

# **UAE Dental Services Market By Service (Prosthodontics {Porcelain Veneers, Crowns, Fixing Bridges, Others}, Endodontics {Treatment of Dental Pulp, Root Canal Treatment}, Cosmetic Dentistry {Cosmetic Teeth Whitening, Cosmetic Teeth Shaping & Teeth Bonding, Carbon Post, Others}, Periodontics {Gum Graft Surgery, Laser Treatment, Others}, Others), By Market Structure (Organized Dental Clinics v/s Unorganized Dental Clinics), By Patient Type (Inbound v/s Outbound), By Region, Competition Forecast & Opportunities, 2027**

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## **Abstracts**

UAE dental services market is anticipated to register growth with an impressive CAGR in the forecast period, 2023-2027, on the account of rising demands for advanced dental healthcare services. Growing instances of dental problems and oral diseases further drive the growth of the UAE dental services market in the upcoming five years. Rising concerns regarding oral care and dental problems are further supporting the growth of the UAE dental services market in the next five years.

### **Expanding Dental Healthcare Services Promise Market Growth**

Rapidly growing instances of dental problems and enhanced demands for well-established dental care facilities in the country are majorly responsible for the growth of the UAE dental services market in the upcoming five years. In recent years, demand for dental services such as regular dental checkups, etc. and therapeutic procedures like

tooth removal and reconstruction of the denture has increased multiple folds. Due to diseases, or tooth decay, the demand for dental services is increasing. Also, the population with disposable income is actively inclined toward braces and implants. 28% of dental treatments were for implants in the country in 2018. Whereas 20% of treatments were through general practitioners. Moreover, an increasing number of dental care practitioners like dentists, odontologists, etc. also support the market growth by providing dental care facilities locally for the population.

### Growing Medical Tourism Supports Market Growth

Recent years have seen difficult medical tourism. The onset of the pandemic halts any kind of tourism. The spread of coronavirus threatened and took away the lives of more than 6 million of lives worldwide. 2,302 people lost their lives in the United Arab Emirates due to COVID-19 by far. With recently gained control over the infection, medical tourism has been re-instated and that is anticipated to aid the growth of the UAE dental services market in the next five years. Dubai has grown as a medical hub for the GCC regions, inviting rapidly growing numbers of patients through medical tourism. In 2019, the total number of dentists in the Dubai Health Authority (DHA) amounted to 197. These numbers are further growing through the excellent educational sector of the country and the growing expat population of experts in the field.

### Government Investments In Dental Care

With expanding healthcare industry and growing expenses in the healthcare sector the dental care sector is also substantially growing and indirectly aiding the growth of the UAE dental services market. Growth in the dental sector is bound toward investment in the local manufacturing of dental products, implants, tools, equipment, etc. The lack of research growth in the country is compensated by utilizing the investment for the imports of the product and financially aiding the local manufacturers.

Department of Health functional in all seven Emirates is actively invested in providing the funds as well as modulating favorable schemes that can support the market growth in future five years. For example, In the year 2018, Dubai Health Authority (DHA) launched a city-wide dental and oral program to improve oral health in Dubai, by ensuring all individuals have access to high-quality dental treatments and effective prevention programs.

### Market Segmentation

The UAE dental services market is segmented by service, market structure, patient type, competitive landscape, and regional distribution. Based on service, the market is further segmented into prosthodontics, endodontics, cosmetic dentistry, periodontics, and others. Prosthodontics includes porcelain veneers, crowns, fixing bridges, and others. Endodontics includes treatment of dental pulp and root canal treatment. Cosmetic dentistry includes cosmetic teeth whitening, cosmetic teeth shaping & teeth bonding, carbon post, and others. Periodontics include gum graft surgery, laser treatment, and others. By market structure, the market is differentiated between organized dental clinics and unorganized dental clinics. Based on patient type, the market is distinguished between inbound and outbound. The market analysis also studies the regional segmentation to devise regional market segmentation, divided among Abu Dhabi, Dubai, Sharjah, rest of UAE.

## Company Profile

Pearl Dental Clinic, Vision Dental Clinic Abu Dhabi, Tabarek Medical Center, Dubai Dental Hospital, American Dental Clinic, Micris Dental Clinic, Precision Dental Clinic, Dr. Paul's Dental Clinic, Liberty Dental Clinic, Apex Medical & Dental Clinics, among others is a partial list of major market players of the companies responsible for the growth of UAE dental services market.

