

UAE Construction Equipment Rental Market, By Equipment Type (Crane, Diesel Generator, Excavator, Wheel Loader, Bulldozer, Motor Grader, Telescopic Handler, Forklifts, Trucks, Manlifts, Others), Competition Forecast & Opportunities, 2015-2025

<https://marketpublishers.com/r/U9936E9436FEN.html>

Date: February 2021

Pages: 135

Price: US\$ 4,400.00 (Single User License)

ID: U9936E9436FEN

Abstracts

UAE construction equipment rental market was valued at USD 17.06 Million in 2019 and is forecast to grow at CAGR of over 6% during the next five years. The oil and gas companies are taking various initiatives towards sustainable growth and to support the country's economy. For instance, in February 2020, Dubai and Abu Dhabi announced to jointly develop a gas reservoir Jebel Ali Project, aimed to bring ADNOC and Dubai Supply Authority together. These infrastructural developments are making the UAE oil and gas industry more attractive for the foreign investors. For instance, in 2019, Eni, an Italian oil & gas company and OMV, an Australian oil & gas company, are investing USD 5.8 billion in ADNOC's refinery unit for 35% share. Moreover, the government of UAE is focusing on developing sour gas resources to fulfill the increasing domestic demand. These developments are driving the infrastructural development in the UAE, hence, driving demand for construction equipment in oil and gas projects.

UAE construction rental market can be segregate based on equipment type, company, and region. To avoid maintenance cost and include a major portion of capital into purchasing new equipment for construction, companies involved in construction and infrastructure sector prefer to rent equipment for construction purposes. Based on the equipment type, market can be segregated into crane, diesel generator, excavator, wheel loader, bulldozer, motor grader, telescopic handler, forklifts, trucks, manlifts, and others. Out of these, wheel loader accounted for the dominant share in 2019 and the trend is likely to continue until 2025.

The major players operating in the UAE construction rental market are Al Mutawa Heavy Equipment Trading LLC, Mohamed Abdulrahman Al-Bahar LLC, Johnson Arabia LLC, Yellow Cat Heavy Equipment & Machinery Rental, Byrne Equipment Rental, Al Shola Rental Solutions, Tanzeem Heavy Equipment Rental LLC, Gallagher International, Al Ghayoum Contracting & General Transport Establishment, Al Faris International Heavy Equipment Rental, AG Facilities Solutions for Contracting and General Maintenance LLC, Obaid Knesih & Sons Transport, Sari Oil Field Services Supplies & General Transport Company, AL Jaber Leasing Services and others.

Years considered for this report:

Historical Years: 2015– 2019

Base Year: 2019

Estimated Year: 2020

Forecast Period: 2021 – 2025

Objective of the Study:

To analyze and forecast the market size of UAE construction equipment rental market.

To study UAE construction equipment rental market scenario, which covers crane, diesel generator, excavator, wheel loader, bulldozer, motor grader and telescopic handler equipment.

To classify and forecast UAE construction equipment rental market on the basis of equipment type, region and company.

To identify drivers and challenges for UAE construction equipment rental market.

To identify market trends & developments for UAE construction equipment rental market.

In order to perform the study, TechSci Research conducted primary as well as exhaustive secondary research. Initially, TechSci Research prepared an exhaustive list of UAE construction equipment rental companies. Subsequently, TechSci Research conducted primary research surveys, which included primary calls, e-mail responses, etc., with the identified companies. While interviewing, the respondents were asked

about their major competitors. Through this technique, TechSci Research was able to include companies which could not be identified due to the limitations of secondary research.

TechSci Research calculated the market size for UAE construction equipment rental market using a bottom-up technique, wherein UAE construction equipment rental companies' revenue for different equipment types (crane, diesel generator, excavator, wheel loader, bulldozer, motor grader and telescopic handler) was recorded as well as forecast for future years. TechSci Research sourced these values from industry experts and company representatives, and externally validated by analyzing historical data of respective construction equipment rental companies to arrive at the overall market size. Multiple secondary sources such as directories, company websites, company annual reports, white papers, investor presentations and financial reports were also analyzed by TechSci Research.

Key Target Audience:

Construction equipment manufacturers, distributors, rental companies and other stakeholders

Major end users of construction equipment

Government and financial institutions

Technology investors and research institutes

Associations, organizations, forums and alliances related to construction equipment rental market

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as construction equipment rental companies, distributors and policymakers. The study would enable the stakeholders in identifying the growing segments over the coming years, thereby aiding them in taking investment decisions and facilitating their expansion.

