

UAE Interior Fit Out Market, By Application (Residential, Hospitality, Commercial, Retail, Education, Healthcare, Others), By Ownership (Self Owned, Rented), By Region, Competition, Forecast & Opportunities, 2017-2027F

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Abstracts

UAE Interior Fit Out Market was valued at USD1589.01 million in 2021 and is anticipated to project robust growth in the forecast period with a CAGR of 4.85% owing to growing urbanization. The high disposable income of the consumers and favorable government policies to provide quality living conditions are further driving the growth of the UAE interior fit out market. Also, the use of advanced materials and technologies in the renovation or construction process is expected to have a significant influence on increasing the UAE interior fit out market demand in the next five years.

UAE witnesses a large footfall of tourists every year as it is one of the most popular tourist destinations across the globe. UAE has several attractive and technologically advanced theme parks, skyscrapers, and shopping malls in the country, which lures a massive number of local and international travellers on a daily basis. Also, the leading authorities of the UAE invest significant amounts in the infrastructure development of the country. The rapid growth of the commercial sector is expected to create new growth avenues for the UAE interior fit out market in the forecast period. The development of a large number of decorative offices and working spaces and the construction of lavish hotels and restaurants are supporting the demand for interior fit out services in the UAE.

The UAE interior fit out market is segmented into application, ownership, regional distribution, and competitive landscape. Based on ownership, the market is divided into self owned and rented. Self owned ownership segment led the market in 2021 by

holding 55.28% of the overall market share. It is expected to maintain its dominance through the next five years. Owners of any residential, commercial, or industrial space prefer to spend a significant amount on modernizing and renovating the building to keep it in good shape. Also, by availing of the services of interior fit out, the interior of any living space becomes more visually appealing, which makes the selling or renting process easier for the owners of that space.

Bond Interiors LLC, A&T Group Interiors, Al Tayer Stocks LLC, Horton Interiors, Kinnarps Project Solutions LLC, Summertown Interiors, BW Interiors, Al Nabooda Interiors LLC among others are the major market players in the UAE Interior Fit Out Market.

Years considered for this report:

Historical Years: 2017-2020

Base Year: 2021

Estimated Year: 2022E

Forecast Period: 2023F–2027F

Objective of the Study:

To analyze the historical growth in the market size of the UAE interior fit out market from 2017 to 2021.

To estimate and forecast the market size of UAE interior fit out market from 2022E to 2027F and growth rate until 2027F.

To classify and forecast the UAE interior fit out market based on application, ownership, regional distribution, and competitive landscape.

To identify the dominant region or segment in the UAE interior fit out market.

To identify drivers and challenges for the UAE interior fit out market.

To examine competitive developments such as expansions, new product

launches, mergers & acquisitions, etc., in the UAE interior fit out market.

To identify and analyze the profiles of leading players operating in the UAE interior fit out market.

To identify key sustainable strategies adopted by market players in the UAE interior fit out market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of service providers across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the service providers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the service providers, distribution channels and presence of all major players across the country.

TechSci Research calculated the market size of the UAE interior fit out market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these services for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Interior fit out service providers

Market research and consulting firms

Government bodies such as regulating authorities and policy makers

Organizations, forums, and alliances related to interior fit out

The study is useful in providing answers to several critical questions that are important

for the industry stakeholders such as service providers, and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, UAE interior fit out market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

UAE Interior Fit Out Market, By Application:

Residential

Hospitality

Commercial

Retail

Education

Healthcare

Others

UAE Interior Fit Out Market, By Ownership:

Self Owned

Rented

UAE Interior Fit Out Market, By Region:

Dubai

Abu Dhabi

Sharjah

Other Emirates

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in UAE interior fit out market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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