

# **UAE Diagnostic Imaging Market By Type (X-Ray Imaging Solutions, Ultrasound Systems, MRI Systems, CT Scanners, Nuclear Imaging Solutions, Mammography, Others), By Mobility (Portable v/s Standalone), By Source (Domestic v/s Import), By Application (Cardiology, Oncology, Neurology, Orthopedics, Gastroenterology, Gynecology, Others), By End User (Hospitals & Clinics, Diagnostic Centers, Ambulatory Care Centers, Others), By Region, Competition Forecast & Opportunities, 2027**

<https://marketpublishers.com/r/UAB0A7BF20E4EN.html>

Date: February 2023

Pages: 76

Price: US\$ 4,400.00 (Single User License)

ID: UAB0A7BF20E4EN

## **Abstracts**

UAE diagnostic imaging market is anticipated to register growth with an impressive CAGR in the forecast period, 2023-2027, on the account of rising demands for the early and effective diagnosis of diseases. Increasing instances of chronic diseases like cardiovascular diseases, cancer, neurological diseases, etc. further drive the growth of the UAE diagnostic imaging market in the upcoming five years. Moreover, increasing applications of radiological approaches and imaging techniques for the identification of diseases, diseased cells, and organs further aid the growth of the UAE diagnostic imaging market in the next five years.

Radiological techniques that function in providing detailed images of the insides of the human body on a screen or film are diagnostic imaging techniques. These techniques are applied mostly in the cases where identification of the health condition is required through analyzing the organ or organ system inside the body. Various types of diagnostic imaging include magnetic resonance imaging (MRI), x-ray computed

tomography scans (CT – Scan), positron emission tomography/CT (PET/CT), ultrasound imaging, x-ray imaging, etc. The basic principle is to use light, sound, or magnetic fields to create an image on detectors and interpret it to understand the abnormalities and thus diagnose the ailment to provide necessary treatment.

### Healthcare Infrastructure Developments Promise Market Growth

Due to increasing instances of chronic diseases, and rapidly increasing demands from patients looking for regular diagnostic checkups and monitoring in case of family histories of chronic diseases, demand for diagnostic tests is increasing. Such demands further lead to the surge in demand for healthcare infrastructures like hospitals, clinics, diagnostic imaging labs, etc. Also, increasing the demands for medical devices and equipment are research institutes and academic institutions that are consistently researching diseases and their effect on humans. These factors are anticipated to substantially aid the growth of the UAE diagnostic imaging market in the future five years.

The United Arab Emirates has an advanced healthcare industry. The country currently (2020) holds approximately 1500 medical centers, 41 standalone laboratories, and 95 laboratories attached to hospitals out of which 33 are in the government sector. These diagnostic laboratories can test over 20,000 samples per day grossing over AED470 million to AED550 million every year.

### Growing Disease Burden Drives Market Growth

UAE suffers from an increasing number of patients suffering from various chronic diseases like cardiovascular diseases, cancer, etc. According to records in 2016, over 40% of deaths were caused due to cardiovascular diseases where as 12% of the population died from cancer. In the year 2020, over 4000 new cancer cases were discovered in UAE. Risk factors like obesity, hypertension, dyslipidemia, smoking, type 2 diabetes, kidney diseases, etc. add up to the increasing cases of cardiovascular diseases in the country.

The total population in the country that is suffering from obesity account for 34.5% whereas 70.6% is overweight. In the year 2021, among every 1000 population mark of the country, over 990 people suffer from diabetes. Moreover, increasing expenses for healthcare services and higher investments in the industry from the government would further aid the growth of the UAE diagnostic imaging market. UAE healthcare expenses in the year 2017 were USD12.82 billion.

## Market Segmentation

The UAE diagnostic imaging market is segmented by type, mobility, source, application, end user, competitive landscape, and regional distribution. Based on type, the market is further segmented into x-ray imaging solutions, ultrasound systems, MRI systems, CT scanners, nuclear imaging solutions, mammography, and others. By mobility, the market is differentiated between portable and standalone. Based on the source, the market is divided between import and domestic. By application, the market segment is further fragmented into cardiology, oncology, neurology, orthopedics, gastroenterology, gynecology, and others. Based on end users, the market is bifurcated into hospitals & clinics, diagnostic centers, ambulatory care centers, and others. The market analysis also studies the regional segmentation to devise regional market segmentation, divided among Abu Dhabi region, Dubai region, Sharjah region, and the rest of UAE.

## Company Profile

GE Healthcare FZE, Siemens Healthineers, UAE, Philips Healthcare UAE, Shimadzu Middle East & Africa FZE, Fujifilm Healthcare Middle East S.A.E., Medtronic Meta FZ-LLC, Johnson & Johnson Middle East FZ-LLC, Abbott Laboratories, SA, Becton, Dickinson and Company UAE, Canon Medical UAE, among others is a partial list of major market players of the companies responsible for the growth of UAE diagnostic imaging market.