Report Scope:

UAE Construction Equipment Rental Market, By Equipment Type (Crane, Diesel Generator, Excavator, Wheel Loader,...

In this report, UAE construction equipment rental market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, By Equipment Type:

Crane

Diesel Generator

Excavator

Wheel Loader

Bulldozer

Motor Grader

Telescopic Handler

Forklifts

Trucks

Manlifts

Others

Market, By Region:

Dubai

Abu Dhabi

Sharjah

Rest of Saudi Arabia

Competitive Landscape:

Company Profiles: Detailed analysis of the major companies operating in UAE construction equipment rental market.

Available Customizations

With the given market data, TechSci Research offers customizations according to the company's specific needs. The following customization options are available for the report:

Company Information: Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. ANALYST VIEW

4. VOICE OF CUSTOMER

- 4.1. Factors Influencing Renting Decision
- 4.2. Brand Recall
- 4.3. Challenges/Unmet Needs
- 4.4. Rental Company Switching Attributes
- 4.5. Rental Company Satisfaction Level

5. UAE CONSTRUCTION EQUIPMENT RENTAL MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Equipment Type (Crane, Diesel Generator, Excavator, Wheel Loader, Bulldozer, Motor Grader, Telescopic Handler, Forklifts, Trucks, Manlifts, Others)
 - 5.2.2. By Company
 - 5.2.3. By Region
- 5.3. Product Market Map

6. UAE CRANE RENTAL MARKET OUTLOOK IN OIL AND GAS INDUSTRY

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Operating Weight (100-200 Ton, More than 200 Ton, Less than 100 Ton)
 - 6.2.2. By Company
- 6.3. UAE Crane Rental Tariff

7. UAE DIESEL GENERATOR RENTAL MARKET OUTLOOK IN OIL AND GAS INDUSTRY

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Power (250-750 KVA, Less than 250KVA, More than 750 KVA)

7.2.2. By Company

7.3. UAE Diesel Generator Rental Tariff

8. UAE EXCAVATOR RENTAL MARKET OUTLOOK IN OIL AND GAS INDUSTRY

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Operating Weight (Less than 10 Ton, 10-30 Ton, More than 30 Ton)

8.2.2. By Company

8.3. UAE Excavator Rental Tariff

9. UAE WHEEL LOADER RENTAL MARKET OUTLOOK IN OIL AND GAS INDUSTRY

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Operating Weight (Less than 30 Ton, 30-60 Ton, More than 60 Ton)

9.2.2. By Company

9.3. UAE Wheel Loader Rental Tariff

10. UAE BULLDOZER RENTAL MARKET OUTLOOK IN OIL AND GAS INDUSTRY

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Operating Weight (10-30 Ton, Less than 10 Ton, More than 30 Ton)

10.2.2. By Company

10.3. UAE Bulldozer Rental Tariff

11. UAE MOTOR GRADER RENTAL MARKET OUTLOOK IN OIL AND GAS INDUSTRY

11.1. Market Size & Forecast

- 11.1.1. By Value
- 11.2. Market Share & Forecast
 - 11.2.1. By Blade Width (Up to 5m Blade Width, More than 5m Blade Width)
 - 11.2.2. By Company
- 11.3. UAE Motor Grader Rental Tariff

12. UAE TELESCOPIC HANDLER RENTAL MARKET OUTLOOK IN OIL AND GAS INDUSTRY

- 12.1. Market Size & Forecast
 - 12.1.1. By Value
- 12.2. Market Share & Forecast
 - 12.2.1. By Operating Weight (Less than 5 ton, 5 ton-10 ton, More than 10 ton)
 - 12.2.2. By Company
- 12.3. UAE Telescopic Handler Rental Tariff

13. UAE FORKLIFTS RENTAL MARKET OUTLOOK IN OIL AND GAS INDUSTRY

- 13.1. Market Size & Forecast
 - 13.1.1. By Value
- 13.2. Market Share & Forecast
 - 13.2.1. By Tonnage Capacity (Less than 5-ton, 5 ton-10ton, 11 ton-36 ton, More than 36 ton)
 - 13.2.2. By Company
- 13.3. UAE Forklifts Rental Tariff

14. UAE TRUCKS RENTAL MARKET OUTLOOK IN OIL AND GAS INDUSTRY

- 14.1. Market Size & Forecast
 - 14.1.1. By Value
- 14.2. Market Share & Forecast
 - 14.2.1. By Tonnage Capacity (3.5 ton-7.5ton, 7.5 ton-16ton, 16 ton-30 ton, More than 30 ton)
 - 14.2.2. By Company
- 14.3. UAE Trucks Rental Tariff

