

UAE Facility Management Market, by Organized Vs Unorganized (Organized, Unorganized), By Outsource Vs Inhouse (Outsource, Inhouse), By Service (Property, Cleaning, Security, Catering, Support, Others), By Application (Commercial, Residential, Industrial), By Region, Competition Forecast & Opportunities, 2016-2026

<https://marketpublishers.com/r/U86A4141A39EN.html>

Date: October 2021

Pages: 124

Price: US\$ 4,400.00 (Single User License)

ID: U86A4141A39EN

Abstracts

UAE Facility Management Market stood at USD14.33 billion in 2020 and is forecast to grow at a CAGR of over 9.55% until 2026. Growth in the facility management market is driven by growth in real estate sector, sustainable smart cities development and demand for improved facility services. Furthermore, facility management industry is benefiting from sustainable smart city projects by implementing automation and enhanced data driven technologies. Additionally, integration of innovation, technology and upskilling in facility services is expected to positively influence the UAE Facility Management Market in the coming years.

Based on services, the market is segmented into property, cleaning, security, catering, support and others. Property services dominated the market in 2020 and is expected to maintain its market dominance during the forecast period, backed by growth in the country's industrial and commercial sectors. Property management includes building maintenance, ground maintenance, environmental management and damage control, etc. which ensures effective maintenance of buildings and other structural frameworks. Growth in the country's industrial and commercial sectors, coupled with easy credit conditions, increasing purchasing power parity and booming housing sector are expected to boost demand for property services.

Commercial segment was the largest contributing segment by application in 2020 and is expected to maintain its market dominance during the forecast period owing to the rapid infrastructure development, rising demand from hotels, retail outlets, malls and office buildings in the country. Dubai accounts for most of the development projects being undertaken in the country's commercial sector. Moreover, the hosting of Dubai Expo 2020 will require substantial investments from the Dubai government across range of infrastructure and related commercial projects which will further increase the demand for facility management services in the commercial sector.

Based on region, Dubai held the largest share in UAE facility management market in 2020 and is expected to maintain the market dominance during the forecast period. Growth of Dubai region is mainly due to increased investments from the government and is expected to positively influence the demand for facility management in this region. Furthermore, improvement in tourism activities in this region post pandemic is expected to contribute to the growth in hotel industry, thereby creating ample demand for facility management services.

Some of the major players in the UAE Facility Management Market include Emrill Services LLC, Farnek Services LLC, EFS Facilities Services Group, Khidmah LLC, Imdaad LLC, Eltizam Asset Management Group, MAB Facilities Management L.L.C, Deyaar Facilities Management LLC, Idama Facilities Management Solutions, Enova Facilities Management Services LLC, among others.

Years Considered for this Report:

Historical Years: 2016-2019

Base Year: 2020

Estimated Year: 2021E

Forecast Period: 2022F-2026F

Objective of the Study:

The primary objective of the study is to understand and gain insights about UAE Facility Management Market by value and its segmental analysis by organized Vs unorganized, by outsource Vs in-house, by service, by application, by region

from 2016-2026.

To analyze historical growth in market size of UAE Facility Management Market from 2016 to 2020.

To estimate and forecast the market size of UAE Facility Management Market from 2021 to 2026 and growth rate until 2026.

To project the size of UAE Facility Management Market, in terms of value, with respect to key services such as property, cleaning, security, catering, support and others.

To understand the regional market structure of UAE Facility Management Market, which is segmented into regions, namely – Dubai, Abu-Dhabi, Sharjah and Other Emirates.

To identify the detailed information about the prime factors affecting the UAE Facility Management Market.

To evaluate competitive pricing, average market selling prices and margins in the UAE Facility Management market.

To examine competitive developments such as new services, new entrants, government policy and investments in the UAE Facility Management market.

To strategically profile the leading players in the market which are involved in facility management in UAE.

To analyze and forecast UAE Facility Management Market, both top-down and bottom-up approaches have been used. Multiple employees from the leading companies have been interviewed through telephonic conversations to extract and verify the information being collected at the source. A brief study of the major players operating in UAE Facility Management Market was also undertaken. Moreover, a detailed and in-depth scrutiny of information was done to understand each policy and external or internal factor which could increase or decrease the demand for facility management services in UAE. To extract data, primary surveys were conducted with key players and stakeholders in the industry. The future of major players was studied and projects which have commissioned in the country were identified.

Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Facility Management companies

Service providers of facility management such as property, cleaning, security, catering and support services.

Research organizations and consulting companies

Associations, organizations, forums and alliances related to facility management

Government bodies such as regulating authorities and policy makers

Industry associations

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as facility management companies, service providers, customers, policy makers and which market segments should be targeted over the coming years (next two to five years) in order to strategize investments and capitalize on the growth of the market.

