

UAE Dermatology Devices Market By Product Type (Diagnostic Devices {Dermatoscopes, Microscopes, Imaging Devices, Others} v/s Treatment Devices {Laser, Electrosurgical Equipment, Liposuction Devices, Light Therapy Devices, Microdermabrasion Devices, Others}), By End User (Hospital, Dermatology Clinics, Others), By Region, Competition Forecast & Opportunities, 2027

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Abstracts

UAE dermatology devices market is anticipated to register growth with an impressive CAGR in the forecast period, 2023-2027, on the account of increasing instances of skin diseases among the population. The industry in the GCC country was valued at over USD217 million in the year 2019. Demands for dermatology devices is also increasing due to increasing demand for the early diagnosis of diseases and skin condition such that early treatment can be provided and spread of the skin infections can be controlled. Moreover, technological advancement and involvement of the global market players in the UAE healthcare industry are further aiding the growth of the UAE dermatology devices market in the next five years.

Dermatology is the medical science that deals with the diagnosis, prevention, treatment, and pharmaceuticals related to skin diseases. Along with the skin, the medical treatment also includes diseases & infections in nails and hair like pigmentation, acne, wrinkles, psoriasis, etc. The devices include lasers, RF devices, microdermabrasion devices, light therapy devices, etc.

Growing Disease Burden Drives Market Growth

Rising instances of skin diseases and skin disorders are a major factor driving the growth of the UAE dermatology devices market in the upcoming five years. Demands for early diagnosis, and effective treatment from the patients, and thus the demand for efficient dermatology devices is further increasing and supporting the growth of the UAE dermatology devices market in the next five years. Skin diseases may not too life-threatening in all cases, but certain complications do lead to difficulty in normal life. The demands for aesthetic procedures, skin grafting, skin tightening & rejuvenation from the middle-aged population and an aging population are also adding to the surging demands and driving the market growth.

In the year 2011, 1.27 million liposuction and 3.18 million Botox procedures were conducted in the UAE. The patients are not only the citizens of UAE but foreigners who visited the country for medical tourism. Instances of medical tourism have since increased and the advanced healthcare services in the country are attracting more foreign populations to visit the country for dermatological surgeries and treatments. Rising disposable income among the population also plays a vital role in advancing the growth of the UAE dermatology devices market in the future five years.

Growing Healthcare Sector Promises Market Growth

The healthcare industry in the United Arab Emirates is vastly expanding further in recent years. Growing investments, medical tourism, rising disposable income among the population along with the government's favorable schemes and policies are driving the market growth. In the year 2019, the country spent 4.27% of its GDP on the healthcare sector and its advancement. Investment growth further leads to rapid growth in the healthcare infrastructure in the country. The rising number of hospitals, clinics, and dermatology outpatient clinics is also substantiating the growth of the UAE dermatology devices market in the forecast years through 2027.

There were over 107 hospitals in the country all over the seven Emirates in the year 2021, and the numbers are further increasing. Demand for dermatology devices also increases with the growing infrastructure. The government imports a major supply of dermatology devices through imports. Global market players penetrating the market are actively supplying medical devices. Although the government is also promoting the local players to collaborate with the global market players to promote local manufacturing of dermatology devices and thus aiding the market growth.

Market Segmentation

The UAE dermatology devices market is segmented by product type, end-user, competitive landscape, and regional distribution. Based on product type, the market is differentiated between diagnostic devices and treatment devices. Diagnostic devices include dermatoscopy, microscopes, imaging devices, and others. Treatment devices include laser, electrosurgical equipment, liposuction devices, light therapy devices, microdermabrasion devices, and others. Diagnostic devices have applications in skin cancer diagnosis and others. Treatment devices have applications for various procedures like hair removal, skin rejuvenation, acne, psoriasis & tattoo removal, wrinkle removal & skin resurfacing, body contouring & fat removal, vascular and pigmented lesion removal, and others. Based on end users, the market is further bifurcated into hospitals, dermatology clinics, and others. The market analysis also studies the regional segmentation to devise regional market segmentation, divided among Abu Dhabi, Dubai, Sharjah, rest of UAE.

Company Profile

Avita Medical UAE, Bausch Health Companies Inc (Solta Medical, Inc.), Medica Group, Cutera UAE, Alma Lasers UAE, Lumenis Medical Lasers UAE, Atlas Medical LLC, Beauty Leaders LLC, among others is a partial list of major market players of the companies responsible for the growth of UAE dermatology devices market.

Report Scope:

In this report, UAE dermatology devices market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

UAE Dermatology Devices Market, By Product Type:

Diagnostic Devices

Dermatoscopes

Microscopes

Imaging Devices

Others

Treatment Devices

Laser

Electrosurgical Equipment

Liposuction Devices

Light Therapy Devices

Microdermabrasion Devices

Others

UAE Dermatology Devices Market, Diagnostic Devices, By Application:

Skin Cancer Diagnosis

Others

UAE Dermatology Devices Market, Treatment Devices, By Application:

Hair Removal

Skin Rejuvenation

Acne

Psoriasis & Tattoo Removal

Wrinkle Removal & Skin Resurfacing

Body Contouring & Fat Removal

Vascular and Pigmented Lesion Removal

Others

UAE Dermatology Devices Market, By End User:

Hospital

Dermatology Clinics

Others

UAE Dermatology Devices Market, By Region:

Abu Dhabi

Dubai

Sharjah

Rest of UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in UAE dermatology devices market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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