## Report Scope:

In this report, UAE dental services market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### UAE Dental Services Market, By Service:

#### Prosthodontics

Porcelain Veneers

Crowns

Fixing Bridges

Others

#### Endodontics

Treatment of Dental Pulp

Root Canal Treatment

Cosmetic Dentistry

Cosmetic Teeth Whitening

Cosmetic Teeth Shaping & Teeth Bonding

Carbon Post

Others

Periodontics

Gum Graft Surgery

Laser Treatment

Others

Others

UAE Dental Services Market, By Market Structure:

Organized Dental Clinics

Unorganized Dental Clinics

UAE Dental Services Market, By Patient Type:

Inbound

Outbound

UAE Dental Services Market, By Region:

Abu Dhabi

Dubai

Sharjah

Rest of UAE

### Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in UAE dental services market.

### Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. PRODUCT OVERVIEW

### 2. RESEARCH METHODOLOGY

### 3. IMPACT OF COVID-19 ON UAE DENTAL SERVICES MARKET

### 4. VOICE OF CUSTOMER

### 5. UAE DENTAL SERVICES MARKET OUTLOOK

#### 5.1. Market Size & Forecast

##### 5.1.1. By Value

#### 5.2. Market Share & Forecast

##### 5.2.1. By Service (Prosthodontics, Endodontics, Cosmetic Dentistry, Periodontics, Others)

##### 5.2.2. By Market Structure (Organized Dental Clinics v/s Unorganized Dental Clinics)

##### 5.2.3. By Patient Type (Inbound v/s Outbound)

##### 5.2.4. By Region

##### 5.2.5. By Company (2021)

#### 5.3. Product Market Map

### 6. UAE PROSTHODONTICS SERVICES MARKET OUTLOOK

#### 6.1. Market Size & Forecast

##### 6.1.1. By Value

#### 6.2. Market Share & Forecast

##### 6.2.1. By Type (Porcelain Veneers, Crowns, Fixing Bridges, Others)

##### 6.2.2. By Patient Type

### 7. UAE ENDODONTICS SERVICES MARKET OUTLOOK

#### 7.1. Market Size & Forecast

##### 7.1.1. By Value

#### 7.2. Market Share & Forecast

##### 7.2.1. By Type (Treatment of Dental Pulp, Root Canal Treatment)

##### 7.2.2. By Patient Type

## **8. UAE COSMETIC DENTISTRY SERVICES MARKET OUTLOOK**

### 8.1. Market Size & Forecast

#### 8.1.1. By Value

### 8.2. Market Share & Forecast

#### 8.2.1. By Type (Cosmetic Teeth Whitening, Cosmetic Teeth Shaping & Teeth Bonding, Carbon Post, Others)

#### 8.2.2. By Patient Type

## **9. UAE PERIODONTICS SERVICES MARKET OUTLOOK**

### 9.1. Market Size & Forecast

#### 9.1.1. By Value

### 9.2. Market Share & Forecast

#### 9.2.1. By Type (Gum Graft Surgery, Laser Treatment, Others)

#### 9.2.2. By Patient Type

## **10. MARKET DYNAMICS**

### 10.1. Drivers

### 10.2. Challenges

## **11. MARKET TRENDS & DEVELOPMENTS**

## **12. POLICY & REGULATORY LANDSCAPE**

## **13. IMPORT-EXPORT ANALYSIS**

## **14. UAE ECONOMIC PROFILE**

## **15. COMPETITIVE LANDSCAPE**

### 15.1. Pearl Dental Clinic

### 15.2. Vision Dental Clinic Abu Dhabi

### 15.3. Tabarek Medical Center

### 15.4. Dubai Dental Hospital

### 15.5. American Dental Clinic

### 15.6. Micris Dental Clinic

### 15.7. Precision Dental Clinic

15.8. Dr Paul's Dental Clinic

15.9. Liberty Dental Clinic

15.10. Apex Medical & Dental Clinics

## **16. STRATEGIC RECOMMENDATIONS**

(Note: The companies list can be customized based on the client requirements.)



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