Report Scope:

In this report, UAE Facility Management Market has been segmented into the following categories in addition to the industry trends which have also been listed below:

UAE Facility Management Market, By Organized Vs Unorganized

Organized

Unorganized

UAE Facility Management Market, By Outsource Vs Inhouse

Outsource

Inhouse

UAE Facility Management Market, By Service:

Property

Cleaning

Security

Catering

Support

Others

UAE Facility Management Market, By Application:

Commercial

Residential

Industrial

UAE Facility Management Market, By Region:

Dubai

Abu-Dhabi

Sharjah

Other Emirates

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in UAE Facility Management Market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. SERVICE OVERVIEW

2. RESEARCH METHODOLOGY

3. EXECUTIVE SUMMARY

4. VOICE OF CUSTOMER

- 4.1. Overall Brand Satisfaction Level
- 4.2. Brand Satisfaction Level wrt Availability
- 4.3. Brand Satisfaction Level wrt Mode of Distribution
- 4.4. Brand Satisfaction Level wrt Pricing
- 4.5. Brand Satisfaction Level wrt Sales Service

5. UAE FACILITY MANAGEMENT MARKET OUTLOOK

- 5.1. Industry Structure and Stakeholders
- 5.2. Porter's Five Force Analysis
- 5.3. Market Size & Forecast
 - 5.3.1. By Value
- 5.4. Market Share & Forecast
 - 5.4.1. By Organized Vs Unorganized
 - 5.4.2. By Outsource Vs Inhouse
 - 5.4.3. By Service (Property, Cleaning, Security, Catering, Support and Others)
 - 5.4.4. By Application (Commercial, Residential and Industrial)
 - 5.4.5. By Region (Dubai, Abu Dhabi, Sharjah and Other Emirates)
 - 5.4.6. By Company (2020)
- 5.5. Market Map
- 5.6. Average Annual Spending (Per Unit) in UAE (Plumbing, Painting, AC Services, Electrical Services, Pest Control and Masonry Services), 2020

6. UAE PROPERTY SERVICES MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Organized Vs Unorganized

- 6.2.2. By Outsource Vs Inhouse
- 6.2.3. By Application
- 6.2.4. By Region

7. UAE CLEANING SERVICES MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Organized Vs Unorganized
 - 7.2.2. By Outsource Vs Inhouse
 - 7.2.3. By Application
 - 7.2.4. By Region

8. UAE SECURITY SERVICES MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Organized Vs Unorganized
 - 8.2.2. By Outsource Vs Inhouse
 - 8.2.3. By Application
 - 8.2.4. By Region

9. UAE CATERING SERVICES MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Organized Vs Unorganized
 - 9.2.2. By Inhouse Vs Outsource
 - 9.2.3. By Application
 - 9.2.4. By Region

10. UAE SUPPORT SERVICES MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast

- 10.2.1. By Organized Vs Unorganized
- 10.2.2. By Inhouse Vs Outsource
- 10.2.3. By Application
- 10.2.4. By Region

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS AND DEVELOPMENTS

13. POLICY AND REGULATORY LANDSCAPE

14. UAE ECONOMIC PROFILE

15. IMPACT OF COVID-19 ON UAE FACILITY MANAGEMENT MARKET

16. COMPANY PROFILES

- 16.1. Emrill Services LLC
- 16.2. Imdaad LLC
- 16.3. Farnek Services LLC
- 16.4. EFS Facilities Services Group
- 16.5. Transguard Group LLC
- 16.6. Khidmah LLC
- 16.7. Etisalat Facilities Management LLC
- 16.8. Cofely Besix Facility Management LLC
- 16.9. Al Shirawi Facilities Management LLC
- 16.10. Khansaheb Facilities Management
- 16.11. Enova Facility Management Services LLC
- 16.12. Idama Facilities Management Solutions
- 16.13. Deyaar Facilities Management LLC
- 16.14. MAB Facilities Management LLC
- 16.15. Eltizam Asset Management Group

17. MAJOR CLIENTS OF LEADING PLAYERS

18. STRATEGIC RECOMMENDATIONS

19. ABOUT US & DISCLAIMER

List Of Tables

LIST OF TABLES

Table 1: List of Tallest Buildings in UAE

Table 2: Upcoming Mega Projects in UAE

Table 3: List of Major Hospitals in UAE

Table 4: Major Hotel Brands in UAE

Table 5: Number of Completed Buildings in Dubai in 2020

Table 6: Number of Completed Buildings in Dubai in 2021

Table 7: Number of Hotels, & Hotel Apartment Buildings in Dubai, 2021

Table 8: Number of Hotel Rooms & Hotel Apartments in Dubai, 2021

List Of Figures

LIST OF FIGURES

Figure 1: UAE Facility Management Market Size, By Value (USD Billion), 2016-2026F

