

UAE Facility Management Market, by Organized Vs Unorganized (Organized, Unorganized), By Outsource Vs Inhouse (Outsource, Inhouse), By Service (Property, Cleaning, Security, Catering, Support, Others), By Application (Commercial, Residential, Industrial), By Region, Competition Forecast & Opportunities, 2016-2026

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## **Abstracts**

UAE Facility Management Market stood at USD14.33 billion in 2020 and is forecast to grow at a CAGR of over 9.55% until 2026. Growth in the facility management market is driven by growth in real estate sector, sustainable smart cities development and demand for improved facility services. Furthermore, facility management industry is benefiting from sustainable smart city projects by implementing automation and enhanced data driven technologies. Additionally, integration of innovation, technology and upskilling in facility services is expected to positively influence the UAE Facility Management Market in the coming years.

Based on services, the market is segmented into property, cleaning, security, catering, support and others. Property services dominated the market in 2020 and is expected to maintain its market dominance during the forecast period, backed by growth in the country's industrial and commercial sectors. Property management includes building maintenance, ground maintenance, environmental management and damage control, etc. which ensures effective maintenance of buildings and other structural frameworks. Growth in the country's industrial and commercial sectors, coupled with easy credit conditions, increasing purchasing power parity and booming housing sector are expected to boost demand for property services.



Commercial segment was the largest contributing segment by application in 2020 and is expected to maintain its market dominance during the forecast period owing to the rapid infrastructure development, rising demand from hotels, retail outlets, malls and office buildings in the country. Dubai accounts for most of the development projects being undertaken in the country's commercial sector. Moreover, the hosting of Dubai Expo 2020 will require substantial investments from the Dubai government across range of infrastructure and related commercial projects which will further increase the demand for facility management services in the commercial sector.

Based on region, Dubai held the largest share in UAE facility management market in 2020 and is expected to maintain the market dominance during the forecast period. Growth of Dubai region is mainly due to increased investments from the government and is expected to positively influence the demand for facility management in this region. Furthermore, improvement in tourism activities in this region post pandemic is expected to contribute to the growth in hotel industry, thereby creating ample demand for facility management services.

Some of the major players in the UAE Facility Management Market include Emrill Services LLC, Farnek Services LLC, EFS Facilities Services Group, Khidmah LLC, Imdaad LLC, Eltizam Asset Management Group, MAB Facilities Management L.L.C, Deyaar Facilities Management LLC, Idama Facilities Management Solutions, Enova Facilities Management Services LLC, among others.

Years Considered for this Report:

Historical Years: 2016-2019

Base Year: 2020

Estimated Year: 2021E

Forecast Period: 2022F-2026F

#### Objective of the Study:

The primary objective of the study is to understand and gain insights about UAE Facility Management Market by value and its segmental analysis by organized Vs unorganized, by outsource Vs in-house, by service, by application, by region



from 2016-2026.

To analyze historical growth in market size of UAE Facility Management Market from 2016 to 2020.

To estimate and forecast the market size of UAE Facility Management Market from 2021 to 2026 and growth rate until 2026.

To project the size of UAE Facility Management Market, in terms of value, with respect to key services such as property, cleaning, security, catering, support and others.

To understand the regional market structure of UAE Facility Management Market, which is segmented into regions, namely – Dubai, Abu-Dhabi, Sharjah and Other Emirates.

To identify the detailed information about the prime factors affecting the UAE Facility Management Market.

To evaluate competitive pricing, average market selling prices and margins in the UAE Facility Management market.

To examine competitive developments such as new services, new entrants, government policy and investments in the UAE Facility Management market.

To strategically profile the leading players in the market which are involved in facility management in UAE.

To analyze and forecast UAE Facility Management Market, both top-down and bottom-up approaches have been used. Multiple employees from the leading companies have been interviewed through telephonic conversations to extract and verify the information being collected at the source. A brief study of the major players operating in UAE Facility Management Market was also undertaken. Moreover, a detailed and in-depth scrutiny of information was done to understand each policy and external or internal factor which could increase or decrease the demand for facility management services in UAE. To extract data, primary surveys were conducted with key players and stakeholders in the industry. The future of major players was studied and projects which have commissioned in the country were identified.



Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Facility Management companies

Service providers of facility management such as property, cleaning, security, catering and support services.

Research organizations and consulting companies

Associations, organizations, forums and alliances related to facility management

Government bodies such as regulating authorities and policy makers

Industry associations

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as facility management companies, service providers, customers, policy makers and which market segments should be targeted over the coming years (next two to five years) in order to strategize investments and capitalize on the growth of the market.

Report Scope:

In this report, UAE Facility Management Market has been segmented into the following categories in addition to the industry trends which have also been listed below:

UAE Facility Management Market, By Organized Vs Unorganized

Organized

Unorganized



UAE Facility Management Market, By Outsource Vs Inhouse		
Outsource		
Inhouse		
UAE Facility Management Market, By Service:		
Property		
Cleaning		
Security		
Catering		
Support		
Others		
UAE Facility Management Market, By Application:		
Commercial		
Residential		
Industrial		
UAE Facility Management Market, By Region:		
Dubai		
Abu-Dhabi		
Sharjah		
Other Emirates		



### Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in UAE Facility Management Market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

**Company Information** 

Detailed analysis and profiling of additional market players (up to five).



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