15. UAE MANLIFTS RENTAL MARKET OUTLOOK IN OIL AND GAS INDUSTRY

- 15.1. Market Size & Forecast

- 15.1.1. By Value
- 15.2. Market Share & Forecast
 - 15.2.1. By Type (Below 2 Ton, 2-3 Ton, Above 3 Ton)
 - 15.2.2. By Company
- 15.3. UAE Manlifts Rental Tariff

16. PROCUREMENT PRACTICES IN OIL AND GAS INDUSTRY

- 16.1. Typical Engagement Model Between Customers and Supplier
- 16.2. Typical Pricing Mechanism and Tenure

17. SUPPLY CHAIN ANALYSIS

18. MARKET DYNAMICS

- 18.1. Drivers
- 18.2. Challenges

19. MARKET TRENDS & DEVELOPMENTS

20. POLICY & REGULATORY LANDSCAPE

21. UAE ECONOMIC PROFILE

22. COMPETITIVE LANDSCAPE

- 22.1. Al Mutawa Heavy Equipment Trading LLC
- 22.2. Mohamed Abdulrahman Al-Bahar LLC
- 22.3. Johnson Arabia LLC
- 22.4. Yellow Cat Heavy Equipment & Machinery Rental
- 22.5. Byrne Equipment Rental
- 22.6. Al Shola Rental Solutions
- 22.7. Tanzeem Heavy Equipment Rental LLC
- 22.8. Gallagher International
- 22.9. Al Ghayoum Contracting & General Transport Establishment
- 22.10. Al Faris International Heavy Equipment Rental
- 22.11. AG Facilities Solutions for Contracting and General Maintenance LLC
- 22.12. Obaid Knesih & Sons Transport
- 22.13. Sari Oil Field Services Supplies & General Transport Company

22.14. AL Jaber Leasing Services

23. STRATEGIC RECOMMENDATIONS

24. ABOUT US & DISCLAIMER

List Of Figures

LIST OF FIGURES

Figure 1: UAE Construction Equipment Rental Market Size in Oil & Gas Industry, By Value, 2015-2025F (USD Million)

Figure 2: UAE Population (Million), 2015-2019

Figure 3: UAE Construction Equipment Rental Market Share in Oil & Gas Industry, By Equipment Type, By Value, 2015-2025F (USD Million)

Figure 4: UAE Construction Equipment Rental Market Share in Oil & Gas Industry, By Region, By Value, 2015-2025F (USD Million)

Figure 5: UAE Construction Equipment Rental Market Share in Oil & Gas Industry, By Company, By Value, 2019 (USD Million)

Figure 6: Equipment Type Map on the Basis of Market Size (USD Million) & Growth Rate (%)

Figure 7: Region Map on the Basis of Market Size (USD Million) & Growth Rate (%)

Figure 8: UAE Crane Rental Market Size in Oil & Gas Industry, By Value, 2015-2025F (USD Million)

Figure 9: UAE Crane Rental Market Share in Oil & Gas Industry, By Operating Weight, By Value, 2015-2025F (USD Million)

Figure 10: UAE Crane Rental Market Share in Oil & Gas Industry, By Company, By Value, 2019 (USD Million)

Figure 11: UAE Crane Rental Tariff, By Value, 2015-2025F (USD Million)

Figure 12: UAE Diesel Generator Rental Market Size in Oil & Gas Industry, By Value, 2015-2025F (USD Million)

Figure 13: UAE Diesel Generator Rental Market Share in Oil & Gas Industry, By Power, By Value, 2015-2025F (USD Million)

Figure 14: UAE Diesel Generator Rental Market Share in Oil & Gas Industry, By Company, By Value, 2019 (USD Million)

Figure 15: UAE Diesel Generator Rental Tariff, By Value, 2015-2025F (USD Million)

Figure 16: UAE Excavator Rental Market Size in Oil & Gas Industry, By Value, 2015-2025F (USD Million)

Figure 17: UAE Excavator Rental Market Share in Oil & Gas Industry, By Operating Weight, By Value, 2015-2025F (USD Million)

Figure 18: UAE Excavator Rental Market Share in Oil & Gas Industry, By Company, By Value, 2019 (USD Million)

Figure 19: UAE Excavator Rental Tariff, By Value, 2015-2025F (USD Million)

Figure 20: UAE Wheel Loader Rental Market Size in Oil & Gas Industry, By Value, 2015-2025F (USD Million)

