful scenery sometimes serves as a prestige symbol for its owner or occupant. Rooftop gardening is one of the greatest ways of implementing landscaping. Extensive roof gardens, semi-intensive roof gardens, and intense roof gardens are the three main varieties of rooftop gardens. They just need a thin layer of soil substrate, making maintenance simple. Additionally, many corporate offices make significant investments in landscaping to standardize their working environment and, as a result, enhance the quality of life for their staff. Consequently, the rising standard of living is fueling the expansion of the UAE landscaping market.

Growing Awareness for Sustainable Environment

Growing climate awareness and a preference for eco-friendly lifestyles have resulted in the growth of the UAE landscaping market. Furthermore, as people become more aware of gardening's therapeutic effects on health and mind, the expansion of gardens has grown in popularity. Gardens are getting popular not only for their aesthetic value but also because they allow people to grow their own food organically. The growing

demand for gardens has encouraged new players to enter the UAE landscaping market. Furthermore, the extent of expendable income per person and the high-income population, which takes account a sizable portion of the UAE population, influence demand for the landscaping market. In the upcoming years, a trend similar is anticipated to boost the UAE Landscaping Market.

Market Segmentation

UAE Landscaping Market can be segmented into Type, Service Type, Customer Segment, Sectors, and region. Based on Type, the market is segmented Installation and Maintenance. Based on Service Type, the market is divided into Hardscape and Softscape. Based on Customer Segment, the UAE Landscaping Market is segmented into Commercial, Residential, Industrial. Based on Sectors, the market is segmented into Healthcare, Hospitality, Office, Institutional, Retail, Housing, Others. Based on region, the market is divided into Dubai Emirate, Abu Dhabi Emirate, Sharjah Emirate, Other Emirates.

Company Profiles

Azhar Al Madina Landscape, Green Vista Pools and Landscaping LLC, Agroturf Landscaping and Gardening LLC, Silver Fox Contracting LLC, TerraVerde LLC, Desert Group, Aswat Almadinah Landscaping Works LLC, Perfect Technical Works & Landscaping LLC, Emirates Landscape L.L.C., Opal Landscaping L.L.C, Proscap LLC, Citiscap LLC, Cracknell Landscape Design LLC, Areej Landscaping, Basatin Landscaping LLC, Al Jurf Development Projects LLC, Bilt Middle East LLC, Gulf Dunes Landscaping and Agricultural Services are among the major market players in the UAE Landscaping Market.

Years considered for this report:

Historical Years: 2017-2020

Base Year: 2021

Estimated Year:2022E

Forecast Period: 2023F–2027F

Report Scope:

In this report, UAE Landscaping Market has been segmented into the following categories in addition to the industry trends which have also been listed below:

UAE Landscaping Market, By Type:

Installation

Maintenance

UAE Landscaping Market, By Service Type:

Hardscape

Softscape

UAE Landscaping Market, By Customer Segment:

Commercial

Residential

Industrial

UAE Landscaping Market, By Sectors:

Healthcare

Hospitality

Office

Institutional

Retail

Housing

Others

UAE Landscaping Market, By Region:

Dubai Emirate

Abu Dhabi Emirate

Sharjah Emirate

Other Emirates

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in UAE Landscaping Market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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