## Report Scope:

In this report, UAE diagnostic imaging market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### UAE Diagnostic Imaging Market, By Type:

X-Ray Imaging Solutions

Ultrasound Systems

MRI Systems

CT Scanners

Nuclear Imaging Solutions

Mammography

Others

UAE Diagnostic Imaging Market, By Mobility:

Portable

Standalone

UAE Diagnostic Imaging Market, By Source:

Domestic

Import

UAE Diagnostic Imaging Market, By Application:

Cardiology

Oncology

Neurology

Orthopedics

Gastroenterology

Gynecology

Others

UAE Diagnostic Imaging Market, By End User:

Hospitals & Clinics

Diagnostic Centers

Ambulatory Care Centers

Others

UAE Diagnostic Imaging Market, By Region:

Abu Dhabi

Dubai

Sharjah

Rest of UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in UAE diagnostic imaging market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. PRODUCT OVERVIEW

### 2. RESEARCH METHODOLOGY

### 3. IMPACT OF COVID-19 ON UAE DIAGNOSTIC IMAGING MARKET

### 4. VOICE OF CUSTOMER

### 5. EXECUTIVE SUMMARY

### 6. UAE DIAGNOSTIC IMAGING MARKET OUTLOOK

#### 6.1. Market Size & Forecast

##### 6.1.1. By Value

#### 6.2. Market Share & Forecast

6.2.1. By Type (X-Ray Imaging Solutions, Ultrasound Systems, MRI Systems, CT Scanners, Nuclear Imaging Solutions, Mammography, Others)

##### 6.2.2. By Mobility (Portable v/s Standalone)

##### 6.2.3. By Source (Domestic v/s Import)

6.2.4. By Application (Cardiology, Oncology, Neurology, Orthopedics, Gastroenterology, Gynecology, Others)

6.2.5. By End User (Hospitals & Clinics, Diagnostic Centers, Ambulatory Care Centers, Others)

##### 6.2.6. By Company (2021)

##### 6.2.7. By Region

#### 6.3. Product Market Map

### 7. UAE X-RAY IMAGING SOLUTIONS MARKET OUTLOOK

#### 7.1. Market Size & Forecast

##### 7.1.1. By Value & Volume

#### 7.2. Market Share & Forecast

##### 7.2.1. By Mobility

##### 7.2.2. By Source

##### 7.2.3. By End User

### 8. UAE CT SCANNERS MARKET OUTLOOK

## 8.1. Market Size & Forecast

### 8.1.1. By Value & Volume

## 8.2. Market Share & Forecast

### 8.2.1. By Mobility

### 8.2.2. By Source

### 8.2.3. By End User

## 9. UAE MRI SYSTEMS MARKET OUTLOOK

### 9.1. Market Size & Forecast

#### 9.1.1. By Value & Volume

### 9.2. Market Share & Forecast

#### 9.2.1. By Mobility

#### 9.2.2. By Source

#### 9.2.3. By End User

## 10. UAE ULTRASOUND SYSTEMS MARKET OUTLOOK

### 10.1. Market Size & Forecast

#### 10.1.1. By Value & Volume

### 10.2. Market Share & Forecast

#### 10.2.1. By Mobility

#### 10.2.2. By Source

#### 10.2.3. By End User

## 11. UAE MAMMOGRAPHY MARKET OUTLOOK

### 11.1. Market Size & Forecast

#### 11.1.1. By Value & Volume

### 11.2. Market Share & Forecast

#### 11.2.1. By Mobility

#### 11.2.2. By Source

#### 11.2.3. By End User

## 12. UAE NUCLEAR IMAGING SOLUTIONS MARKET OUTLOOK

### 12.1. Market Size & Forecast

#### 12.1.1. By Value & Volume

## 12.2. Market Share & Forecast

- 12.2.1. By Mobility
- 12.2.2. By Source
- 12.2.3. By End User

## 13. MARKET DYNAMICS

- 13.1. Drivers
- 13.2. Challenges

## 14. MARKET TRENDS & DEVELOPMENTS

## 15. POLICY & REGULATORY LANDSCAPE

## 16. UAE ECONOMIC PROFILE

## 17. COMPETITIVE LANDSCAPE

- 17.1. Competition Outlook
- 17.2. Company Profiles
  - 17.2.1. GE Healthcare FZE
  - 17.2.2. Siemens Healthineers, UAE
  - 17.2.3. Philips Healthcare UAE
  - 17.2.4. Shimadzu Middle East & Africa FZE
  - 17.2.5. Fujifilm Healthcare Middle East S.A.E.
  - 17.2.6. Medtronic Meta FZ-LLC
  - 17.2.7. Johnson & Johnson Middle East FZ-LLC
  - 17.2.8. Abbott Laboratories, SA
  - 17.2.9. Becton, Dickinson and Company UAE
  - 17.2.10. Canon Medical UAE

## 18. STRATEGIC RECOMMENDATIONS



## I would like to order

Product name: UAE Diagnostic Imaging Market By Type (X-Ray Imaging Solutions, Ultrasound Systems, MRI Systems, CT Scanners, Nuclear Imaging Solutions, Mammography, Others), By Mobility (Portable v/s Standalone), By Source (Domestic v/s Import), By Application (Cardiology, Oncology, Neurology, Orthopedics, Gastroenterology, Gynecology, Others), By End User (Hospitals & Clinics, Diagnostic Centers, Ambulatory Care Centers, Others), By Region, Competition Forecast & Opportunities, 2027

Product link: <https://marketpublishers.com/r/UAB0A7BF20E4EN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UAB0A7BF20E4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970