Figure 21: UAE Wheel Loader Rental Market Share in Oil & Gas Industry, By Operating Weight, By Value, 2015-2025F (USD Million)

Figure 22: UAE Wheel Loader Rental Market Share in Oil & Gas Industry, By Company, By Value, 2019 (USD Million)

Figure 23: UAE Wheel Loader Rental Tariff, By Value, 2015-2025F (USD Million)

Figure 24: UAE Bulldozer Rental Market Size in Oil & Gas Industry, By Value, 2015-2025F (USD Million)

Figure 25: UAE Bulldozer Rental Market Share in Oil & Gas Industry, By Operating Weight, By Value, 2015-2025F (USD Million)

Figure 26: UAE Bulldozer Rental Market Share in Oil & Gas Industry, By Company, By Value, 2019 (USD Million)

Figure 27: UAE Bulldozer Rental Tariff, By Value, 2015-2025F (USD Million)

Figure 28: UAE Motor Grader Rental Market Size in Oil & Gas Industry, By Value, 2015-2025F (USD Million)

Figure 29: UAE Motor Grader Rental Market Share in Oil & Gas Industry, By Blade Width, By Value, 2015-2025F (USD Million)

Figure 30: UAE Motor Grader Rental Market Share in Oil & Gas Industry, By Company, By Value, 2019 (USD Million)

Figure 31: UAE Motor Grader Rental Tariff, By Value, 2015-2025F (USD Million)

Figure 32: UAE Telescopic Handler Rental Market Size in Oil & Gas Industry, By Value, 2015-2025F (USD Million)

Figure 33: UAE Telescopic Handler Rental Market Share in Oil & Gas Industry, By Operating Weight, By Value, 2015-2025F (USD Million)

Figure 34: UAE Telescopic Handler Rental Market Share in Oil & Gas Industry, By Company, By Value, 2019 (USD Million)

Figure 35: UAE Telescopic Handler Rental Tariff, By Value, 2015-2025F (USD Million)

Figure 36: UAE Forklifts Rental Market Size in Oil & Gas Industry, By Value, 2015-2025F (USD Million)

Figure 37: UAE Forklifts Rental Market Share in Oil & Gas Industry, By Tonnage Capacity, By Value, 2015-2025F (USD Million)

Figure 38: UAE Forklifts Rental Market Share in Oil & Gas Industry, By Company, By Value, 2019 (USD Million)

Figure 39: UAE Forklifts Rental Tariff, By Value, 2015-2025F (USD Million)

Figure 40: UAE Truck Rental Market Size in Oil & Gas Industry, By Value, 2015-2025F (USD Million)

Figure 41: UAE Truck Rental Market Share in Oil & Gas Industry, By Tonnage Capacity, By Value, 2015-2025F (USD Million)

Figure 42: UAE Truck Rental Market Share in Oil & Gas Industry, By Company, By Value, 2019 (USD Million)

Figure 43: UAE Truck Rental Tariff, By Value, 2015-2025F (USD Million)

Figure 44: UAE Manlifts Rental Market Size in Oil & Gas Industry, By Value, 2015-2025F (USD Million)

Figure 45: UAE Manlifts Rental Market Share in Oil & Gas Industry, By Type, By Value, 2015-2025F (USD Million)

Figure 46: UAE Manlifts Rental Market Share in Oil & Gas Industry, By Company, By Value, 2019 (USD Million)

Figure 47: UAE Manlifts Rental Tariff, By Value, 2015-2025F (USD Million)

COMPANIES MENTIONED

1. Al Mutawa Heavy Equipment Trading LLC
2. Mohamed Abdulrahman Al-Bahar LLC
3. Johnson Arabia LLC
4. Yellow Cat Heavy Equipment & Machinery Rental
5. Byrne Equipment Rental
6. Al Shola Rental Solutions
7. Tanzeem Heavy Equipment Rental LLC
8. Gallagher International
9. Al Ghayoum Contracting & General Transport Establishment
10. Al Faris International Heavy Equipment Rental
11. AG Facilities Solutions for Contracting and General Maintenance LLC
12. Obaid Knesih & Sons Transport
13. Sari Oil Field Services Supplies & General Transport Company
14. AL Jaber Leasing Services

I would like to order

Product name: UAE Construction Equipment Rental Market, By Equipment Type (Crane, Diesel Generator, Excavator, Wheel Loader, Bulldozer, Motor Grader, Telescopic Handler, Forklifts, Trucks, Manlifts, Others), Competition Forecast & Opportunities, 2015-2025

Product link: <https://marketpublishers.com/r/U9936E9436FEN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U9936E9436FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970