Figure 2: Total Number of Hotel Rooms in UAE (Thousand Units), 2016-2020

Figure 3: Value of Construction Contracts Awarded in UAE (USD Billion), By Sector, 2020 & 2021E

Figure 4: Total Budget Allocated in Dubai, by Sector, 2021

Figure 5: UAE Facility Management Market Share, By Organized Vs Unorganized, By Value, 2016-2026F

Figure 6: UAE Facility Management Market Share, By Outsource vs Inhouse, By Value, 2016- 2026F

Figure 7: UAE Facility Management Market Share, By Service, By Value, 2016-2026F

Figure 8: UAE Facility Management Market Share, By Application, By Value, 2016-2026F

Figure 9: UAE Facility Management Market Share, By Region, By Value, 2016-2026F

Figure 10: UAE Facility Management Market Share, By Company, By Value, 2020

Figure 11: UAE Facility Management Market Map, By Service, Market Size (USD Billion) & Growth Rate (%)

Figure 12: UAE Facility Management Market Map, By Application, Market Size (USD Billion) & Growth Rate (%)

Figure 13: UAE Facility Management Market Map, By Region, Market Size (USD Billion) & Growth Rate (%)

Figure 14: UAE Average Annual Spending on Plumbing, By Type of Building, 2019 (USD)

Figure 15: UAE Average Annual Spending on Painting, By Type of Building, 2019 (USD)

Figure 16: UAE Average Annual Spending on AC Services, By Type of Building, 2019 (USD)

Figure 17: UAE Average Annual Spending on Electrical Services, By Type of Building, 2019 (USD)

Figure 18: UAE Average Annual Spending on Pest Control, By Type of Building, 2019 (USD)

Figure 19: UAE Average Annual Spending on Masonry Service, By Type of Building, 2019 (USD)

Figure 20: UAE Property Services Market Size, By Value (USD Billion), 2016-2026F

Figure 21: UAE Property Services Market Share, By Organized Vs Unorganized, By Value, 2016-2026F

Figure 22: UAE Property Services Market Share, By Outsource vs Inhouse, By Value, 2016-2026F

Figure 23: UAE Property Services Market Share, By Application, By Value, 2016-2026F

Figure 24: UAE Property Services Market Share, By Region, By Value, 2016-2026F

Figure 25: UAE Cleaning Services Market Size, By Value (USD Billion), 2016-2026F

Figure 26: UAE Cleaning Services Market Share, By Organized Vs Unorganized, By Value, 2016-2026F

Figure 27: UAE Cleaning Services Market Share, By Outsource vs Inhouse, By Value, 2016-2026F

Figure 28: UAE Cleaning Services Market Share, By Application, By Value, 2016-2026F

Figure 29: UAE Cleaning Services Market Share, By Region, By Value, 2016-2026F

Figure 30: UAE Security Services Market Size, By Value (USD Billion), 2016-2026F

Figure 31: UAE Security Services Market Share, By Organized Vs Unorganized, By Value, 2016-2026F

Figure 32: UAE Security Services Market Share, By Outsource vs Inhouse, By Value, 2016-2026F

Figure 33: UAE Security Services Market Share, By Application, By Value, 2016-2026F

Figure 34: UAE Security Services Market Share, By Region, By Value, 2016-2026F

Figure 35: UAE Catering Services Market Size, By Value (USD Billion), 2016-2026F

Figure 36: UAE Annual Food Consumption Per Capita in UAE, by Sector, 2020

Figure 37: Value of Agricultural Goods and Food Imports to Abu Dhabi (USD Million), 2016-2019

Figure 38: UAE Catering Services Market Share, By Organized Vs Unorganized, By Value, 2016-2026F

Figure 39: UAE Catering Services Market Share, By Outsource vs Inhouse, By Value, 2016-2026F

Figure 40: UAE Catering Services Market Share, By Application, By Value, 2016-2026F

Figure 41: UAE Catering Services Market Share, By Region, By Value, 2016-2026F

Figure 42: UAE Support Services Market Size, By Value (USD Billion), 2016-2026F

Figure 43: UAE Support Services Market Share, By Organized Vs Unorganized, By Value, 2016-2026F

Figure 44: UAE Support Services Market Share, By Outsource vs Inhouse, By Value, 2016-2026F

Figure 45: UAE Support Services Market Share, By Application, By Value, 2016-2026F

Figure 46: UAE Support Services Market Share, By Region, By Value, 2016-2026F

I would like to order

Product name: UAE Facility Management Market, by Organized Vs Unorganized (Organized, Unorganized), By Outsource Vs Inhouse (Outsource, Inhouse), By Service (Property, Cleaning, Security, Catering, Support, Others), By Application (Commercial, Residential, Industrial), By Region, Competition Forecast & Opportunities, 2016-2026

Product link: <https://marketpublishers.com/r/U86A4141A39EN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U86A4141A39EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970